

# **Acne Medication Market by Therapeutic Class (Retinoids, Antibiotics, Salicylic Acid, Benzoyl Peroxide, and Others), Formulation (Topical Medications and Oral Medications), Type (Prescription Medicines and Over-The-Counter Medicines), Acne Type (Non-Inflammatory Acne and Inflammatory Acne), and Distribution Channel (Retail Stores, Pharmacies & Drug Stores, and E-Commerce): Global Opportunity Analysis and Industry Forecast, 2019-2027**

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## **Abstracts**

The global acne medication market was valued at \$11,865.9 million in 2019, and is projected to reach \$13,357.57 million by 2027 at a CAGR of 3.80% from 2020 to 2027.

Acne is a common skin disorder that is mainly caused by excessive production of sebum. In this disorder, there is an outbreak of lesions, which are known as pimples. Acne usually begins at puberty and the condition may worsen during adolescence. It can be treated by acne medications depending upon severity. Acne treatment includes reduction of sebum production, removal of dead skin cells, and killing of bacteria with the help of oral medications and drugs. Acne medications are either applied directly, which are present in formulations or taken in the form of oral pills. These medications work by reducing inflammation and oil production. They also fight with bacteria finally preventing scarring. Common acne medications include retinoids, antibiotics, isotretinoin, and benzoyl peroxide.

Growth of the global acne medication market is driven by rise in prevalence of acne diseases, which is the major factor that contributes toward growth of the acne medication market. Moreover, other factors that fuel the market growth include unhealthy urban lifestyle and presence of robust acne medications in pipeline. However, side-effects associated with the use of acne medications and presence of alternative treatment impede the market growth. Conversely, development of effective medications with lesser side effects and high market potential in untapped emerging economies are expected to provide lucrative growth opportunities for the market growth.

The global acne medication market is segmented into therapeutic class, formulation, type, acne type, distribution channel, and region. By therapeutic class, the market is divided into retinoids, antibiotics, salicylic acid, benzoyl peroxide, and others. The retinoids segment is further classified into topical retinoid & combination retinoid and oral retinoid (isotretinoin). Moreover, the antibiotics segment is further sub-segmented into topical antibiotics & combination antibiotics and oral antibiotics.

On the basis of formulation, the market is bifurcated into topical medication and oral medication. By type, it is divided into prescription medicine and over-the-counter (OTC) medicine. By acne type, it is fragmented into non-inflammatory and inflammatory acne. By distribution channel, it is classified into retail store, pharmacy & drug store, and e-commerce. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

## KEY BENEFITS FOR STAKEHOLDERS

This report entails a detailed quantitative analysis of the current market trends from 2019 to 2027 to identify prevailing opportunities along with strategic assessment of the global acne medication market.

Market size and estimations are based on a comprehensive analysis of end users, developments, and services in the industry.

An in-depth analysis based on region assists to understand the regional market and facilitates strategic business planning.

Developmental strategies adopted by the key market players are enlisted to understand the

competitive scenario of the market.

## KEY MARKET SEGMENTS

### By Therapeutic Class

Retinoid

Topical Retinoid & Combination Retinoid

Oral Retinoid (Isotretinoin)

Antibiotic

Topical Antibiotic & Combination Antibiotics

Oral Antibiotics

Salicylic Acid

Benzoyl Peroxide

Others

### By Formulation

Topical Medication

Oral Medication

### By Type

Prescription Medicine

Over-the-counter (OTC) Medicine

## By Acne Type

Inflammatory Acne

Non-inflammatory Acne

## By Distribution Channel

Retail Store

Pharmacy & Drug Store

E-Commerce

## By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

## Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

## LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

## KEY MARKET PLAYERS

Almirall SA.

Bausch Health Companies Inc.

GlaxoSmithKline Plc (GSK)

Johnson & Johnson

Galderma S.A

Mayne Pharma Group Limited

Mylan N.V.

Pfizer Inc.

Sun Pharmaceutical Industries Limited

Teva Pharmaceutical Industries Ltd.

## Contents

### CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key benefits for stakeholders
- 1.3. Key market segments
- 1.4. List of key players profiled in the report
- 1.5. Research methodology
  - 1.5.1. Secondary research
  - 1.5.2. Primary research
  - 1.5.3. Analyst tools and models

### CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

### CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
  - 3.2.1. Top investment pockets
  - 3.2.2. Top winning strategies
- 3.3. Top player positioning, 2019
- 3.4. Market dynamics
  - 3.4.1. Drivers
    - 3.4.1.1. Increase in prevalence of acne diseases
    - 3.4.1.2. Unhealthy urban lifestyle
    - 3.4.1.3. Rise in focus on skin care products
  - 3.4.2. Restraints
    - 3.4.2.1. Side effects associated with acne medications
    - 3.4.2.2. Presence of alternatives for acne treatment
  - 3.4.3. Opportunities
    - 3.4.3.1. Opportunities in emerging economies
    - 3.4.3.2. Development of therapeutics with lesser side effects
  - 3.4.4. Impact analyses
- 3.5. Clinical trials
- 3.6. Patent analysis (2011–2020)
  - 3.6.1. Patent analysis, by year

### 3.7. Impact of COVID-19 on Acne Medication Market

## **CHAPTER 4: ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS**

### 4.1. Overview

#### 4.1.1. Market size and forecast

### 4.2. Retinoid

#### 4.2.1. Key market trends, growth factors, and opportunities

#### 4.2.2. Market size and forecast, by type

##### 4.2.2.1. Topical & combination retinoids

###### 4.2.2.1.1. Market size and forecast, by region

##### 4.2.2.2. Oral retinoid (Isotretinoin)

###### 4.2.2.2.1. Market size and forecast, by region

#### 4.2.3. Market size and forecast, by region

#### 4.2.4. Market analysis, by country

### 4.3. Antibiotics

#### 4.3.1. Key market trends, growth factors, and opportunities

#### 4.3.2. Market size and forecast, by type

##### 4.3.2.1. Topical & combination antibiotics

###### 4.3.2.1.1. Market size and forecast, by region

##### 4.3.2.2. Oral antibiotics

###### 4.3.2.2.1. Market size and forecast, by region

#### 4.3.3. Market size and forecast, by region

#### 4.3.4. Market analysis, by country

### 4.4. Salicylic acid

#### 4.4.1. Key market trends, growth factors, and opportunities

#### 4.4.2. Market size and forecast, by region

#### 4.4.3. Market analysis, by country

### 4.5. Benzoyl Peroxide

#### 4.5.1. Key market trends, growth factors, and opportunities

#### 4.5.2. Market size and forecast, by region

#### 4.5.3. Market analysis, by country

### 4.6. Other medications

#### 4.6.1. Key market trends, growth factors, and opportunities

#### 4.6.2. Market size and forecast, by region

#### 4.6.3. Market analysis, by country

## **CHAPTER 5: ACNE MEDICATION MARKET, BY FORMULATION**



## 5.1.Overview

### 5.1.1.Market size and forecast

## 5.2.Topical medications

### 5.2.1.Market size and forecast, by region

### 5.2.2.Market analysis, by country

## 5.3.Oral medications

### 5.3.1.Market size and forecast, by region

### 5.3.2.Market analysis, by country

## **CHAPTER 6: ACNE MEDICATION MARKET, BY TYPE**

## 6.1.Overview

### 6.1.1.Market size and forecast

## 6.2.Prescription medicines

### 6.2.1.Market size and forecast, by region

### 6.2.2.Market analysis, by country

## 6.3.Over-the-counter medicines

### 6.3.1.Market size and forecast, by region

### 6.3.2.Market analysis, by country

## **CHAPTER 7: ACNE MEDICATION MARKET, BY ACNE TYPE**

## 7.1.Overview

### 7.1.1.Market size and forecast

## 7.2.Non-inflammatory acne

### 7.2.1.Market size and forecast, by region

### 7.2.2.Market analysis, by country

## 7.3.Inflammatory acne

### 7.3.1.Market size and forecast, by region

### 7.3.2.Market analysis, by country

## **CHAPTER 8: ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL**

## 8.1.Overview

### 8.1.1.Market size and forecast

## 8.2.Retail store

### 8.2.1.Market size and forecast, by region

### 8.2.2.Market analysis, by country

## 8.3.Pharmacy & drug store

- 8.3.1. Market size and forecast, by region
- 8.3.2. Market analysis, by country
- 8.4. E-Commerce
  - 8.4.1. Market size and forecast, by region
  - 8.4.2. Market analysis, by country

## **CHAPTER 9: ACNE MEDICATION MARKET, BY REGION**

- 9.1. Overview
  - 9.1.1. Market size and forecast
- 9.2. North America
  - 9.2.1. Key market trends, growth factors, and opportunities
  - 9.2.2. North America acne medication market, by country
    - 9.2.2.1. U.S.
      - 9.2.2.1.1. Market size and forecast, by therapeutic class
      - 9.2.2.1.2. Market size and forecast, by type
      - 9.2.2.1.3. Market size and forecast, by acne type
      - 9.2.2.1.4. Market size and forecast, by distribution channel
    - 9.2.2.2. Canada
      - 9.2.2.2.1. Market size and forecast, by therapeutic class
      - 9.2.2.2.2. Market size and forecast, by type
      - 9.2.2.2.3. Market size and forecast, by acne type
      - 9.2.2.2.4. Market size and forecast, by distribution channel
    - 9.2.2.3. Mexico
      - 9.2.2.3.1. Market size and forecast, by therapeutic class
      - 9.2.2.3.2. Market size and forecast, by type
      - 9.2.2.3.3. Market size and forecast, by acne type
      - 9.2.2.3.4. Market size and forecast, by distribution channel
  - 9.2.3. North America market size and forecast, by therapeutic class
  - 9.2.4. North America market size and forecast, by formulation
  - 9.2.5. North America market size and forecast, by type
  - 9.2.6. North America market size and forecast, by acne type
  - 9.2.7. North America market size and forecast, by distribution channel
- 9.3. Europe
  - 9.3.1. Key market trends, growth factors, and opportunities
  - 9.3.2. Europe market size and forecast, by country
    - 9.3.2.1. Germany
      - 9.3.2.1.1. Market size and forecast, by therapeutic class
      - 9.3.2.1.2. Market size and forecast, by type

- 9.3.2.1.3. Market size and forecast, by acne type
- 9.3.2.1.4. Market size and forecast, by distribution channel
- 9.3.2.2. France
  - 9.3.2.2.1. Market size and forecast, by therapeutic class
  - 9.3.2.2.2. Market size and forecast, by type
  - 9.3.2.2.3. Market size and forecast, by acne type
  - 9.3.2.2.4. Market size and forecast, by distribution channel
- 9.3.2.3. UK
  - 9.3.2.3.1. Market size and forecast, by therapeutic class
  - 9.3.2.3.2. Market size and forecast, by type
  - 9.3.2.3.3. Market size and forecast, by acne type
  - 9.3.2.3.4. Market size and forecast, by distribution channel
- 9.3.2.4. Italy
  - 9.3.2.4.1. Market size and forecast, by therapeutic class
  - 9.3.2.4.2. Market size and forecast, by type
  - 9.3.2.4.3. Market size and forecast, by acne type
  - 9.3.2.4.4. Market size and forecast, by distribution channel
- 9.3.2.5. Spain
  - 9.3.2.5.1. Market size and forecast, by therapeutic class
  - 9.3.2.5.2. Market size and forecast, by type
  - 9.3.2.5.3. Market size and forecast, by acne type
  - 9.3.2.5.4. Market size and forecast, by distribution channel
- 9.3.2.6. Rest of Europe
  - 9.3.2.6.1. Market size and forecast, by therapeutic class
  - 9.3.2.6.2. Market size and forecast, by type
  - 9.3.2.6.3. Market size and forecast, by acne type
  - 9.3.2.6.4. Market size and forecast, by distribution channel
- 9.3.3. Europe market size and forecast, by therapeutic class
- 9.3.4. Europe market size and forecast, by formulation
- 9.3.5. Europe market size and forecast, by type
- 9.3.6. Europe market size and forecast, by acne type
- 9.3.7. Europe market size and forecast, by distribution channel
- 9.4. Asia-Pacific
  - 9.4.1. Key market trends, growth factors, and opportunities
  - 9.4.2. Asia-Pacific market size and forecast, by country
    - 9.4.2.1. Japan
      - 9.4.2.1.1. Market size and forecast, by therapeutic class
      - 9.4.2.1.2. Market size and forecast, by type
      - 9.4.2.1.3. Market size and forecast, by acne type

- 9.4.2.1.4. Market size and forecast, by distribution channel
- 9.4.2.2. China
  - 9.4.2.2.1. Market size and forecast, by therapeutic class
  - 9.4.2.2.2. Market size and forecast, by type
  - 9.4.2.2.3. Market size and forecast, by acne type
  - 9.4.2.2.4. Market size and forecast, by distribution channel
- 9.4.2.3. India
  - 9.4.2.3.1. Market size and forecast, by therapeutic class
  - 9.4.2.3.2. Market size and forecast, by type
  - 9.4.2.3.3. Market size and forecast, by acne type
  - 9.4.2.3.4. Market size and forecast, by distribution channel
- 9.4.2.4. Australia
  - 9.4.2.4.1. Market size and forecast, by therapeutic class
  - 9.4.2.4.2. Market size and forecast, by type
  - 9.4.2.4.3. Market size and forecast, by acne type
  - 9.4.2.4.4. Market size and forecast, by distribution channel
- 9.4.2.5. South Korea
  - 9.4.2.5.1. Market size and forecast, by therapeutic class
  - 9.4.2.5.2. Market size and forecast, by type
  - 9.4.2.5.3. Market size and forecast, by acne type
  - 9.4.2.5.4. Market size and forecast, by distribution channel
- 9.4.2.6. Rest of Asia-Pacific
  - 9.4.2.6.1. Market size and forecast, by therapeutic class
  - 9.4.2.6.2. Market size and forecast, by type
  - 9.4.2.6.3. Market size and forecast, by acne type
  - 9.4.2.6.4. Market size and forecast, by distribution channel
- 9.4.3. Asia-Pacific market size and forecast, by therapeutic class
- 9.4.4. Asia-Pacific market size and forecast, by formulation
- 9.4.5. Asia-Pacific market size and forecast, by type
- 9.4.6. Asia-Pacific market size and forecast, by acne type
- 9.4.7. Asia-Pacific market size and forecast, by distribution channel
- 9.5. LAMEA
  - 9.5.1. Key market trends, growth factors, and opportunities
  - 9.5.2. LAMEA market size and forecast, by country
    - 9.5.2.1. Brazil
      - 9.5.2.1.1. Market size and forecast, by therapeutic class
      - 9.5.2.1.2. Market size and forecast, by type
      - 9.5.2.1.3. Market size and forecast, by acne type
      - 9.5.2.1.4. Market size and forecast, by distribution channel

#### 9.5.2.2.Saudi Arabia

9.5.2.2.1.Market size and forecast, by therapeutic class

9.5.2.2.2.Market size and forecast, by type

9.5.2.2.3.Market size and forecast, by acne type

9.5.2.2.4.Market size and forecast, by distribution channel

#### 9.5.2.3.South Africa

9.5.2.3.1.Market size and forecast, by therapeutic class

9.5.2.3.2.Market size and forecast, by type

9.5.2.3.3.Market size and forecast, by acne type

9.5.2.3.4.Market size and forecast, by distribution channel

#### 9.5.2.4.Rest of LAMEA

9.5.2.4.1.Market size and forecast, by therapeutic class

9.5.2.4.2.Market size and forecast, by type

9.5.2.4.3.Market size and forecast, by acne type

9.5.2.4.4.Market size and forecast, by distribution channel

9.5.3.LAMEA market size and forecast, by therapeutic class

9.5.4.LAMEA market size and forecast, by formulation

9.5.5.LAMEA market size and forecast, by type

9.5.6.LAMEA market size and forecast, by acne type

9.5.7.LAMEA market size and forecast, by distribution channel

## **CHAPTER 10: COMPANY PROFILES**

### 10.1.ALMIRALL SA

10.1.1.Company overview

10.1.2.Company snapshot

10.1.3.Operating business segments

10.1.4.Product portfolio

10.1.5.Business performance

10.1.6.Key strategic moves and developments

### 10.2.BAUSCH HEALTH COMPANIES INC.

10.2.1.Company overview

10.2.2.Company snapshot

10.2.3.Operating business segments

10.2.4.Product portfolio

10.2.5.Business performance

10.2.6.Key strategic moves and developments

### 10.3.GLAXOSMITHKLINE PLC (GSK)

10.3.1.Company overview

- 10.3.2. Company snapshot
- 10.3.3. Operating business segments
- 10.3.4. Product portfolio
- 10.3.5. Business performance.
- 10.4. JOHNSON & JOHNSON
  - 10.4.1. Company overview
  - 10.4.2. Company snapshot
  - 10.4.3. Operating business segments
  - 10.4.4. Product portfolio
  - 10.4.5. Business performance
- 10.5. GALDERMA S.A.
  - 10.5.1. Company overview
  - 10.5.2. Company snapshot
  - 10.5.3. Operating business segments
  - 10.5.4. Product portfolio
  - 10.5.5. Key strategic moves and developments
- 10.6. MAYNE PHARMA GROUP LIMITED
  - 10.6.1. Company overview
  - 10.6.2. Company snapshot
  - 10.6.3. Operating business segments
  - 10.6.4. Product portfolio
  - 10.6.5. Business performance
  - 10.6.6. Key strategic moves and developments
- 10.7. MYLAN N.V.
  - 10.7.1. Company overview
  - 10.7.2. Company snapshot
  - 10.7.3. Operating business segments
  - 10.7.4. Product portfolio
  - 10.7.5. Business performance
- 10.8. SUN PHARMACEUTICAL INDUSTRIES LIMITED
  - 10.8.1. Company overview
  - 10.8.2. Company snapshot
  - 10.8.3. Operating business segments
  - 10.8.4. Product portfolio
  - 10.8.5. Business performance
  - 10.8.6. Key strategic moves and developments
- 10.9. PFIZER INC.
  - 10.9.1. Company overview
  - 10.9.2. Company snapshot

10.9.3.Operating business segments

10.9.4.Product portfolio

10.9.5.Business performance

10.10.TEVA PHARMACEUTICAL INDUSTRIES LTD.

10.10.1.Company overview

10.10.2.Company snapshot

10.10.3.Operating business segments

10.10.4.Product portfolio

10.10.5.Business performance

10.10.6.Key strategic moves and developments

## List Of Tables

### LIST OF TABLES

TABLE 01. CLINICAL TRIALS ONGOING IN THE WORLD

TABLE 02. ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 03. RETINOID ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 04. TOPICAL RETINOID & COMBINATION RETINOID MARKET, BY REGION, 2019–2027 (\$MILLION)

TABLE 05. ORAL RETINOID (ISOTRETINOIN) MARKET, BY REGION, 2019–2027 (\$MILLION)

TABLE 06. ACNE MEDICATION MARKET FOR RETINOID, BY REGION, 2019–2027 (\$MILLION)

TABLE 07. ANTIBIOTICS ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 08. TOPICAL ANTIBIOTICS & COMBINATION ANTIBIOTICS MARKET, BY REGION, 2019–2027 (\$MILLION)

TABLE 09. ORAL ANTIBIOTICS MARKET, BY REGION, 2019–2027 (\$MILLION)

TABLE 10. ANTIBIOTICS MARKET, BY REGION, 2019–2027 (\$MILLION)

TABLE 11. ACNE MEDICATION MARKET FOR SALICYLIC ACID, BY REGION, 2019–2027 (\$MILLION)

TABLE 12. BENZOYL PEROXIDE MARKET, BY REGION, 2019–2027 (\$MILLION)

TABLE 13. ACNE MEDICATION MARKET FOR OTHERS, BY REGION, 2019–2027 (\$MILLION)

TABLE 14. ACNE MEDICATION MARKET, BY FORMULATION, 2019–2027 (\$MILLION)

TABLE 15. ACNE MEDICATIONS MARKET FOR TOPICAL MEDICATION MARKET, BY REGION, 2019–2027 (\$MILLION)

TABLE 16. GLOBAL ACNE MEDICATIONS MARKET, FOR ORAL MEDICATION, BY REGION, 2019–2027 (\$MILLION)

TABLE 17. GLOBAL ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 18. ACNE MEDICATION MARKET FOR PRESCRIPTION MEDICINE, BY REGION, 2019–2027 (\$MILLION)

TABLE 19. ACNE MEDICATION MARKET FOR OVER-THE-COUNTER, BY REGION, 2019–2027 (\$MILLION)

TABLE 20. ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 21. ACNE MEDICATION MARKET FOR NON-INFLAMMATORY ACNE, BY



REGION, 2019–2027 (\$MILLION)

TABLE 22.ACNE MEDICATION MARKET FOR INFLAMMATORY ACNE, BY REGION, 2019–2027 (\$MILLION)

TABLE 23.ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 24.GLOBAL ACNE MEDICATION MARKET FOR RETAIL STORE, BY REGION, 2019–2027 (\$MILLION)

TABLE 25.ACNE MEDICATION MARKET FOR PHARMACY & DRUG STORE, BY REGION, 2019–2027 (\$MILLION)

TABLE 26.ACNE MEDICATION MARKET FOR E-COMMERCE, BY REGION, 2019–2027 (\$MILLION)

TABLE 27.ACNE MEDICATION MARKET, BY REGION, 2019–2027 (\$MILLION)

TABLE 28.NORTH AMERICA ACNE MEDICATION MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 29.U.S. ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 30.U.S. ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 31.U.S. ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 32.U.S. ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 33.CANADA ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 34.CANADA ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 35.CANADA ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 36.CANADA ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 37.MEXICO ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 38.MEXICO ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 39.MEXICO ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 40.MEXICO ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 41.NORTH AMERICA ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 42.NORTH AMERICA ACNE MEDICATION MARKET, BY FORMULATION, 2019–2027 (\$MILLION)

TABLE 43. NORTH AMERICA ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 44. NORTH AMERICA ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 45. NORTH AMERICA ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 46. EUROPE ACNE MEDICATION MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 47. GERMANY ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 48. GERMANY ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 49. GERMANY ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 50. GERMANY ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 51. FRANCE ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 52. FRANCE ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 53. FRANCE ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 54. FRANCE ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 55. UK ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 56. UK ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 57. UK ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 58. UK ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 59. ITALY ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 60. ITALY ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 61. ITALY ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 62. ITALY ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 63. SPAIN ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 64.SPAIN ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 65.SPAIN ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 66.SPAIN ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 67.REST OF EUROPE ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 68.REST OF EUROPE ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 69.REST OF EUROPE ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 70.REST OF EUROPE ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 71.EUROPE ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 72.EUROPE ACNE MEDICATION MARKET, BY FORMULATION, 2019–2027 (\$MILLION)

TABLE 73.EUROPE ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 74.EUROPE ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 75.EUROPE ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 76.ASIA-PACIFIC ACNE MEDICATION MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 77.JAPAN ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 78.JAPAN ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 79.JAPAN ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 80.JAPAN ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 81.CHINA ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 82.CHINA ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 83.CHINA ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 84.CHINA ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 85.INDIA ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS,

2019–2027 (\$MILLION)

TABLE 86.INDIA ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 87.INDIA ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 88.INDIA ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 89.AUSTRALIA ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 90.AUSTRALIA ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 91.AUSTRALIA ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 92.AUSTRALIA ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 93.SOUTH KOREA ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 94.SOUTH KOREA ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 95.SOUTH KOREA ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 96.SOUTH KOREA ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 97.REST OF ASIA-PACIFIC ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 98.REST OF ASIA-PACIFIC ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 99.REST OF ASIA-PACIFIC ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 100.REST OF ASIA-PACIFIC ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 101.ASIA-PACIFIC ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 102.ASIA-PACIFIC ACNE MEDICATION MARKET, BY FORMULATION, 2019–2027 (\$MILLION)

TABLE 103.ASIA-PACIFIC ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 104.ASIA-PACIFIC ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 105.ASIA-PACIFIC ACNE MEDICATION MARKET, BY DISTRIBUTION

CHANNEL, 2019–2027 (\$MILLION)

TABLE 106.LAMEA ACNE MEDICATION MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 107.BRAZIL ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 108.BRAZIL ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 109.BRAZIL ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 110.BRAZIL ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 111.SAUDI ARABIA ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 112.SAUDI ARABIA ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 113.SAUDI ARABIA ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 114.SAUDI ARABIA ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 115.SOUTH AFRICA ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 116.SOUTH AFRICA ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 117.SOUTH AFRICA ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 118.SOUTH AFRICA ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 119.REST OF LAMEA ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 120.REST OF LAMEA ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 121.REST OF LAMEA ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027 (\$MILLION)

TABLE 122.REST OF LAMEA ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL, 2019–2027 (\$MILLION)

TABLE 123.LAMEA ACNE MEDICATION MARKET, BY THERAPEUTIC CLASS, 2019–2027 (\$MILLION)

TABLE 124.LAMEA ACNE MEDICATION MARKET, BY FORMULATION, 2019–2027 (\$MILLION)

TABLE 125.LAMEA ACNE MEDICATION MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 126.LAMEA ACNE MEDICATION MARKET, BY ACNE TYPE, 2019–2027  
(\$MILLION)

TABLE 127.LAMEA ACNE MEDICATION MARKET, BY DISTRIBUTION CHANNEL,  
2019–2027 (\$MILLION)

TABLE 128.ALMIRALL : COMPANY SNAPSHOT

TABLE 129.ALMIRALL: OPERATING SEGMENT

TABLE 130.ALMIRAL : PRODUCT PORTFOLIO

TABLE 131.ALMIRALL: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 132.BAUSCH: COMPANY SNAPSHOT

TABLE 133.BAUSCH: OPERATING SEGMENTS

TABLE 134.BAUSCH: PRODUCT PORTFOLIO

TABLE 135.GSK: COMPANY SNAPSHOT

TABLE 136.GSK: OPERATING SEGMENTS

TABLE 137.GSK: PRODUCT PORTFOLIO

TABLE 138.J&J: COMPANY SNAPSHOT

TABLE 139.J&J: OPERATING BUSINESS SEGMENTS

TABLE 140.J&J: PRODUCT PORTFOLIO

TABLE 141.GALDERMA : COMPANY SNAPSHOT

TABLE 142.GALDERMA : OPERATING SEGMENTS

TABLE 143.GALDERMA : PRODUCT PORTFOLIO

TABLE 144.MAYNE PHARMA: COMPANY SNAPSHOT

TABLE 145.MAYNE PHARMA: OPERATING SEGMENTS

TABLE 146.MAYNE PHARMA: PRODUCT PORTFOLIO

TABLE 147.MYLAN: COMPANY SNAPSHOT

TABLE 148.MYLAN: OPERATING BUSINESS SEGMENTS

TABLE 149.MYLAN: PRODUCT PORTFOLIO

TABLE 150.SUN PHARMA: COMPANY SNAPSHOT

TABLE 151.SUN PHARMA: OPERATING SEGMENTS

TABLE 152.SUN PHARMA: PRODUCT PORTFOLIO

TABLE 153.PFIZER: COMPANY SNAPSHOT

TABLE 154.PFIZER: OPERATING SEGMENT

TABLE 155.PFIZER: PRODUCT PORTFOLIO

TABLE 156.TEVA: COMPANY SNAPSHOT

TABLE 157.TEVA: OPERATING SEGMENTS

TABLE 158.TEVA: PRODUCT PORTFOLIO

## List Of Figures

### LIST OF FIGURES

FIGURE 01.ACNE MEDICATION MARKET SEGMENTATION

FIGURE 02.TOP INVESTMENT POCKETS

FIGURE 03.TOP WINNING STRATEGIES, BY YEAR, 2017–2020 \*

FIGURE 04.TOP WINNING STRATEGIES, BY DEVELOPMENT, 2017–2020 (%)

FIGURE 05.TOP WINNING STRATEGIES, BY COMPANY, 2017–2020

FIGURE 06.TOP PLAYER POSITIONING, 2019

FIGURE 07.IMPACT ANALYSES

FIGURE 08.PATENTS REGISTERED/APPROVED IN THE WORLD, 2011-2020

FIGURE 09.PATENTS ANALYSIS BY YEAR, 2018 TO 2020

FIGURE 10.COMPARATIVE ANALYSIS OF ACNE MEDICATIONS MARKET, BY  
RETINOIDS MARKET, 2019–2027 (\$MILLION)

FIGURE 11.COMPARATIVE ANALYSIS OF ACNE MEDICATIONS MARKET, BY  
ANTIBIOTICS MARKET, 2019–2027 (\$MILLION)

FIGURE 12.COMPARATIVE ANALYSIS OF ACNE MEDICATIONS MARKET, BY  
SALICYLIC ACID MARKET, 2019–2027 (\$MILLION)

FIGURE 13.COMPARATIVE ANALYSIS OF ACNE MEDICATIONS MARKET, BY  
BENZOYL PEROXIDE, BY REGION, 2019–2027 (\$MILLION)

FIGURE 14.COMPARATIVE ANALYSIS OF ACNE MEDICATIONS MARKET, BY  
OTHER, BY REGION, 2019–2027 (\$MILLION)

FIGURE 15.COMPARATIVE ANALYSIS OF ACNE MEDICATIONS MARKET, BY  
TOPICAL MEDICATION, 2019–2027 (\$MILLION)

FIGURE 16.COMPARATIVE ANALYSIS OF ACNE MEDICATIONS MARKET, BY  
ORAL MEDICATION, 2019–2027 (\$MILLION)

FIGURE 17.COMPARATIVE ANALYSIS OF ACNE MEDICATIONS MARKET, BY  
PRESCRIPTION MEDICINES, 2019–2027 (\$MILLION)

FIGURE 18.COMPARATIVE ANALYSIS OF ACNE MEDICATIONS MARKET, BY  
OVER-THE-COUNTER MEDICINES, 2019–2027 (\$MILLION)

FIGURE 19.COMPARATIVE ANALYSIS OF ACNE MEDICATIONS MARKET, BY NON-  
INFLAMMATORY ACNE, 2019–2027 (\$MILLION)

FIGURE 20.COMPARATIVE ANALYSIS OF ACNE MEDICATIONS MARKET, BY  
INFLAMMATORY ACNE, 2019–2027 (\$MILLION)

FIGURE 21.COMPARATIVE ANALYSIS OF ACNE MEDICATIONS MARKET, BY  
RETAIL STORE, 2019–2027 (\$MILLION)

FIGURE 22.COMPARATIVE ANALYSIS OF ACNE MEDICATIONS MARKET, BY  
PHARMACY & DRUG STORE, 2019–2027 (\$MILLION)

FIGURE 23.COMPARATIVE ANALYSIS OF ACNE MEDICATIONS MARKET, BY E-COMMERCE, 2019–2027 (\$MILLION)

FIGURE 24.ALMIRALL: NET SALES, 2017–2019 (\$MILLION)

FIGURE 25.ALMIRALL: REVENUE SHARE, BY REGION, 2019 (%)

FIGURE 26.BAUSCH: NET SALES, 2017–2019 (\$MILLION)

FIGURE 27.BAUSCH: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 28.BAUSCH: REVENUE SHARE, BY REGION , 2019 (%)

FIGURE 29.GSK: NET SALES, 2017–2019 (\$MILLION)

FIGURE 30.GSK: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 31.GSK: REVENUE SHARE, BY REGION, 2019 (%)

FIGURE 32.J&J: NET SALES, 2017–2019 (\$MILLION)

FIGURE 33.J&J: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 34.J&J: REVENUE SHARE, BY REGION, 2019 (%)

FIGURE 35.MAYNE PHARMA: NET SALES, 2017–2019 (\$MILLION)

FIGURE 36.MAYNE PHARMA: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 37.MAYNE PHARMA: REVENUE SHARE, BY REGION, 2019 (%)

FIGURE 38.MYLAN: NET SALES, 2017–2019 (\$MILLION)

FIGURE 39.MYLAN: REVENUE SHARE, BY REGION, 2019 (%)

FIGURE 40.SUN PHARMA: NET SALES, 2018–2020 (\$MILLION)

FIGURE 41.SUN PHARMA: REVENUE SHARE, BY SEGMENT, 2020 (%)

FIGURE 42.SUN PHARMA: REVENUE SHARE, BY REGION, 2020 (%)

FIGURE 43.PFIZER: NET SALES, 2017–2019 (\$MILLION)

FIGURE 44.PFIZER: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 45.PFIZER: REVENUE SHARE, BY REGION, 2019 (%)

FIGURE 46.TEVA: NET SALES, 2017–2019 (\$MILLION)

FIGURE 47.TEVA: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 48.TEVA: REVENUE SHARE, BY REGION, 2019 (%)



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