

Aesthetic Lasers And Energy Devices Market by Product (Laser Resurfacing Devices, Body Contouring Devices, and Aesthetic Ophthalmology Devices), Technology (Laser-Based Technology, Light-Based Technology, and Energy-Based Technology), Application (Hair Removal, Scar Removal and Skin Resurfacing, Skin Rejuvenation, Skin Tightening, and Others), and End User (Multi Specialty Centers, Standalone Centers, and Cosmetic Surgery Centers & Clinics): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global aesthetic lasers and energy devices market was valued at \$4,593.38 million in 2019 and is expected to reach \$9,543.87 million by 2027, registering a CAGR of 10.30% from 2020 to 2027.

Aesthetic lasers and energy devices are used for the treatment of sun damage skin, wrinkles, and unwanted lesions. These are also used for treating acne and removing tattoos. Increase in incidences of skin damage and rapid changes in lifestyles are the factors that propel the growth of the aesthetic lasers and energy devices market. These devices improve the physiology of wrinkled & ageing skin and are used by numerous individuals, who wish to improve or rejuvenate their looks. There are many technical procedures employed for the rectification of aesthetic treatment process. Aesthetic technology based on lasers and energy devices have evolved since the early 1990s and have undergone a rapid change since then. Presently, aesthetic devices available are

fully automated.

The approvals of these devices by FDA for medical treatments due to continued technological advancements boost the growth of the aesthetic lasers and energy devices market. In addition, rise in demand for minimal invasive procedures or non-invasive procedures, lower cost of these procedures compared to surgeries and fast procedures propels the market growth. However, social stigmas and lack of appropriate reimbursement policies restrain the growth of the market. Furthermore, increase in disposable incomes and the rising trend of body altering in the developing countries, such as India and China, are anticipated to create lucrative opportunities for the market in near future.

The aesthetic lasers and energy devices market is segmented on the basis product, technology, application and end user. By product, it is divided into laser resurfacing devices, body contouring devices, and aesthetic ophthalmology devices. The laser resurfacing devices are further bifurcated into fractional ablative skin resurfacing devices and conventional laser resurfacing devices. The body contouring devices segment is further divided into liposuction devices, fat reduction devices, cellulite reduction devices and non-surgical skin tightening devices. By technology, it is fragmented into laser-based technology, light-based technology, and energy-based technology. The light-based technology are further bifurcated into dynamic pulse control (DPC) technology and intense pulsed light (IPL) technology. The energy-based technology are classified into UV technology, infrared technology, suction-based technology, radiofrequency technology and low temperature-based technology. By application, it is classified into hair removal, scar removal or skin resurfacing, skin rejuvenation, skin tightening, and others. By end user, it is divided into multi-specialty centers, standalone centers, and cosmetic surgery centers & clinics. By region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The report provides an extensive competitive analysis and profiles of the key market players such as Abbvie Inc.(Allergan), Solta Medical (Subsidiary of Bausch Health Companies Inc), Candela Medical, Hologic, Inc., Energist Medical Group, Fotona, Inc., Lumenis, Ltd., Lutronic, Inc., Sisram Medical Ltd., and Sciton, Inc.

KEY BENEFITS FOR STAKEHOLDERS

The study presents an in-depth analysis of the global aesthetic laser and energy devices market along with the current trends and future

estimations from 2019 to 2027 to elucidate the imminent investment pockets.

A comprehensive analysis of the factors that drive and restrict the market growth is provided.

Identification of factors instrumental in changing the market scenario, rise in opportunities, and recognition of the key players that can influence this market on a global & regional scale are provided in the report.

Key players are profiled, and their strategies are analyzed thoroughly to understand the competitive outlook of the market.

KEY MARKET SEGMENTS

By Product

Laser resurfacing devices

Fractional Ablative Skin Resurfacing Devices

Conventional Laser Resurfacing Devices

Body contouring devices

Liposuction Devices

Fat Reduction devices

Cellulite Reduction Devices

Non-Surgical Skin Tightening Devices

Aesthetic Ophthalmology Devices

By Technology

Laser-Based Technology

Light-Based Technology

Dynamic Pulse Control (DPC) technology

Intense Pulsed Light (IPL) technology

Energy-based Technology

UV technology

Infrared technology

Suction based technology

Radiofrequency technology

Low temperature-based technology

By Application

Hair removal

Scar removal/skin resurfacing

Skin rejuvenation

Skin tightening

Others

By End-User

Multi-specialty centers

Standalone Centers

Cosmetic Surgery Centers/Clinics

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

China

Japan

South Korea

Taiwan

Rest of Asia-Pacific

LAMEA

Middle East

Latin America

Rest of LAMEA

LIST OF KEY PLAYERS PROFILED IN THE REPORT

Abbvie inc.(Allergen)

Candela Medical

Hologic, Inc.

Energist Medical Group

Fotona, Inc.

Lumenis, Ltd.

Lutronic, Inc.

Sisram Medical Ltd.

Solta Medical

Sciton, Inc.

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