

Anti-Microbial Coatings Market by Type (Anti-Bacterial, Anti-Viral, Anti-Fungal, and Others), Coating Material (Silver, Copper, Graphene, Titanium Dioxide, and Others), Application (Protective Clothing, Medical, Air & Water Treatment, Packaging, Building & Construction, Mold Remediation, and Others), and Form (Spray, Powder, Liquid, and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global anti-microbial coatings market was valued at \$4.0 billion in 2019 and is anticipated to reach \$11.6 billion by 2027. The market is projected to experience growth at a CAGR of 13.3% from 2020 to 2027.

Anti-microbial coatings contain agents that prevent the growth of microorganisms on the surfaces of materials. They are increasingly being researched for potential use in clinics, industry, and domestic environments. At present, they are used in medical devices, constructions, and vehicles to prevent the growth of microorganism on various surfaces. In hospitals, the use of smart anti-microbial coatings is limited to surfaces such as surgical tools, door knobs, windows, and others.

Anti-microbial coatings have been proven to prolong the shelf-life of paint products. Their efficacy against virus and mold helps to minimize the risk of premature product degradation. In addition, there is more ongoing research to assess how they could be used in public spaces while there are still major regulatory and technical challenges to be faced.

The anti-microbial coatings market is segmented by type, coating material, application, form, and region. Based on type, the market is categorized into anti-bacterial, anti-viral, anti-fungal, and others. Depending on coating material, the market is further segmented into silver, copper, graphene, titanium dioxide, and others. Based on application, the market is divided into protective clothing, medical, air & water treatment, packaging, building & construction, mold remediation, and others. On basis of form, the market is classified into spray, powder, liquid, and others. Region-wise, the anti-microbial coatings market is analyzed across North America, Europe, Asia-Pacific, and LAMEA (Latin America, Middle East, and Africa).

The key players operating in the anti-microbial coatings market are Arkema SA, Nippon Paints Holdings, Co. Ltd., PPG Industries, Inc., Akzo Nobel N.V., BASF SE, DuPont De Nemours, Inc., Biomerics, Axalta Coating Systems, LLC, nano-Care Deutschland AG, Bio-Fence, and The Sherwin-William Company. The players in the market have adopted several strategies to sustain the market competition.

Key benefits for stakeholders

The report provides extensive qualitative and quantitative analysis of the current trends and future estimations of the anti-microbial coatings market from 2019 to 2027 to determine the prevailing opportunities.

The report provides comprehensive analysis of factors that drive and restrict the anti-microbial coatings market growth.

The anti-microbial coatings market forecast and estimations are based on factors impacting the market growth in terms of value.

Profiles of leading players operating in the anti-microbial coatings market are provided to understand the global competitive scenario.

The report provides extensive qualitative insights on significant segments and regions exhibiting the favorable anti-microbial coatings market share.

Key market segments

By Type

Anti-Bacterial

Anti-Viral

Anti-Fungal

Others

By Coating Material

Silver

Copper

Titanium Dioxide

Graphene

Others

By Application

Protective Clothing

Medical

Air & Water Treatment

Packaging

Building & Construction

Mold Remediation

Others

By Form

Spray

Powder

Liquid

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

Key players

Arkema SA

Nippon Paints Holdings, Co. Ltd

PPG Industries, Inc.

Akzo Nobel N.V.

BASF SE

DuPont De Nemours, Inc.

Biomerics

Axalta Coating Systems, LLC

nano-Care Deutschland AG

Bio-Fence

The Sherwin-William Company

Contents

CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key benefits for stakeholders
- 1.3.Key market segments
- 1.4.Research methodology
 - 1.4.1.Primary research
 - 1.4.2.Secondary research
 - 1.4.3.Analyst tools and models

CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings of the study
- 2.2.CXO perspective

CHAPTER 3:MARKET LANDSCAPE

- 3.1.Market definition and scope
- 3.2.Key findings
 - 3.2.1.Top investment pockets
 - 3.2.2.Top Player Positioning
 - 3.2.3.Porter's five forces analysis
- 3.3.Patent Analysis
- 3.4.Value chain analysis
- 3.5.Market dynamics
 - 3.5.1.Drivers
 - 3.5.1.1.Increase in demand for protective clothing amidst pandemic
 - 3.5.1.2.Surge in applications in the medical industry
 - 3.5.2.Restrictant
 - 3.5.2.1.Lack in R&D activities
 - 3.5.3.Opportunity
 - 3.5.3.1.Increased investment from market players and government
- 3.6.Impact of CORONA (COVID 19) outbreak on global anti-microbial coatings market

CHAPTER 4:ANTI-MICROBIAL COATINGS MARKET, BY TYPE

- 4.1.Overview

Anti-Microbial Coatings Market by Type (Anti-Bacterial, Anti-Viral, Anti-Fungal, and Others), Coating Material...

- 4.1.1. Market size and forecast
- 4.2. Anti-bacterial
 - 4.2.1. Key market trends, growth factors, and opportunities
 - 4.2.2. Market size and forecast, by region
- 4.3. Anti-viral
 - 4.3.1. Key market trends, growth factors, and opportunities
 - 4.3.2. Market size and forecast, by region
- 4.4. Anti-fungal
 - 4.4.1. Key market trends, growth factors, and opportunities
 - 4.4.2. Market size and forecast, by region
- 4.5. Others
 - 4.5.1. Key market trends, growth factors, and opportunities
 - 4.5.2. Market size and forecast, by region

CHAPTER 5: ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL

- 5.1. Overview
 - 5.1.1. Market size and forecast
- 5.2. Silver
 - 5.2.1. Key market trends, growth factors, and opportunities
 - 5.2.2. Market size and forecast, by region
- 5.3. Copper
 - 5.3.1. Key market trends, growth factors, and opportunities
 - 5.3.2. Market size and forecast, by region
- 5.4. Graphene
 - 5.4.1. Key market trends, growth factors, and opportunities
 - 5.4.2. Market size and forecast, by region
- 5.5. Titanium Dioxide
 - 5.5.1. Key market trends, growth factors, and opportunities
 - 5.5.2. Market size and forecast, by region
- 5.6. Others
 - 5.6.1. Key market trends, growth factors, and opportunities
 - 5.6.2. Market size and forecast, by region

CHAPTER 6: ANTI-MICROBIAL COATINGS MARKET, BY APPLICATIONS

- 6.1. Overview
 - 6.1.1. Market size and forecast
- 6.2. Protective Clothing

- 6.2.1.Key market trends, growth factors, and opportunities
- 6.2.2.Market size and forecast, by region
- 6.3.Medical
 - 6.3.1.Key market trends, growth factors, and opportunities
 - 6.3.2.Market size and forecast, by region
- 6.4.Air & Water Treatment
 - 6.4.1.Key market trends, growth factors, and opportunities
 - 6.4.2.Market size and forecast, by region
- 6.5.Packaging
 - 6.5.1.Key market trends, growth factors, and opportunities
 - 6.5.2.Market size and forecast, by region
- 6.6.Building & Construction
 - 6.6.1.Key market trends, growth factors, and opportunities
 - 6.6.2.Market size and forecast, by region
- 6.7.Mold Remediation
 - 6.7.1.Key market trends, growth factors, and opportunities
 - 6.7.2.Market size and forecast, by region
- 6.8.Others
 - 6.8.1.Key market trends, growth factors, and opportunities
 - 6.8.2.Market size and forecast, by region

CHAPTER 7:ANTI-MICROBIAL COATINGS MARKET, BY FORM

- 7.1.Overview
 - 7.1.1.Market size and forecast
- 7.2.Spray
 - 7.2.1.Key market trends, growth factors, and opportunities
 - 7.2.2.Market size and forecast, by region
- 7.3.Powder
 - 7.3.1.Key market trends, growth factors, and opportunities
 - 7.3.2.Market size and forecast, by region
- 7.4.Liquid
 - 7.4.1.Key market trends, growth factors, and opportunities
 - 7.4.2.Market size and forecast, by region
- 7.5.Others
 - 7.5.1.Key market trends, growth factors, and opportunities
 - 7.5.2.Market size and forecast, by region

CHAPTER 8:ANTI-MICROBIAL COATINGS MARKET, BY REGION

Anti-Microbial Coatings Market by Type (Anti-Bacterial, Anti-Viral, Anti-Fungal, and Others), Coating Material...

8.1.Overview

8.1.1.Market size and forecast

8.2.North America

8.2.1.Key market trends, growth factors, and opportunities

8.2.2.Market size and forecast, by type

8.2.3.Market size and forecast, by coating material

8.2.4.Market size and forecast, by application

8.2.5.Market size and forecast, by form

8.2.6.Market share analysis, by country

8.2.7.U.S.

8.2.7.1.Market size and forecast, by type

8.2.7.2.Market size and forecast, by coating material

8.2.7.3.Market size and forecast, by application

8.2.7.4.Market size and forecast, by form

8.2.8.Canada

8.2.8.1.Market size and forecast, by type

8.2.8.2.Market size and forecast, by coating material

8.2.8.3.Market size and forecast, by application

8.2.8.4.Market size and forecast, by form

8.2.9.Mexico

8.2.9.1.Market size and forecast, by type

8.2.9.2.Market size and forecast, by coating material

8.2.9.3.Market size and forecast, by application

8.2.9.4.Market size and forecast, by form

8.3.Europe

8.3.1.Key market trends, growth factors, and opportunities

8.3.2.Market size and forecast, by type

8.3.3.Market size and forecast, by coating material

8.3.4.Market size and forecast, by application

8.3.5.Market size and forecast, by form

8.3.6.Market share analysis, by country

8.3.7.Germany

8.3.7.1.Market size and forecast, by type

8.3.7.2.Market size and forecast, by coating material

8.3.7.3.Market size and forecast, by application

8.3.7.4.Market size and forecast, by form

8.3.8.UK

8.3.8.1.Market size and forecast, by type

- 8.3.8.2. Market size and forecast, by coating material
- 8.3.8.3. Market size and forecast, by application
- 8.3.8.4. Market size and forecast, by form
- 8.3.9. France
 - 8.3.9.1. Market size and forecast, by type
 - 8.3.9.2. Market size and forecast, by coating material
 - 8.3.9.3. Market size and forecast, by application
 - 8.3.9.4. Market size and forecast, by form
- 8.3.10. Italy
 - 8.3.10.1. Market size and forecast, by type
 - 8.3.10.2. Market size and forecast, by coating material
 - 8.3.10.3. Market size and forecast, by application
 - 8.3.10.4. Market size and forecast, by form
- 8.3.11. Spain
 - 8.3.11.1. Market size and forecast, by type
 - 8.3.11.2. Market size and forecast, by coating material
 - 8.3.11.3. Market size and forecast, by application
 - 8.3.11.4. Market size and forecast, by form
- 8.3.12. Rest of Europe
 - 8.3.12.1. Market size and forecast, by type
 - 8.3.12.2. Market size and forecast, by coating material
 - 8.3.12.3. Market size and forecast, by application
 - 8.3.12.4. Market size and forecast, by form
- 8.4. Asia-Pacific
 - 8.4.1. Key market trends, growth factors, and opportunities
 - 8.4.2. Market size and forecast, by type
 - 8.4.3. Market size and forecast, by coating material
 - 8.4.4. Market size and forecast, by application
 - 8.4.5. Market size and forecast, by form
 - 8.4.6. Market share analysis, by country
 - 8.4.7. China
 - 8.4.7.1. Market size and forecast, by type
 - 8.4.7.2. Market size and forecast, by coating material
 - 8.4.7.3. Market size and forecast, by application
 - 8.4.7.4. Market size and forecast, by form
 - 8.4.8. Japan
 - 8.4.8.1. Market size and forecast, by type
 - 8.4.8.2. Market size and forecast, by coating material
 - 8.4.8.3. Market size and forecast, by application

- 8.4.8.4. Market size and forecast, by form
- 8.4.9. India
 - 8.4.9.1. Market size and forecast, by type
 - 8.4.9.2. Market size and forecast, by coating material
 - 8.4.9.3. Market size and forecast, by application
 - 8.4.9.4. Market size and forecast, by form
- 8.4.10. South Korea
 - 8.4.10.1. Market size and forecast, by type
 - 8.4.10.2. Market size and forecast, by coating material
 - 8.4.10.3. Market size and forecast, by application
 - 8.4.10.4. Market size and forecast, by form
- 8.4.11. Australia
 - 8.4.11.1. Market size and forecast, by type
 - 8.4.11.2. Market size and forecast, by coating material
 - 8.4.11.3. Market size and forecast, by application
 - 8.4.11.4. Market size and forecast, by form
- 8.4.12. Rest of Asia-Pacific
 - 8.4.12.1. Market size and forecast, by type
 - 8.4.12.2. Market size and forecast, by coating material
 - 8.4.12.3. Market size and forecast, by application
 - 8.4.12.4. Market size and forecast, by form
- 8.5. LAMEA
 - 8.5.1. Key market trends, growth factors, and opportunities
 - 8.5.2. Market size and forecast, by type
 - 8.5.3. Market size and forecast, by coating material
 - 8.5.4. Market size and forecast, by application
 - 8.5.5. Market size and forecast, by form
 - 8.5.6. Market share analysis, by country
 - 8.5.7. Brazil
 - 8.5.7.1. Market size and forecast, by type
 - 8.5.7.2. Market size and forecast, by coating material
 - 8.5.7.3. Market size and forecast, by application
 - 8.5.7.4. Market size and forecast, by form
 - 8.5.8. Saudi Arabia
 - 8.5.8.1. Market size and forecast, by type
 - 8.5.8.2. Market size and forecast, by coating material
 - 8.5.8.3. Market size and forecast, by application
 - 8.5.8.4. Market size and forecast, by form
 - 8.5.9. South Africa

- 8.5.9.1. Market size and forecast, by type
- 8.5.9.2. Market size and forecast, by coating material
- 8.5.9.3. Market size and forecast, by application
- 8.5.9.4. Market size and forecast, by form
- 8.5.10. Rest of LAMEA
 - 8.5.10.1. Market size and forecast, by type
 - 8.5.10.2. Market size and forecast, by coating material
 - 8.5.10.3. Market size and forecast, by application
 - 8.5.10.4. Market size and forecast, by form

CHAPTER 9: COMPANY PROFILES:

- 9.1. Akzo Nobel N.V.
 - 9.1.1. Company overview
 - 9.1.2. Company snapshot
 - 9.1.3. Product portfolio
 - 9.1.4. Business performance
- 9.2. Axalta Coating Systems, Ltd.
 - 9.2.1. Company overview
 - 9.2.2. Company snapshot
 - 9.2.3. Product portfolio
 - 9.2.4. Business performance
- 9.3. ARKEMA SA
 - 9.3.1. Company overview
 - 9.3.2. Company snapshot
 - 9.3.3. Product portfolio
 - 9.3.4. Business performance
- 9.4. BASF SE
 - 9.4.1. Company overview
 - 9.4.2. Company snapshot
 - 9.4.3. Product portfolio
 - 9.4.4. Business performance
- 9.5. Biomerics, LLC
 - 9.5.1. Company overview
 - 9.5.2. Company snapshot
 - 9.5.3. Product portfolio
- 9.6. DuPont De Nemours, Inc.
 - 9.6.1. Company overview
 - 9.6.2. Company snapshot

- 9.6.3.Product portfolio
- 9.6.4.Business performance
- 9.7.NANO-CARE DEUTSCHLAND AG
 - 9.7.1.Company overview
 - 9.7.2.Company snapshot
 - 9.7.3.Product portfolio
- 9.8.NIPPON PAINT HOLDINGS CO., LTD.
 - 9.8.1.Company overview
 - 9.8.2.Company snapshot
 - 9.8.3.Product portfolio
 - 9.8.4.Business performance
- 9.9.PPG Industries, Inc.
 - 9.9.1.Company overview
 - 9.9.2.Company snapshot
 - 9.9.3.Product portfolio
 - 9.9.4.Business performance
- 9.10.The Sherwin-Williams Company
 - 9.10.1.Company overview
 - 9.10.2.Company snapshot
 - 9.10.3.Product portfolio
 - 9.10.4.Business performance

List Of Tables

LIST OF TABLES

TABLE 01.GLOBAL ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 02.ANTI-MICROBIAL COATINGS MARKET FOR ANTI-BACTERIAL, BY REGION, 2019–2027 (\$MILLION)

TABLE 03.ANTI-MICROBIAL COATINGS MARKET FOR ANTI-VIRAL, BY REGION, 2019–2027 (\$MILLION)

TABLE 04.ANTI-MICROBIAL COATINGS MARKET FOR ANTI- FUNGAL, BY REGION, 2019–2027 (\$MILLION)

TABLE 05.ANTI-MICROBIAL COATINGS MARKET FOR OTHERS, BY REGION, 2019–2027 (\$MILLION)

TABLE 06.GLOBAL ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 07.ANTI-MICROBIAL COATINGS MARKET FOR SILVER, BY REGION, 2019–2027 (\$MILLION)

TABLE 08.ANTI-MICROBIAL COATINGS MARKET FOR COPPER, BY REGION, 2019–2027 (\$MILLION)

TABLE 09.ANTI-MICROBIAL COATINGS MARKET FOR GRAPHENE, BY REGION, 2019–2027 (\$MILLION)

TABLE 10.ANTI-MICROBIAL COATINGS MARKET FOR TITANIUM DIOXIDE, BY REGION, 2019–2027 (\$MILLION)

TABLE 11.ANTI-MICROBIAL COATINGS MARKET FOR OTHERS, BY REGION, 2019–2027 (\$MILLION)

TABLE 12.GLOBAL ANTI-MICROBIAL COATINGS MARKET, BY APPLICATIONS, 2019–2027 (\$MILLION)

TABLE 13.ANTI-MICROBIAL COATINGS MARKET FOR PROTECTIVE CLOTHING, BY REGION, 2019–2027 (\$MILLION)

TABLE 14.ANTI-MICROBIAL COATINGS MARKET FOR MEDICAL, BY REGION, 2019–2027 (\$MILLION)

TABLE 15.ANTI-MICROBIAL COATINGS MARKET FOR AIR & WATER TREATMENT, BY REGION, 2019–2027 (\$MILLION)

TABLE 16.ANTI-MICROBIAL COATINGS MARKET FOR PACKAGING, BY REGION, 2019–2027 (\$MILLION)

TABLE 17.ANTI-MICROBIAL COATINGS MARKET FOR BUILDING & CONSTRUCTION, BY REGION, 2019–2027 (\$MILLION)

TABLE 18.ANTI-MICROBIAL COATINGS MARKET FOR MOLD REMEDIATION, BY

REGION, 2019–2027 (\$MILLION)

TABLE 19.ANTI-MICROBIAL COATINGS MARKET FOR OTHERS, BY REGION, 2019–2027 (\$MILLION)

TABLE 20.GLOBAL ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 21.ANTI-MICROBIAL COATINGS MARKET FOR SPRAY, BY REGION, 2019–2027 (\$MILLION)

TABLE 22.ANTI-MICROBIAL COATINGS MARKET FOR POWDER, BY REGION, 2019–2027 (\$MILLION)

TABLE 23.ANTI-MICROBIAL COATINGS MARKET FOR LIQUID, BY REGION, 2019–2027 (\$MILLION)

TABLE 24.ANTI-MICROBIAL COATINGS MARKET FOR OTHERS, BY REGION, 2019–2027 (\$MILLION)

TABLE 25.ANTI-MICROBIAL COATINGS MARKET, BY REGION, 2019-2027 (\$MILLION)

TABLE 26.NORTH AMERICA ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 27.NORTH AMERICA ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 28.NORTH AMERICA ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 29.NORTH AMERICA ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 30.NORTH AMERICA ANTI-MICROBIAL COATINGS MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 31.U.S. ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 32.U.S. ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 33.U.S. ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 34.U.S. ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 35.CANADA ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 36.CANADA ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 37.CANADA ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 38.CANADA ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 39.MEXICO ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 40.MEXICO ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 41.MEXICO ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 42.MEXICO ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 43.EUROPE ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 44.EUROPE ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 45.EUROPE ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 46.EUROPE ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 47.EUROPE ANTI-MICROBIAL COATINGS MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 48.GERMANY ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 49.GERMANY ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 50.GERMANY ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 51.GERMANY ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 52.UK ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 53.UK ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 54.UK ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 55.UK ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 56.FRANCE ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 57.FRANCE ANTI-MICROBIAL COATINGS MARKET, BY COATING

MATERIAL, 2019–2027 (\$MILLION)

TABLE 58.FRANCE ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 59.FRANCE ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 60.ITALY ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 61.ITALY ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 62.ITALY ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 63.ITALY ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 64.SPAIN ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 65.SPAIN ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 66.SPAIN ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 67.SPAIN ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 68.REST OF EUROPE ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 69.REST OF EUROPE ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 70.REST OF EUROPE ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 71.REST OF EUROPE ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 72.ASIA-PACIFIC ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 73.ASIA-PACIFIC ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 74.ASIA-PACIFIC ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 75.ASIA-PACIFIC ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 76.ASIA-PACIFIC ANTI-MICROBIAL COATINGS MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 77.CHINA ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027
(\$MILLION)

TABLE 78.CHINA ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL,
2019–2027 (\$MILLION)

TABLE 79.CHINA ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION,
2019–2027 (\$MILLION)

TABLE 80.CHINA ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027
(\$MILLION)

TABLE 81.JAPAN ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027
(\$MILLION)

TABLE 82.JAPAN ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL,
2019–2027 (\$MILLION)

TABLE 83.JAPAN ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION,
2019–2027 (\$MILLION)

TABLE 84.JAPAN ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027
(\$MILLION)

TABLE 85.INDIA ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027
(\$MILLION)

TABLE 86.INDIA ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL,
2019–2027 (\$MILLION)

TABLE 87.INDIA ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION,
2019–2027 (\$MILLION)

TABLE 88.INDIA ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027
(\$MILLION)

TABLE 89.SOUTH KOREA ANTI-MICROBIAL COATINGS MARKET, BY TYPE,
2019–2027 (\$MILLION)

TABLE 90.SOUTH KOREA ANTI-MICROBIAL COATINGS MARKET, BY COATING
MATERIAL, 2019–2027 (\$MILLION)

TABLE 91.SOUTH KOREA ANTI-MICROBIAL COATINGS MARKET, BY
APPLICATION, 2019–2027 (\$MILLION)

TABLE 92.SOUTH KOREA ANTI-MICROBIAL COATINGS MARKET, BY FORM,
2019–2027 (\$MILLION)

TABLE 93.AUSTRALIA ANTI-MICROBIAL COATINGS MARKET, BY TYPE,
2019–2027 (\$MILLION)

TABLE 94.AUSTRALIA ANTI-MICROBIAL COATINGS MARKET, BY COATING
MATERIAL, 2019–2027 (\$MILLION)

TABLE 95.AUSTRALIA ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION,
2019–2027 (\$MILLION)

TABLE 96.AUSTRALIA ANTI-MICROBIAL COATINGS MARKET, BY FORM,

2019–2027 (\$MILLION)

TABLE 97.REST OF ASIA-PACIFIC ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 98.REST OF ASIA-PACIFIC ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 99.REST OF ASIA-PACIFIC ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 100.REST OF ASIA-PACIFIC ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 101.LAMEA ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 102.LAMEA ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 103.LAMEA ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 104.LAMEA ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 105.LAMEA ANTI-MICROBIAL COATINGS MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 106.BRAZIL ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 107.BRAZIL ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 108.BRAZIL ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 109.BRAZIL ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 110.SAUDI ARABIA ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 111.SAUDI ARABIA ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 112.SAUDI ARABIA ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 113.SAUDI ARABIA ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 114.SOUTH AFRICA ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 115.SOUTH AFRICA ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 116.SOUTH AFRICA ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 117.SOUTH AFRICA ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 118.REST OF LAMEA ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 119.REST OF LAMEA ANTI-MICROBIAL COATINGS MARKET, BY COATING MATERIAL, 2019–2027 (\$MILLION)

TABLE 120.REST OF LAMEA ANTI-MICROBIAL COATINGS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 121.REST OF LAMEA ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 122.AKZONOBEL: COMPANY SNAPSHOT

TABLE 123.AKZONOBEL: PRODUCT PORTFOLIO

TABLE 124.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 125.AXALTA: COMPANY SNAPSHOT

TABLE 126.AXALTA: PRODUCT PORTFOLIO

TABLE 127.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 128.ARKEMA: COMPANY SNAPSHOT

TABLE 129.ARKEMA: PRODUCT PORTFOLIO

TABLE 130.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 131.BASF: COMPANY SNAPSHOT

TABLE 132.BASF: PRODUCT PORTFOLIO

TABLE 133.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 134.BIOMERICS: COMPANY SNAPSHOT

TABLE 135.BIOMERICS: PRODUCT PORTFOLIO

TABLE 136.DUPONT: COMPANY SNAPSHOT

TABLE 137.DUPONT: PRODUCT PORTFOLIO

TABLE 138.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 139.NANO-CARE: COMPANY SNAPSHOT

TABLE 140.NANO-CARE: PRODUCT PORTFOLIO

TABLE 141.NIPPON: COMPANY SNAPSHOT

TABLE 142.NIPPON: PRODUCT PORTFOLIO

TABLE 143.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 144.PPG: COMPANY SNAPSHOT

TABLE 145.PPG: PRODUCT PORTFOLIO

TABLE 146.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 147.SHERWIN-WILLIAMS: COMPANY SNAPSHOT

TABLE 148.SHERWIN-WILLIAMS: PRODUCT PORTFOLIO

TABLE 149.OVERALL FINANCIAL STATUS (\$MILLION)

List Of Figures

LIST OF FIGURES

FIGURE 01.KEY MARKET SEGMENTS

FIGURE 02.EXECUTIVE SUMMARY, BY SEGMENT

FIGURE 03.EXECUTIVE SUMMARY, BY COUNTRY

FIGURE 04.TOP INVESTMENT POCKETS

FIGURE 05.TOP PLAYER POSITIONING

FIGURE 06.HIGH BARGAINING POWER OF SUPPLIERS

FIGURE 07.MODERATE THREAT OF NEW ENTRANTS

FIGURE 08.LOW THREAT OF SUBSTITUTES

FIGURE 09.LOW INTENSITY OF RIVALRY

FIGURE 10.LOW BARGAINING POWER OF BUYERS

FIGURE 11.PATENT ANALYSIS FOR ANTI-MICROBIAL COATINGS

FIGURE 12.VALUE CHAIN ANALYSIS FOR ANTI-MICROBIAL COATINGS MARKET

FIGURE 13.ANTI-MICROBIAL COATINGS MARKET DYNAMICS

FIGURE 14.GLOBAL ANTI-MICROBIAL COATINGS MARKET, BY TYPE, 2019–2027
(\$MILILION)

FIGURE 15.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET
FOR ANTI-BACTERIAL, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 16.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET
FOR ANTI-VIRAL, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 17.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET
FOR ANTI- FUNGAL, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 18.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET
FOR OTHERS, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 19.GLOBAL ANTI-MICROBIAL COATINGS MARKET, BY COATING
MATERIAL, 2019–2027 (\$MILILION)

FIGURE 20.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET
FOR SILVER, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 21.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET
FOR COPPER, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 22.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET
FOR GRAPHENE, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 23.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET
FOR TITANIUM DIOXIDE, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 24.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET
FOR OTHERS, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 25.GLOBAL ANTI-MICROBIAL COATINGS MARKET, BY APPLICATIONS, 2019–2027 (\$MILILION)

FIGURE 26.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET FOR PROTECTIVE CLOTHING, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 27.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET FOR MEDICAL, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 28.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET FOR AIR & WATER TREATMENT, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 29.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET FOR PACKAGING, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 30.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET FOR BUILDING & CONSTRUCTION, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 31.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET FOR MOLD REMEDIATION, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 32.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET FOR OTHERS, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 33.GLOBAL ANTI-MICROBIAL COATINGS MARKET, BY FORM, 2019–2027 (\$MILILION)

FIGURE 34.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET FOR SPRAY, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 35.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET FOR POWDER, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 36.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET FOR LIQUID, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 37.COMPARATIVE ANALYSIS OF ANTI-MICROBIAL COATINGS MARKET FOR OTHERS, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 38.U.S. ANTI-MICROBIAL COATINGS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 39.CANADA ANTI-MICROBIAL COATINGS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 40.MEXICO ANTI-MICROBIAL COATINGS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 41.GERMANY ANTI-MICROBIAL COATINGS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 42.UK ANTI-MICROBIAL COATINGS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 43.FRANCE ANTI-MICROBIAL COATINGS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 44.ITALY ANTI-MICROBIAL COATINGS MARKET REVENUE, 2019–2027

(\$MILLION)

FIGURE 45.SPAIN ANTI-MICROBIAL COATINGS MARKET REVENUE, 2019–2027

(\$MILLION)

FIGURE 46.REST OF EUROPE ANTI-MICROBIAL COATINGS MARKET REVENUE,
2019–2027 (\$MILLION)

FIGURE 47.CHINA ANTI-MICROBIAL COATINGS MARKET REVENUE, 2019–2027
(\$MILLION)

FIGURE 48.JAPAN ANTI-MICROBIAL COATINGS MARKET REVENUE, 2019–2027
(\$MILLION)

FIGURE 49.INDIA ANTI-MICROBIAL COATINGS MARKET REVENUE, 2019–2027
(\$MILLION)

FIGURE 50.SOUTH KOREA ANTI-MICROBIAL COATINGS MARKET REVENUE,
2019–2027 (\$MILLION)

FIGURE 51.AUSTRALIA ANTI-MICROBIAL COATINGS MARKET REVENUE,
2019–2027 (\$MILLION)

FIGURE 52.REST OF ASIA-PACIFIC ANTI-MICROBIAL COATINGS MARKET
REVENUE, 2019–2027 (\$MILLION)

FIGURE 53.BRAZIL ANTI-MICROBIAL COATINGS MARKET REVENUE, 2019–2027
(\$MILLION)

FIGURE 54.SAUDI ARABIA ANTI-MICROBIAL COATINGS MARKET REVENUE,
2019–2027 (\$MILLION)

FIGURE 55.SOUTH AFRICA ANTI-MICROBIAL COATINGS MARKET REVENUE,
2019–2027 (\$MILLION)

FIGURE 56.REST OF LAMEA ANTI-MICROBIAL COATINGS MARKET REVENUE,
2019–2027 (\$MILLION)

FIGURE 57.AKZONOBEL: NET SALES, 2017–2019 (\$MILLION)

FIGURE 58.AKZONOBEL: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 59.AKZONOBEL: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 60.AXALTA: NET SALES, 2017–2019 (\$MILLION)

FIGURE 61.AXALTA: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 62.AXALTA: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 63.ARKEMA: NET SALES, 2017–2019 (\$MILLION)

FIGURE 64.ARKEMA: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 65.ARKEMA: REVENUE SHARE BY END-MARKET, 2018 (%)

FIGURE 66.ARKEMA: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 67.BASF: NET SALES, 2017–2019 (\$MILLION)

FIGURE 68.BASF: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 69.BASF: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 70.DUPONT: NET SALES, 2017–2019 (\$MILLION)

FIGURE 71.DUPONT: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 72.DUPONT: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 73.NIPPON: NET SALES, 2017–2019 (\$MILLION)

FIGURE 74.NIPPON: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 75.NIPPON: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 76.PPG: NET SALES, 2017–2019 (\$MILLION)

FIGURE 77.PPG: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 78.PPG: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 79.SHERWIN-WILLIAMS: NET SALES, 2017–2019 (\$MILLION)

FIGURE 80.SHERWIN-WILLIAMS: REVENUE SHARE BY SEGMENT, 2019 (%)

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