

Acne Medication Market By Therapeutic Class (Retinoid, Antibiotic, Salicylic Acid, Benzoyl Peroxide, Other medications), By Formulation (Topical Medication, Oral Medication), By Type (Prescription Medicine, Over-the-counter medicines), By Acne Type (Non-inflammatory acne, Inflammatory acne), By Distribution Channel (Retail Store, Pharmacy and Drug Store, E-Commerce): Global Opportunity Analysis and Industry Forecast, 2024-2035

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Abstracts

The global acne medication market was valued at \$13.4 billion in 2023, and is estimated to reach \$24.2 billion by 2035, growing at a CAGR of 5.1% from 2024 to 2035.

Acne is a common skin condition characterized by the formation of pimples, blackheads, whiteheads, cysts, or nodules, usually appearing on the face, chest, back, or shoulders. It occurs when hair follicles become clogged with oil and dead skin cells, leading to the proliferation of bacteria and inflammation. Several factors contribute to the development of acne, including hormonal fluctuations, genetics, excess oil production, bacteria, and certain medications or cosmetics. The treatment includes retinoid, antibiotic, salicylic acid, benzoyl peroxide, and other medications. The acne medication market is expected to register significant growth due to the rise in incidences of acne and unhealthy diet. Acne is one of the most common skin conditions globally, affecting individuals of all ages, genders, and ethnicities. Its prevalence has been steadily increasing over the years, driven by factors such as hormonal changes, environmental influences, dietary habits, and lifestyle choices. According to a 2023 article by the National Library of Medicine, acne vulgaris is commonly observed in adolescents and young adults. Prevalence rate of acne vulgaris is estimated

range from 35% over 90% among adolescents. Thus, rise in the prevalence of acne is expected to drive the growth of the market. Furthermore, an unhealthy lifestyle serves as a significant driver for the acne medication market. Lifestyle factors such as poor dietary habits, high stress levels, inadequate sleep, and exposure to environmental pollutants contribute to the development and exacerbation of acne. Unbalanced diets high in refined sugars, processed foods, and dairy products can trigger hormonal fluctuations and increase sebum production, both of which are key factors in acne formulation. In addition, elevated stress levels stimulate the release of stress hormones like cortisol, which can lead to inflammation and exacerbate existing acne lesions. According to a 2023 article by Anxiety and Depression Association of America, it was reported that Generalized Anxiety Disorder affects 6.8 million adults or 3.1% of the U.S. population. Furthermore, insufficient sleep disrupts the body's natural healing processes and weakens the immune system, making individuals more susceptible to bacterial infections and inflammation associated with acne. Thus, the unhealthy lifestyle has resulted in growing incidence of acne resulting in increase in demand for acne medication. The acne medication market is segmented on the basis of therapeutic class, formulation, type, acne type, distribution channel, and region. By therapeutic class, the market is divided into retinoid, antibiotic, salicylic acid, benzoyl peroxide, and others. By formulation, the market is classified into topical and oral medication. By type, the market is distributed into prescription medicine and over-the-counter medicines. By acne type, the market is distributed into non-inflammatory acne and inflammatory acne. By distribution channel, the market is classified into retail stores, pharmacy and drug stores, and e-commerce. Region-wise, the market is analyzed across North America (the U.S., Canada, and Mexico), Europe (Germany, France, the UK, Italy, Spain, and rest of Europe), Asia-Pacific (Japan, China, Australia, India, South Korea, and rest of Asia-Pacific), LAMEA (Brazil, Saudi Arabia, South Africa, and Rest of LAMEA). Major key players operating in the acne medication market are Bausch Health Companies Inc., Mayne Pharma Group Limited, Sun Pharmaceutical Industries Limited, Johnson and Johnson, GlaxoSmithKline Plc, Mylan N.V., Almirall Sa, Galderma S.A., Teva Pharmaceutical Industries Ltd., and Pfizer Inc. Key players have adopted acquisition as a key developmental strategy to improve the product portfolio of the acne medication market.

Key Benefits For Stakeholders

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the acne medication market analysis from 2023 to 2035 to identify

the prevailing acne medication market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the acne medication market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global acne medication market trends, key players, market segments, application areas, and market growth strategies.

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Additional company profiles with specific client's interest

Additional country or region analysis- market size and forecast

Expanded list for Company Profiles

Historic market data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

Key Market Segments

By Type

Prescription Medicine

Over-the-counter medicines

By Therapeutic Class

Other medications

Retinoid

Type

Topical and Combination retinoid

Oral Retinoid

Antibiotic

Type

Topical and Combination Antibiotics

Oral Antibiotics

Salicylic Acid

Benzoyl Peroxide

By Acne Type

Non-inflammatory acne

Inflammatory acne

By Formulation

Topical Medication

Oral Medication

By Distribution Channel

Retail Store

Pharmacy and Drug Store

E-Commerce

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

Australia

India

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Key Market Players

AbbVie Inc.

Botanix Pharmaceuticals

Galderma S.A.

Bausch Health Companies Inc

GlaxoSmithKline Plc.

Bayer AG

Kenvue Inc

Pfizer Inc.

Teva Pharmaceutical Industries Ltd.

Mayne Pharma Group Limited.

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