

Aircraft Cabin Lighting Market by Type (Emergency Lighting and Ordinance Signs, Lavatory Lights, Reading & Dome Lights, Specialty Lighting, and Wash Lighting), Fit (Retro Fit and Line-Fit), and Aircraft Type (Commercial, Military, and Other Aircrafts): Global Opportunity Analysis and Industry Forecast, 2019-2026

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Abstracts

The global aircraft cabin lighting market was valued at \$1,167.50 million in 2018, and is projected to reach \$1,740.00 million by 2026, growing at a CAGR of 5.2% from 2019 to 2026.

The aircraft cabins are an essential part of an airplane that helps passengers to travel to their destination. Night travel at cruising altitudes requires adequate illumination for rendering passenger services. It includes lighting which forms an important part of interior designing.. It ensures a pleasant travel experience for passengers, and forms an important part of the aircraft design It plays a huge role in enhancing passenger comfort, safety, and passenger experience onboard. It creates a better ambience and has a soothing effect on passengers.

The global aircraft lighting market has witnessed significant growth in the recent years, owing to growth in the global aircraft industry, and increase in air travel. Airline operators are increasingly replacing traditional lighting systems with LED (Light Emitting Diode) and Nano LED lights to reduce aircraft weight, fuel cost, and overall operational cost. Technological advancements in terms of LED and increase in government investments in aircraft developments are expected to drive the market growth. Rise in demand for aftermarket and maintenance of aircrafts along with high demand for retro fit

lighting systems further boost the market growth.

However, high costs associated with advanced lighting systems is expected to restrict the market growth. Increase in demand for efficient lighting systems from emerging economies of Asia-Pacific and LAMEA are anticipated to provide numerous growth opportunities in the future. Asia-Pacific is one of the emerging regions that is rapidly adopting innovative cabin lighting systems. The increasing need for high quality, reliable & flexible aircrafts is expected to provide further growth opportunities to the market.

The global aircraft cabin lighting market is segmented based on type, fit, aircraft, and region. Depending on type, the global aircraft cabin lighting market is classified into emergency lighting and ordinance signs, lavatory lights, reading & dome lights, specialty lighting, and wash lighting. On the basis of fit, it is bifurcated into retro fit and line-fit. On the basis of aircraft, it is classified into commercial, military and other aircrafts. Based on region, it is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, Italy, Spain, the UK, Netherlands, Russia, and rest of Europe), Asia-Pacific (China, India, Japan, South Korea, Australia, and rest of Asia-Pacific), and LAMEA (Brazil, Turkey, and rest of LAMEA).

The major key players operating in the aircraft cabin lighting industry include Astronics Corporation, Cobham PLC., and Devore Aviation Corporation of America, Diehl Stiftung & Co. KG., Geltronix Aviation Light, Luminator Technology Group, Safran, STG Aerospace, Soderberg Manufacturing Company Inc., and United Technologies Corporation.

KEY BENEFITS FOR STAKEHOLDERS

Porter's five forces analysis helps analyze the potential of buyers & suppliers and the competitive scenario of the industry for strategy building.

It outlines the current trends and future scenario of the market from 2019 to 2026 to understand the prevailing opportunities and potential investment pockets.

Major countries in the region have been mapped according to their individual revenue contribution to the regional market.

The key drivers, restraints, and opportunities and their detailed impact analysis are elucidated in the study.

The profiles of key players along with their key strategic developments are enlisted in the report.

KEY MARKET SEGMENTS

By Type

Emergency lighting and ordinance signs

Lavatory lights

Reading & dome lights

Specialty lighting

Wash lighting

By Fit

Retro Fit

Line-Fit

By Aircraft

Commercial

Military

Other Aircrafts

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

Spain

Italy

UK

Netherlands

Russia

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Turkey

Rest of LAMEA

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Benefits For Stakeholders
- 1.3. Key Market Segments
- 1.4. Research Methodology
 - 1.4.1. Primary Research
 - 1.4.2. Secondary Research
 - 1.4.3. Analyst Tools And Models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. Key Findings of The Study
- 2.2. Key Findings
 - 2.2.1. Top Investment Pockets
- 2.3. Cxo Perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market Definition And Scope
- 3.2. Key Forces Shaping Global Aircraft Cabin Lighting Market
- 3.3. Value Chain Analysis
- 3.4. Impact of Government Regulations On Global Aircraft Cabin Lighting Market
- 3.5. Patent Analysis
 - 3.5.1. By Region, 2012–2018
- 3.6. Market Dynamics
 - 3.6.1. Drivers
 - 3.6.1.1. Increasing Aircraft Deliveries
 - 3.6.1.2. Efficient Alternatives To Existing Interior Lights
 - 3.6.1.3. Increase In Number of Air Passengers
 - 3.6.2. Restraints
 - 3.6.2.1. Existing Backlog of Aircraft Deliveries
 - 3.6.2.2. High Initial Cost
 - 3.6.3. Opportunities
 - 3.6.3.1. New Advancement In Interior Lighting System Technology
 - 3.6.4. Parent Market Overview

CHAPTER 4: AIRCRAFT CABIN LIGHTING MARKET, BY TYPE

4.1. Overview

4.1.1. Market Size And Forecast

4.2. Emergency Lighting & Ordinance Signs

4.2.1. Key Market Trends, Growth Factors, And Opportunities

4.2.2. Market Size And Forecast, By Region

4.2.3. Market Share Analysis, By Country

4.3. Lavatory Lighting

4.3.1. Key Market Trends, Growth Factors, And Opportunities

4.3.2. Market Size And Forecast, By Region

4.3.3. Market Share Analysis, By Country

4.4. Reading & Dome Lights

4.4.1. Key Market Trends, Growth Factors, And Opportunities

4.4.2. Market Size And Forecast, By Region

4.4.3. Market Share Analysis, By Country

4.5. Specialty Lighting

4.5.1. Key Market Trends, Growth Factors, And Opportunities

4.5.2. Market Size And Forecast, By Region

4.5.3. Market Share Analysis, By Country

4.6. Wash Lighting

4.6.1. Key Market Trends, Growth Factors, And Opportunities

4.6.2. Market Share Analysis, By Country

CHAPTER 5: AIRCRAFT CABIN LIGHTING MARKET, BY FIT

5.1. Overview

5.1.1. Market Size And Forecast

5.2. Line-Fit

5.2.1. Key Market Trends, Growth Factors, And Opportunities

5.2.2. Market Size And Forecast, By Region

5.2.3. Market Share Analysis, By Country

5.3. Retro Fit

5.3.1. Key Market Trends, Growth Factors, And Opportunities

5.3.2. Market Size And Forecast, By Region

5.3.3. Market Share Analysis, By Country

CHAPTER 6: AIRCRAFT CABIN LIGHTING MARKET, BY AIRCRAFTS

6.1. Overview

6.1.1. Market Size And Forecast

6.2. Commercial Aircrafts

6.2.1. Key Market Trends, Growth Factors, And Opportunities

6.2.2. Market Size And Forecast, By Region

6.2.3. Market Share Analysis, By Country

6.3. Military Aircrafts

6.3.1. Key Market Trends, Growth Factors, And Opportunities

6.3.2. Market Size And Forecast, By Region

6.3.3. Market Share Analysis, By Country

6.4. Other Aircrafts

6.4.1. Key Market Trends, Growth Factors, And Opportunities

6.4.2. Market Size And Forecast, By Region

6.4.3. Market Share Analysis, By Country

CHAPTER 7: AIRCRAFT CABIN LIGHTING MARKET, BY REGION

7.1. Overview

7.1.1. Market Size And Forecast

7.2. North America

7.2.1. Key Market Trends, Growth Factors, And Opportunities

7.2.2. Market Size And Forecast, By Type

7.2.3. Market Size And Forecast, By Fit

7.2.4. Market Size And Forecast, By Aircrafts

7.2.5. Market Share Analysis, By Country

7.2.6. U.S.

7.2.6.1. Market Size And Forecast, By Type

7.2.7. Market Size And Forecast, By Fit

7.2.8. Market Size And Forecast, By Aircrafts

7.2.9. Canada

7.2.9.1. Market Size And Forecast, By Type

7.2.10. Market Size And Forecast, By Fit

7.2.11. Market Size And Forecast, By Aircrafts

7.2.12. Mexico

7.2.12.1. Market Size And Forecast, By Type

7.2.13. Market Size And Forecast, By Fit

7.2.14. Market Size And Forecast, By Aircrafts

7.3. Europe

7.3.1. Key Market Trends, Growth Factors, And Opportunities

- 7.3.2. Market Size And Forecast, By Type
 - 7.3.3. Market Size And Forecast, By Fit
 - 7.3.4. Market Size And Forecast, By Aircrafts
 - 7.3.5. Market Share Analysis, By Country
 - 7.3.6. Germany
 - 7.3.6.1. Market Size And Forecast, By Type
 - 7.3.7. Market Size And Forecast, By Fit
 - 7.3.8. Market Size And Forecast, By Aircrafts
 - 7.3.9. France
 - 7.3.9.1. Market Size And Forecast, By Type
 - 7.3.10. Market Size And Forecast, By Fit
 - 7.3.11. Market Size And Forecast, By Aircrafts
 - 7.3.12. Italy
 - 7.3.12.1. Market Size And Forecast, By Type
 - 7.3.13. Market Size And Forecast, By Fit
 - 7.3.14. Market Size And Forecast, By Aircrafts
 - 7.3.15. Spain
 - 7.3.15.1. Market Size And Forecast, By Type
 - 7.3.16. Market Size And Forecast, By Fit
 - 7.3.17. Market Size And Forecast, By Aircrafts
 - 7.3.18. Uk
 - 7.3.18.1. Market Size And Forecast, By Type
 - 7.3.19. Market Size And Forecast, By Fit
 - 7.3.20. Market Size And Forecast, By Aircrafts
 - 7.3.21. Netherlands
 - 7.3.21.1. Market Size And Forecast, By Type
 - 7.3.22. Market Size And Forecast, By Fit
 - 7.3.23. Market Size And Forecast, By Aircrafts
 - 7.3.24. Russia
 - 7.3.24.1. Market Size And Forecast, By Type
 - 7.3.25. Market Size And Forecast, By Fit
 - 7.3.26. Market Size And Forecast, By Aircrafts
 - 7.3.27. Rest of Europe
 - 7.3.27.1. Market Size And Forecast, By Type
 - 7.3.28. Market Size And Forecast, By Fit
 - 7.3.29. Market Size And Forecast, By Aircrafts
- 7.4. Asia-Pacific
- 7.4.1. Key Market Trends, Growth Factors, And Opportunities
 - 7.4.2. Market Size And Forecast, By Type

- 7.4.3. Market Size And Forecast, By Fit
 - 7.4.4. Market Size And Forecast, By Aircrafts
 - 7.4.5. Market Share Analysis, By Country
 - 7.4.6. China
 - 7.4.6.1. Market Size And Forecast, By Type
 - 7.4.7. Market Size And Forecast, By Fit
 - 7.4.8. Market Size And Forecast, By Aircrafts
 - 7.4.9. Japan
 - 7.4.9.1. Market Size And Forecast, By Type
 - 7.4.10. Market Size And Forecast, By Fit
 - 7.4.11. Market Size And Forecast, By Aircrafts
 - 7.4.12. South Korea
 - 7.4.12.1. Market Size And Forecast, By Type
 - 7.4.13. Market Size And Forecast, By Fit
 - 7.4.14. Market Size And Forecast, By Aircrafts
 - 7.4.15. India
 - 7.4.15.1. Market Size And Forecast, By Type
 - 7.4.16. Market Size And Forecast, By Fit
 - 7.4.17. Market Size And Forecast, By Aircrafts
 - 7.4.18. Australia
 - 7.4.18.1. Market Size And Forecast, By Type
 - 7.4.19. Market Size And Forecast, By Fit
 - 7.4.20. Market Size And Forecast, By Aircrafts
 - 7.4.21. Rest of Asia-Pacific
 - 7.4.21.1. Market Size And Forecast, By Type
 - 7.4.22. Market Size And Forecast, By Fit
 - 7.4.23. Market Size And Forecast, By Aircrafts
- 7.5. Lamea
 - 7.5.1. Key Market Trends, Growth Factors, And Opportunities
 - 7.5.2. Market Size And Forecast, By Type
 - 7.5.3. Market Size And Forecast, By Fit
 - 7.5.4. Market Size And Forecast, By Aircrafts
 - 7.5.5. Market Share Analysis, By Country
 - 7.5.6. Brazil
 - 7.5.6.1. Market Size And Forecast, By Type
 - 7.5.7. Market Size And Forecast, By Fit
 - 7.5.8. Market Size And Forecast, By Aircrafts
 - 7.5.9. Turkey
 - 7.5.9.1. Market Size And Forecast, By Type

- 7.5.10. Market Size And Forecast, By Fit
- 7.5.11. Market Size And Forecast, By Aircrafts
- 7.5.12. Rest of Lamea
 - 7.5.12.1. Market Size And Forecast, By Type
- 7.5.13. Market Size And Forecast, By Fit
- 7.5.14. Market Size And Forecast, By Aircrafts

CHAPTER 8: COMPETITIVE LANDSCAPE

- 8.1. Introduction
 - 8.1.1. Market Player Positioning, 2018
- 8.2. Top Winning Strategies
 - 8.2.1. Top Winning Strategies, By Year
 - 8.2.2. Top Winning Strategies, By Development
 - 8.2.3. Top Winning Strategies, By Company
- 8.3. Product Mapping of Top 10 Player
- 8.4. Competitive Heat Map of Key Players
- 8.5. Key Developments
 - 8.5.1. Product Launch
 - 8.5.2. Acquisitions
 - 8.5.3. Contract
 - 8.5.4. Merger
- 8.6. Other Key Players Profile
 - 8.6.1. Key Player Competitive Heat Map

CHAPTER 9: COMPANY PROFILES

- 9.1. Astronics Corporation.
 - 9.1.1. Company Overview
 - 9.1.2. Company Snapshot
 - 9.1.3. Operating Business Segments
 - 9.1.4. Product Portfolio
 - 9.1.5. Business Performance
 - 9.1.6. Key Strategic Moves And Developments
- 9.2. Cobham Plc
 - 9.2.1. Company Overview
 - 9.2.2. Company Snapshot
 - 9.2.3. Operating Business Segments
 - 9.2.4. Product Portfolio

- 9.2.5. Business Performance
- 9.2.6. Key Strategic Moves And Developments
- 9.3. Devore Aviation Corporation of America
 - 9.3.1. Company Overview
 - 9.3.2. Company Snapshot
 - 9.3.3. Product Portfolio
- 9.4. Diehl Stiftung & Co. Kg.
 - 9.4.1. Company Overview
 - 9.4.2. Company Snapshot
 - 9.4.3. Operating Business Segments
 - 9.4.4. Product Portfolio
 - 9.4.5. Business Performance
- 9.5. Honeywell International Inc.
 - 9.5.1. Company Overview
 - 9.5.2. Company Snapshot
 - 9.5.3. Operating Business Segments
 - 9.5.4. Product Portfolio
 - 9.5.5. Business Performance
- 9.6. Luminator Technology Group
 - 9.6.1. Company Overview
 - 9.6.2. Company Snapshot
 - 9.6.3. Operating Business Segments
 - 9.6.4. Product Portfolio
- 9.7. Safran S.A.
 - 9.7.1. Company Overview
 - 9.7.2. Company Snapshot
 - 9.7.3. Operating Business Segments
 - 9.7.4. Product Portfolio
 - 9.7.5. Business Performance
 - 9.7.6. Key Strategic Moves And Developments
- 9.8. Stg Aerospace Limited
 - 9.8.1. Company Overview
 - 9.8.2. Company Snapshot
 - 9.8.3. Product Portfolio
 - 9.8.4. Business Performance
- 9.9. Soderberg Manufacturing Company Inc.
 - 9.9.1. Company Overview
 - 9.9.2. Company Snapshot
 - 9.9.3. Product Portfolio

9.10. United Technologies Corporation

9.10.1. Company Overview

9.10.2. Company Snapshot

9.10.3. Operating Business Segments

9.10.4. Product Portfolio

9.10.5. Business Performance

9.10.6. Key Strategic Moves And Developments

List Of Tables

LIST OF TABLES

Table 01. Global Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)

Table 02. Emergency Lighting & Ordinance Signs Lighting Market, By Region, 2018–2026 (\$Million)

Table 03. Lavatory Lighting Market, By Region, 2018–2026 (\$Million)

Table 04. Reading & Dome Lighting Market, By Region, 2018–2026 (\$Million)

Table 05. Speciality Lighting Market, By Region, 2018–2026 (\$Million)

Table 06. Wash Lighting Market, By Region, 2018–2026 (\$Million)

Table 07. Global Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)

Table 08. Line-Fit Lighting Market, By Region, 2018–2026 (\$Million)

Table 09. Retro Fit Lighting Market, By Region, 2018–2026 (\$Million)

Table 10. Global Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)

Table 11. Commercial Aircrafts Lighting Market, By Region, 2018–2026 (\$Million)

Table 12. Military Aircrafts Lighting Market, By Region, 2018–2026 (\$Million)

Table 13. Other Aircrafts Lighting Market, By Region, 2018–2026 (\$Million)

Table 14. Aircraft Cabin Lighting Market, By Region, 2018-2026 (\$Million)

Table 15. North America Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)

Table 16. North America Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)

Table 17. North America Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)

Table 18. North America Aircraft Cabin Lighting Market, By Country, 2018–2026 (\$Million)

Table 19. U.S. Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)

Table 20. U.S. Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)

Table 21. U.S. Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)

Table 22. Canada Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)

Table 23. Canada Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)

Table 24. Canada Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)

Table 25. Mexico Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)

Table 26. Mexico Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)

Table 27. Mexico Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)

Table 28. Europe Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)

Table 29. Europe Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)

Table 30. Europe Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)

Table 31. Europe Aircraft Cabin Lighting Market, By Country, 2018–2026 (\$Million)

Table 32. Germany Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)

- Table 33. Germany Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 34. Germany Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 35. France Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 36. France Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 37. France Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 38. Italy Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 39. Italy Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 40. Italy Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 41. Spain Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 42. Spain Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 43. Spain Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 44. Uk Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 45. Uk Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 46. Uk Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 47. Netherland Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 48. Netherland Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 49. Netherland Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 50. Russia Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 51. Russia Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 52. Russia Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 53. Rest of Europe Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 54. Rest of Europe Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 55. Rest of Europe Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 56. Asia-Pacific Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 57. Asia-Pacific Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 58. Asia-Pacific Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 59. Asia-Pacific Aircraft Cabin Lighting Market, By Country, 2018–2026 (\$Million)
- Table 60. China Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 61. China Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 62. China Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 63. Japan Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 64. Japan Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 65. Japan Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 66. South Korea Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 67. South Korea Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 68. South Korea Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 69. India Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 70. India Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)

- Table 71. India Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 72. Australia Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 73. Australia Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 74. Australia Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 75. Rest of Asia-Pacific Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 76. Rest of Asia-Pacific Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 77. Rest of Asia-Pacific Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 78. Lamea Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 79. Lamea Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 80. Lamea Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 81. Lamea Aircraft Cabin Lighting Market, By Country, 2018–2026 (\$Million)
- Table 82. Brazil Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 83. Brazil Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 84. Brazil Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 85. Turkey Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 86. Turkey Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 87. Turkey Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 88. Rest of Lamea Aircraft Cabin Lighting Market, By Type, 2018–2026 (\$Million)
- Table 89. Rest of Lamea Aircraft Cabin Lighting Market, By Fit, 2018–2026 (\$Million)
- Table 90. Rest of Lamea Aircraft Cabin Lighting Market, By Aircrafts, 2018–2026 (\$Million)
- Table 91. Key Product Launch (2015-2018)
- Table 92. Key Acquisitions (2015-2018)
- Table 93. Key Contract (2015-2018)
- Table 94. Key Merger (2015-2018)
- Table 95. Astronics Corporation.: Company Snapshot
- Table 96. Astronics Corporation.: Operating Business Segments
- Table 97. Astronics Corporation.: Product Portfolio
- Table 98. Overall Financial Status (\$Million)
- Table 99. Astronics Corporation.: Key Strategic Moves And Developments
- Table 100. Cobham Plc: Company Snapshot
- Table 101. Cobham Plc: Operating Business Segments
- Table 102. Cobham Plc: Product Portfolio
- Table 103. Overall Financial Status (\$Million)
- Table 104. Cobham Plc: Key Strategic Moves And Developments
- Table 105. Devore Aviation Corporation of America: Company Snapshot

- Table 106. Devore Aviation Corporation of America: Product Portfolio
- Table 107. Diehl Stiftung & Co. Kg.: Company Snapshot
- Table 108. Diehl Stiftung & Co. Kg.: Operating Business Segments
- Table 109. Diehl Stiftung & Co. Kg.: Product Portfolio
- Table 110. Overall Financial Status (\$Million)
- Table 111. Honeywell International Inc.: Company Snapshot
- Table 112. Honeywell International Inc.: Operating Business Segments
- Table 113. Honeywell International Inc.: Product Portfolio
- Table 114. Overall Financial Status (\$Million)
- Table 115. Luminator Technology Group: Company Snapshot
- Table 116. Luminator Technology Group: Operating Business Segments
- Table 117. Luminator Technology Group: Product Portfolio
- Table 118. Safran S.A.: Company Snapshot
- Table 119. Safran S.A.: Operating Business Segments
- Table 120. Safran S.A.: Product Portfolio
- Table 121. Overall Financial Status (\$ Million)
- Table 122. Safran S.A.: Key Strategic Moves And Developments
- Table 123. Stg Aerospace: Company Snapshot
- Table 124. Stg Aerospace: Product Portfolio
- Table 125. Overall Financial Status (\$Million)
- Table 126. Soderberg Manufacturing Company Inc.: Company Snapshot
- Table 127. Soderberg Manufacturing Company Inc.: Product Portfolio
- Table 128. United Technologies Corporation: Company Snapshot
- Table 129. United Technologies Corporation: Operating Business Segments
- Table 130. United Technologies Corporation: Product Portfolio
- Table 131. Overall Financial Status (\$ Million)
- Table 132. United Technologies Corporation: Key Strategic Moves And Developments

List Of Figures

LIST OF FIGURES

- Figure 01. Key Market Segments
- Figure 02. Executive Summary
- Figure 03. Top Investment Pockets
- Figure 04. Low Bargaining Power of Suppliers
- Figure 05. Moderate Threat of New Entrants
- Figure 06. Low Threat of Substitutes
- Figure 07. Moderate Intensity of Rivalry
- Figure 08. High Bargaining Power of Buyers
- Figure 09. Value Chain Analysis
- Figure 10. Patent Analysis, By Region
- Figure 11. Aircraft Cabin Lighting Market Dynamics
- Figure 12. Airbus Commercial Aircraft Deliveries, 2013–2018
- Figure 13. Boeing Commercial Aircraft Deliveries, 2013–2018
- Figure 14. Growth In Air Passengers, International & Domestic, 2013–2017
- Figure 15. Airbus Commercial Aircraft Deliveries Backlog, 2013–2018
- Figure 16. Boeing Commercial Aircraft Deliveries Backlog, 2013–2018
- Figure 17. Global Aircraft Cabin Lighting Market, By Type, 2018–2026
- Figure 18. Comparative Share Analysis of Emergency Lighting & Ordinance Signs Lighting Market, By Country, 2018 & 2026 (%)
- Figure 19. Comparative Share Analysis of Lavatory Lighting Market, By Country, 2018 & 2026 (%)
- Figure 20. Comparative Share Analysis of Reading & Dome Lighting Market, By Country, 2018 & 2026 (%)
- Figure 21. Comparative Share Analysis of Speciality Lighting Market, By Country, 2018 & 2026 (%)
- Figure 22. Comparative Share Analysis of Wash Lighting Market, By Country, 2018 & 2026 (%)
- Figure 23. Global Aircraft Cabin Lighting Market, By Fit, 2018–2026
- Figure 24. Comparative Share Analysis of Line-Fit Market, By Country, 2018 & 2026 (%)
- Figure 25. Comparative Share Analysis of Retro Fit Lighting Market, By Country, 2018 & 2026 (%)
- Figure 26. Global Aircraft Cabin Lighting Market, By Fit, 2018–2026
- Figure 27. Comparative Share Analysis of Commercial Aircrafts Market, By Country, 2018 & 2026 (%)

Figure 28. Comparative Share Analysis of Military Aircrafts Lighting Market, By Country, 2018 & 2026 (%)

Figure 29. Comparative Share Analysis of Other Aircrafts Lighting Market, By Country, 2018 & 2026 (%)

Figure 30. U.S. Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 31. Canada Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 32. Mexico Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 33. Germany Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 34. France Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 35. Italy Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 36. Spain Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 37. Uk Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 38. Netherland Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 39. Russia Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 40. Rest of Europe Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 41. China Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 42. Japan Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 43. South Korea Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 44. India Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 45. Australia Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 46. Rest of Asia-Pacific Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 47. Brazil Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 48. Turkey Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 49. Rest of Lamea Aircraft Cabin Lighting Market Revenue, 2018–2026 (\$Million)

Figure 50. Market Player Positioning, 2018

Figure 51. Top Winning Strategies, By Year, 2016–2019

Figure 52. Top Winning Strategies, By Development, 2015–2018 (%)

Figure 53. Top Winning Strategies, By Company, 2015–2018

Figure 54. Product Mapping of Top 10 Players

Figure 55. Competitive Heat Map of Top 10 Players

Figure 56. Competitive Heat Map of Other Key Players

Figure 57. Astronics Corporation.: Revenue, 2016–2018 (\$Million)

Figure 58. Astronics Corporation.: Revenue Share By Segment, 2018 (%)

Figure 59. Astronics Corporation.: Revenue Share By Region, 2018 (%)

Figure 60. Cobham Plc: Revenue, 2016–2018 (\$Million)

Figure 61. Cobham Plc: Revenue Share By Segment, 2018 (%)

Figure 62. Cobham Plc: Revenue Share By Region, 2018 (%)

- Figure 63. Diehl Stiftung & Co. Kg.: Revenue, 2016–2018 (\$Million)
- Figure 64. Diehl Stiftung & Co. Kg.: Revenue Share By Segment, 2018 (%)
- Figure 65. Diehl Stiftung & Co. Kg.: Revenue Share By Region, 2018 (%)
- Figure 66. Honeywell International Inc.: Revenue, 2015–2017 (\$Million)
- Figure 67. Honeywell International Inc.: Revenue Share By Segment, 2018 (%)
- Figure 68. Honeywell International Inc.: Revenue Share By Region, 2018 (%)
- Figure 69. Safran S.A.: Revenue, 2016–2018 (\$Million)
- Figure 70. Safran S.A.: Revenue Share By Segment, 2018 (%)
- Figure 71. Safran S.A.: Revenue Share By Region, 2018 (%)
- Figure 72. Stg Aerospace: Revenue, 2015–2017 (\$Million)
- Figure 73. United Technologies Corporation: Revenue, 2016–2018 (\$Million)
- Figure 74. United Technologies Corporation: Revenue Share By Segment, 2018 (%)
- Figure 75. United Technologies Corporation: Revenue Share By Region, 2018 (%)

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