

Amniotic Product Market By Product (Cryopreserved Amniotic, Lyophilization Amniotic) , By Application (Surgical Wounds, Ophthalmology, Orthopedic, Others) By End user (Hospitals, Ambulatory Surgical Centers, Specialized Clinics, Research Centers & Laboratory) : Global Opportunity Analysis and Industry Forecast, 2024-2033

<https://marketpublishers.com/r/A5B4FE629613EN.html>

Date: July 2024

Pages: 216

Price: US\$ 2,655.00 (Single User License)

ID: A5B4FE629613EN

Abstracts

Amniotic Product Market

The amniotic product market was valued at \$0.9 billion in 2023 and is projected to reach \$1.8 billion by 2033, growing at a CAGR of 6.9% from 2024 to 2033.

Amniotic product, including amniotic membrane and fluid of the placenta, is an essential component of regenerative medicine due to the presence of cytokines, growth factors, and extracellular matrix components. The products are useful in the promotion of tissue repair, reduction of inflammation, & scar prevention and are available in the form of grafts, patches, injections, and topical solutions. The working of amniotic products includes the delivery of bioactive molecules to enhance cellular migration, proliferation, and differentiation, which results in accelerated healing & reduced inflammation.

Advancements in tissue engineering have led to the development of innovative techniques for preserving the bioactivity of amniotic products. These innovations are a key driver of the amniotic product market. In addition, surge in preference for stem cell therapies and regenerative medicine is boosting the adoption of amniotic products, as they promote tissue regeneration and repair. To expand the usage of amniotic

products in tissue engineering, the usage of electrospinning and additive manufacturing technologies is acquiring traction. These technologies help in the development of novel multilayer composite-based amniotic membranes which are utilized for several clinical applications such as nerve regeneration.

However, the development landscape for the amniotic product market is highly challenging due to the expensive and time-consuming pathway regarding compliance with the regulations imposed by the government or federal agencies such as the Food and Drug Association (FDA) in the U.S. Amniotic fluid falls under Section 351 of the Public Health Service Act by the FDA. Hence, usage and marketing of the amniotic products require an approved Biologics License Application. The case of non-availability of the license leads to heavy penalties and punishment.

Segment Review

The amniotic product market is segmented into product, application, end user, and region. On the basis of product, the market is bifurcated into cryopreserved amniotic and lyophilization amniotic. As per application, it is classified into surgical wounds, ophthalmology, orthopedic, and others. By end user, it is divided into hospitals, ambulatory surgical centers, specialized clinics, and research centers & laboratory. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

On the basis of product, the cryopreserved amniotic segment accounts for a high market share.

As per application, the surgical wounds segment acquires a high stake in the market.

By end user, the hospitals segment holds a high share in the market.

Region wise, North America generates the highest revenue in the amniotic product market.

Competition Analysis

The leading players operating in the global amniotic product market include Allosure, Inc., Amniotic Technology, LLC, applied biologics llc, FzioMed, Inc., Human Regenerative Technologies, LLC, Integra Lifesciences Holdings Corporation, Corza

Ophthalmology, MiMedx Group, Inc., Skye Biologics Inc., and Tissue-Tech, Inc. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships, to strengthen their foothold in the competitive market.

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Regulatory Guidelines

Additional company profiles with specific client's interest

Historic market data

Import Export Analysis/Data

Reimbursement Scenario

Key Market Segments

By Product

Cryopreserved Amniotic

Lyophilization Amniotic

By Application

Surgical Wounds

Ophthalmology

Orthopedic

Others

By End User

Hospitals

Ambulatory Surgical Centers

Specialized Clinics

Research Centers Laboratory

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

Key Market Players

Allosure, Inc.

AmnioliTechnology, LLC

applied biologics llc

FzioMed, Inc.

Human Regenerative Technologies, LLC

Integra Lifesciences Holdings Corporation

Corza Ophthalmology

MiMedx Group, Inc.

Skye Biologics Inc.

Tissue-Tech, Inc.

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