

Aircraft Propeller System Market By Propeller Type (Fixed Pitch Propellers, Varying Pitch Propellers), By Engine (Conventional, Electric and Hybrid), By Aircraft Type (Civil, Military): Global Opportunity Analysis and Industry Forecast, 2025-2034

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Abstracts

An aircraft propeller system is a propulsion mechanism that converts rotational energy from an engine into thrust, propelling the aircraft forward. The system includes several key components, such as blades, hub, spinner, governor, and a pitch control mechanism. In an aircraft propeller system, the blades are shaped in airfoils. This design allows to generate both lift and thrust when the blade rotates, helping to move the aircraft forward. All the components in aircraft propeller system work collaboratively to adapt to varying flight conditions, thus ensuring optimal performance and fuel efficiency.

The global aviation industry has witnessed rapid growth in recent years, owing to increase in globalization, technological advancements, and growing affordability of air travel. The increase in demand for air travel has resulted in increased demand for new aircrafts, thus driving the market demand for aircraft propeller system. According to a data published from the International Air Transport Association as of February 2023 there was a 55.5% increase in total air traffic globally, when compared to data from 2022. The growth in air travel is particularly prominent in developing countries, especially in the Asia-Pacific region, due to increase in disposable income among people and increase in need for air travel for business and leisure activities.

For instance, in 2024 according to the data by Government of India's Press Information Bureau, the number of operational airports in India has also doubled from 74 in 2014 to 157 in 2024, and the country is aiming to increase it by 350-400 by the year 2047. The

demand for air travel will continue to grow in coming decade thus driving the market for aircraft propeller system.

Moreover, modernization of military aircraft is also a key factor driving the demand for aircraft propeller systems. Many defense forces around the world are upgrading their fleets with next generation turboprop aircraft, which offer better versatility, fuel efficiency, and suitability for tactical operations, surveillance, and transportation missions. Turboprop-powered aircraft such as the C-130 Hercules and newer models like the Airbus C295 continue to be integral part of the military operations, especially in regions where short takeoff and runways. According to recent defense procurement data, global military spending surpassed \$2.2 trillion, with a significant portion allocated to upgrading air fleets. This ongoing investment in modern, reliable, and efficient aircraft boosts the need for advanced propeller systems that offer improved performance, durability, and reduced maintenance. As countries around the world are focusing on enhancing their strategic and logistic air capabilities, the demand for modern propeller systems in military aviation is expected to continue in the coming years.

However, the aircraft propeller system is among the major components of any aircraft responsible for powering its flight and enabling smooth operation. However, maintaining these systems requires a substantial amount of cost. Modern aircraft propeller systems are equipped with electric hybrid engines, which are highly complex in nature, and consists of thousands of precision-engineered components to operate efficiently. To ensure the safe and efficient operation of these system require specialized expertise, tools; thus increasing the overall cost. To ensure the safe and efficient operation of these systems, specialized expertise and tools are required, which further adds to the overall cost. Furthermore, the aviation industry mandates regular inspections, testing, and certifications of aircraft propeller systems to comply with strict regulatory standards and to ensure reliability. These ongoing requirements contribute to higher long-term costs, which can hinder the growth of the market.

On the contrary, advancements in aviation technology, change in consumer preferences, and growth in demand for convenience have driven the sales of personal aircraft. The growing technological advancement of light jets, turboprops, and single-engine aircrafts are further driving the sales of personal aircrafts. Moreover, increase in number of billionaires and high net worth individual is further growing the market.

According to a report published by Air Charter Association stated that the sales of pre-owned private jet grew significantly in 2022, especially in Asia-Pacific and the Middle East region. The company also stated that pre-owned business jets has grew

significantly in the last two years due to affordability of pre-owned jets. According to the report the sales of private aircrafts will continue in 2025, owing to strong economic growth in developing countries. Thus, the growing inclination towards sales of personal aircraft offers lucrative market growth opportunity.

The aircraft propeller system market is segmented into propeller type, engine, aircraft type, and region. On the basis of propeller type, the global market is segmented into fixed pitch and variable pitch. By engine, the market is bifurcated into conventional and electric & hybrid. By aircraft type, it is segregated into civil and military. By region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The key companies profiled in the report are General Electric Company, Hartzell Propeller, Inc, MT-Propeller Entwicklung GmbH , Dowty Propellers, H?lices E-Props, Hercules Propellers Ltd., McCauley Propeller Systems, Collins Aerospace, AVIA Propeller s.r.o., and Sensenich Propeller Company.

Key Benefits For Stakeholders

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the aircraft propeller system market analysis from 2024 to 2034 to identify the prevailing aircraft propeller system market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the aircraft propeller system market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global aircraft propeller system market trends, key players, market segments, application areas, and market growth strategies.

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Product Benchmarking / Product specification and applications

Regulatory Guidelines

Additional company profiles with specific to client's interest

SWOT Analysis

Key Market Segments

By Propeller Type

Fixed Pitch Propellers

Varying Pitch Propellers

By Engine

Conventional

Electric and Hybrid

By Aircraft Type

Civil

Military

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Russia

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Market Players

Collins Aerospace

MT-Propeller Entwicklung GmbH

AVIA Propeller s.r.o.

H?lices E-Props

McCauley Propeller Systems

Sensenich Propeller Company

General Electric Company

Dowty Propellers

Hercules Propellers Ltd.

Hartzell Propeller, Inc.

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
 - 3.3.1. Moderate bargaining power of suppliers
 - 3.3.2. Moderate threat of new entrants
 - 3.3.3. High threat of substitutes
 - 3.3.4. Moderate intensity of rivalry
 - 3.3.5. Moderate to high bargaining power of buyers
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Increase in air travel
 - 3.4.1.2. Growing advancement in the electric and hybrid aircrafts
 - 3.4.1.3. Growing orders of new aircraft from developing countries
 - 3.4.2. Restraints
 - 3.4.2.1. Stringent government regulations
 - 3.4.2.2. High maintenance cost
 - 3.4.3. Opportunities
 - 3.4.3.1. Modernization of military aircrafts
 - 3.4.3.2. Increase in sales of personal aircrafts

CHAPTER 4: AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE

4.1. Overview

4.1.1. Market size and forecast

4.2. Fixed Pitch Propellers

4.2.1. Key market trends, growth factors and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market share analysis by country

4.3. Varying Pitch Propellers

4.3.1. Key market trends, growth factors and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market share analysis by country

CHAPTER 5: AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE

5.1. Overview

5.1.1. Market size and forecast

5.2. Conventional

5.2.1. Key market trends, growth factors and opportunities

5.2.2. Market size and forecast, by region

5.2.3. Market share analysis by country

5.3. Electric and Hybrid

5.3.1. Key market trends, growth factors and opportunities

5.3.2. Market size and forecast, by region

5.3.3. Market share analysis by country

CHAPTER 6: AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE

6.1. Overview

6.1.1. Market size and forecast

6.2. Civil

6.2.1. Key market trends, growth factors and opportunities

6.2.2. Market size and forecast, by region

6.2.3. Market share analysis by country

6.3. Military

6.3.1. Key market trends, growth factors and opportunities

6.3.2. Market size and forecast, by region

6.3.3. Market share analysis by country

CHAPTER 7: AIRCRAFT PROPELLER SYSTEM MARKET, BY REGION

7.1. Overview

7.1.1. Market size and forecast By Region

7.2. North America

7.2.1. Key market trends, growth factors and opportunities

7.2.2. Market size and forecast, by Propeller Type

7.2.3. Market size and forecast, by Engine

7.2.4. Market size and forecast, by Aircraft Type

7.2.5. Market size and forecast, by country

7.2.5.1. U.S.

7.2.5.1.1. Market size and forecast, by Propeller Type

7.2.5.1.2. Market size and forecast, by Engine

7.2.5.1.3. Market size and forecast, by Aircraft Type

7.2.5.2. Canada

7.2.5.2.1. Market size and forecast, by Propeller Type

7.2.5.2.2. Market size and forecast, by Engine

7.2.5.2.3. Market size and forecast, by Aircraft Type

7.2.5.3. Mexico

7.2.5.3.1. Market size and forecast, by Propeller Type

7.2.5.3.2. Market size and forecast, by Engine

7.2.5.3.3. Market size and forecast, by Aircraft Type

7.3. Europe

7.3.1. Key market trends, growth factors and opportunities

7.3.2. Market size and forecast, by Propeller Type

7.3.3. Market size and forecast, by Engine

7.3.4. Market size and forecast, by Aircraft Type

7.3.5. Market size and forecast, by country

7.3.5.1. UK

7.3.5.1.1. Market size and forecast, by Propeller Type

7.3.5.1.2. Market size and forecast, by Engine

7.3.5.1.3. Market size and forecast, by Aircraft Type

7.3.5.2. Germany

7.3.5.2.1. Market size and forecast, by Propeller Type

7.3.5.2.2. Market size and forecast, by Engine

7.3.5.2.3. Market size and forecast, by Aircraft Type

7.3.5.3. France

7.3.5.3.1. Market size and forecast, by Propeller Type

7.3.5.3.2. Market size and forecast, by Engine

7.3.5.3.3. Market size and forecast, by Aircraft Type

7.3.5.4. Russia

7.3.5.4.1. Market size and forecast, by Propeller Type

7.3.5.4.2. Market size and forecast, by Engine

7.3.5.4.3. Market size and forecast, by Aircraft Type

7.3.5.5. Rest of Europe

7.3.5.5.1. Market size and forecast, by Propeller Type

7.3.5.5.2. Market size and forecast, by Engine

7.3.5.5.3. Market size and forecast, by Aircraft Type

7.4. Asia-Pacific

7.4.1. Key market trends, growth factors and opportunities

7.4.2. Market size and forecast, by Propeller Type

7.4.3. Market size and forecast, by Engine

7.4.4. Market size and forecast, by Aircraft Type

7.4.5. Market size and forecast, by country

7.4.5.1. China

7.4.5.1.1. Market size and forecast, by Propeller Type

7.4.5.1.2. Market size and forecast, by Engine

7.4.5.1.3. Market size and forecast, by Aircraft Type

7.4.5.2. Japan

7.4.5.2.1. Market size and forecast, by Propeller Type

7.4.5.2.2. Market size and forecast, by Engine

7.4.5.2.3. Market size and forecast, by Aircraft Type

7.4.5.3. India

7.4.5.3.1. Market size and forecast, by Propeller Type

7.4.5.3.2. Market size and forecast, by Engine

7.4.5.3.3. Market size and forecast, by Aircraft Type

7.4.5.4. South Korea

7.4.5.4.1. Market size and forecast, by Propeller Type

7.4.5.4.2. Market size and forecast, by Engine

7.4.5.4.3. Market size and forecast, by Aircraft Type

7.4.5.5. Rest of Asia-Pacific

7.4.5.5.1. Market size and forecast, by Propeller Type

7.4.5.5.2. Market size and forecast, by Engine

7.4.5.5.3. Market size and forecast, by Aircraft Type

7.5. LAMEA

7.5.1. Key market trends, growth factors and opportunities

7.5.2. Market size and forecast, by Propeller Type

- 7.5.3. Market size and forecast, by Engine
- 7.5.4. Market size and forecast, by Aircraft Type
- 7.5.5. Market size and forecast, by country
 - 7.5.5.1. Latin America
 - 7.5.5.1.1. Market size and forecast, by Propeller Type
 - 7.5.5.1.2. Market size and forecast, by Engine
 - 7.5.5.1.3. Market size and forecast, by Aircraft Type
 - 7.5.5.2. Middle East
 - 7.5.5.2.1. Market size and forecast, by Propeller Type
 - 7.5.5.2.2. Market size and forecast, by Engine
 - 7.5.5.2.3. Market size and forecast, by Aircraft Type
 - 7.5.5.3. Africa
 - 7.5.5.3.1. Market size and forecast, by Propeller Type
 - 7.5.5.3.2. Market size and forecast, by Engine
 - 7.5.5.3.3. Market size and forecast, by Aircraft Type

CHAPTER 8: COMPETITIVE LANDSCAPE

- 8.1. Introduction
- 8.2. Top winning strategies
- 8.3. Product mapping of top 10 player
- 8.4. Competitive dashboard
- 8.5. Competitive heatmap
- 8.6. Top player positioning, 2024

CHAPTER 9: COMPANY PROFILES

- 9.1. General Electric Company
 - 9.1.1. Company overview
 - 9.1.2. Key executives
 - 9.1.3. Company snapshot
 - 9.1.4. Operating business segments
 - 9.1.5. Product portfolio
 - 9.1.6. Business performance
- 9.2. Hartzell Propeller, Inc.
 - 9.2.1. Company overview
 - 9.2.2. Key executives
 - 9.2.3. Company snapshot
 - 9.2.4. Operating business segments

- 9.2.5. Product portfolio
- 9.2.6. Key strategic moves and developments
- 9.3. MT-Propeller Entwicklung GmbH
 - 9.3.1. Company overview
 - 9.3.2. Key executives
 - 9.3.3. Company snapshot
 - 9.3.4. Operating business segments
 - 9.3.5. Product portfolio
 - 9.3.6. Key strategic moves and developments
- 9.4. Dowty Propellers
 - 9.4.1. Company overview
 - 9.4.2. Key executives
 - 9.4.3. Company snapshot
 - 9.4.4. Operating business segments
 - 9.4.5. Product portfolio
 - 9.4.6. Business performance
- 9.5. H?lices E-Props
 - 9.5.1. Company overview
 - 9.5.2. Key executives
 - 9.5.3. Company snapshot
 - 9.5.4. Operating business segments
 - 9.5.5. Product portfolio
- 9.6. Hercules Propellers Ltd.
 - 9.6.1. Company overview
 - 9.6.2. Key executives
 - 9.6.3. Company snapshot
 - 9.6.4. Operating business segments
 - 9.6.5. Product portfolio
- 9.7. McCauley Propeller Systems
 - 9.7.1. Company overview
 - 9.7.2. Key executives
 - 9.7.3. Company snapshot
 - 9.7.4. Operating business segments
 - 9.7.5. Product portfolio
 - 9.7.6. Key strategic moves and developments
- 9.8. Collins Aerospace
 - 9.8.1. Company overview
 - 9.8.2. Key executives
 - 9.8.3. Company snapshot

- 9.8.4. Operating business segments
- 9.8.5. Product portfolio
- 9.8.6. Business performance
- 9.9. AVIA Propeller s.r.o.
 - 9.9.1. Company overview
 - 9.9.2. Key executives
 - 9.9.3. Company snapshot
 - 9.9.4. Operating business segments
 - 9.9.5. Product portfolio
- 9.10. Sensenich Propeller Company
 - 9.10.1. Company overview
 - 9.10.2. Key executives
 - 9.10.3. Company snapshot
 - 9.10.4. Operating business segments
 - 9.10.5. Product portfolio

List Of Tables

LIST OF TABLES

TABLE 01. GLOBAL AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 02. GLOBAL AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 03. AIRCRAFT PROPELLER SYSTEM MARKET FOR FIXED PITCH PROPELLERS, BY REGION, 2024-2034 (\$MILLION)

TABLE 04. AIRCRAFT PROPELLER SYSTEM MARKET FOR FIXED PITCH PROPELLERS, BY REGION, 2024-2034 (000 UNITS)

TABLE 05. AIRCRAFT PROPELLER SYSTEM MARKET FOR VARYING PITCH PROPELLERS, BY REGION, 2024-2034 (\$MILLION)

TABLE 06. AIRCRAFT PROPELLER SYSTEM MARKET FOR VARYING PITCH PROPELLERS, BY REGION, 2024-2034 (000 UNITS)

TABLE 07. GLOBAL AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 08. GLOBAL AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 09. AIRCRAFT PROPELLER SYSTEM MARKET FOR CONVENTIONAL, BY REGION, 2024-2034 (\$MILLION)

TABLE 10. AIRCRAFT PROPELLER SYSTEM MARKET FOR CONVENTIONAL, BY REGION, 2024-2034 (000 UNITS)

TABLE 11. AIRCRAFT PROPELLER SYSTEM MARKET FOR ELECTRIC AND HYBRID, BY REGION, 2024-2034 (\$MILLION)

TABLE 12. AIRCRAFT PROPELLER SYSTEM MARKET FOR ELECTRIC AND HYBRID, BY REGION, 2024-2034 (000 UNITS)

TABLE 13. GLOBAL AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 14. GLOBAL AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 15. AIRCRAFT PROPELLER SYSTEM MARKET FOR CIVIL, BY REGION, 2024-2034 (\$MILLION)

TABLE 16. AIRCRAFT PROPELLER SYSTEM MARKET FOR CIVIL, BY REGION, 2024-2034 (000 UNITS)

TABLE 17. AIRCRAFT PROPELLER SYSTEM MARKET FOR MILITARY, BY REGION, 2024-2034 (\$MILLION)

TABLE 18. AIRCRAFT PROPELLER SYSTEM MARKET FOR MILITARY, BY REGION, 2024-2034 (000 UNITS)

TABLE 19. AIRCRAFT PROPELLER SYSTEM MARKET, BY REGION, 2024-2034 (\$MILLION)

TABLE 20. AIRCRAFT PROPELLER SYSTEM MARKET, BY REGION, 2024-2034 (000 UNITS)

TABLE 21. NORTH AMERICA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 22. NORTH AMERICA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 23. NORTH AMERICA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 24. NORTH AMERICA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 25. NORTH AMERICA AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 26. NORTH AMERICA AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 27. NORTH AMERICA AIRCRAFT PROPELLER SYSTEM MARKET, BY COUNTRY, 2024-2034 (\$MILLION)

TABLE 28. NORTH AMERICA AIRCRAFT PROPELLER SYSTEM MARKET, BY COUNTRY, 2024-2034 (000 UNITS)

TABLE 29. U.S. AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 30. U.S. AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 31. U.S. AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 32. U.S. AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 33. U.S. AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 34. U.S. AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 35. CANADA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 36. CANADA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 37. CANADA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 38. CANADA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE,

2024-2034 (000 UNITS)

TABLE 39. CANADA AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 40. CANADA AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 41. MEXICO AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 42. MEXICO AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 43. MEXICO AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 44. MEXICO AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 45. MEXICO AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 46. MEXICO AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 47. EUROPE AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 48. EUROPE AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 49. EUROPE AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 50. EUROPE AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 51. EUROPE AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 52. EUROPE AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 53. EUROPE AIRCRAFT PROPELLER SYSTEM MARKET, BY COUNTRY, 2024-2034 (\$MILLION)

TABLE 54. EUROPE AIRCRAFT PROPELLER SYSTEM MARKET, BY COUNTRY, 2024-2034 (000 UNITS)

TABLE 55. UK AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 56. UK AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 57. UK AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 58. UK AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 59. UK AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 60. UK AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 61. GERMANY AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 62. GERMANY AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 63. GERMANY AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 64. GERMANY AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 65. GERMANY AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 66. GERMANY AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 67. FRANCE AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 68. FRANCE AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 69. FRANCE AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 70. FRANCE AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 71. FRANCE AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 72. FRANCE AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 73. RUSSIA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 74. RUSSIA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 75. RUSSIA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 76. RUSSIA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 77. RUSSIA AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT

TYPE, 2024-2034 (\$MILLION)

TABLE 78. RUSSIA AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 79. REST OF EUROPE AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 80. REST OF EUROPE AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 81. REST OF EUROPE AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 82. REST OF EUROPE AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 83. REST OF EUROPE AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 84. REST OF EUROPE AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 85. ASIA-PACIFIC AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 86. ASIA-PACIFIC AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 87. ASIA-PACIFIC AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 88. ASIA-PACIFIC AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 89. ASIA-PACIFIC AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 90. ASIA-PACIFIC AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 91. ASIA-PACIFIC AIRCRAFT PROPELLER SYSTEM MARKET, BY COUNTRY, 2024-2034 (\$MILLION)

TABLE 92. ASIA-PACIFIC AIRCRAFT PROPELLER SYSTEM MARKET, BY COUNTRY, 2024-2034 (000 UNITS)

TABLE 93. CHINA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 94. CHINA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 95. CHINA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 96. CHINA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 97. CHINA AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 98. CHINA AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 99. JAPAN AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 100. JAPAN AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 101. JAPAN AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 102. JAPAN AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 103. JAPAN AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 104. JAPAN AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 105. INDIA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 106. INDIA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 107. INDIA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 108. INDIA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 109. INDIA AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 110. INDIA AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 111. SOUTH KOREA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 112. SOUTH KOREA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 113. SOUTH KOREA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 114. SOUTH KOREA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 115. SOUTH KOREA AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 116. SOUTH KOREA AIRCRAFT PROPELLER SYSTEM MARKET, BY

AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 117. REST OF ASIA-PACIFIC AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 118. REST OF ASIA-PACIFIC AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 119. REST OF ASIA-PACIFIC AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 120. REST OF ASIA-PACIFIC AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 121. REST OF ASIA-PACIFIC AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 122. REST OF ASIA-PACIFIC AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 123. LAMEA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 124. LAMEA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 125. LAMEA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 126. LAMEA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 127. LAMEA AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 128. LAMEA AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 129. LAMEA AIRCRAFT PROPELLER SYSTEM MARKET, BY COUNTRY, 2024-2034 (\$MILLION)

TABLE 130. LAMEA AIRCRAFT PROPELLER SYSTEM MARKET, BY COUNTRY, 2024-2034 (000 UNITS)

TABLE 131. LATIN AMERICA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 132. LATIN AMERICA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 133. LATIN AMERICA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 134. LATIN AMERICA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 135. LATIN AMERICA AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 136. LATIN AMERICA AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 137. MIDDLE EAST AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 138. MIDDLE EAST AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 139. MIDDLE EAST AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 140. MIDDLE EAST AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 141. MIDDLE EAST AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 142. MIDDLE EAST AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 143. AFRICA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (\$MILLION)

TABLE 144. AFRICA AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024-2034 (000 UNITS)

TABLE 145. AFRICA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (\$MILLION)

TABLE 146. AFRICA AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024-2034 (000 UNITS)

TABLE 147. AFRICA AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (\$MILLION)

TABLE 148. AFRICA AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024-2034 (000 UNITS)

TABLE 149. GENERAL ELECTRIC COMPANY: KEY EXECUTIVES

TABLE 150. GENERAL ELECTRIC COMPANY: COMPANY SNAPSHOT

TABLE 151. GENERAL ELECTRIC COMPANY: PRODUCT SEGMENTS

TABLE 152. GENERAL ELECTRIC COMPANY: PRODUCT PORTFOLIO

TABLE 153. HARTZELL PROPELLER, INC.: KEY EXECUTIVES

TABLE 154. HARTZELL PROPELLER, INC.: COMPANY SNAPSHOT

TABLE 155. HARTZELL PROPELLER, INC.: PRODUCT SEGMENTS

TABLE 156. HARTZELL PROPELLER, INC.: PRODUCT PORTFOLIO

TABLE 157. HARTZELL PROPELLER, INC.: KEY STRATEGIES

TABLE 158. MT-PROPELLER ENTWICKLUNG GMBH : KEY EXECUTIVES

TABLE 159. MT-PROPELLER ENTWICKLUNG GMBH : COMPANY SNAPSHOT

TABLE 160. MT-PROPELLER ENTWICKLUNG GMBH : PRODUCT SEGMENTS

TABLE 161. MT-PROPELLER ENTWICKLUNG GMBH : PRODUCT PORTFOLIO

TABLE 162. MT-PROPELLER ENTWICKLUNG GMBH : KEY STRATERGIES

TABLE 163. DOWTY PROPELLERS: KEY EXECUTIVES

TABLE 164. DOWTY PROPELLERS: COMPANY SNAPSHOT

TABLE 165. DOWTY PROPELLERS: PRODUCT SEGMENTS

TABLE 166. DOWTY PROPELLERS: SERVICE SEGMENTS

TABLE 167. DOWTY PROPELLERS: PRODUCT PORTFOLIO

TABLE 168. H?LICES E-PROPS: KEY EXECUTIVES

TABLE 169. H?LICES E-PROPS: COMPANY SNAPSHOT

TABLE 170. H?LICES E-PROPS: PRODUCT SEGMENTS

TABLE 171. H?LICES E-PROPS: PRODUCT PORTFOLIO

TABLE 172. HERCULES PROPELLERS LTD.: KEY EXECUTIVES

TABLE 173. HERCULES PROPELLERS LTD.: COMPANY SNAPSHOT

TABLE 174. HERCULES PROPELLERS LTD.: PRODUCT SEGMENTS

TABLE 175. HERCULES PROPELLERS LTD.: PRODUCT PORTFOLIO

TABLE 176. MCCAULEY PROPELLER SYSTEMS: KEY EXECUTIVES

TABLE 177. MCCAULEY PROPELLER SYSTEMS: COMPANY SNAPSHOT

TABLE 178. MCCAULEY PROPELLER SYSTEMS: PRODUCT SEGMENTS

TABLE 179. MCCAULEY PROPELLER SYSTEMS: PRODUCT PORTFOLIO

TABLE 180. MCCAULEY PROPELLER SYSTEMS: KEY STRATERGIES

TABLE 181. COLLINS AEROSPACE: KEY EXECUTIVES

TABLE 182. COLLINS AEROSPACE: COMPANY SNAPSHOT

TABLE 183. COLLINS AEROSPACE: PRODUCT SEGMENTS

TABLE 184. COLLINS AEROSPACE: PRODUCT PORTFOLIO

TABLE 185. AVIA PROPELLER S.R.O.: KEY EXECUTIVES

TABLE 186. AVIA PROPELLER S.R.O.: COMPANY SNAPSHOT

TABLE 187. AVIA PROPELLER S.R.O.: PRODUCT SEGMENTS

TABLE 188. AVIA PROPELLER S.R.O.: PRODUCT PORTFOLIO

TABLE 189. SENSENICH PROPELLER COMPANY: KEY EXECUTIVES

TABLE 190. SENSENICH PROPELLER COMPANY: COMPANY SNAPSHOT

TABLE 191. SENSENICH PROPELLER COMPANY: PRODUCT SEGMENTS

TABLE 192. SENSENICH PROPELLER COMPANY: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

FIGURE 01. AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034

FIGURE 02. SEGMENTATION OF AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034

FIGURE 03. TOP IMPACTING FACTORS IN AIRCRAFT PROPELLER SYSTEM MARKET (2024 TO 2034)

FIGURE 04. TOP INVESTMENT POCKETS IN AIRCRAFT PROPELLER SYSTEM MARKET (2025-2034)

FIGURE 05. MODERATE BARGAINING POWER OF SUPPLIERS

FIGURE 06. MODERATE THREAT OF NEW ENTRANTS

FIGURE 07. HIGH THREAT OF SUBSTITUTES

FIGURE 08. MODERATE INTENSITY OF RIVALRY

FIGURE 09. MODERATE TO HIGH BARGAINING POWER OF BUYERS

FIGURE 10. GLOBAL AIRCRAFT PROPELLER SYSTEM MARKET: DRIVERS, RESTRAINTS AND OPPORTUNITIES

FIGURE 11. AIRCRAFT PROPELLER SYSTEM MARKET, BY PROPELLER TYPE, 2024 AND 2034(%)

FIGURE 12. COMPARATIVE SHARE ANALYSIS OF AIRCRAFT PROPELLER SYSTEM MARKET FOR FIXED PITCH PROPELLERS, BY COUNTRY 2024 AND 2034(%)

FIGURE 13. COMPARATIVE SHARE ANALYSIS OF AIRCRAFT PROPELLER SYSTEM MARKET FOR VARYING PITCH PROPELLERS, BY COUNTRY 2024 AND 2034(%)

FIGURE 14. AIRCRAFT PROPELLER SYSTEM MARKET, BY ENGINE, 2024 AND 2034(%)

FIGURE 15. COMPARATIVE SHARE ANALYSIS OF AIRCRAFT PROPELLER SYSTEM MARKET FOR CONVENTIONAL, BY COUNTRY 2024 AND 2034(%)

FIGURE 16. COMPARATIVE SHARE ANALYSIS OF AIRCRAFT PROPELLER SYSTEM MARKET FOR ELECTRIC AND HYBRID, BY COUNTRY 2024 AND 2034(%)

FIGURE 17. AIRCRAFT PROPELLER SYSTEM MARKET, BY AIRCRAFT TYPE, 2024 AND 2034(%)

FIGURE 18. COMPARATIVE SHARE ANALYSIS OF AIRCRAFT PROPELLER SYSTEM MARKET FOR CIVIL, BY COUNTRY 2024 AND 2034(%)

FIGURE 19. COMPARATIVE SHARE ANALYSIS OF AIRCRAFT PROPELLER SYSTEM MARKET FOR MILITARY, BY COUNTRY 2024 AND 2034(%)

FIGURE 20. AIRCRAFT PROPELLER SYSTEM MARKET BY REGION, 2024 AND 2034(%)

FIGURE 21. U.S. AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034 (\$MILLION)

FIGURE 22. CANADA AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034 (\$MILLION)

FIGURE 23. MEXICO AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034 (\$MILLION)

FIGURE 24. UK AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034 (\$MILLION)

FIGURE 25. GERMANY AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034 (\$MILLION)

FIGURE 26. FRANCE AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034 (\$MILLION)

FIGURE 27. RUSSIA AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034 (\$MILLION)

FIGURE 28. REST OF EUROPE AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034 (\$MILLION)

FIGURE 29. CHINA AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034 (\$MILLION)

FIGURE 30. JAPAN AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034 (\$MILLION)

FIGURE 31. INDIA AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034 (\$MILLION)

FIGURE 32. SOUTH KOREA AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034 (\$MILLION)

FIGURE 33. REST OF ASIA-PACIFIC AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034 (\$MILLION)

FIGURE 34. LATIN AMERICA AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034 (\$MILLION)

FIGURE 35. MIDDLE EAST AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034 (\$MILLION)

FIGURE 36. AFRICA AIRCRAFT PROPELLER SYSTEM MARKET, 2024-2034 (\$MILLION)

FIGURE 37. TOP WINNING STRATEGIES, BY YEAR (2023-2024)

FIGURE 38. TOP WINNING STRATEGIES, BY DEVELOPMENT (2023-2024)

FIGURE 39. TOP WINNING STRATEGIES, BY COMPANY (2023-2024)

FIGURE 40. PRODUCT MAPPING OF TOP 10 PLAYERS

FIGURE 41. COMPETITIVE DASHBOARD

FIGURE 42. COMPETITIVE HEATMAP: AIRCRAFT PROPELLER SYSTEM MARKET

FIGURE 43. TOP PLAYER POSITIONING, 2024

FIGURE 44. GENERAL ELECTRIC COMPANY: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 45. GENERAL ELECTRIC COMPANY: RESEARCH & DEVELOPMENT EXPENDITURE, 2021-2023 (\$MILLION)

FIGURE 46. GENERAL ELECTRIC COMPANY: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 47. GENERAL ELECTRIC COMPANY: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 48. DOWTY PROPELLERS: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 49. DOWTY PROPELLERS: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 50. DOWTY PROPELLERS: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 51. COLLINS AEROSPACE: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 52. COLLINS AEROSPACE: RESEARCH & DEVELOPMENT EXPENDITURE, 2022-2024 (\$MILLION)

FIGURE 53. COLLINS AEROSPACE: REVENUE SHARE BY SEGMENT, 2024 (%)

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