

Air Traffic Management Software Market By Software Type (Air Traffic Control, Air Traffic Flow Management, Communication System, Navigation System, Surveillance System, Others), By Application (Civil Aviation, Military Aviation, Commercial Aviation), By End-User (Airport, Airlines), By Deployment Mode (On-premise, Cloud-Based): Global Opportunity Analysis and Industry Forecast, 2025-2034

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Abstracts

The air traffic management (ATM) software market plays a critical role in ensuring the safe and efficient flow of aircraft within national and international airspaces. This market includes systems used for air traffic control (ATC), air traffic flow management (ATFM), and communications, navigation, and surveillance (CNS) functions. The rising volume of global air passenger and cargo traffic has significantly increased the need for reliable ATM software solutions to manage airspace congestion and reduce delays.

Technological advancements such as artificial intelligence, machine learning, and data analytics are being integrated to enhance decision-making and predictive capabilities.

For instance, in February 2025, SITA has introduced ATC Connect, a global air traffic control messaging platform designed to modernize and streamline communications between airlines, airports, ground handlers, and air navigation service providers (ANSPs). By facilitating seamless interoperability between legacy Aeronautical Fixed Telecommunication Networks (AFTNs) and modern Air Traffic Services (ATS) Messaging Handling Systems (AMHS), ATC Connect enhances the efficiency and reliability of flight operations. This innovation aligns with the evolving Air Traffic

Management Software Market's focus on integrating advanced technologies to improve operational coordination and ensure timely, secure data exchange across the aviation industry. Moreover, in March 2024, ENAV partnered with Leonardo to enhance their collaboration in the Air Traffic Management (ATM) software market within Italy and internationally. This agreement aims to develop high-value-added technologies and systems, including joint services such as training operational personnel, validating new sensors, and defining flight procedures.

In addition, governments and airport authorities are also investing heavily in modernizing legacy systems to improve operational efficiency and safety. The adoption of satellite-based navigation systems and digital towers is expanding the scope of ATM software applications. As airspace complexity grows, the demand for scalable, interoperable, and intelligent ATM software solutions continues to rise across both developed and emerging markets.

Modernization initiatives for aging air traffic control infrastructure are significantly boosting the demand for air traffic management (ATM) software. As outdated systems struggle to manage growing air traffic volumes efficiently, there is a pressing need for advanced, automated solutions. Governments and aviation authorities are investing in modern ATM software to enhance safety, improve flight coordination, reduce delays, and support next-generation navigation and surveillance technologies across both civil and military aviation sectors. Furthermore, rise in global air passenger and cargo traffic, and integration of AI and data analytics in ATM systems have driven the demand for the air traffic management software market. However, regulatory and standardization challenges across regions are hindering the growth of the air traffic management (ATM) software market. Differing aviation regulations, certification procedures, and interoperability standards create complexities for software providers aiming for global deployment. These inconsistencies lead to longer implementation timelines, increased development costs, and limited scalability. Harmonizing international standards remains a critical need to unlock the full potential of ATM software and ensure seamless cross-border air traffic operations. Furthermore, High initial investment and maintenance costs is hampering the growth of the air traffic management software market. On the contrary, Satellite-based navigation and surveillance advancements present a lucrative opportunity for the air traffic management (ATM) software market. Technologies like GNSS and ADS-B enhance real-time tracking, improve route optimization, and enable efficient airspace utilization. These innovations support safer, more accurate, and cost-effective air traffic operations, especially in remote and oceanic regions. As global aviation shifts toward space-based systems, ATM software providers are well-positioned to deliver advanced, scalable solutions aligned with future airspace

modernization.

The global air traffic management software market is segmented on the basis of software type, application, end-user, deployment mode, airport size and region. On the basis of software type, the market is divided into air traffic control, air traffic flow management, communication system, navigation system, surveillance system, and others. By application, it is classified into civil aviation, military aviation, and commercial aviation. On the basis of end-user, it is categorized into airport, and airlines. By deployment mode, the market is bifurcated into on-premise, and cloud-based. Region-wise, it is studied across North America, Europe, Asia-Pacific, and LAMEA.

The report analyses the profiles of key players operating in the air traffic management software market such as Raytheon Systems Limited, IBM, Indra Sistemas, S.A., NAVBLUE, Amadeus IT Group SA, SITA, L3Harris Technologies, Inc., SAAB AB, Leonardo S.p.A., and Honeywell International Inc. These players have adopted various strategies to increase their market penetration and strengthen their position in the Air traffic management software market.

Key Benefits for Stakeholders

The study provides in-depth analysis of the global Air traffic management software along with the current & future trends to illustrate the imminent investment pockets.

Information about key drivers, restrains, & opportunities and their impact analysis on the global Air traffic management software size are provided in the report.

Porter's five forces analysis illustrates the potency of buyers and suppliers operating in the industry.

The quantitative analysis of the global air traffic management software from 2024 to 2034 is provided to determine the market potential.

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Regulatory Guidelines

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

SWOT Analysis

Key Market Segments

By Application

Civil Aviation

Military Aviation

Commercial Aviation

By End-User

Airport

Airlines

By Deployment Mode

On-premise

Cloud-Based

By Software Type

Air Traffic Control

Air Traffic Flow Management

Communication System

Navigation System

Surveillance System

Others

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Market Players

Indra Sistemas, S.A.

L3Harris Technologies, Inc.

Leonardo S.p.A.

Raytheon Systems Limited

IBM

SITA

SAAB AB

Amadeus IT Group SA

Honeywell International Inc.

NAVBLUE

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
 - 3.3.1. Low bargaining power of suppliers
 - 3.3.2. Low threat of new entrants
 - 3.3.3. Low threat of substitutes
 - 3.3.4. Low intensity of rivalry
 - 3.3.5. Low bargaining power of buyers
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Rise in Global Air Passenger and Cargo Traffic
 - 3.4.1.2. Modernization Initiatives for Aging Air Traffic Control Infrastructure
 - 3.4.1.3. Integration of AI and Data Analytics in ATM Systems
 - 3.4.2. Restraints
 - 3.4.2.1. High Initial Investment and Maintenance Costs
 - 3.4.2.2. Regulatory and Standardization Challenges Across Regions
 - 3.4.3. Opportunities
 - 3.4.3.1. Expansion of Air Traffic Management in Emerging Economies
 - 3.4.3.2. Satellite-based Navigation and Surveillance Advancements

CHAPTER 4: AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE

4.1. Overview

4.1.1. Market size and forecast

4.2. Air Traffic Control

4.2.1. Key market trends, growth factors and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market share analysis by country

4.3. Air Traffic Flow Management

4.3.1. Key market trends, growth factors and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market share analysis by country

4.4. Communication System

4.4.1. Key market trends, growth factors and opportunities

4.4.2. Market size and forecast, by region

4.4.3. Market share analysis by country

4.5. Navigation System

4.5.1. Key market trends, growth factors and opportunities

4.5.2. Market size and forecast, by region

4.5.3. Market share analysis by country

4.6. Surveillance System

4.6.1. Key market trends, growth factors and opportunities

4.6.2. Market size and forecast, by region

4.6.3. Market share analysis by country

4.7. Others

4.7.1. Key market trends, growth factors and opportunities

4.7.2. Market size and forecast, by region

4.7.3. Market share analysis by country

CHAPTER 5: AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION

5.1. Overview

5.1.1. Market size and forecast

5.2. Civil Aviation

5.2.1. Key market trends, growth factors and opportunities

5.2.2. Market size and forecast, by region

- 5.2.3. Market share analysis by country
- 5.3. Military Aviation
 - 5.3.1. Key market trends, growth factors and opportunities
 - 5.3.2. Market size and forecast, by region
 - 5.3.3. Market share analysis by country
- 5.4. Commercial Aviation
 - 5.4.1. Key market trends, growth factors and opportunities
 - 5.4.2. Market size and forecast, by region
 - 5.4.3. Market share analysis by country

CHAPTER 6: AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER

- 6.1. Overview
 - 6.1.1. Market size and forecast
- 6.2. Airport
 - 6.2.1. Key market trends, growth factors and opportunities
 - 6.2.2. Market size and forecast, by region
 - 6.2.3. Market share analysis by country
- 6.3. Airlines
 - 6.3.1. Key market trends, growth factors and opportunities
 - 6.3.2. Market size and forecast, by region
 - 6.3.3. Market share analysis by country

CHAPTER 7: AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE

- 7.1. Overview
 - 7.1.1. Market size and forecast
- 7.2. On-premise
 - 7.2.1. Key market trends, growth factors and opportunities
 - 7.2.2. Market size and forecast, by region
 - 7.2.3. Market share analysis by country
- 7.3. Cloud-Based
 - 7.3.1. Key market trends, growth factors and opportunities
 - 7.3.2. Market size and forecast, by region
 - 7.3.3. Market share analysis by country

CHAPTER 8: AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY REGION

8.1. Overview

8.1.1. Market size and forecast By Region

8.2. North America

8.2.1. Key market trends, growth factors and opportunities

8.2.2. Market size and forecast, by Software Type

8.2.3. Market size and forecast, by Application

8.2.4. Market size and forecast, by End-User

8.2.5. Market size and forecast, by Deployment Mode

8.2.6. Market size and forecast, by country

8.2.6.1. U.S.

8.2.6.1.1. Market size and forecast, by Software Type

8.2.6.1.2. Market size and forecast, by Application

8.2.6.1.3. Market size and forecast, by End-User

8.2.6.1.4. Market size and forecast, by Deployment Mode

8.2.6.2. Canada

8.2.6.2.1. Market size and forecast, by Software Type

8.2.6.2.2. Market size and forecast, by Application

8.2.6.2.3. Market size and forecast, by End-User

8.2.6.2.4. Market size and forecast, by Deployment Mode

8.2.6.3. Mexico

8.2.6.3.1. Market size and forecast, by Software Type

8.2.6.3.2. Market size and forecast, by Application

8.2.6.3.3. Market size and forecast, by End-User

8.2.6.3.4. Market size and forecast, by Deployment Mode

8.3. Europe

8.3.1. Key market trends, growth factors and opportunities

8.3.2. Market size and forecast, by Software Type

8.3.3. Market size and forecast, by Application

8.3.4. Market size and forecast, by End-User

8.3.5. Market size and forecast, by Deployment Mode

8.3.6. Market size and forecast, by country

8.3.6.1. UK

8.3.6.1.1. Market size and forecast, by Software Type

8.3.6.1.2. Market size and forecast, by Application

8.3.6.1.3. Market size and forecast, by End-User

8.3.6.1.4. Market size and forecast, by Deployment Mode

8.3.6.2. Germany

8.3.6.2.1. Market size and forecast, by Software Type

8.3.6.2.2. Market size and forecast, by Application

- 8.3.6.2.3. Market size and forecast, by End-User
- 8.3.6.2.4. Market size and forecast, by Deployment Mode
- 8.3.6.3. France
 - 8.3.6.3.1. Market size and forecast, by Software Type
 - 8.3.6.3.2. Market size and forecast, by Application
 - 8.3.6.3.3. Market size and forecast, by End-User
 - 8.3.6.3.4. Market size and forecast, by Deployment Mode
- 8.3.6.4. Rest of Europe
 - 8.3.6.4.1. Market size and forecast, by Software Type
 - 8.3.6.4.2. Market size and forecast, by Application
 - 8.3.6.4.3. Market size and forecast, by End-User
 - 8.3.6.4.4. Market size and forecast, by Deployment Mode
- 8.4. Asia-Pacific
 - 8.4.1. Key market trends, growth factors and opportunities
 - 8.4.2. Market size and forecast, by Software Type
 - 8.4.3. Market size and forecast, by Application
 - 8.4.4. Market size and forecast, by End-User
 - 8.4.5. Market size and forecast, by Deployment Mode
 - 8.4.6. Market size and forecast, by country
 - 8.4.6.1. China
 - 8.4.6.1.1. Market size and forecast, by Software Type
 - 8.4.6.1.2. Market size and forecast, by Application
 - 8.4.6.1.3. Market size and forecast, by End-User
 - 8.4.6.1.4. Market size and forecast, by Deployment Mode
 - 8.4.6.2. Japan
 - 8.4.6.2.1. Market size and forecast, by Software Type
 - 8.4.6.2.2. Market size and forecast, by Application
 - 8.4.6.2.3. Market size and forecast, by End-User
 - 8.4.6.2.4. Market size and forecast, by Deployment Mode
 - 8.4.6.3. India
 - 8.4.6.3.1. Market size and forecast, by Software Type
 - 8.4.6.3.2. Market size and forecast, by Application
 - 8.4.6.3.3. Market size and forecast, by End-User
 - 8.4.6.3.4. Market size and forecast, by Deployment Mode
 - 8.4.6.4. South Korea
 - 8.4.6.4.1. Market size and forecast, by Software Type
 - 8.4.6.4.2. Market size and forecast, by Application
 - 8.4.6.4.3. Market size and forecast, by End-User
 - 8.4.6.4.4. Market size and forecast, by Deployment Mode

8.4.6.5. Rest of Asia-Pacific

- 8.4.6.5.1. Market size and forecast, by Software Type
- 8.4.6.5.2. Market size and forecast, by Application
- 8.4.6.5.3. Market size and forecast, by End-User
- 8.4.6.5.4. Market size and forecast, by Deployment Mode

8.5. LAMEA

- 8.5.1. Key market trends, growth factors and opportunities
- 8.5.2. Market size and forecast, by Software Type
- 8.5.3. Market size and forecast, by Application
- 8.5.4. Market size and forecast, by End-User
- 8.5.5. Market size and forecast, by Deployment Mode
- 8.5.6. Market size and forecast, by country
 - 8.5.6.1. Latin America
 - 8.5.6.1.1. Market size and forecast, by Software Type
 - 8.5.6.1.2. Market size and forecast, by Application
 - 8.5.6.1.3. Market size and forecast, by End-User
 - 8.5.6.1.4. Market size and forecast, by Deployment Mode
 - 8.5.6.2. Middle East
 - 8.5.6.2.1. Market size and forecast, by Software Type
 - 8.5.6.2.2. Market size and forecast, by Application
 - 8.5.6.2.3. Market size and forecast, by End-User
 - 8.5.6.2.4. Market size and forecast, by Deployment Mode
 - 8.5.6.3. Afirca
 - 8.5.6.3.1. Market size and forecast, by Software Type
 - 8.5.6.3.2. Market size and forecast, by Application
 - 8.5.6.3.3. Market size and forecast, by End-User
 - 8.5.6.3.4. Market size and forecast, by Deployment Mode

CHAPTER 9: COMPETITIVE LANDSCAPE

- 9.1. Introduction
- 9.2. Top winning strategies
- 9.3. Product mapping of top 10 player
- 9.4. Competitive dashboard
- 9.5. Competitive heatmap
- 9.6. Top player positioning, 2024

CHAPTER 10: COMPANY PROFILES

- 10.1. Raytheon Systems Limited
 - 10.1.1. Company overview
 - 10.1.2. Key executives
 - 10.1.3. Company snapshot
 - 10.1.4. Operating business segments
 - 10.1.5. Product portfolio
 - 10.1.6. Business performance
 - 10.1.7. Key strategic moves and developments
- 10.2. IBM
 - 10.2.1. Company overview
 - 10.2.2. Key executives
 - 10.2.3. Company snapshot
 - 10.2.4. Operating business segments
 - 10.2.5. Product portfolio
 - 10.2.6. Business performance
 - 10.2.7. Key strategic moves and developments
- 10.3. Indra Sistemas, S.A.
 - 10.3.1. Company overview
 - 10.3.2. Key executives
 - 10.3.3. Company snapshot
 - 10.3.4. Operating business segments
 - 10.3.5. Product portfolio
 - 10.3.6. Business performance
 - 10.3.7. Key strategic moves and developments
- 10.4. NAVBLUE
 - 10.4.1. Company overview
 - 10.4.2. Key executives
 - 10.4.3. Company snapshot
 - 10.4.4. Operating business segments
 - 10.4.5. Product portfolio
- 10.5. Amadeus IT Group SA
 - 10.5.1. Company overview
 - 10.5.2. Key executives
 - 10.5.3. Company snapshot
 - 10.5.4. Operating business segments
 - 10.5.5. Product portfolio
 - 10.5.6. Business performance
- 10.6. SITA
 - 10.6.1. Company overview

- 10.6.2. Key executives
- 10.6.3. Company snapshot
- 10.6.4. Operating business segments
- 10.6.5. Product portfolio
- 10.6.6. Key strategic moves and developments
- 10.7. L3Harris Technologies, Inc.
 - 10.7.1. Company overview
 - 10.7.2. Key executives
 - 10.7.3. Company snapshot
 - 10.7.4. Operating business segments
 - 10.7.5. Product portfolio
 - 10.7.6. Business performance
- 10.8. SAAB AB
 - 10.8.1. Company overview
 - 10.8.2. Key executives
 - 10.8.3. Company snapshot
 - 10.8.4. Operating business segments
 - 10.8.5. Product portfolio
 - 10.8.6. Business performance
 - 10.8.7. Key strategic moves and developments
- 10.9. Leonardo S.p.A.
 - 10.9.1. Company overview
 - 10.9.2. Key executives
 - 10.9.3. Company snapshot
 - 10.9.4. Operating business segments
 - 10.9.5. Product portfolio
 - 10.9.6. Business performance
 - 10.9.7. Key strategic moves and developments
- 10.10. Honeywell International Inc.
 - 10.10.1. Company overview
 - 10.10.2. Key executives
 - 10.10.3. Company snapshot
 - 10.10.4. Operating business segments
 - 10.10.5. Product portfolio
 - 10.10.6. Business performance

List Of Tables

LIST OF TABLES

TABLE 01. GLOBAL AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 02. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR AIR TRAFFIC CONTROL, BY REGION, 2024-2034 (\$MILLION)

TABLE 03. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR AIR TRAFFIC FLOW MANAGEMENT, BY REGION, 2024-2034 (\$MILLION)

TABLE 04. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR COMMUNICATION SYSTEM, BY REGION, 2024-2034 (\$MILLION)

TABLE 05. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR NAVIGATION SYSTEM, BY REGION, 2024-2034 (\$MILLION)

TABLE 06. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR SURVEILLANCE SYSTEM, BY REGION, 2024-2034 (\$MILLION)

TABLE 07. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR OTHERS, BY REGION, 2024-2034 (\$MILLION)

TABLE 08. GLOBAL AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 09. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR CIVIL AVIATION, BY REGION, 2024-2034 (\$MILLION)

TABLE 10. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR MILITARY AVIATION, BY REGION, 2024-2034 (\$MILLION)

TABLE 11. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR COMMERCIAL AVIATION, BY REGION, 2024-2034 (\$MILLION)

TABLE 12. GLOBAL AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 13. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR AIRPORT, BY REGION, 2024-2034 (\$MILLION)

TABLE 14. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR AIRLINES, BY REGION, 2024-2034 (\$MILLION)

TABLE 15. GLOBAL AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 16. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR ON-PREMISE, BY REGION, 2024-2034 (\$MILLION)

TABLE 17. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR CLOUD-BASED, BY REGION, 2024-2034 (\$MILLION)

TABLE 18. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY REGION, 2024-2034 (\$MILLION)

TABLE 19. NORTH AMERICA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 20. NORTH AMERICA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 21. NORTH AMERICA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 22. NORTH AMERICA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 23. NORTH AMERICA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY COUNTRY, 2024-2034 (\$MILLION)

TABLE 24. U.S. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 25. U.S. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 26. U.S. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 27. U.S. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 28. CANADA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 29. CANADA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 30. CANADA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 31. CANADA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 32. MEXICO AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 33. MEXICO AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 34. MEXICO AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 35. MEXICO AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 36. EUROPE AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 37. EUROPE AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 38. EUROPE AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-

USER, 2024-2034 (\$MILLION)

TABLE 39. EUROPE AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 40. EUROPE AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY COUNTRY, 2024-2034 (\$MILLION)

TABLE 41. UK AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 42. UK AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 43. UK AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 44. UK AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 45. GERMANY AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 46. GERMANY AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 47. GERMANY AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 48. GERMANY AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 49. FRANCE AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 50. FRANCE AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 51. FRANCE AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 52. FRANCE AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 53. REST OF EUROPE AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 54. REST OF EUROPE AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 55. REST OF EUROPE AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 56. REST OF EUROPE AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 57. ASIA-PACIFIC AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 58. ASIA-PACIFIC AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 59. ASIA-PACIFIC AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 60. ASIA-PACIFIC AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 61. ASIA-PACIFIC AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY COUNTRY, 2024-2034 (\$MILLION)

TABLE 62. CHINA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 63. CHINA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 64. CHINA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 65. CHINA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 66. JAPAN AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 67. JAPAN AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 68. JAPAN AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 69. JAPAN AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 70. INDIA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 71. INDIA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 72. INDIA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 73. INDIA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 74. SOUTH KOREA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 75. SOUTH KOREA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 76. SOUTH KOREA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 77. SOUTH KOREA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY

DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 78. REST OF ASIA-PACIFIC AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 79. REST OF ASIA-PACIFIC AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 80. REST OF ASIA-PACIFIC AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 81. REST OF ASIA-PACIFIC AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 82. LAMEA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 83. LAMEA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 84. LAMEA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 85. LAMEA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 86. LAMEA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY COUNTRY, 2024-2034 (\$MILLION)

TABLE 87. LATIN AMERICA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 88. LATIN AMERICA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 89. LATIN AMERICA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 90. LATIN AMERICA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 91. MIDDLE EAST AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 92. MIDDLE EAST AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 93. MIDDLE EAST AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 94. MIDDLE EAST AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 95. AFIRCA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024-2034 (\$MILLION)

TABLE 96. AFIRCA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 97. AFIRCA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024-2034 (\$MILLION)

TABLE 98. AFIRCA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024-2034 (\$MILLION)

TABLE 99. RAYTHEON SYSTEMS LIMITED: KEY EXECUTIVES

TABLE 100. RAYTHEON SYSTEMS LIMITED: COMPANY SNAPSHOT

TABLE 101. RAYTHEON SYSTEMS LIMITED: SERVICE SEGMENTS

TABLE 102. RAYTHEON SYSTEMS LIMITED: PRODUCT PORTFOLIO

TABLE 103. RAYTHEON SYSTEMS LIMITED: KEY STRATERGIES

TABLE 104. IBM: KEY EXECUTIVES

TABLE 105. IBM: COMPANY SNAPSHOT

TABLE 106. IBM: SERVICE SEGMENTS

TABLE 107. IBM: PRODUCT PORTFOLIO

TABLE 108. IBM: KEY STRATERGIES

TABLE 109. INDRA SISTEMAS, S.A.: KEY EXECUTIVES

TABLE 110. INDRA SISTEMAS, S.A.: COMPANY SNAPSHOT

TABLE 111. INDRA SISTEMAS, S.A.: PRODUCT SEGMENTS

TABLE 112. INDRA SISTEMAS, S.A.: SERVICE SEGMENTS

TABLE 113. INDRA SISTEMAS, S.A.: PRODUCT PORTFOLIO

TABLE 114. INDRA SISTEMAS, S.A.: KEY STRATERGIES

TABLE 115. NAVBLUE: KEY EXECUTIVES

TABLE 116. NAVBLUE: COMPANY SNAPSHOT

TABLE 117. NAVBLUE: SERVICE SEGMENTS

TABLE 118. NAVBLUE: PRODUCT PORTFOLIO

TABLE 119. AMADEUS IT GROUP SA: KEY EXECUTIVES

TABLE 120. AMADEUS IT GROUP SA: COMPANY SNAPSHOT

TABLE 121. AMADEUS IT GROUP SA: PRODUCT SEGMENTS

TABLE 122. AMADEUS IT GROUP SA: PRODUCT PORTFOLIO

TABLE 123. SITA: KEY EXECUTIVES

TABLE 124. SITA: COMPANY SNAPSHOT

TABLE 125. SITA: SERVICE SEGMENTS

TABLE 126. SITA: PRODUCT PORTFOLIO

TABLE 127. SITA: KEY STRATERGIES

TABLE 128. L3HARRIS TECHNOLOGIES, INC.: KEY EXECUTIVES

TABLE 129. L3HARRIS TECHNOLOGIES, INC.: COMPANY SNAPSHOT

TABLE 130. L3HARRIS TECHNOLOGIES, INC.: PRODUCT SEGMENTS

TABLE 131. L3HARRIS TECHNOLOGIES, INC.: PRODUCT PORTFOLIO

TABLE 132. SAAB AB: KEY EXECUTIVES

TABLE 133. SAAB AB: COMPANY SNAPSHOT

TABLE 134. SAAB AB: SERVICE SEGMENTS

TABLE 135. SAAB AB: PRODUCT PORTFOLIO

TABLE 136. SAAB AB: KEY STRATEGIES

TABLE 137. LEONARDO S.P.A.: KEY EXECUTIVES

TABLE 138. LEONARDO S.P.A.: COMPANY SNAPSHOT

TABLE 139. LEONARDO S.P.A.: PRODUCT SEGMENTS

TABLE 140. LEONARDO S.P.A.: PRODUCT PORTFOLIO

TABLE 141. LEONARDO S.P.A.: KEY STRATEGIES

TABLE 142. HONEYWELL INTERNATIONAL INC.: KEY EXECUTIVES

TABLE 143. HONEYWELL INTERNATIONAL INC.: COMPANY SNAPSHOT

TABLE 144. HONEYWELL INTERNATIONAL INC.: PRODUCT SEGMENTS

TABLE 145. HONEYWELL INTERNATIONAL INC.: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

FIGURE 01. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, 2024-2034

FIGURE 02. SEGMENTATION OF AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, 2024-2034

FIGURE 03. TOP IMPACTING FACTORS IN AIR TRAFFIC MANAGEMENT SOFTWARE MARKET (2024 TO 2034)

FIGURE 04. TOP INVESTMENT POCKETS IN AIR TRAFFIC MANAGEMENT SOFTWARE MARKET (2025-2034)

FIGURE 05. LOW BARGAINING POWER OF SUPPLIERS

FIGURE 06. LOW THREAT OF NEW ENTRANTS

FIGURE 07. LOW THREAT OF SUBSTITUTES

FIGURE 08. LOW INTENSITY OF RIVALRY

FIGURE 09. LOW BARGAINING POWER OF BUYERS

FIGURE 10. GLOBAL AIR TRAFFIC MANAGEMENT SOFTWARE MARKET: DRIVERS, RESTRAINTS AND OPPORTUNITIES

FIGURE 11. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY SOFTWARE TYPE, 2024 AND 2034(%)

FIGURE 12. COMPARATIVE SHARE ANALYSIS OF AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR AIR TRAFFIC CONTROL, BY COUNTRY 2024 AND 2034(%)

FIGURE 13. COMPARATIVE SHARE ANALYSIS OF AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR AIR TRAFFIC FLOW MANAGEMENT, BY COUNTRY 2024 AND 2034(%)

FIGURE 14. COMPARATIVE SHARE ANALYSIS OF AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR COMMUNICATION SYSTEM, BY COUNTRY 2024 AND 2034(%)

FIGURE 15. COMPARATIVE SHARE ANALYSIS OF AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR NAVIGATION SYSTEM, BY COUNTRY 2024 AND 2034(%)

FIGURE 16. COMPARATIVE SHARE ANALYSIS OF AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR SURVEILLANCE SYSTEM, BY COUNTRY 2024 AND 2034(%)

FIGURE 17. COMPARATIVE SHARE ANALYSIS OF AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR OTHERS, BY COUNTRY 2024 AND 2034(%)

FIGURE 18. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY APPLICATION, 2024 AND 2034(%)

FIGURE 19. COMPARATIVE SHARE ANALYSIS OF AIR TRAFFIC MANAGEMENT

SOFTWARE MARKET FOR CIVIL AVIATION, BY COUNTRY 2024 AND 2034(%)

FIGURE 20. COMPARATIVE SHARE ANALYSIS OF AIR TRAFFIC MANAGEMENT

SOFTWARE MARKET FOR MILITARY AVIATION, BY COUNTRY 2024 AND 2034(%)

FIGURE 21. COMPARATIVE SHARE ANALYSIS OF AIR TRAFFIC MANAGEMENT

SOFTWARE MARKET FOR COMMERCIAL AVIATION, BY COUNTRY 2024 AND 2034(%)

FIGURE 22. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY END-USER, 2024 AND 2034(%)

FIGURE 23. COMPARATIVE SHARE ANALYSIS OF AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR AIRPORT, BY COUNTRY 2024 AND 2034(%)

FIGURE 24. COMPARATIVE SHARE ANALYSIS OF AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR AIRLINES, BY COUNTRY 2024 AND 2034(%)

FIGURE 25. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT MODE, 2024 AND 2034(%)

FIGURE 26. COMPARATIVE SHARE ANALYSIS OF AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR ON-PREMISE, BY COUNTRY 2024 AND 2034(%)

FIGURE 27. COMPARATIVE SHARE ANALYSIS OF AIR TRAFFIC MANAGEMENT SOFTWARE MARKET FOR CLOUD-BASED, BY COUNTRY 2024 AND 2034(%)

FIGURE 28. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET BY REGION, 2024 AND 2034(%)

FIGURE 29. U.S. AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, 2024-2034 (\$MILLION)

FIGURE 30. CANADA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, 2024-2034 (\$MILLION)

FIGURE 31. MEXICO AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, 2024-2034 (\$MILLION)

FIGURE 32. UK AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, 2024-2034 (\$MILLION)

FIGURE 33. GERMANY AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, 2024-2034 (\$MILLION)

FIGURE 34. FRANCE AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, 2024-2034 (\$MILLION)

FIGURE 35. REST OF EUROPE AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, 2024-2034 (\$MILLION)

FIGURE 36. CHINA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, 2024-2034 (\$MILLION)

FIGURE 37. JAPAN AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, 2024-2034 (\$MILLION)

FIGURE 38. INDIA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, 2024-2034

(\$MILLION)

FIGURE 39. SOUTH KOREA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, 2024-2034 (\$MILLION)

FIGURE 40. REST OF ASIA-PACIFIC AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, 2024-2034 (\$MILLION)

FIGURE 41. LATIN AMERICA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, 2024-2034 (\$MILLION)

FIGURE 42. MIDDLE EAST AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, 2024-2034 (\$MILLION)

FIGURE 43. AFIRCA AIR TRAFFIC MANAGEMENT SOFTWARE MARKET, 2024-2034 (\$MILLION)

FIGURE 44. TOP WINNING STRATEGIES, BY YEAR (2024-2025)

FIGURE 45. TOP WINNING STRATEGIES, BY DEVELOPMENT (2024-2025)

FIGURE 46. TOP WINNING STRATEGIES, BY COMPANY (2024-2025)

FIGURE 47. PRODUCT MAPPING OF TOP 10 PLAYERS

FIGURE 48. COMPETITIVE DASHBOARD

FIGURE 49. COMPETITIVE HEATMAP: AIR TRAFFIC MANAGEMENT SOFTWARE MARKET

FIGURE 50. TOP PLAYER POSITIONING, 2024

FIGURE 51. IBM: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 52. IBM: RESEARCH & DEVELOPMENT EXPENDITURE, 2022-2024 (\$MILLION)

FIGURE 53. IBM: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 54. IBM: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 55. INDRA SISTEMAS, S.A.: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 56. AMADEUS IT GROUP SA: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 57. AMADEUS IT GROUP SA: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 58. AMADEUS IT GROUP SA: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 59. L3HARRIS TECHNOLOGIES, INC.: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 60. L3HARRIS TECHNOLOGIES, INC.: REVENUE SHARE BY SEGMENT, 2023 (%)

FIGURE 61. L3HARRIS TECHNOLOGIES, INC.: REVENUE SHARE BY REGION, 2023 (%)

FIGURE 62. SAAB AB: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 63. SAAB AB: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 64. SAAB AB: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 65. LEONARDO S.P.A.: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 66. LEONARDO S.P.A.: RESEARCH & DEVELOPMENT EXPENDITURE,

2022-2024 (\$MILLION)

FIGURE 67. LEONARDO S.P.A.: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 68. LEONARDO S.P.A.: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 69. HONEYWELL INTERNATIONAL INC.: NET SALES, 2022-2024
(\$MILLION)

FIGURE 70. HONEYWELL INTERNATIONAL INC.: RESEARCH & DEVELOPMENT
EXPENDITURE, 2022-2024 (\$MILLION)

FIGURE 71. HONEYWELL INTERNATIONAL INC.: REVENUE SHARE BY SEGMENT,
2024 (%)

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