+357 96 030922
info@marketpublishers.com

Aluminum Foil Packaging Market By Foil Type (Rolled Foil, Backed Foil) , By Product Type (Bags & Pouches, Wraps & Rolls, Containers, Others) By End-Use Industry (Food & Beverage, Pharmaceutical, Personal Care & Cosmetics, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033

https://marketpublishers.com/r/AA6CCC697FBFEN.html
Date: November 2024
Pages: 420
Price: US$ 2,655.00 (Single User License)
ID: AA6CCC697FBFEN

Abstracts

The aluminum foil packaging market was valued at $25.6 billion in 2023, and is projected to reach $40.5 billion by 2033, growing at a CAGR of 4.7% from 2024 to 2033.

Aluminum foil packaging refers to the use of thin, flexible sheets of aluminum to create protective layers for food, pharmaceuticals, cosmetics, and other products. Known for its exceptional barrier properties, aluminum foil protects content from light, oxygen, moisture, and contaminants, extending shelf life and maintaining product quality. Lightweight yet durable, aluminum foil is widely utilized in various forms, such as pouches, wraps, lids, and laminated structures, making it indispensable in industries where hygiene and preservation are paramount.

The global aluminum foil packaging market is witnessing robust growth majorly due to surge in demand for sustainable packaging. Aluminum foil's recyclability aligns with growing consumer and regulatory demands for eco-friendly packaging materials. As per a study published by The International Aluminium Institute, from 1888, when aluminum was first produced, to 2021, more than 1.6 billion tons of aluminum has been used globally. Of this, 1.2 billion tons is estimated to still being used. Furthermore, increase in preference for ready-to-eat and packaged foods has heightened the demand for aluminum foil, which ensures freshness and extends shelf life. Moreover, the popularity of lightweight, portable, and convenient packaging formats boosts the use of aluminum

+357 96 030922
info@marketpublishers.com

foil in laminated pouches and sachets. In addition, rapid urbanization and busy lifestyles have increased the demand for single-use and convenience packaging, which often incorporates aluminum foil for its protective qualities. However, availability of alternatives that are cheaper or better suited for specific applications such as plastics, paper, and glass hampers the market growth. In addition, implementation of stringent regulations regarding food contact materials and trade tariffs on raw or recycled aluminum restrains the market growth. On the contrary, innovations in coating and laminating processes enhance the versatility and cost-effectiveness of aluminum foil, opening new opportunities in diverse industries.

The global aluminum foil packaging market is segmented into foil type, product type, end-use industry, and region. By foil type, the market is bifurcated into rolled foil and backed foil. On the basis of product type, it is divided into bags & pouches, wraps & rolls, containers, and others. Depending on end-use industry, it is classified into food & beverage, pharmaceutical, personal care & cosmetics, and others. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

By foil type, the rolled foil segment held the highest market share in 2023, and is expected to maintain its leadership status from 2024 to 2033.

On the basis of product type, the bags & pouches segment was the major shareholder in 2023, and is anticipated to dominate during the forecast period.

Depending on end-use industry, the food & beverage segment garnered the largest share in 2023, and is likely to continue the same trend throughout the forecast period.

Region wise, Asia-Pacific was the major revenue generator in 2023.

Competition Analysis

Competitive analysis and profiles of the major players in the global aluminum foil packaging market include Amcor plc, Reynolds Group Holdings Ltd., Hindalco Industries Ltd., Tetra Pak International S.A., Euro Packaging Group, Eurofoil Luxembourg S.A., Penny Plate, LLC, JW Aluminum, Carcano Antonio S.p.A., and All Foils, Inc. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to sustain the intense competition and gain a strong foothold in the global market.

Additional benefits you will get with this purchase are:

- Quarterly Update and* (only available with a corporate license, on listed price)
- 5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.
- Free Upcoming Version on the Purchase of Five and Enterprise User License.
- 16 analyst hours of support* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)
- 15% Free Customization* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)
- Free data Pack on the Five and Enterprise User License. (Excel version of the report)
- Free Updated report if the report is 6-12 months old or older.
- 24-hour priority response*
- Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

- Analysis of raw material in a product (by %)
- Investment Opportunities
- Product Benchmarking / Product specification and applications
- Supply Chain Analysis & Vendor Margins

+357 96 030922
info@marketpublishers.com

Technology Trend Analysis

New Product Development/ Product Matrix of Key Players

Regulatory Guidelines

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

Historic market data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

List of customers/consumers/raw material suppliers- value chain analysis

SWOT Analysis

Volume Market Size and Forecast

Key Market Segments

By Foil Type

Rolled Foil

Backed Foil

By Product Type

Bags Pouches

Wraps Rolls

Containers

+357 96 030922
info@marketpublishers.com

Others

By End-Use Industry

Food Beverage

Pharmaceutical

Personal Care Cosmetics

Others

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Rest of Europe

Asia-Pacific

+357 96 030922
info@marketpublishers.com

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

Key Market Players

Amcor plc

Reynolds Group Holdings Ltd.

Hindalco Industries Ltd.

Tetra Pak International S.A.

Euro Packaging Group

Eurofoil Luxembourg S.A.

Penny Plate, LLC

+357 96 030922
info@marketpublishers.com

JW Aluminum

Carcano Antonio S.p.A.

All Foils, Inc.

Contents

+357 96 030922
info@marketpublishers.com

CHAPTER 9: COMPANY PROFILES

+357 96 030922
info@marketpublishers.com

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Aluminum Foil Packaging Market By Foil Type (Rolled Foil, Backed Foil) , By Product Type (Bags & Pouches, Wraps & Rolls, Containers, Others) By End-Use Industry (Food & Beverage, Pharmaceutical, Personal Care & Cosmetics, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033

Product link: https://marketpublishers.com/r/AA6CCC697FBFEN.html

Price: US$ 2,655.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/AA6CCC697FBFEN.html