

Aerospace Sealants Market By Resin Type (Polysulfide Sealants, Silicone Sealants, Polyurethane Sealants, Others) , By Application (Fuel tank, Airframe, Avionics, Windows & Windshields, Others) By Aircraft (Commercial Aircraft, Military Aircraft, General Aviation, Helicopters) : Global Opportunity Analysis and Industry Forecast, 2024-2032

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Abstracts

Aerospace Sealants Market

The aerospace sealants market was valued at \$0.8 billion in 2023 and is projected to reach \$1.3 billion by 2032, growing at a CAGR of 5.4% from 2024 to 2032.

Aerospace sealant is a class of adhesive used to restrict the passage of gases, fluids, and contaminants through seams, joints, or gaps in aerospace structures. The unique formulation of these sealants is able to sustain extreme situations such as high pressure, temperature, and exposure to different chemicals & environmental factors. Aerospace sealants are critical for maintaining the integrity of fuel systems & pressurized cabins and protecting sensitive components from damage.

The constantly expanding aerospace industry is a key driver of the aerospace sealants market. In addition, increase in the maintenance, repair, and overhaul activities in the aerospace industry is significantly boosting the demand for sealants. Rise in expenditure toward the maintenance of military fleets further propels the growth of the market. With surging demand for high-performance, lightweight materials, the integration of nanotechnology in the formulation of aerospace sealants is an emerging trend, poised to drive the market in the future.

However, aerospace sealants comprise of volatile organic compounds (VOCs) and other hazardous compounds, which are subject to stringent environmental regulations. Compliance with such regulations is a costly and time-consuming process for the manufacturers, thereby restraining the development of the market. For instance, the Environmental Protection Agency in the U.S. has established the National Volatile Organic Compound Emission Standards for Consumer and Commercial Products. The aim of this standard is to regulate the emissions of VOCs and prevent the formation of ozone in the environment. In Europe, the Directive 1999/13/EC has stipulated certain operating conditions for installations and implemented emission limits for VOCs to regulate their effect on human health and the environment.

Segment Review

The aerospace sealants market is segmented by resin type, application, aircraft, and region. On the basis of resin type, the market is divided into polysulfide sealants, silicone sealants, polyurethane sealants, and others. Depending on application, it is classified into fuel tank, airframe, avionics, windows & windshields, and others. As per aircraft, it is categorized into commercial aircraft, military aircraft, general aviation, and helicopters. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

On the basis of resin type, the silicone sealant segment is expected to dominate the market throughout the forecast period.

Depending on application, the airframe segment is projected to be the highest shareholder during the forecast period.

As per aircraft, the commercial aircraft segment is anticipated to acquire a high market share during the forecast period.

Region wise, Asia-Pacific is predicted to be the highest revenue generator by 2032.

Competition Analysis

The major players operating in the global aerospace sealants market include PPG Industries, Inc., 3M, Ellsworth Adhesives, H.B. Fuller Company, Henkel Adhesives

Technologies India Private Limited, Huntsman International LLC, Dow, Bostik, Master Bond Inc., and Herson Manufacturing, Inc. These players have adopted various key developmental strategies such as business expansion, new product launches, and partnerships to strengthen their foothold in the market.

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Capital Investment breakdown

Investment Opportunities

Product Life Cycles

Upcoming/New Entrant by Regions

Technology Trend Analysis

Market share analysis of players by products/segments

New Product Development/ Product Matrix of Key Players

Regulatory Guidelines

Additional company profiles with specific client's interest

Additional country or region analysis- market size and forecast

Historic market data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

SWOT Analysis

Key Market Segments

By Resin Type

Polysulfide Sealants

Silicone Sealants

Polyurethane Sealants

Others

By Application

Aerospace Sealants Market By Resin Type (Polysulfide Sealants, Silicone Sealants, Polyurethane Sealants, Other...

Fuel tank

Airframe

Avionics

Windows Windshields

Others

By Aircraft

Commercial Aircraft

Military Aircraft

General Aviation

Helicopters

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

Key Market Players

PPG Industries, Inc.

3M

Ellsworth Adhesives

H.B. Fuller Company

Henkel Adhesives Technologies India Private Limited

Huntsman International LLC

Dow

Bostik

Master Bond Inc.

Hernon Manufacturing, Inc

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