

Amusement Parks Market By Type (Theme Parks, Water Parks, Adventure Parks, Zoo Parks), By Ride (Mechanical Ride, Water Ride, Others) By Revenue Source (Tickets, Food & Beverage, Merchandise, Hotel & Resorts, Others): Global Opportunity Analysis and Industry Forecast, 2024-2034

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Abstracts

Amusement Parks Market

The amusement parks market was valued at \$69.2 billion in 2023 and is projected to reach \$138.7 billion by 2034, growing at a CAGR of 6.8% from 2024 to 2034.

An amusement park is a recreational zone that comprises rides, shops, restaurants, themed attractions, games, and shows in a self-contained area. Such parks are typically designed over the theme of a fictional concept to offer an immersive entertaining experience to the visitors. Different types of amusement parks include regional parks, water parks, theme parks, destination parks, and adventure parks.

Increase in tourism across the globe is a key driver of the amusement parks market. In addition, to promote enjoyable family outings, the concept of amusement parks is acquiring notable traction. Furthermore, as the amusement parks have initiated the hosting of seasonal celebrations & festivities such as Christmas and Halloween, the market development is being augmented considerably. To align with the trend of sustainability, the adoption of eco-friendly practices is gaining prominence in the amusement parks market. Accomplishing energy requirements through renewable sources, waste reduction programs, eco-friendly transportation, and creation of areas imitating natural habitat are some of the practices being embraced to attract



environmentally conscious customers.

However, the operation of amusement parks requires significant capital for safety and maintenance, resulting in expensive entry tickets. This deters the budget-sensitive consumer base from visiting these recreational areas and restrains the development of the market. Moreover, seasonal business for the parks results in fluctuating revenue generation, which hampers the market growth. On the contrary, explorations to offer real-life experience to visitors are expected to present lucrative opportunities for the market. For instance, several amusement parks such as The Super Nintendo World at Universal Studios have seamlessly integrated gamification technology into their video games, offering visitors a life-size gaming experience.

Segment Review

The amusement parks market is segmented into type, ride, revenue source, and region. On the basis of type, the market is divided into theme parks, water parks, adventure parks, and zoo parks. As per ride, it is classified into mechanical ride, water ride, and others. Depending on revenue source, it is categorized into tickets, food & beverage, merchandise, hotel & resorts, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

On the basis of type, the theme parks segment held a high share of the market in 2023.

As per ride, the mechanical ride segment acquired a high stake in 2023.

Depending on revenue source, the tickets segment dominated the market share in 2023.

Region wise, North America was the highest revenue generator in 2023.

Competition Analysis

The major players of the global amusement parks market include Ardent Leisure Group Limited, Aspro Parks Inc., Cedar Fair Entertainment Company, Comcast Corporation, Fantawild Holdings Inc., Merlin Entertainments Group, Overseas Chinese Town Limited, SeaWorld Parks & Entertainment (United Parks & Resorts Inc.), Six Flags Group, and Walt Disney Parks and Resorts. These major players have adopted various key



development strategies such as business expansion, new product launches, and partnerships to strengthen their foothold in the competitive market.

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Brands Share Analysis



Expanded list for Company Profiles

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

etc. in excel format)			
Market share analysis of players at global/region/country level			
Key Market Segments			
By Type			
Theme Parks			
Water Parks			
Adventure Parks			
Zoo Parks			
By Ride			
Mechanical Ride			
Water Ride			
Others			
By Revenue Source			
Tickets			

Food Beverage

Merchandise

Hotel Resorts



	Others	
By Region		
	North America	
	U.S.	
	Canada	
	Mexico	
	Europe	
	France	
	Germany	
	Italy	
	Spain	
	UK	
	Russia	
	Rest of Europe	
	Asia-Pacific	
	China	
	Japan	
	India	
	South Korea	



Australia	
Thailand	
Malaysia	
Indonesia	
Rest of Asia-Pacific	
LAMEA	
Brazil	
South Africa	
Saudi Arabia	
UAE	
Argentina	
Rest of LAMEA	
Key Market Players	
Ardent Leisure Group Limited	
Aspro Parks Inc.	
Cedar Fair Entertainment Company	
Comcast Corporation	
Fantawild Holdings Inc.	
Merlin Entertainments Group	



Overseas Chinese Town Limited

SeaWorld Parks & Entertainment (United Parks & Resorts Inc.)

Six Flags Group

Walt Disney Parks and Resorts Worldwide



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