

Animal Feed Additives Market by Additive Type (Amino Acids, Antioxidants, Feed Enzymes, Feed Acidifiers, Vitamins, Minerals, Binders, Antibiotics, and Others), Livestock (Swine, Ruminants, Poultry, Aquatic Animals, and Others), Form (Dry, Liquid, and Others), and Function (Single Function and Multifunction): Global Opportunity Analysis and Industry Forecast, 2018 - 2025

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Abstracts

Animal Feed Additives Market Overview:

The global animal feed additives market size was valued at \$19,642 million in 2017, and is anticipated to grow at a CAGR of 6.0% to reach \$31,387 million during 2018 to 2025. Feed additives are used in animal nutrition to enhance the quality and properties of animal feed and to boost features such as overall gut health/digestive performance, palatability preservation, and others. They have gained significant importance globally as they improve the overall health of animals, which in turn improves the quality and quantity of meat produced. For example, in poultry diet, feed additives are used to improve the egg laying capacity of birds, feed utilization, and disease prevention. Similarly, a swine diet includes various natural & synthetic additives such as acidifiers, high dietary levels of copper & zinc, and phytase to boost the performance and profitability of this feed.

Increase in global meat consumption, industrialization of meat products, and rise in awareness of the quality of dairy & meat products consumed drive the growth of the global feed additives market. However, increase in raw material costs restricts the

market growth.

The global animal feed additives market is segmented based on additive type, livestock, form, function, and region. Based on additive type, the market is categorized into amino acids, antioxidants, feed enzymes, feed acidifiers, vitamins, minerals, binders, antibiotics, and others. Amino acids are sub-segmented into methionine, lysine, threonine, tryptophan, and others. Antioxidants are further segmented into BHA, BHT, ethoxyquin, and others. Feed enzymes are further classified into phytase, non-starch polysaccharides, protease, xylanase, and others. Feed acidifiers are sub-segmented into formic acid, butyric acid, fumaric acid, acetic acid, and others. Vitamins are further bifurcated into water soluble and fat soluble. Minerals are sub-segmented into zinc sources, iron sources, manganese sources, and copper sources. Binders are further divided into calcium lignosulphate, guar (Arabic) gum, and others. Antibiotics are subdivided into tetracycline, penicillin, and others. Based on livestock, the market is categorized into swine, ruminants, poultry, aquatic animals, and others (equine, pets, and birds). According to form, it is classified into dry, liquid, and others (powder and pellet form). As per function, it is fragmented into single function and multifunction. Based on region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key market players operating in the market include:

Archer Daniels Midland Company

BASF SE

Cargill Incorporated

Addcon Group

Evonik Industries AG

Koninklijke DSM N.V.,

Aliphos Belgium S.A.,

Kemin Industries Inc

Nutreco N.V.

Phibro Animal Health Corporation.

Key Benefits for Animal Feed Additives Market

This report provides a quantitative analysis of the current trends, estimations, and dynamics through 2017-2025, which assists to identify the prevailing market opportunities.

Major countries in each region are studied as per key trends, developments, and presence of industry players in the market.

Region-wise and country-wise market conditions are comprehensively analyzed in the report.

This study evaluates the value chain to understand the competitive environment across geographies.

An in-depth analysis of segmentation is provided to elucidate the dominant market opportunities.

Animal Feed Additives Key Market Segmentations:

By Additive Type

Amino Acids

Methionine

Lysine

Threonine

Tryptophan

Others

Antioxidants

BHA

BHT

Ethoxyquin

Others

Feed Enzymes

Phytase

Non-starch Polysaccharides

Protease

Xylanase

Others

Feed Acidifiers

Formic Acid

Butyric Acid

Fumaric Acid

Acetic Acid

Others

Vitamins

Water Soluble

Fat Soluble

Minerals

Zinc Sources

Iron Sources

Manganese Sources

Copper Sources

Others

Binders

Calcium Lignosulphate

Guar (Arabic) Gum

Others

Antibiotics

Tetracycline

Penicillin

Others

Others

By Livestock

Swine

Ruminants

Poultry

Aquatic Animals

Others (Equine, Pets, and Birds)

By Form

Dry

Liquid

Others (Power and Pellet Form)

By Function

Single Function

Multifunction

By Region

North America

U.S.

Canada

Mexico

Europe

Spain

Russia

Germany

France

Netherlands

Italy

UK

Rest of Europe

Asia-Pacific

China

India

Japan

Indonesia

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

The other players in the value chain (profiles not included in the report) are:

Biotech JSC,

Danisco Animal Nutrition

Biomin

Ajinomoto Co, Inc.

Alltech, Inc.

Adisseo France SAS

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