

Airport Sleeping Pods Market By Product Type (Single Occupancy, Shared Occupancy), By Stay hours (Less than 2 Hours, More than 2 Hours), By Airport type (International, Domestic): Global Opportunity Analysis and Industry Forecast, 2025-2034

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Abstracts

The airport sleeping pods market was valued at \$74,945.5 thousand in 2024 and is estimated to reach \$196,803.2 thousand by 2034, exhibiting a CAGR of 10.3% from 2025 to 2034.

The airport sleeping pods market represents a niche yet rapidly growing segment of airport infrastructure, designed to offer travelers compact, modular, and often tech-enabled rest spaces within airport terminals. These pods address the rising demand for short-duration accommodation during layovers, flight delays, and overnight transits. As global air traffic increases, particularly on long-haul and connecting international routes, passenger expectations for in-terminal comfort and privacy have evolved. Ranging from simple nap stations to fully enclosed, amenity-rich suites, sleeping pods offer a convenient, private alternative to traditional airport lounges or hotels.

The market's growth is largely driven by the surge in international travel and the resulting pressure on global hub airports. According to the United Nations World Tourism Organization (UNWTO), international tourist arrivals surpassed 975 million between January and September 2023, a 38% increase compared to the same period in 2022. This surge in passenger volume has placed added strain on major transit hubs like Singapore Changi, Dubai International, and Hamad International in Doha, airports that frequently handle layovers of 6 to 12 hours. In response, many airport authorities are integrating sleeping pods into terminal designs, especially within sterile and transit zones, providing travelers with easily accessible, bookable rest solutions.

Reflecting this demand, the transit passenger segment alone was valued at \$29.3 million in 2024, underscoring the significant uptake of sleeping pods in international terminals. Operators such as YotelAir and GoSleep have expanded their presence in these airports, offering enclosed pods equipped with features like USB charging ports, adjustable lighting, climate control, and digital booking systems. These innovations not only enhance user comfort but also align with broader shifts toward smart, tech-enabled travel experiences.

Looking ahead, with the International Air Transport Association (IATA) projecting global air passenger numbers to exceed 5.2 billion by 2025, airport operators are increasingly prioritizing the integration of next-generation rest infrastructure. These efforts aim to improve terminal efficiency, elevate passenger satisfaction, and meet the growing demand for comfort and convenience in the modern travel ecosystem.

Latest advancements in the airport sleeping pods market highlighting emerging technology, market momentum, and notable deployments such as YOTELAir has partnered with airports to offer upscale, hotel-like pods integrated into transit zones. NapAnywhere, launched in early 2025, delivers portable pod installations across several U.S. airports, expanding flexibility for operators and travelers. Moreover, providers are integrating smart features such as IoT-based climate control (smart thermostats), occupancy sensors, touchless booking via mobile or RFID, biometric access, and noise-isolating designs.

The airport sleeping pods market is segmented on the basis of product type, stay hour, airport type, and region. By product type, the market is categorized into single occupancy and shared occupancy pods. Based on stay hour, the market is divided into less than 2 hours and more than 2 hours. By airport type, the market is segmented into international and domestic airports. By region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key players profiled in the airport sleeping pods market include GoSleep, Napcabs GmbH, YOTEL, MetroNaps, JetQuay Pte Ltd., Sleep ?n Fly, ZZleepandGo, 9h nine hours, Minute Suites, LLC, and Aviserv Airport Services India Private Limited.

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End user preferences and pain points

Go To Market Strategy

Brands Share Analysis

Key Market Segments By Product Type

Single Occupancy

Shared Occupancy

By Stay hours

Less than 2 Hours

More than 2 Hours

By Airport type

International

Domestic

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Russia

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Market Players

GoSleep

Sleep ?n Fly

YOTEL

Napcabs GmbH

ZZZleepandGo

9h nine hours

Minute Suites, LLC

MetroNaps

JetQuay Pte Ltd.

AVISERV AIRPORT SERVICES INDIA PRIVATE LIMITED

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
 - 3.3.1. Low bargaining power of suppliers
 - 3.3.2. Low threat of new entrants
 - 3.3.3. Low threat of substitutes
 - 3.3.4. Low intensity of rivalry
 - 3.3.5. Low bargaining power of buyers
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Increasing Long-Haul and Connecting Flights at International Airports
 - 3.4.1.2. Growing Demand for Passenger Comfort and Privacy
 - 3.4.1.3. Rising Business Travel and Premium Services Adoption
 - 3.4.2. Restraints
 - 3.4.2.1. High Installation and Maintenance Costs
 - 3.4.2.2. Limited Awareness and Accessibility in Domestic Airports
 - 3.4.3. Opportunities
 - 3.4.3.1. Expansion into Tier-II International Airports and High-Traffic Domestic Hubs
 - 3.4.3.2. Integration with Digital Booking and Loyalty Programs

CHAPTER 4: AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE

4.1. Overview

4.1.1. Market size and forecast

4.2. Single Occupancy

4.2.1. Key market trends, growth factors and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market share analysis by country

4.3. Shared Occupancy

4.3.1. Key market trends, growth factors and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market share analysis by country

CHAPTER 5: AIRPORT SLEEPING PODS MARKET, BY STAY HOURS

5.1. Overview

5.1.1. Market size and forecast

5.2. Less than 2 Hours

5.2.1. Key market trends, growth factors and opportunities

5.2.2. Market size and forecast, by region

5.2.3. Market share analysis by country

5.3. More than 2 Hours

5.3.1. Key market trends, growth factors and opportunities

5.3.2. Market size and forecast, by region

5.3.3. Market share analysis by country

CHAPTER 6: AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE

6.1. Overview

6.1.1. Market size and forecast

6.2. International

6.2.1. Key market trends, growth factors and opportunities

6.2.2. Market size and forecast, by region

6.2.3. Market share analysis by country

6.3. Domestic

6.3.1. Key market trends, growth factors and opportunities

6.3.2. Market size and forecast, by region

6.3.3. Market share analysis by country

CHAPTER 7: AIRPORT SLEEPING PODS MARKET, BY REGION

7.1. Overview

7.1.1. Market size and forecast By Region

7.2. North America

7.2.1. Key market trends, growth factors and opportunities

7.2.2. Market size and forecast, by Product Type

7.2.3. Market size and forecast, by Stay hours

7.2.4. Market size and forecast, by Airport type

7.2.5. Market size and forecast, by country

7.2.5.1. U.S.

7.2.5.1.1. Market size and forecast, by Product Type

7.2.5.1.2. Market size and forecast, by Stay hours

7.2.5.1.3. Market size and forecast, by Airport type

7.2.5.2. Canada

7.2.5.2.1. Market size and forecast, by Product Type

7.2.5.2.2. Market size and forecast, by Stay hours

7.2.5.2.3. Market size and forecast, by Airport type

7.2.5.3. Mexico

7.2.5.3.1. Market size and forecast, by Product Type

7.2.5.3.2. Market size and forecast, by Stay hours

7.2.5.3.3. Market size and forecast, by Airport type

7.3. Europe

7.3.1. Key market trends, growth factors and opportunities

7.3.2. Market size and forecast, by Product Type

7.3.3. Market size and forecast, by Stay hours

7.3.4. Market size and forecast, by Airport type

7.3.5. Market size and forecast, by country

7.3.5.1. Germany

7.3.5.1.1. Market size and forecast, by Product Type

7.3.5.1.2. Market size and forecast, by Stay hours

7.3.5.1.3. Market size and forecast, by Airport type

7.3.5.2. UK

7.3.5.2.1. Market size and forecast, by Product Type

7.3.5.2.2. Market size and forecast, by Stay hours

7.3.5.2.3. Market size and forecast, by Airport type

7.3.5.3. France

7.3.5.3.1. Market size and forecast, by Product Type

- 7.3.5.3.2. Market size and forecast, by Stay hours
- 7.3.5.3.3. Market size and forecast, by Airport type
- 7.3.5.4. Italy
 - 7.3.5.4.1. Market size and forecast, by Product Type
 - 7.3.5.4.2. Market size and forecast, by Stay hours
 - 7.3.5.4.3. Market size and forecast, by Airport type
- 7.3.5.5. Spain
 - 7.3.5.5.1. Market size and forecast, by Product Type
 - 7.3.5.5.2. Market size and forecast, by Stay hours
 - 7.3.5.5.3. Market size and forecast, by Airport type
- 7.3.5.6. Russia
 - 7.3.5.6.1. Market size and forecast, by Product Type
 - 7.3.5.6.2. Market size and forecast, by Stay hours
 - 7.3.5.6.3. Market size and forecast, by Airport type
- 7.3.5.7. Rest of Europe
 - 7.3.5.7.1. Market size and forecast, by Product Type
 - 7.3.5.7.2. Market size and forecast, by Stay hours
 - 7.3.5.7.3. Market size and forecast, by Airport type
- 7.4. Asia-Pacific
 - 7.4.1. Key market trends, growth factors and opportunities
 - 7.4.2. Market size and forecast, by Product Type
 - 7.4.3. Market size and forecast, by Stay hours
 - 7.4.4. Market size and forecast, by Airport type
 - 7.4.5. Market size and forecast, by country
 - 7.4.5.1. China
 - 7.4.5.1.1. Market size and forecast, by Product Type
 - 7.4.5.1.2. Market size and forecast, by Stay hours
 - 7.4.5.1.3. Market size and forecast, by Airport type
 - 7.4.5.2. Japan
 - 7.4.5.2.1. Market size and forecast, by Product Type
 - 7.4.5.2.2. Market size and forecast, by Stay hours
 - 7.4.5.2.3. Market size and forecast, by Airport type
 - 7.4.5.3. India
 - 7.4.5.3.1. Market size and forecast, by Product Type
 - 7.4.5.3.2. Market size and forecast, by Stay hours
 - 7.4.5.3.3. Market size and forecast, by Airport type
 - 7.4.5.4. Australia
 - 7.4.5.4.1. Market size and forecast, by Product Type
 - 7.4.5.4.2. Market size and forecast, by Stay hours

7.4.5.4.3. Market size and forecast, by Airport type

7.4.5.5. South Korea

7.4.5.5.1. Market size and forecast, by Product Type

7.4.5.5.2. Market size and forecast, by Stay hours

7.4.5.5.3. Market size and forecast, by Airport type

7.4.5.6. Rest of Asia-Pacific

7.4.5.6.1. Market size and forecast, by Product Type

7.4.5.6.2. Market size and forecast, by Stay hours

7.4.5.6.3. Market size and forecast, by Airport type

7.5. LAMEA

7.5.1. Key market trends, growth factors and opportunities

7.5.2. Market size and forecast, by Product Type

7.5.3. Market size and forecast, by Stay hours

7.5.4. Market size and forecast, by Airport type

7.5.5. Market size and forecast, by country

7.5.5.1. Latin America

7.5.5.1.1. Market size and forecast, by Product Type

7.5.5.1.2. Market size and forecast, by Stay hours

7.5.5.1.3. Market size and forecast, by Airport type

7.5.5.2. Middle East

7.5.5.2.1. Market size and forecast, by Product Type

7.5.5.2.2. Market size and forecast, by Stay hours

7.5.5.2.3. Market size and forecast, by Airport type

7.5.5.3. Africa

7.5.5.3.1. Market size and forecast, by Product Type

7.5.5.3.2. Market size and forecast, by Stay hours

7.5.5.3.3. Market size and forecast, by Airport type

CHAPTER 8: COMPETITIVE LANDSCAPE

8.1. Introduction

8.2. Top winning strategies

8.3. Product mapping of top 10 player

8.4. Competitive dashboard

8.5. Competitive heatmap

8.6. Top player positioning, 2024

CHAPTER 9: COMPANY PROFILES

- 9.1. GoSleep
 - 9.1.1. Company overview
 - 9.1.2. Key executives
 - 9.1.3. Company snapshot
 - 9.1.4. Operating business segments
 - 9.1.5. Product portfolio
- 9.2. Napcabs GmbH
 - 9.2.1. Company overview
 - 9.2.2. Key executives
 - 9.2.3. Company snapshot
 - 9.2.4. Operating business segments
 - 9.2.5. Product portfolio
- 9.3. YOTEL
 - 9.3.1. Company overview
 - 9.3.2. Key executives
 - 9.3.3. Company snapshot
 - 9.3.4. Operating business segments
 - 9.3.5. Product portfolio
- 9.4. MetroNaps
 - 9.4.1. Company overview
 - 9.4.2. Key executives
 - 9.4.3. Company snapshot
 - 9.4.4. Operating business segments
 - 9.4.5. Product portfolio
- 9.5. JetQuay Pte Ltd.
 - 9.5.1. Company overview
 - 9.5.2. Key executives
 - 9.5.3. Company snapshot
 - 9.5.4. Operating business segments
 - 9.5.5. Product portfolio
- 9.6. Sleep ?n Fly
 - 9.6.1. Company overview
 - 9.6.2. Key executives
 - 9.6.3. Company snapshot
 - 9.6.4. Operating business segments
 - 9.6.5. Product portfolio
- 9.7. ZZZleepandGo
 - 9.7.1. Company overview
 - 9.7.2. Key executives

- 9.7.3. Company snapshot
- 9.7.4. Operating business segments
- 9.7.5. Product portfolio
- 9.8. 9h nine hours
 - 9.8.1. Company overview
 - 9.8.2. Key executives
 - 9.8.3. Company snapshot
 - 9.8.4. Operating business segments
 - 9.8.5. Product portfolio
- 9.9. Minute Suites, LLC
 - 9.9.1. Company overview
 - 9.9.2. Key executives
 - 9.9.3. Company snapshot
 - 9.9.4. Operating business segments
 - 9.9.5. Product portfolio
- 9.10. AVISERV AIRPORT SERVICES INDIA PRIVATE LIMITED
 - 9.10.1. Company overview
 - 9.10.2. Key executives
 - 9.10.3. Company snapshot
 - 9.10.4. Operating business segments
 - 9.10.5. Product portfolio

List Of Tables

LIST OF TABLES

TABLE 01. GLOBAL AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024-2034 (\$THOUSAND)

TABLE 02. AIRPORT SLEEPING PODS MARKET FOR SINGLE OCCUPANCY, BY REGION, 2024-2034 (\$THOUSAND)

TABLE 03. AIRPORT SLEEPING PODS MARKET FOR SHARED OCCUPANCY, BY REGION, 2024-2034 (\$THOUSAND)

TABLE 04. GLOBAL AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034 (\$THOUSAND)

TABLE 05. AIRPORT SLEEPING PODS MARKET FOR LESS THAN 2 HOURS, BY REGION, 2024-2034 (\$THOUSAND)

TABLE 06. AIRPORT SLEEPING PODS MARKET FOR MORE THAN 2 HOURS, BY REGION, 2024-2034 (\$THOUSAND)

TABLE 07. GLOBAL AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 08. AIRPORT SLEEPING PODS MARKET FOR INTERNATIONAL, BY REGION, 2024-2034 (\$THOUSAND)

TABLE 09. AIRPORT SLEEPING PODS MARKET FOR DOMESTIC, BY REGION, 2024-2034 (\$THOUSAND)

TABLE 10. AIRPORT SLEEPING PODS MARKET, BY REGION, 2024-2034 (\$THOUSAND)

TABLE 11. NORTH AMERICA AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024-2034 (\$THOUSAND)

TABLE 12. NORTH AMERICA AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034 (\$THOUSAND)

TABLE 13. NORTH AMERICA AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 14. NORTH AMERICA AIRPORT SLEEPING PODS MARKET, BY COUNTRY, 2024-2034 (\$THOUSAND)

TABLE 15. U.S. AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024-2034 (\$THOUSAND)

TABLE 16. U.S. AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034 (\$THOUSAND)

TABLE 17. U.S. AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 18. CANADA AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE,

2024-2034 (\$THOUSAND)

TABLE 19. CANADA AIRPORT SLEEPING PODS MARKET, BY STAY HOURS,
2024-2034 (\$THOUSAND)

TABLE 20. CANADA AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE,
2024-2034 (\$THOUSAND)

TABLE 21. MEXICO AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE,
2024-2034 (\$THOUSAND)

TABLE 22. MEXICO AIRPORT SLEEPING PODS MARKET, BY STAY HOURS,
2024-2034 (\$THOUSAND)

TABLE 23. MEXICO AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE,
2024-2034 (\$THOUSAND)

TABLE 24. EUROPE AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE,
2024-2034 (\$THOUSAND)

TABLE 25. EUROPE AIRPORT SLEEPING PODS MARKET, BY STAY HOURS,
2024-2034 (\$THOUSAND)

TABLE 26. EUROPE AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE,
2024-2034 (\$THOUSAND)

TABLE 27. EUROPE AIRPORT SLEEPING PODS MARKET, BY COUNTRY,
2024-2034 (\$THOUSAND)

TABLE 28. GERMANY AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE,
2024-2034 (\$THOUSAND)

TABLE 29. GERMANY AIRPORT SLEEPING PODS MARKET, BY STAY HOURS,
2024-2034 (\$THOUSAND)

TABLE 30. GERMANY AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE,
2024-2034 (\$THOUSAND)

TABLE 31. UK AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE,
2024-2034 (\$THOUSAND)

TABLE 32. UK AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034
(\$THOUSAND)

TABLE 33. UK AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034
(\$THOUSAND)

TABLE 34. FRANCE AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE,
2024-2034 (\$THOUSAND)

TABLE 35. FRANCE AIRPORT SLEEPING PODS MARKET, BY STAY HOURS,
2024-2034 (\$THOUSAND)

TABLE 36. FRANCE AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE,
2024-2034 (\$THOUSAND)

TABLE 37. ITALY AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE,
2024-2034 (\$THOUSAND)

TABLE 38. ITALY AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034 (\$THOUSAND)

TABLE 39. ITALY AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 40. SPAIN AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024-2034 (\$THOUSAND)

TABLE 41. SPAIN AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034 (\$THOUSAND)

TABLE 42. SPAIN AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 43. RUSSIA AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024-2034 (\$THOUSAND)

TABLE 44. RUSSIA AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034 (\$THOUSAND)

TABLE 45. RUSSIA AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 46. REST OF EUROPE AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024-2034 (\$THOUSAND)

TABLE 47. REST OF EUROPE AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034 (\$THOUSAND)

TABLE 48. REST OF EUROPE AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 49. ASIA-PACIFIC AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024-2034 (\$THOUSAND)

TABLE 50. ASIA-PACIFIC AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034 (\$THOUSAND)

TABLE 51. ASIA-PACIFIC AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 52. ASIA-PACIFIC AIRPORT SLEEPING PODS MARKET, BY COUNTRY, 2024-2034 (\$THOUSAND)

TABLE 53. CHINA AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024-2034 (\$THOUSAND)

TABLE 54. CHINA AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034 (\$THOUSAND)

TABLE 55. CHINA AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 56. JAPAN AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024-2034 (\$THOUSAND)

TABLE 57. JAPAN AIRPORT SLEEPING PODS MARKET, BY STAY HOURS,

2024-2034 (\$THOUSAND)

TABLE 58. JAPAN AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 59. INDIA AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024-2034 (\$THOUSAND)

TABLE 60. INDIA AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034 (\$THOUSAND)

TABLE 61. INDIA AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 62. AUSTRALIA AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024-2034 (\$THOUSAND)

TABLE 63. AUSTRALIA AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034 (\$THOUSAND)

TABLE 64. AUSTRALIA AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 65. SOUTH KOREA AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024-2034 (\$THOUSAND)

TABLE 66. SOUTH KOREA AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034 (\$THOUSAND)

TABLE 67. SOUTH KOREA AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 68. REST OF ASIA-PACIFIC AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024-2034 (\$THOUSAND)

TABLE 69. REST OF ASIA-PACIFIC AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034 (\$THOUSAND)

TABLE 70. REST OF ASIA-PACIFIC AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 71. LAMEA AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024-2034 (\$THOUSAND)

TABLE 72. LAMEA AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034 (\$THOUSAND)

TABLE 73. LAMEA AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 74. LAMEA AIRPORT SLEEPING PODS MARKET, BY COUNTRY, 2024-2034 (\$THOUSAND)

TABLE 75. LATIN AMERICA AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024-2034 (\$THOUSAND)

TABLE 76. LATIN AMERICA AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034 (\$THOUSAND)

TABLE 77. LATIN AMERICA AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 78. MIDDLE EAST AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024-2034 (\$THOUSAND)

TABLE 79. MIDDLE EAST AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034 (\$THOUSAND)

TABLE 80. MIDDLE EAST AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 81. AFRICA AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024-2034 (\$THOUSAND)

TABLE 82. AFRICA AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024-2034 (\$THOUSAND)

TABLE 83. AFRICA AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024-2034 (\$THOUSAND)

TABLE 84. GOSLEEP: KEY EXECUTIVES

TABLE 85. GOSLEEP: COMPANY SNAPSHOT

TABLE 86. GOSLEEP: PRODUCT SEGMENTS

TABLE 87. GOSLEEP: SERVICE SEGMENTS

TABLE 88. GOSLEEP: PRODUCT PORTFOLIO

TABLE 89. NAPCABS GMBH: KEY EXECUTIVES

TABLE 90. NAPCABS GMBH: COMPANY SNAPSHOT

TABLE 91. NAPCABS GMBH: PRODUCT SEGMENTS

TABLE 92. NAPCABS GMBH: PRODUCT PORTFOLIO

TABLE 93. YOTEL: KEY EXECUTIVES

TABLE 94. YOTEL: COMPANY SNAPSHOT

TABLE 95. YOTEL: PRODUCT SEGMENTS

TABLE 96. YOTEL: PRODUCT PORTFOLIO

TABLE 97. METRONAPS: KEY EXECUTIVES

TABLE 98. METRONAPS: COMPANY SNAPSHOT

TABLE 99. METRONAPS: PRODUCT SEGMENTS

TABLE 100. METRONAPS: PRODUCT PORTFOLIO

TABLE 101. JETQUAY PTE LTD.: KEY EXECUTIVES

TABLE 102. JETQUAY PTE LTD.: COMPANY SNAPSHOT

TABLE 103. JETQUAY PTE LTD.: PRODUCT SEGMENTS

TABLE 104. JETQUAY PTE LTD.: PRODUCT PORTFOLIO

TABLE 105. SLEEP ?N FLY: KEY EXECUTIVES

TABLE 106. SLEEP ?N FLY: COMPANY SNAPSHOT

TABLE 107. SLEEP ?N FLY: PRODUCT SEGMENTS

TABLE 108. SLEEP ?N FLY: PRODUCT PORTFOLIO

TABLE 109. ZZZLEEPANDGO: KEY EXECUTIVES

TABLE 110. ZZZLEEPANDGO: COMPANY SNAPSHOT

TABLE 111. ZZZLEEPANDGO: PRODUCT SEGMENTS

TABLE 112. ZZZLEEPANDGO: PRODUCT PORTFOLIO

TABLE 113. 9H NINE HOURS: KEY EXECUTIVES

TABLE 114. 9H NINE HOURS: COMPANY SNAPSHOT

TABLE 115. 9H NINE HOURS: PRODUCT SEGMENTS

TABLE 116. 9H NINE HOURS: PRODUCT PORTFOLIO

TABLE 117. MINUTE SUITES, LLC: KEY EXECUTIVES

TABLE 118. MINUTE SUITES, LLC: COMPANY SNAPSHOT

TABLE 119. MINUTE SUITES, LLC: PRODUCT SEGMENTS

TABLE 120. MINUTE SUITES, LLC: SERVICE SEGMENTS

TABLE 121. MINUTE SUITES, LLC: PRODUCT PORTFOLIO

TABLE 122. AVISERV AIRPORT SERVICES INDIA PRIVATE LIMITED: KEY EXECUTIVES

TABLE 123. AVISERV AIRPORT SERVICES INDIA PRIVATE LIMITED: COMPANY SNAPSHOT

TABLE 124. AVISERV AIRPORT SERVICES INDIA PRIVATE LIMITED: PRODUCT SEGMENTS

TABLE 125. AVISERV AIRPORT SERVICES INDIA PRIVATE LIMITED: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

- FIGURE 01. AIRPORT SLEEPING PODS MARKET, 2024-2034
- FIGURE 02. SEGMENTATION OF AIRPORT SLEEPING PODS MARKET,2024-2034
- FIGURE 03. TOP IMPACTING FACTORS IN AIRPORT SLEEPING PODS MARKET (2024 TO 2034)
- FIGURE 04. TOP INVESTMENT POCKETS IN AIRPORT SLEEPING PODS MARKET (2025-2034)
- FIGURE 05. LOW BARGAINING POWER OF SUPPLIERS
- FIGURE 06. LOW THREAT OF NEW ENTRANTS
- FIGURE 07. LOW THREAT OF SUBSTITUTES
- FIGURE 08. LOW INTENSITY OF RIVALRY
- FIGURE 09. LOW BARGAINING POWER OF BUYERS
- FIGURE 10. GLOBAL AIRPORT SLEEPING PODS MARKET:DRIVERS, RESTRAINTS AND OPPORTUNITIES
- FIGURE 11. AIRPORT SLEEPING PODS MARKET, BY PRODUCT TYPE, 2024 AND 2034(%)
- FIGURE 12. COMPARATIVE SHARE ANALYSIS OF AIRPORT SLEEPING PODS MARKET FOR SINGLE OCCUPANCY, BY COUNTRY 2024 AND 2034(%)
- FIGURE 13. COMPARATIVE SHARE ANALYSIS OF AIRPORT SLEEPING PODS MARKET FOR SHARED OCCUPANCY, BY COUNTRY 2024 AND 2034(%)
- FIGURE 14. AIRPORT SLEEPING PODS MARKET, BY STAY HOURS, 2024 AND 2034(%)
- FIGURE 15. COMPARATIVE SHARE ANALYSIS OF AIRPORT SLEEPING PODS MARKET FOR LESS THAN 2 HOURS, BY COUNTRY 2024 AND 2034(%)
- FIGURE 16. COMPARATIVE SHARE ANALYSIS OF AIRPORT SLEEPING PODS MARKET FOR MORE THAN 2 HOURS, BY COUNTRY 2024 AND 2034(%)
- FIGURE 17. AIRPORT SLEEPING PODS MARKET, BY AIRPORT TYPE, 2024 AND 2034(%)
- FIGURE 18. COMPARATIVE SHARE ANALYSIS OF AIRPORT SLEEPING PODS MARKET FOR INTERNATIONAL, BY COUNTRY 2024 AND 2034(%)
- FIGURE 19. COMPARATIVE SHARE ANALYSIS OF AIRPORT SLEEPING PODS MARKET FOR DOMESTIC, BY COUNTRY 2024 AND 2034(%)
- FIGURE 20. AIRPORT SLEEPING PODS MARKET BY REGION, 2024 AND 2034(%)
- FIGURE 21. U.S. AIRPORT SLEEPING PODS MARKET, 2024-2034 (\$THOUSAND)
- FIGURE 22. CANADA AIRPORT SLEEPING PODS MARKET, 2024-2034 (\$THOUSAND)

FIGURE 23. MEXICO AIRPORT SLEEPING PODS MARKET, 2024-2034
(\$THOUSAND)

FIGURE 24. GERMANY AIRPORT SLEEPING PODS MARKET, 2024-2034
(\$THOUSAND)

FIGURE 25. UK AIRPORT SLEEPING PODS MARKET, 2024-2034 (\$THOUSAND)

FIGURE 26. FRANCE AIRPORT SLEEPING PODS MARKET, 2024-2034
(\$THOUSAND)

FIGURE 27. ITALY AIRPORT SLEEPING PODS MARKET, 2024-2034 (\$THOUSAND)

FIGURE 28. SPAIN AIRPORT SLEEPING PODS MARKET, 2024-2034 (\$THOUSAND)

FIGURE 29. RUSSIA AIRPORT SLEEPING PODS MARKET, 2024-2034
(\$THOUSAND)

FIGURE 30. REST OF EUROPE AIRPORT SLEEPING PODS MARKET, 2024-2034
(\$THOUSAND)

FIGURE 31. CHINA AIRPORT SLEEPING PODS MARKET, 2024-2034 (\$THOUSAND)

FIGURE 32. JAPAN AIRPORT SLEEPING PODS MARKET, 2024-2034 (\$THOUSAND)

FIGURE 33. INDIA AIRPORT SLEEPING PODS MARKET, 2024-2034 (\$THOUSAND)

FIGURE 34. AUSTRALIA AIRPORT SLEEPING PODS MARKET, 2024-2034
(\$THOUSAND)

FIGURE 35. SOUTH KOREA AIRPORT SLEEPING PODS MARKET, 2024-2034
(\$THOUSAND)

FIGURE 36. REST OF ASIA-PACIFIC AIRPORT SLEEPING PODS MARKET,
2024-2034 (\$THOUSAND)

FIGURE 37. LATIN AMERICA AIRPORT SLEEPING PODS MARKET, 2024-2034
(\$THOUSAND)

FIGURE 38. MIDDLE EAST AIRPORT SLEEPING PODS MARKET, 2024-2034
(\$THOUSAND)

FIGURE 39. AFRICA AIRPORT SLEEPING PODS MARKET, 2024-2034
(\$THOUSAND)

FIGURE 40. TOP WINNING STRATEGIES, BY YEAR

FIGURE 41. TOP WINNING STRATEGIES, BY DEVELOPMENT

FIGURE 42. TOP WINNING STRATEGIES, BY COMPANY

FIGURE 43. PRODUCT MAPPING OF TOP 10 PLAYERS

FIGURE 44. COMPETITIVE DASHBOARD

FIGURE 45. COMPETITIVE HEATMAP: AIRPORT SLEEPING PODS MARKET

FIGURE 46. TOP PLAYER POSITIONING, 2024

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