

Advanced Glass Market by Function (Safety & Security, Solar Control, Optics & Lighting, and High Performance), Product Type (Coated Glass, Laminated Glass, Toughened Glass, and Ceramic Glass), and End-User Industry (Building & Construction, Aerospace & Defense, Automotive, Electronics, Sports & Leisure, Optical, and Others): Global Opportunity Analysis and Industry Forecast 2020–2027

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# **Abstracts**

The global advanced glass market size valued at \$57.6 billion in 2019, and is projected to reach \$103.8 billion by 2027, growing at a CAGR of 7.6% from 2020 to 2027.

Advanced glasses are specialized grades of glass. They are designed with unique features, and provide various applications. These glasses are made of ash soda, natural gas, and silica. Depending on their uses, the advanced glasses undergo various processes, such as mechanical and chemical processes. Advanced glasses offer several benefits and applications including safety, UV protection, sound reduction, and security. They are used in various sectors, such as transportation, vehicles, and electronics. In addition, they are also used in laptop and cell phones as a screen protector. Moreover, it can be used as a windscreen, because it provides clear vision, particularly in bad weather conditions.

Growing urbanization is a major factor that fuels the development of the building & design industry, which further drives the growth of the advanced glass sector. In addition, rise in demand for value-added materials in housing fuels the market growth.



Furthermore, rise in number of energy-efficient towers and increase in use of mirrors and windscreens in the automotive sector are also expected to boost the demand for advanced glass during the forecast period. However, increased costs of raw materials are expected to hamper the market growth. Whereas, increase in use of advanced glasses in the industrial, automotive, and electrical sectors is anticipated to provide lucrative opportunities for the market expansion.

The global advanced glass market is segmented on the basis of function, product type, end-user industry, and region. By function, the market is classified into safety & security, solar control, optics & lighting, and high performance. On the basis of product type, it is categorized into coated glass, laminated glass, toughened glass, and ceramic glass. On the basis of end-user industry, the market is divided into building & construction, aerospace & defense, automotive, electronics, sports & leisure, optical, and others. Based on region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Some of the key players operating in the global advanced glass market are Advanced Glass & Mirror Inc., Asahi Glass Co., Corning Inc., Fuyao Glass Industry Group Co. Ltd., Huihua Glass Co. Limited, Koch Industries, Nippon Sheet Glass Co. Ltd., Saint Gobain, Sisecam Group, and Tyneside Safety Glass.

#### **KEY BENEFITS FOR STAKEHOLDERS**

The report provides an extensive qualitative and quantitative analysis of the current trends and future estimations of the global advanced glass market from 2019 to 2027 to determine the prevailing opportunities.

A comprehensive analysis of the factors that drive and restrict the growth of the market is provided.

Estimations and forecast are based on factors impacting the market growth, in terms of both value and volume.

Profiles of leading players operating in the market are provided to understand the global competitive scenario.

The report provides extensive qualitative insights on the significant segments and regions exhibiting favorable market growth.



## **KEY MARKET SEGMENTS**

# By Function

Safety & Security

Solar Control

Optics & Lighting

High Performance

# By Product Type

**Coated Glass** 

Laminated Glass

**Toughened Glass** 

Ceramic Glass

# By End-User Industry

**Building & Construction** 

Aerospace & Defense

Automotive

**Electronics** 

Sports & Leisure

Optical

Others

## By Region



North America		
	U.S.	
	Canada	
	Mexico	
Europe		
	Germany	
	France	
	Italy	
	Spain	
	UK	
	Rest of Europe	
Asia-Pacific		
	China	
	Japan	
	India	
	South Korea	
	Rest of Asia-Pacific	
LAMEA		
	Brazil	



Argentina

Qatar		
UAE		
Rest of LAMEA		
KEY MARKET PLAYERS		
Advanced Glass & Mirror Inc.		
Asahi Glass Co.		
Corning Inc.		
Fuyao Glass Industry Group Co. Ltd.		
Huihua Glass Co. Limited		
Koch Industries		
Nippon Sheet Glass Co. Ltd.		
Saint Gobain		
Sisecam Group		
Tyneside Safety Glass		



## **Contents**

#### **CHAPTER 1:INTRODUCTION**

- 1.1.Report description
- 1.2. Key benefits for stakeholders
- 1.3. Key market segments
- 1.4.Research methodology
  - 1.4.1.Secondary research
  - 1.4.2. Primary research
- 1.5. Analyst tools and models

#### **CHAPTER 2:EXECUTIVE SUMMARY**

- 2.1. Key findings of the study
- 2.2.CXO perspective

#### **CHAPTER 3:MARKET OVERVIEW**

- 3.1. Market definition and scope
- 3.2. Key findings
  - 3.2.1.Top investment pockets
- 3.3. Porter's five forces analysis
- 3.4. Market dynamics
  - 3.4.1.Drivers
    - 3.4.1.1.Increase in urbanization
    - 3.4.1.2. Development of the construction industry
    - 3.4.1.3. Rise in demand for value-added products in specific end-user industries
  - 3.4.2.Restraint
    - 3.4.2.1. Volatile raw material prices
  - 3.4.3. Opportunity
    - 3.4.3.1. Wide range of designs
- 3.5. Parent peer market overview
- 3.6. Patent analysis, 2015-2018
  - 3.6.1. Patent analysis by country
  - 3.6.2. Patent analysis by applicant, 2015-2018
- 3.7.Impact of government rules and regulations
- 3.8. Pricing analysis



## **CHAPTER 4:ADVANCED GLASS MARKET, BY FUNCTION**

- 4.1.Overview
  - 4.1.1.Market size and forecast
- 4.2. Safety & security
  - 4.2.1. Key market trends, growth factors, and opportunities
  - 4.2.2.Market size and forecast, by region
  - 4.2.3. Market share analysis, by country
- 4.3. Solar Control
  - 4.3.1. Key market trends, growth factors, and opportunities
  - 4.3.2. Market size and forecast, by region
  - 4.3.3. Market share analysis, by country
- 4.4.Optics & lighting
  - 4.4.1. Key market trends, growth factors, and opportunities
  - 4.4.2. Market size and forecast, by region
  - 4.4.3. Market share analysis, by country
- 4.5. High Performance
  - 4.5.1. Key market trends, growth factors, and opportunities
  - 4.5.2. Market size and forecast, by region
  - 4.5.3. Market share analysis, by country

# **CHAPTER 5:ADVANCED GLASSMARKET, BY PRODUCT TYPE**

- 5.1.Overview
  - 5.1.1.Market size and forecast
- 5.2.Coated Glass
  - 5.2.1. Key market trends, growth factors, and opportunities
  - 5.2.2.Market size and forecast, by region
  - 5.2.3. Market share analysis, by country
- 5.3.Laminated Glass
  - 5.3.1. Key market trends, growth factors, and opportunities
  - 5.3.2. Market size and forecast, by region
  - 5.3.3. Market share analysis, by country
- 5.4. Toughened Glass
  - 5.4.1. Key market trends, growth factors, and opportunities
  - 5.4.2. Market size and forecast, by region
  - 5.4.3. Market share analysis, by country
- 5.5.Ceramic Glass
- 5.5.1. Key market trends, growth factors, and opportunities



- 5.5.2. Market size and forecast, by region
- 5.5.3. Market share analysis, by country

## CHAPTER 6:ADVANCED GLASS MARKET, BY END-USE INDUSTRY

- 6.1. Overview
  - 6.1.1.Market size and forecast
- 6.2. Building & Construction
  - 6.2.1. Key market trends, growth factors, and opportunities
  - 6.2.2. Market size and forecast, by region
  - 6.2.3. Market share analysis, by country
- 6.3. Aerospace & Defense
  - 6.3.1. Key market trends, growth factors, and opportunities
  - 6.3.2. Market size and forecast, by region
  - 6.3.3. Market share analysis, by country
- 6.4. Automotive
  - 6.4.1. Key market trends, growth factors, and opportunities
  - 6.4.2. Market size and forecast, by region
  - 6.4.3. Market share analysis, by country
- 6.5. Electronics
  - 6.5.1. Key market trends, growth factors, and opportunities
  - 6.5.2. Market size and forecast, by region
  - 6.5.3. Market share analysis, by country
- 6.6.Sports & Leisure
  - 6.6.1. Key market trends, growth factors, and opportunities
  - 6.6.2. Market size and forecast, by region
  - 6.6.3. Market share analysis, by country
- 6.7.Optical
  - 6.7.1. Key market trends, growth factors, and opportunities
  - 6.7.2. Market size and forecast, by region
  - 6.7.3. Market share analysis, by country
- 6.8.Others
  - 6.8.1. Key market trends, growth factors, and opportunities
  - 6.8.2. Market size and forecast, by region
  - 6.8.3. Market share analysis, by country

# **CHAPTER 7:ADVANCED GLASSMARKET, BY REGION**

#### 7.1.Overview



## 7.1.1.Market size and forecast, by region

#### 7.2. North America

- 7.2.1. Key market trends, growth factors, and opportunities
- 7.2.2.Market size and forecast, by function
- 7.2.3. Market size and forecast, by product type
- 7.2.4. Market size and forecast, by end-use industry
- 7.2.5. Market size and forecast by country

#### 7.2.6.U.S.

- 7.2.6.1. Market size and forecast, by function
- 7.2.6.2. Market size and forecast, by product type
- 7.2.6.3. Market size and forecast, by end-use industry

#### 7.2.7.Canada

- 7.2.7.1. Market size and forecast, by function
- 7.2.7.2. Market size and forecast, by product type
- 7.2.7.3. Market size and forecast, by end-use industry

#### 7.2.8.Mexico

- 7.2.8.1. Market size and forecast, by function
- 7.2.8.2. Market size and forecast, by product type
- 7.2.8.3. Market size and forecast, by end-use industry

## 7.3.Europe

- 7.3.1. Key market trends, growth factors, and opportunities
- 7.3.2. Market size and forecast, by function
- 7.3.3.Market size and forecast, by product type
- 7.3.4. Market size and forecast, by end-use industry
- 7.3.5.Market size and forecast by country

## 7.3.6.Germany

- 7.3.6.1. Market size and forecast, by function
- 7.3.6.2. Market size and forecast, by product type
- 7.3.6.3. Market size and forecast, by end-use industry

#### 7.3.7.UK

- 7.3.7.1. Market size and forecast, by function
- 7.3.7.2. Market size and forecast, by product type
- 7.3.7.3. Market size and forecast, by end-use industry

#### 7.3.8.France

- 7.3.8.1. Market size and forecast, by function
- 7.3.8.2. Market size and forecast, by product type
- 7.3.8.3. Market size and forecast, by end-use industry

#### 7.3.9.Italy

7.3.9.1. Market size and forecast, by function



- 7.3.9.2. Market size and forecast, by product type
- 7.3.9.3. Market size and forecast, by end-use industry

## 7.3.10.Spain

- 7.3.10.1. Market size and forecast, by function
- 7.3.10.2. Market size and forecast, by product type
- 7.3.10.3. Market size and forecast, by end-use industry

## 7.3.11.Rest of Europe

- 7.3.11.1.Market size and forecast, by function
- 7.3.11.2. Market size and forecast, by product type
- 7.3.11.3. Market size and forecast, by end-use industry

#### 7.4. Asia-Pacific

- 7.4.1. Key market trends, growth factors, and opportunities
- 7.4.2.Market size and forecast, by function
- 7.4.3. Market size and forecast, by product type
- 7.4.4.Market size and forecast, by end-use industry
- 7.4.5. Market size and forecast by country

#### 7.4.6.China

- 7.4.6.1. Market size and forecast, by function
- 7.4.6.2. Market size and forecast, by product type
- 7.4.6.3. Market size and forecast, by end-use industry

#### 7.4.7.Japan

- 7.4.7.1. Market size and forecast, by function
- 7.4.7.2. Market size and forecast, by product type
- 7.4.7.3. Market size and forecast, by end-use industry

### 7.4.8.India

- 7.4.8.1. Market size and forecast, by function
- 7.4.8.2. Market size and forecast, by product type
- 7.4.8.3. Market size and forecast, by end-use industry

#### 7.4.9.Korea

- 7.4.9.1. Market size and forecast, by function
- 7.4.9.2. Market size and forecast, by product type
- 7.4.9.3. Market size and forecast, by end-use industry

## 7.4.10.Australia

- 7.4.10.1. Market size and forecast, by function
- 7.4.10.2. Market size and forecast, by product type
- 7.4.10.3. Market size and forecast, by end-use industry

#### 7.4.11.Rest of Asia-Pacific

- 7.4.11.1.Market size and forecast, by function
- 7.4.11.2. Market size and forecast, by product type



## 7.4.11.3. Market size and forecast, by end-use industry

#### 7.5.LAMEA

- 7.5.1. Key market trends, growth factors, and opportunities
- 7.5.2. Market size and forecast, by function
- 7.5.3. Market size and forecast, by product type
- 7.5.4. Market size and forecast, by end-use industry
- 7.5.5.Market size and forecast by country
- 7.5.6.Brazil
  - 7.5.6.1. Market size and forecast, by function
  - 7.5.6.2. Market size and forecast, by product type
- 7.5.6.3. Market size and forecast, by end-use industry
- 7.5.7.Saudi Arabia
  - 7.5.7.1. Market size and forecast, by function
  - 7.5.7.2. Market size and forecast, by product type
- 7.5.7.3. Market size and forecast, by end-use industry
- 7.5.8. South Africa
  - 7.5.8.1. Market size and forecast, by function
  - 7.5.8.2. Market size and forecast, by product type
  - 7.5.8.3. Market size and forecast, by end-use industry
- 7.5.9.Rest of LAMEA
  - 7.5.9.1. Market size and forecast, by function
  - 7.5.9.2. Market size and forecast, by product type
  - 7.5.9.3. Market size and forecast, by end-use industry

## **CHAPTER 8:COMPETITIVE LANDSCAPE**

## 8.1.INTRODUCTION

- 8.1.1.MARKET PLAYER POSITIONING, 2018
- 8.2.TOP WINNING STRATEGIES
  - 8.2.1. Top winning strategies, by year
  - 8.2.2. Top winning strategies, by development
  - 8.2.3. Top winning strategies, by company
- 8.3.PRODUCT MAPPING OF TOP 10 PLAYER
- 8.4.COMPETITIVE DASHBOARD
- 8.5.COMPETITIVE HEATMAP
- 8.6.KEY DEVELOPMENTS
  - 8.6.1.New product launches
  - 8.6.2. Expansions
  - 8.6.3. Mergers and acquisition



#### **CHAPTER 9: COMPANY PROFILES:**

- 9.1. Advanced Glass & Mirror Inc.
  - 9.1.1.Company overview
  - 9.1.2.Company snapshot
  - 9.1.3. Product portfolio
- 9.2. Asahi Glass Co.
  - 9.2.1.Company overview
  - 9.2.2.Company snapshot
  - 9.2.3. Operating business segments
  - 9.2.4. Product portfolio
  - 9.2.5. Business performance
  - 9.2.6. Key strategic moves and developments
- 9.3. Corning Inc.
  - 9.3.1.Company overview
  - 9.3.2.Company snapshot
  - 9.3.3. Operating business segments
  - 9.3.4. Product portfolio
  - 9.3.5. Business performance
  - 9.3.6. Key strategic moves and developments
- 9.4. Fuyao Glass Industry Group Co. Ltd.
  - 9.4.1.Company overview
  - 9.4.2.Company snapshot
  - 9.4.3. Product portfolio
  - 9.4.4.Business performance
- 9.5. Huihua Glass Co. Limited
  - 9.5.1.Company overview
  - 9.5.2.Company snapshot
  - 9.5.3. Product portfolio
- 9.6.Koch Industries
  - 9.6.1.Company overview
  - 9.6.2.Company snapshot
  - 9.6.3. Product portfolio
  - 9.6.4. Key strategic moves and developments
- 9.7. Nippon Sheet Glass Co. Ltd.
  - 9.7.1.Company overview
  - 9.7.2.Company snapshot
  - 9.7.3. Operating business segments



- 9.7.4.Product portfolio
- 9.7.5. Business performance
- 9.7.6. Key strategic moves and developments
- 9.8. Saint Gobain
  - 9.8.1.Company overview
  - 9.8.2.Company snapshot
  - 9.8.3. Operating business segments
  - 9.8.4. Product portfolio
  - 9.8.5. Business performance
  - 9.8.6. Key strategic moves and developments
- 9.9.Sisecam Group
  - 9.9.1.Company overview
  - 9.9.2.Company snapshot
  - 9.9.3. Operating business segments
  - 9.9.4. Product portfolio
  - 9.9.5.Business performance
  - 9.9.6. Key strategic moves and developments
- 9.10. Tyneside Safety Glass
  - 9.10.1.Company overview
  - 9.10.2.Company snapshot
  - 9.10.3. Product portfolio



## **List Of Tables**

#### LIST OF TABLES

TABLE 01.ADVANCED GLASS PRICING FORECAST BY PRODUCT TYPE,2019–2027 (\$/KG)

TABLE 02.GLOBAL ADVANCED GLASS MARKET REVENUE, BY FUNCTION, 2019–2027(\$MILLION)

TABLE 03.GLOBAL ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 04.GLOBAL ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 05.GLOBAL ADVANCED GLASS MARKET FOR SAFETY & SECURITY, BY REGION, 2019–2027(KILOTONS)

TABLE 06.GLOBAL ADVANCED GLASS MARKET FOR SAFETY & SECURITY, BY REGION, 2019–2027 (\$MILLION)

TABLE 07.GLOBAL ADVANCED GLASS MARKET FOR SOLAR CONTROL, BY REGION, 2019–2027(KILOTONS)

TABLE 08.GLOBAL ADVANCED GLASS MARKET FOR SOLAR CONTROL, BY REGION, 2019–2027 (\$MILLION)

TABLE 09.GLOBAL ADVANCED GLASS MARKET FOR OPTICS & LIGHTING, BY REGION, 2019–2027(KILOTONS)

TABLE 10.GLOBAL ADVANCED GLASS MARKET FOR OPTICS & LIGHTING, BY REGION, 2019–2027 (\$MILLION)

TABLE 11.GLOBAL ADVANCED GLASS MARKET FOR HIGH PERFORMANCE, BY REGION, 2019–2027(KILOTONS)

TABLE 12.GLOBAL ADVANCED GLASS MARKET FOR HIGH PERFORMANCE, BY REGION, 2019–2027 (\$MILLION)

TABLE 13.GLOBAL ADVANCED GLASS MARKET REVENUE, BY PRODUCT TYPE 2019–2027, (\$MILLION)

TABLE 14.GLOBAL ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 15.GLOBAL ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 16.GLOBAL ADVANCED GLASS MARKET FOR COATED GLASS, BY REGION, 2019–2027(KILOTONS)

TABLE 17.GLOBAL ADVANCED GLASS MARKET FOR COATED GLASS, BY REGION, 2019–2027 (\$MILLION)

TABLE 18.GLOBAL ADVANCED GLASS MARKET FOR LAMINATED GLASS, BY



REGION, 2019–2027(KILOTONS)

TABLE 19.GLOBAL ADVANCED GLASS MARKET FOR LAMINATED GLASS, BY REGION, 2019–2027 (\$MILLION)

TABLE 20.GLOBAL ADVANCED GLASS MARKET FOR TOUGHENED GLASS, BY REGION, 2019–2027(KILOTONS)

TABLE 21.GLOBAL ADVANCED GLASS MARKET FOR TOUGHENED GLASS, BY REGION, 2019–2027 (\$MILLION)

TABLE 22.GLOBAL ADVANCED GLASS MARKET FOR CERAMIC GLASS, BY REGION, 2019–2027(KILOTONS)

TABLE 23.GLOBAL ADVANCED GLASS MARKET FOR CERAMIC GLASS, BY REGION, 2019–2027 (\$MILLION)

TABLE 24.GLOBAL ADVANCED GLASS MARKET REVENUE, BY END-USE INDUSTRY 2019–2027, (\$MILLION)

TABLE 25.GLOBAL ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 26.GLOBAL ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 27.GLOBAL ADVANCED GLASS MARKET FOR BUILDING & CONSTRUCTION, BY REGION, 2019–2027(KILOTONS)

TABLE 28.GLOBAL ADVANCED GLASS MARKET FOR BUILDING & CONSTRUCTION, BY REGION, 2019–2027 (\$MILLION)

TABLE 29.GLOBAL ADVANCED GLASS MARKET FOR AEROSPACE & DEFENSE, BY REGION, 2019–2027(KILOTONS)

TABLE 30.GLOBAL ADVANCED GLASS MARKET FOR AEROSPACE & DEFENSE, BY REGION, 2019–2027 (\$MILLION)

TABLE 31.GLOBAL ADVANCED GLASS MARKET FOR AUTOMOTIVE, BY REGION, 2019–2027(KILOTONS)

TABLE 32.GLOBAL ADVANCED GLASS MARKET FOR AUTOMOTIVE, BY REGION, 2019–2027 (\$MILLION)

TABLE 33.GLOBAL ADVANCED GLASS MARKET FOR ELECTRONICS, BY REGION, 2019–2027(KILOTONS)

TABLE 34.GLOBAL ADVANCED GLASS MARKET FOR ELECTRONICS, BY REGION, 2019–2027 (\$MILLION)

TABLE 35.GLOBAL ADVANCED GLASS MARKET FOR SPORTS & LEISURE, BY REGION, 2019–2027(KILOTONS)

TABLE 36.GLOBAL ADVANCED GLASS MARKET FOR SPORTS & LEISURE, BY REGION, 2019–2027 (\$MILLION)

TABLE 37.GLOBAL ADVANCED GLASS MARKET FOR OPTICAL, BY REGION, 2019–2027(KILOTONS)



TABLE 38.GLOBAL ADVANCED GLASS MARKET FOR OPTICAL, BY REGION, 2019–2027 (\$MILLION)

TABLE 39.GLOBAL ADVANCED GLASS MARKET FOR OTHERS, BY REGION, 2019–2027(KILOTONS)

TABLE 40.GLOBAL ADVANCED GLASS MARKET FOR OTHERS, BY REGION, 2019–2027 (\$MILLION)

TABLE 41.GLOBAL ADVANCED GLASS MARKET, BY REGION 2019–2027(KILOTONS)

TABLE 42.GLOBAL ADVANCED GLASS MARKET, BY REGION 2019–2027 (\$MILLION)

TABLE 43.NORTH AMERICA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 44.NORTH AMERICA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 45.NORTH AMERICA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 46.NORTH AMERICA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 47.NORTH AMERICA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 48.NORTH AMERICA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 49.NORTH AMERICA ADVANCED GLASS MARKET, BY COUNTRY 2019–2027(KILOTONS)

TABLE 50.NORTH AMERICA ADVANCED GLASS MARKET, BY COUNTRY 2019–2027 (\$MILLION)

TABLE 51.U.S. ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 52.U.S. ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 53.U.S. ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 54.U.S. ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 55.U.S.ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 56.U.S. ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 57. CANADA ADVANCED GLASS MARKET, BY FUNCTION,



2019-2027(KILOTONS)

TABLE 58.CANADA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 59.CANADA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 60.CANADA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 61.CANADA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 62.CANADA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 63.MEXICO ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 64.MEXICO ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 65.MEXICO ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 66.MEXICO ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 67.MEXICO ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 68.MEXICO ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 69.EUROPE ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 70.EUROPE ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 71.EUROPE ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 72.EUROPE ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 73.EUROPE ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 74.EUROPE ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 75.EUROPE ADVANCED GLASS MARKET, BY COUNTRY 2019–2027(KILOTONS)

TABLE 76.EUROPE ADVANCED GLASS MARKET, BY COUNTRY 2019–2027 (\$MILLION)



TABLE 77.GERMANY ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 78.GERMANY ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 79.GERMANY ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 80.GERMANY ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 81.GERMANY ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 82.GERMANY ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 83.UK ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS) TABLE 84.UK ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION) TABLE 85.UK ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 86.UK ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 87.UK ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 88.UK ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 89.FRANCE ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 90.FRANCE ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 91.FRANCE ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 92.FRANCE ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 93.FRANCE ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 94.FRANCE ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 95.ITALY ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 96.ITALY ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 97.ITALY ADVANCED GLASS MARKET, BY PRODUCT TYPE,



2019-2027(KILOTONS)

TABLE 98.ITALY ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 99.ITALY ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 100.ITALY ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 101.SPAIN ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 102.SPAIN ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 103.SPAIN ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 104.SPAIN ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 105.SPAIN ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 106.SPAIN ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 107.REST OF EUROPE ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 108.REST OF EUROPE ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 109.REST OF EUROPE ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 110.REST OF EUROPE ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 111.REST OF EUROPE ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 112.REST OF EUROPE ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 113.ASIA-PACIFIC ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 114.ASIA-PACIFIC ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 115.ASIA-PACIFIC ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 116.ASIA-PACIFIC ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)



TABLE 117.ASIA-PACIFIC ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 118.ASIA-PACIFIC ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 119.ASIA-PACIFIC ADVANCED GLASS MARKET, BY COUNTRY 2019–2027(KILOTONS)

TABLE 120.ASIA-PACIFIC ADVANCED GLASS MARKET, BY COUNTRY 2019–2027 (\$MILLION)

TABLE 121.CHINA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 122.CHINA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 123.CHINA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 124.CHINA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 125.CHINA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 126.CHINA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 127.JAPAN ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 128.JAPAN ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 129.JAPAN ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 130.JAPAN ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 131.JAPAN ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 132.JAPAN ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 133.INDIA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 134.INDIA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 135.INDIA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 136.INDIA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027



(\$MILLION)

TABLE 137.INDIA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 138.INDIA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 139.KOREA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 140.KOREA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 141.KOREA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 142.KOREA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 143.KOREA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 144.KOREA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 145.AUSTRALIA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 146.AUSTRALIA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 147.AUSTRALIA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 148.AUSTRALIA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 149.AUSTRALIA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 150.AUSTRALIA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 151.REST OF ASIA-PACIFIC ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 152.REST OF ASIA-PACIFIC ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 153.REST OF ASIA-PACIFIC ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 154.REST OF ASIA-PACIFIC ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 155.REST OF ASIA-PACIFIC ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)



TABLE 156.REST OF ASIA-PACIFIC ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 157.LAMEA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 158.LAMEA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 159.LAMEA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 160.LAMEA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 161.LAMEA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 162.LAMEA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 163.LAMEA ADVANCED GLASS MARKET, BY COUNTRY 2019–2027(KILOTONS)

TABLE 164.LAMEA ADVANCED GLASS MARKET, BY COUNTRY 2019–2027 (\$MILLION)

TABLE 165.BRAZIL ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 166.BRAZIL ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 167.BRAZIL ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 168.BRAZIL ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 169.BRAZIL ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 170.BRAZIL ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 171.SAUDI ARABIA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 172.SAUDI ARABIA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 173.SAUDI ARABIA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 174.SAUDI ARABIA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 175.SAUDI ARABIA ADVANCED GLASS MARKET, BY END-USE INDUSTRY,



2019-2027(KILOTONS)

TABLE 176.SAUDI ARABIA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 177.SOUTH AFRICA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 178.SOUTH AFRICA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 179.SOUTH AFRICA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 180.SOUTH AFRICA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 181.SOUTH AFRICA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 182.SOUTH AFRICA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 183.REST OF LAMEA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027(KILOTONS)

TABLE 184.REST OF LAMEA ADVANCED GLASS MARKET, BY FUNCTION, 2019–2027 (\$MILLION)

TABLE 185.REST OF LAMEA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027(KILOTONS)

TABLE 186.REST OF LAMEA ADVANCED GLASS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 187.REST OF LAMEA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027(KILOTONS)

TABLE 188.REST OF LAMEA ADVANCED GLASS MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 189.KEY NEW PRODUCT LAUNCHES (2016-2019)

**TABLE 190.KEY EXPANSIONS (2016-2019)** 

TABLE 191.KEY MERGERS AND ACQUISITION (2016-2019)

TABLE 192.AG&M: COMPANY SNAPSHOT

TABLE 193.ADVANCED GLASS & MIRROR: PRODUCT PORTFOLIO

TABLE 194.AGC: COMPANY SNAPSHOT

TABLE 195.AGC: OPERATING SEGMENTS

TABLE 196.AGC: PRODUCT PORTFOLIO

TABLE 197.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 198.AGC: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 199.CORNING: COMPANY SNAPSHOT

TABLE 200. CORNING: OPERATING SEGMENTS



TABLE 201.CORNING: PRODUCT PORTFOLIO

TABLE 202.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 203. CORNING: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 204.FUYAO GROUP: COMPANY SNAPSHOT

TABLE 205.FUYAO GROUP: PRODUCT PORTFOLIO

TABLE 206.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 207.HHG: COMPANY SNAPSHOT

TABLE 208.HHG: PRODUCT PORTFOLIO

TABLE 209.KOCH: COMPANY SNAPSHOT

TABLE 210.KOCH: PRODUCT PORTFOLIO

TABLE 211.KOCH: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 212.NSG GROUP: COMPANY SNAPSHOT

TABLE 213.NSG GROUP: OPERATING SEGMENTS

TABLE 214.NSG GROUP: PRODUCT PORTFOLIO

TABLE 215.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 216.NSG GROUP: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 217.SAINT GOBAIN: COMPANY SNAPSHOT

TABLE 218. SAINT GOBAIN: OPERATING SEGMENTS

TABLE 219.SAINT GOBAIN: PRODUCT PORTFOLIO

TABLE 220.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 221.SAINT GOBAIN: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 222.SISECAM GROUP: COMPANY SNAPSHOT

TABLE 223.SISECAM GROUP: OPERATING SEGMENTS

TABLE 224.SISECAM GROUP: PRODUCT PORTFOLIO

TABLE 225.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 226.SISECAM GROUP: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 227.TYNESIDE SAFETY GLASS: COMPANY SNAPSHOT

TABLE 228.TYNESIDE SAFETY GLASS: PRODUCT PORTFOLIO



# **List Of Figures**

#### LIST OF FIGURES

FIGURE 01.GLOBAL ADVANCED GLASS MARKET SEGMENTATION

FIGURE 02.TOP INVESTMENT POCKETS, BY COUNTRY (2018)

FIGURE 03.HIGH BARGAINING POWER OF SUPPLIERS

FIGURE 04.LOW BARGAINING POWER OF BUYERS

FIGURE 05.LOW THREAT OF NEW ENTRANTS

FIGURE 06.LOW THREAT OF SUBSTITUTES

FIGURE 07.HIGH INTENSITY OF COMPETITIVE RIVALRY

FIGURE 08.ADVANCED GLASS MARKET DYNAMICS

FIGURE 09.BIODEGRADABLE PLASTIC MARKET OVERVIEW

FIGURE 10.PATENT ANALYSIS, BY COUNTRY

FIGURE 11.PATENT ANALYSIS, BY APPLICANT

FIGURE 12.COMPARATIVE ANALYSIS OF ADVANCED GLASSMARKET FOR

SAFETY & SECURITY, BY COUNTRY, 2019& 2027(\$MILLION)

FIGURE 13.COMPARATIVE ANALYSIS OF ADVANCED GLASS MARKET FOR

SOLAR CONTROL, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 14.COMPARATIVE ANALYSIS OF ADVANCED GLASS MARKET FOR

OPTICS & LIGHTING, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 15.COMPARATIVE ANALYSIS OF ADVANCED GLASS MARKET FOR HIGH

PERFORMANCE, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 16.COMPARATIVE ANALYSIS OF ADVANCED GLASS MARKET FOR

COATED GLASS, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 17.COMPARATIVE ANALYSIS OF ADVANCED GLASS MARKET FOR

LAMINATED GLASS, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 18.COMPARATIVE ANALYSIS OF ADVANCED GLASS MARKET FOR

TOUGHENED GLASS, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 19.COMPARATIVE ANALYSIS OF ADVANCED GLASS MARKET FOR

CERAMIC GLASS, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 20.COMPARATIVE ANALYSIS OF ADVANCED GLASS MARKET FOR

BUILDING & CONSTRUCTION, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 21.COMPARATIVE ANALYSIS OF ADVANCED GLASS MARKET FOR

AEROSPACE & DEFENSE, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 22.COMPARATIVE ANALYSIS OF ADVANCED GLASS MARKET FOR

AUTOMOTIVE, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 23.COMPARATIVE ANALYSIS OF ADVANCED GLASS MARKET FOR

ELECTRONICS, BY COUNTRY, 2019& 2027 (\$MILLION)



# FIGURE 24.COMPARATIVE ANALYSIS OF ADVANCED GLASS MARKET FOR SPORTS & LEISURE, BY COUNTRY, 2019& 2027 (\$M



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