

Age Related Macular Degeneration Market By Drug Type (Aflibercept, Ranibizumab, Others) , By Disease Type (Wet Age Related Macular Degeneration (AMD) , Dry Age Related Macular Degeneration (AMD)) By Distribution Channel (Hospital Pharmacy, Retail Pharmacy, Online Pharmacy) : Global Opportunity Analysis and Industry Forecast, 2024-2033

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Abstracts

Age Related Macular Degeneration Market

The age related macular degeneration market was valued at \$10.0 billion in 2023 and is projected to reach \$16.2 billion by 2033, growing at a CAGR of 5% from 2024 to 2033.

Age related macular degeneration is a visual impairment in which the central portion of the retina, known as macula, deteriorates. Beginning with slight blurred vision, the disease eventually leads to loss of central eyesight. There are two categories of the disease: dry (atrophic) and wet (neovascular). Gradual thinning of the macula occurs in dry macular degeneration, whereas wet macular degeneration happens due to abnormal growth of blood vessels under the retina.

Exponential increase in the aging population and rise in prevalence of the disease are the key drivers of the age related macular degeneration market. In addition, advancements in diagnostic techniques are leading to early detection and timely treatment of the disease, thereby augmenting the market development. In recent times, AI and deep learning are revolutionizing the landscape of age related macular degeneration diagnosis and treatment. The technology helps in precise detection of the

eye condition and assesses the risk pertaining to the progression of the disease to advanced stages.

However, in case of disease advancement to high stages, treatment procedures exhibit limited efficacy, thereby restraining the growth of the age related macular degeneration market. Moreover, the high expense of purchasing medications essential for curing the disease, such as anti-vascular endothelial growth factor injections, constraints several patients from undergoing the treatment. This hampers the development of the market. According to an article published by the UK-based scientific journals publisher—BioMed Central— age related macular degeneration is one of the leading causes of vision loss and by 2040, the disease is anticipated to impact 288 million individuals.

Segment Review

The age related macular degeneration market is segmented by drug type, disease type, distribution channel, and region. On the basis of drug type, the market is divided into aflibercept, ranibizumab, and others. Depending on disease type, it is bifurcated into wet age related macular degeneration (AMD) and dry age related macular degeneration (AMD). As per distribution channel, it is classified into hospital pharmacy, retail pharmacy, and online pharmacy. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

On the basis of drug type, the aflibercept segment dominates the age related macular degeneration market.

Depending on disease type, the wet age-related macular degeneration (AMD) segment acquires a significant share of the market.

As per distribution channel, the hospital pharmacy segment leads in the market.

Region wise, the market exhibits robust growth in North America.

Competition Analysis

The leading players operating in the global age related macular degeneration market include Regeneron Pharmaceuticals Inc., Novartis AG, F. Hoffmann-La Roche Ltd.,

Biogen, Bayer AG, Coherus Biosciences Inc, Sanofi, Apellis Pharmaceuticals, Bausch Health Companies Inc., and Ionis Pharmaceuticals, Inc. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships, to strengthen their foothold in the competitive market.

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Regulatory Guidelines

Additional company profiles with specific to client's interest

Expanded list for Company Profiles

Historic market data

Key Market Segments

By Drug Type

Aflibercept

Ranibizumab

Others

By Disease Type

Wet Age Related Macular Degeneration (AMD)

Dry Age Related Macular Degeneration (AMD)

By Distribution Channel

Hospital Pharmacy

Retail Pharmacy

Online Pharmacy

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

Key Market Players

Regeneron Pharmaceuticals Inc.

Novartis AG

F. Hoffmann-La Roche Ltd.

Biogen

Bayer AG

Coherus Biosciences Inc

Sanofi

Apellis Pharmaceuticals

Bausch Health Companies Inc.

Ionis Pharmaceuticals, Inc

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