

Anti-Inflammatory Therapeutics Market by Drug Class (Nonsteroidal Anti-inflammatory Drugs (NSAIDs), Corticosteroids, and Biologics), Indication Type (Arthritis, Respiratory Diseases, Multiple Sclerosis, Psoriasis, Anti-inflammatory Bowel Disease (IBD), and Other Anti-inflammatory Diseases): Global Opportunity Analysis and Industry Forecast, 2021–2028

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Abstracts

The global anti-inflammatory therapeutics market size was \$98,026 million in 2020 and is projected to reach \$125,552 million by 2028, registering a CAGR of 4.0% from 2021 to 2028.

Inflammation is triggered by the defense system of the body in response to harmful stimuli, damaged cells, irritants, and microorganisms. Inflammation is the mechanism of innate immunity, which seeks to eliminate the cause of injury, clear the dead & necrotic cells, and heal the injured tissues. Sometimes, the body's defense system inappropriately triggers inflammation against its own cells, resulting in Anti-inflammatory autoimmune diseases. Reducing inflammation is one of the primary therapeutic strategies in acute as well as chronic diseases.

Anti-inflammatory therapeutics help in easing acute and chronic pain. For instance, they are used to treat migraines & headaches, rheumatic arthritis, sprains, or even menstrual pain. These therapeutics can provide faster relief as compared with other drugs. In addition, they are capable of lowering the levels of prostaglandins and the chemicals responsible for inflammation as well as reducing pain and swelling.

Anti-inflammatory drugs usually target the anti-inflammatory mediators or enzymes. These drugs are often used in combination of other drugs. Inflammation is the most prevalent treatable symptom in many immune and respiratory disease. Hence, the global market has witnessed an increased adoption of biologics.

Increase in incidence of autoimmune & respiratory conditions, new drugs in pipeline, and surge in adoption of anti-inflammatory drugs acts as the key driving forces of the global anti-inflammatory market. In addition, the demand for anti-inflammatory drugs has been increasing considerably, owing to the emergence of anti-inflammatory biologics that are more targeted, effective, and with lesser side effects as compared to conventional drugs. Moreover, increase in awareness of anti-inflammatory therapeutics significantly contributes toward the growth of the market. However, pending patent expirations of innovative drugs and higher incidence of side effects of anti-inflammatory drugs hamper the market growth.

The global anti-inflammatory therapeutics market is segmented into indication, drug class, and region. On the basis of indication, the market is differentiated into arthritis, respiratory diseases, multiple sclerosis, psoriasis, anti-inflammatory bowel disease (IBD), and other anti-inflammatory diseases. Depending on drug class, it is segregated into nonsteroidal anti-inflammatory drugs (NSAIDs), corticosteroids, and biologics. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Some of the key players operating in the anti-inflammatory therapeutic market are Pfizer, Inc., Abbvie, Inc., Johnson & Johnson, GlaxoSmithKline, Merck & CO., Inc., Novartis, F. Hoffman, La Roche AG, Eli Lilly and Company, AstraZeneca PLC, and Amgen, Ferring Pharmaceuticals, Bioventus, Zimmer Biomet Holdings, Inc., and Flexion Therapeutics, Inc.

KEY BENEFITS FOR STAKEHOLDERS

This report entails a detailed quantitative analysis along with the current global Anti-inflammatory therapeutics market trends from 2020 to 2028 to identify the prevailing opportunities along with the strategic assessment.

The anti-inflammatory therapeutics market forecast is studied

from 2020 to 2028.

The market size and estimations are based on a comprehensive analysis of key developments in the industry.

A qualitative analysis based on innovative products facilitates strategic business planning.

The development strategies adopted by the key market players are enlisted to understand the competitive scenario of the market.

KEY MARKET SEGMENTS

By Drug Class

Nonsteroidal Anti-inflammatory Diseases (NSAIDs)

Corticosteroids

Biologics

By Indication Type

Arthritis

Respiratory Disease

Multiple Sclerosis

Psoriasis

Anti-Inflammatory Bowel Disease (IBD)

Other Anti-inflammatory disease

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

KEY MARKET PLAYERS

Pfizer, Inc.

Abbvie, Inc.

Johnson & Johnson

GlaxoSmithKline

Merck & CO., Inc.

Novartis AG

F. Hoffman, La Roche AG

Eli Lilly and Company

AstraZeneca PLC

Amgen.

List of other players in the value chain (profiles not included in the report):

Ferring Pharmaceuticals

Bioventus

Zimmer Biomet Holdings, Inc.

Flexion Therapeutics, Inc.

Analogic Corporation

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