

Air Traffic Control Market by Airspace (ARTCC, TRACON, ATCT, and Remote Tower), Application (Communication, Navigation, Surveillance, and Automation), Offerings (Hardware, Software & Solutions, and Services), and Airport Size (Large, Medium, and Small), and Sector (Commercial, and Military & Defense): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

Air traffic control helps in guiding the aircraft pilots from taxi to takeoff, through the air and reach safely to the ground. The aim behind the ATC is to avoid possible collisions of the aircrafts as well as to speed up the air traffic flow smoothly. ATC provides services to all private, military, and commercial aircraft operating within its airspace.

The air traffic control market is driven by factors such as rise in number of airports, need of better airspace management systems, and increase in number of passengers. However, potential risk of cyber threat, and high cost of ATC systems restrict the market growth. Moreover, adoption of the satellite based air-traffic control systems creates lucrative growth opportunities for the market.

The global air traffic control market is segmented based on airspace, application, offering, airport size, sector and region. By airspace, the market is segmented into ARTCC, TRACON, ATCT, and remote tower segments. Further, the applications of ATC include communication, navigation, surveillance, and automation. Based on offering, the market is segmented into hardware, software & solutions, and services. Moreover, the market is segmented based on airport size into large, medium, and small.

By sector, the market is split into commercial and military & defense.

By region, the market is analyzed across North America, Europe, Asia-Pacific, and Latin America, Middle East & Africa (LAMEA) including country-level analysis for each region.

The major companies profiled in the air traffic control market include Adacel Technologies Limited, BAE SYSTEMS, FREQUENTIS AG, Indra Sistemas SA, LEONARDO S.P.A, NORTHROP GRUMMAN CORPORATION, Raytheon Technologies Corporation, Saab AB, SKYSOFT-ATM, and Thales Group.

KEY BENEFITS FOR STAKEHOLDERS

This study comprises analytical depiction of the air traffic control market with current trends and future estimations to depict the imminent investment pockets.

The overall market potential is determined to understand the profitable trends to gain a stronger coverage in the market.

The report presents information related to key drivers, restraints, and opportunities with a detailed impact analysis.

The current market is quantitatively analyzed from 2019 to 2027 to highlight the financial competency of the market.

Porter's five forces analysis illustrates the potency of the buyers and suppliers.

KEY MARKET SEGMENTS

By Airspace

ARTCC

TRACON

ATCT

Remote Tower

By Application

Communication

Navigation

Surveillance

Automation

By Offerings

Hardware

Software & solutions

Services

By Airport Size

Large

Medium

Small

By Level of Automation

Level 4

Level 5

By Sector

Commercial

Military & Defense

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Russia

Rest of Europe

Asia-Pacific

China

India

Japan

Australia

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Market Players

Adacel Technologies Limited

BAE Systems

Frequentis AG

Indra Sistemas SA

Leonardo S.p.A

Northrop Grumman Corporation

Raytheon Technologies Corporation

Saab AB

SkySoft-ATM

Thales Group

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