

# **Aircraft Thrust Reverser Market By Mechanism (Hydraulic, Electrical), By Deployment Location (Engine-Mounted, Fuselage-Mounted), By End User (Commercial, Military): Global Opportunity Analysis and Industry Forecast, 2024-2034**

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## **Abstracts**

The aircraft thrust reverser market was valued at \$1,890.0 million in 2024 and is estimated to reach \$3,311.1 million by 2034, exhibiting a CAGR of 5.8% from 2024 to 2034.

An aircraft thrust reverser is a mechanical device installed on the engine of an aircraft that temporarily redirects the engine's thrust forward instead of backward, helping slow down the aircraft after landing. The aircraft thrust reverser market refers to the segment of the aerospace industry that designs, manufactures, and services systems used to redirect engine thrust to aid in deceleration during landing. Thrust reversers are critical safety and performance components installed on jet engines, particularly in commercial and military aircraft. These systems help reduce wear on braking systems, improve runway safety, and enable shorter landing distances. The market includes a variety of product types such as cascade, clamshell, and target-type thrust reversers, used in both narrow-body and wide-body aircraft.

Factors such as the increase in global air traffic, rise in aircraft deliveries, and surge in need for fuel-efficient & high-performance landing systems positively impact the growth of the aircraft thrust reverser market. In addition, advancements in composite materials and lightweight technologies allow manufacturers to produce more efficient and durable thrust reverser systems. The expansion of the commercial aviation fleet, particularly in emerging economies such as India and China, is expected to fuel demand for aircraft thrust reversers during the forecast period. Moreover, the need to improve aircraft

turnaround times and enhance operational safety further drives market expansion.

However, high manufacturing and maintenance costs restrain adoption of aircraft thrust reversers, particularly among older aircraft fleets. In addition, stringent safety regulations, certification requirements, and technical complexity of integration in modern engine designs hinder new market entrants and slow innovation. Supply chain disruptions, especially in the aerospace components sector, pose potential risks to production timelines and cost efficiency.

On the other hand, increase in trend toward aircraft modernization and retrofitting offers significant growth potential for thrust reverser replacements and upgrades. Furthermore, the integration of 3D printing, AI-driven maintenance analytics, and smart actuation systems is expected to transform the market, making thrust reversers lighter, more reliable, and easier to service. In addition, strategic partnerships between OEMs and MRO (maintenance, repair, and overhaul) providers improve service coverage and generate new revenue streams. For instance, in 2025, Collins Aerospace (RTX) opened a Wolverhampton (UK) design center and launched an electric thrust reverser actuation system (elecTRAS?) production line in Colomiers, France, supporting electrified systems on Airbus A350 aircraft.

## **Segment Review**

The aircraft thrust reverser market is segmented into mechanism, deployment location, end user, and region. On the basis of mechanism, the market is segregated into hydraulic and electrical. By deployment location, the global market is divided into engine-mounted and fuselage-mounted. By end user, the market is classified into commercial and military. Region-wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

## **Key Findings**

By mechanism, the electrical segment accounted for the largest aircraft thrust reverser market share in 2024.

By deployment location, the engine-mounted segment accounted for the largest aircraft thrust reverser share in 2024.

By end user, the commercial segment accounted for the largest market share in 2024.

Region-wise, North America generated the highest revenue in 2024.

## **Competition Analysis**

The key companies profiled in the aircraft thrust reverser market report are Collins Aerospace, Safran S.A., FACC AG, The NORDAM Group LLC, General Electric Company, Rolls-Royce plc, Pratt & Whitney, Aernnova Aerospace, Barnes Aerospace, and Liebherr Aerospace.

### **Key Benefits for Stakeholders**

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the aircraft thrust reverser market analysis from 2024 to 2034 to identify the prevailing aircraft thrust reverser market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the aircraft thrust reverser market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global aircraft thrust reverser market trends, key players, market segments, application areas, and market growth strategies.

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Upcoming/New Entrant by Regions

Go To Market Strategy

SWOT Analysis

Key Market Segments By Mechanism

Hydraulic

Electrical

By Deployment Location

Engine-Mounted

Fuselage-Mounted

#### By End User

Commercial

Military

#### By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Russia

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Rest of Asia-Pacific

#### LAMEA

Latin America

Middle East

Africa

#### Key Market Players

FACC AG

General Electric Company

Pratt & Whitney

Collins Aerospace

Liebherr Aerospace

Barnes Aerospace

THE NORDAM GROUP LLC

Rolls-Royce plc.

Safran S.A.

Aernnova Aerospace

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