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5G in Defense Market by Communication Infrastructure (Small Cell, Macro Cell, and Radio Access Network (RAN)), Core Network Technology (Software-Defined Networking (SDN), Fog Computing (FC), Mobile Edge Computing (MEC), and Network Functions Virtualization (NFV)), Network Type (Enhanced Mobile Broadband (eMBB), Ultra-Reliable Low-Latency Communications (URLLC), and Massive Machine Type Communications (MMTC)), Chipset (Application-specific Integrated Circuit (ASIC) Chipset, Radio Frequency Integrated Circuit (RFIC) Chipset, and Millimeter Wave (mmWave) Chipset), and Platform (Land, Naval, and Airborne): Global Opportunity Analysis and Industry Forecast, 2021–2030

https://marketpublishers.com/r/5ADBDBAA2610EN.html
Date: March 2021
Pages: 406
Price: US$ 4,615.00 (Single User License)
ID: 5ADBDBAA2610EN

Abstracts

5G communication technology is characterized by extraordinary speeds, low latency, and greater transmission density, which is fit to justify the requirements of several military applications. In the defense sector, the superior characteristics of 5G networks are expected to provide new opportunities for military units undertaking defense operations to make better decisions in risky setups. It will increase the capabilities of military drones and combat robots by providing them the ability to recognize, follow, and target individuals on the basis of facial identification and other features. Moreover, 5G will offer more capabilities to the military when combined with other innovations like the

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defense cloud and artificial intelligence.

Increase in autonomous defense vehicles, drones, and robots and rise in support of government toward the development of 5G are expected to drive the global 5G in defense market growth during the forecast period. However, cybersecurity threats to 5G network and high infrastructure costs for the deployment of 5G are anticipated to hamper the growth of the market during the forecast period. Moreover, technological advancements in 5G network and upgradation of military bases are expected to offer lucrative opportunities for the market in future.

The 5G in defense market is segmented on the basis of communication infrastructure, core network technology, network type, chipset, platform, and region. Based on communication infrastructure, it is further divided into small cell, macro cell, and radio access network (RAN). Based on core network technology, the market is categorized into software defined networking (SDN), fog computing (FC), mobile edge computing (MEC), and network functions virtualization (NFV). Depending on network type, it is fragmented into enhanced mobile broadband (eMBB), ultra-reliable low-latency communication (URLLC) and massive machine type communications (mMTC). On the basis of chipset, the market is classified into application specific integrated circuit (ASIC) chipset, radio-frequency integrated circuit (RFIC) chipset, and millimeter wave chipset. Based on platform, the market is distributed into land, naval, and airborne. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

This study presents the analytical depiction of the global 5G in defense market analysis along with the current trends and future estimations to depict imminent investment pockets.

The overall 5G in defense market opportunity is determined by understanding profitable trends to gain a stronger foothold.

The report presents information related to the key drivers, restraints, and opportunities of the global 5G in defense market with a detailed impact analysis.

The current 5G in defense market is quantitatively analyzed from 2020 to 2030 to benchmark the

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financial competency.

Porter’s five forces analysis illustrates the potency of the buyers and suppliers in the industry.

KEY MARKET SEGMENTS

By Communication Infrastructure

- Small Cell
  - Macro Cell
  - Radio Access Network (RAN)

By Core Network Technology

- Software-Defined Networking (SDN)
- Fog Computing (FC)
- Mobile Edge Computing (MEC)
- Network Functions Virtualization (NFV)

By Network Type

- Enhanced Mobile Broadband (eMBB)
- Ultra-Reliable Low-Latency Communications (URLLC)
- Massive Machine Type Communications (MMTC)

By Chipset

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Application-Specific Integrated Circuit (ASIC) Chipset

Radio Frequency Integrated Circuit (RFIC) Chipset

Millimeter Wave (mmWave) Chipset

By Platform

Land

Naval

Airborne

By Region

North America

U.S.

Canada

Europe

Germany

UK

France

Russia

Rest of Europe

Asia-Pacific

China

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- Japan
- India
- South Korea
- Rest of Asia-Pacific

LAMEA

- Latin America
- Middle East
- Africa

KEY PLAYERS

- Telefonaktiebolaget LM Ericsson
- Huawei Investment & Holding Co., Ltd
- Nokia Corporation
- Samsung Electronics Co., Ltd
- NEC Corporation
- Thales Group
- L3Harris Technologies, Inc.
- Raytheon Technologies Corporation
- Ligado Networks
- Wind River Systems, Inc.

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Contents

CHAPTER 1:INTRODUCTION

1.1.Report description
1.2.Key benefits for stakeholders
1.3.Key market segments
1.4.Research methodology
  1.4.1.Primary research
  1.4.2.Secondary research
  1.4.3.Analyst tools and models

CHAPTER 2:EXECUTIVE SUMMARY

2.1.CXO perspective

CHAPTER 3:MARKET OVERVIEW

3.1.Market definition and scope
3.2.Key findings
  3.2.1.Top impacting factors
  3.2.2.Top investment pockets
  3.2.3.Top winning strategies
3.3.Porter’s five forces analysis
3.4.Key player positioning, 2020
3.5.Market dynamics
  3.5.1.Drivers
    3.5.1.1.Increase in autonomous defense vehicles, drones and robots
    3.5.1.2.Rise in support of government towards the development of 5G
    3.5.1.3.Increase in demand for surveillance activities
  3.5.2.Restraints
    3.5.2.1.Cybersecurity threats to 5G network
    3.5.2.2.High infrastructure costs for the deployment of 5G
  3.5.3.Opportunities
    3.5.3.1.Technological advancements in 5G network
    3.5.3.2.Upgradation of military bases
3.6.COVID-19 impact analysis
  3.6.1.Evolution of outbreak
  3.6.2.Micro economic impact analysis

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3.6.2.1.Consumer trends
3.6.2.2.Technology trends
3.6.2.3.Regulatory trends
3.6.3.Macro-economic impact analysis
3.6.3.1.GDP
3.6.3.2.Import/export analysis
3.6.3.3.Employment index
3.6.3.4.Macro-economic Indicators Projections
3.6.4.Impact on 5G in defense Industry

CHAPTER 4:GLOBAL 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE

4.1.Overview
4.2.Small cell
4.2.1.Key market trends, growth factors, and opportunities
4.2.2.Market size and forecast, by region
4.2.3.Market analysis, by country
4.3.Macro Cell
4.3.1.Key market trends, growth factors, and opportunities
4.3.2.Market size and forecast, by region
4.3.3.Market analysis, by country
4.4.Radio Access Network (RAN)
4.4.1.Key market trends, growth factors, and opportunities
4.4.2.Market size and forecast, by region
4.4.3.Market analysis, by country

CHAPTER 5:GLOBAL 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY

5.1.Overview
5.2.Software-defined networking (SDN)
5.2.1.Key market trends, growth factors, and opportunities
5.2.2.Market size and forecast, by region
5.2.3.Market analysis, by country
5.3.Fog computing (FC)
5.3.1.Key market trends, growth factors, and opportunities
5.3.2.Market size and forecast, by region
5.3.3.Market analysis, by country

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5.4.Mobile edge computing (MEC)
5.4.1.Key market trends, growth factors, and opportunities
5.4.2.Market size and forecast, by region
5.4.3.Market analysis, by country
5.5.Network functions virtualization (NFV)
5.5.1.Key market trends, growth factors, and opportunities
5.5.2.Market size and forecast, by region
5.5.3.Market analysis, by country

CHAPTER 6:GLOBAL 5G IN DEFENSE MARKET, BY NETWORK TYPE

6.1.Overview
6.2.Enhanced mobile broadband (eMBB)
6.2.1.Key market trends, growth factors, and opportunities
6.2.2.Market size and forecast, by region
6.2.3.Market analysis, by country
6.3.Ultra-reliable low-latency communications (URLLC)
6.3.1.Key market trends, growth factors, and opportunities
6.3.2.Market size and forecast, by region
6.3.3.Market analysis, by country
6.4.Massive machine type communications (MMTC)
6.4.1.Key market trends, growth factors, and opportunities
6.4.2.Market size and forecast, by region
6.4.3.Market analysis, by country

CHAPTER 7:GLOBAL 5G IN DEFENSE MARKET, BY CHIPSET

7.1.Overview
7.2.Application-specific integrated circuit (ASIC) chipset
7.2.1.Key market trends, growth factors, and opportunities
7.2.2.Market size and forecast, by region
7.2.3.Market analysis, by country
7.3.Radio frequency integrated circuit (RFIC) chipset
7.3.1.Key market trends, growth factors, and opportunities
7.3.2.Market size and forecast, by region
7.3.3.Market analysis, by country
7.4.Millimeter wave (mmWave) chipset
7.4.1.Key market trends, growth factors, and opportunities
7.4.2.Market size and forecast, by region

+44 20 8123 2220
info@marketpublishers.com

7.4.3.Market analysis, by country

CHAPTER 8:GLOBAL 5G IN DEFENSE MARKET, BY PLATFORM

8.1.Overview
8.2.Land
8.2.1.Key market trends, growth factors, and opportunities
8.2.2.Market size and forecast, by region
8.2.3.Market analysis, by country
8.3.Naval
8.3.1.Key market trends, growth factors, and opportunities
8.3.2.Market size and forecast, by region
8.3.3.Market analysis, by country
8.4.Airborne
8.4.1.Key market trends, growth factors, and opportunities
8.4.2.Market size and forecast, by region
8.4.3.Market analysis, by country

CHAPTER 9:5G IN DEFENSE MARKET, BY REGION

9.1.Overview
9.2.North America
9.2.1.Key market trends, growth factors, and opportunities
9.2.2.Market size and forecast, by Communication Infrastructure
9.2.3.Market size and forecast, by Core Network Technology
9.2.4.Market size and forecast, by Network Type
9.2.5.Market size and forecast, by Chipset
9.2.6.Market size and forecast, by Platform
9.2.7.Market size and forecast, by country
9.2.7.1.U.S.
9.2.7.1.1.Market size and forecast, by Communication Infrastructure
9.2.7.1.2.Market size and forecast, by Core Network Technology
9.2.7.1.3.Market size and forecast, by Network Type
9.2.7.1.4.Market size and forecast, by Chipset
9.2.7.1.5.Market size and forecast, by Platform
9.2.7.2.Canada
9.2.7.2.1.Market size and forecast, by Communication Infrastructure
9.2.7.2.2.Market size and forecast, by Core Network Technology
9.2.7.2.3.Market size and forecast, by Network Type

+44 20 8123 2220
info@marketpublishers.com

9.2.7.2.4.Market size and forecast, by Chipset
9.2.7.2.5.Market size and forecast, by Platform
9.3.Europe
9.3.1.Key market trends, growth factors, and opportunities
9.3.2.Market size and forecast, by Communication Infrastructure
9.3.3.Market size and forecast, by Core Network Technology
9.3.4.Market size and forecast, by Network Type
9.3.5.Market size and forecast, by Chipset
9.3.6.Market size and forecast, by Platform
9.3.7.Market size and forecast, by country
9.3.7.1.Germany
9.3.7.1.1.Market size and forecast, by Communication Infrastructure
9.3.7.1.2.Market size and forecast, by Core Network Technology
9.3.7.1.3.Market size and forecast, by Network Type
9.3.7.1.4.Market size and forecast, by Chipset
9.3.7.1.5.Market size and forecast, by Platform
9.3.7.2.UK
9.3.7.2.1.Market size and forecast, by Communication Infrastructure
9.3.7.2.2.Market size and forecast, by Core Network Technology
9.3.7.2.3.Market size and forecast, by Network Type
9.3.7.2.4.Market size and forecast, by Chipset
9.3.7.2.5.Market size and forecast, by Platform
9.3.7.3.France
9.3.7.3.1.Market size and forecast, by Communication Infrastructure
9.3.7.3.2.Market size and forecast, by Core Network Technology
9.3.7.3.3.Market size and forecast, by Network Type
9.3.7.3.4.Market size and forecast, by Chipset
9.3.7.3.5.Market size and forecast, by Platform
9.3.7.4.Russia
9.3.7.4.1.Market size and forecast, by Communication Infrastructure
9.3.7.4.2.Market size and forecast, by Core Network Technology
9.3.7.4.3.Market size and forecast, by Network Type
9.3.7.4.4.Market size and forecast, by Chipset
9.3.7.4.5.Market size and forecast, by Platform
9.3.7.5.Rest of Europe
9.3.7.5.1.Market size and forecast, by Communication Infrastructure
9.3.7.5.2.Market size and forecast, by Core Network Technology
9.3.7.5.3.Market size and forecast, by Network Type
9.3.7.5.4.Market size and forecast, by Chipset

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9.3.7.5.5.Market size and forecast, by Platform
9.4.Asia-Pacific
9.4.1.Key market trends, growth factors, and opportunities
9.4.2.Market size and forecast, by Communication Infrastructure
9.4.3.Market size and forecast, by Core Network Technology
9.4.4.Market size and forecast, by Network Type
9.4.5.Market size and forecast, by Chipset
9.4.6.Market size and forecast, by Platform
9.4.7.Market size and forecast, by country
9.4.7.1.China
9.4.7.1.1.Market size and forecast, by Communication Infrastructure
9.4.7.1.2.Market size and forecast, by Core Network Technology
9.4.7.1.3.Market size and forecast, by Network Type
9.4.7.1.4.Market size and forecast, by Chipset
9.4.7.1.5.Market size and forecast, by Platform
9.4.7.2.Japan
9.4.7.2.1.Market size and forecast, by Communication Infrastructure
9.4.7.2.2.Market size and forecast, by Core Network Technology
9.4.7.2.3.Market size and forecast, by Network Type
9.4.7.2.4.Market size and forecast, by Chipset
9.4.7.2.5.Market size and forecast, by Platform
9.4.7.3.India
9.4.7.3.1.Market size and forecast, by Communication Infrastructure
9.4.7.3.2.Market size and forecast, by Core Network Technology
9.4.7.3.3.Market size and forecast, by Network Type
9.4.7.3.4.Market size and forecast, by Chipset
9.4.7.3.5.Market size and forecast, by Platform
9.4.7.4.South Korea
9.4.7.4.1.Market size and forecast, by Communication Infrastructure
9.4.7.4.2.Market size and forecast, by Core Network Technology
9.4.7.4.3.Market size and forecast, by Network Type
9.4.7.4.4.Market size and forecast, by Chipset
9.4.7.4.5.Market size and forecast, by Platform
9.4.7.5.Rest of Asia-Pacific
9.4.7.5.1.Market size and forecast, by Communication Infrastructure
9.4.7.5.2.Market size and forecast, by Core Network Technology
9.4.7.5.3.Market size and forecast, by Network Type
9.4.7.5.4.Market size and forecast, by Chipset
9.4.7.5.5.Market size and forecast, by Platform

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info@marketpublishers.com

9.5.LAMEA
9.5.1.Key market trends, growth factors, and opportunities
9.5.2.Market size and forecast, by Communication Infrastructure
9.5.3.Market size and forecast, by Core Network Technology
9.5.4.Market size and forecast, by Network Type
9.5.5.Market size and forecast, by Chipset
9.5.6.Market size and forecast, by Platform
9.5.7.Market size and forecast, by country
9.5.7.1.Latin America
9.5.7.1.1.Market size and forecast, by Communication Infrastructure
9.5.7.1.2.Market size and forecast, by Core Network Technology
9.5.7.1.3.Market size and forecast, by Network Type
9.5.7.1.4.Market size and forecast, by Chipset
9.5.7.1.5.Market size and forecast, by Platform
9.5.7.2.Middle East
9.5.7.2.1.Market size and forecast, by Communication Infrastructure
9.5.7.2.2.Market size and forecast, by Core Network Technology
9.5.7.2.3.Market size and forecast, by Network Type
9.5.7.2.4.Market size and forecast, by Chipset
9.5.7.2.5.Market size and forecast, by Platform
9.5.7.3.Africa
9.5.7.3.1.Market size and forecast, by Communication Infrastructure
9.5.7.3.2.Market size and forecast, by Core Network Technology
9.5.7.3.3.Market size and forecast, by Network Type
9.5.7.3.4.Market size and forecast, by Chipset
9.5.7.3.5.Market size and forecast, by Platform

CHAPTER 10:COMPANY PROFILES

10.1.TELEFONAKTIEBOLAGET LM ERICSSON
10.1.1.Company overview
10.1.2.Company snapshot
10.1.3.Operating business segments
10.1.4.Product portfolio
10.1.5.Business performance
10.1.6.Key strategic moves and developments
10.2.HUAWEI INVESTMENT & HOLDING CO., LTD.
10.2.1.Company overview
10.2.2.Company snapshot

+44 20 8123 2220
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10.2.3.Operating business segments
10.2.4.Product portfolio
10.2.5.Business performance
10.2.6.Key strategic moves and developments
10.3.NOKIA CORPORATION
10.3.1.Company overview
10.3.2.Company snapshot
10.3.3.Operating business segments
10.3.4.Product portfolio
10.3.5.Business performance
10.3.6.Key strategic moves and developments
10.4.SAMSUNG ELECTRONICS CO., LTD.
10.4.1.Company overview
10.4.2.Company snapshot
10.4.3.Operating business segments
10.4.4.Product portfolio
10.4.5.Business performance
10.4.6.Key strategic moves and developments
10.5.NEC Corporation
10.5.1.Company overview
10.5.2.Company snapshot
10.5.3.Operating business segments
10.5.4.Product portfolio
10.5.5.Business performance
10.6.THALES GROUP
10.6.1.Company overview
10.6.2.Company snapshot
10.6.3.Operating business segments
10.6.4.Product portfolio
10.6.5.Business performance
10.6.6.Key strategic moves and developments
10.7.L3HARRIS TECHNOLOGIES, INC.
10.7.1.Company overview
10.7.2.Company snapshot
10.7.3.Operating business segments
10.7.4.Product portfolio
10.7.5.Business performance
10.8.RAYTHEON TECHNOLOGIES CORPORATION
10.8.1.Company overview

+44 20 8123 2220
info@marketpublishers.com

10.8.2.Company snapshot
10.8.3.Operating business segments
10.8.4.Product portfolio
10.8.5.Business performance
10.8.6.Key strategic moves and developments
10.9.LIGADO NETWORKS
10.9.1.Company overview
10.9.2.Company snapshot
10.9.3.Product portfolio
10.10.WIND RIVER SYSTEMS, INC.
10.10.1.Company overview
10.10.2.Company snapshot
10.10.3.Product portfolio
10.10.4.Key strategic moves and developments

+44 20 8123 2220
info@marketpublishers.com

List Of Tables

LIST OF TABLES

TABLE 01.MACRO-ECONOMIC INDICATORS PROJECTIONS
TABLE 02.5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 03.5G IN DEFENSE MARKET FOR SMALL CELL, BY REGION 2020–2030 ($MILLION)
TABLE 04.5G IN DEFENSE MARKET FOR MACRO CELL, BY REGION 2020–2030 ($MILLION)
TABLE 05.5G IN DEFENSE MARKET FOR RADIO ACCESS NETWORK (RAN), BY REGION 2020–2030 ($MILLION)
TABLE 06.5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 07.5G IN DEFENSE MARKET FOR SOFTWARE-DEFINED NETWORKING (SDN), BY REGION 2020–2030 ($MILLION)
TABLE 08.5G IN DEFENSE MARKET FOR FOG COMPUTING (FC), BY REGION 2020–2030 ($MILLION)
TABLE 09.5G IN DEFENSE MARKET FOR MOBILE EDGE COMPUTING (MEC), BY REGION 2020–2030 ($MILLION)
TABLE 10.5G IN DEFENSE MARKET FOR NETWORK FUNCTIONS VIRTUALIZATION (NFV), BY REGION 2020–2030 ($MILLION)
TABLE 11.5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 12.5G IN DEFENSE MARKET FOR ENHANCED MOBILE BROADBAND (EMBB), BY REGION 2020–2030 ($MILLION)
TABLE 13.5G IN DEFENSE MARKET FOR ULTRA-RELIABLE LOW-LATENCY COMMUNICATIONS (URLLC), BY REGION 2020–2030 ($MILLION)
TABLE 14.5G IN DEFENSE MARKET FOR MASSIVE MACHINE TYPE COMMUNICATIONS (MMTC), BY REGION 2020–2030 ($MILLION)
TABLE 15.5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 16.5G IN DEFENSE MARKET FOR APPLICATION-SPECIFIC INTEGRATED CIRCUIT (ASIC) CHIPSET, BY REGION 2020–2030 ($MILLION)
TABLE 17.5G IN DEFENSE MARKET FOR RADIO FREQUENCY INTEGRATED CIRCUIT (RFIC) CHIPSET, BY REGION 2020–2030 ($MILLION)
TABLE 18.5G IN DEFENSE MARKET FOR MILLIMETER WAVE (MMWAVE) CHIPSET, BY REGION 2020–2030 ($MILLION)
TABLE 19.5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 20.5G IN DEFENSE MARKET FOR LAND, BY REGION 2020–2030

+44 20 8123 2220
info@marketpublishers.com

($MILLION)
TABLE 21.5G IN DEFENSE MARKET FOR NAVAL, BY REGION 2020–2030 ($MILLION)
TABLE 22.5G IN DEFENSE MARKET FOR AIRBORNE, BY REGION 2020–2030 ($MILLION)
TABLE 23.5G IN DEFENSE MARKET, BY REGION 2020–2030 ($MILLION)
TABLE 24.NORTH AMERICA 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 25.NORTH AMERICA 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 26.NORTH AMERICA 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 27.NORTH AMERICA 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 28.NORTH AMERICA 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 29.U.S. 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 30.U.S. 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 31.U.S. 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 32.U.S. 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 33.U.S. 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 34.CANADA 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 35.CANADA 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 36.CANADA 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 37.CANADA 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 38.CANADA 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 39.EUROPE 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 40.EUROPE 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 41.EUROPE 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)

+44 20 8123 2220
info@marketpublishers.com

TABLE 42.EUROPE 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 43.EUROPE 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 44.GERMANY 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 45.GERMANY 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 46.GERMANY 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 47.GERMANY 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 48.GERMANY 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 49.UK 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 50.UK 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 51.UK 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 52.UK 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 53.UK 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 54.FRANCE 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 55.FRANCE 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 56.FRANCE 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 57.FRANCE 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 58.FRANCE 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 59.RUSSIA 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 60.RUSSIA 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 61.RUSSIA 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 62.RUSSIA 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 63.RUSSIA 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)

+44 20 8123 2220
info@marketpublishers.com

TABLE 64.REST OF EUROPE 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 65.REST OF EUROPE 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 66.REST OF EUROPE 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 67.REST OF EUROPE 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 68.REST OF EUROPE 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 69.ASIA PACIFIC 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 70.ASIA PACIFIC 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 71.ASIA PACIFIC 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 72.ASIA PACIFIC 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 73.ASIA PACIFIC 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 74.CHINA 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 75.CHINA 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 76.CHINA 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 77.CHINA 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 78.CHINA 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 79.JAPAN 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 80.JAPAN 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 81.JAPAN 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 82.JAPAN 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 83.JAPAN 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 84.INDIA 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)

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TABLE 85.INDIA 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 86.INDIA 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 87.INDIA 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 88.INDIA 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 89.SOUTH KOREA 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 90.SOUTH KOREA 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 91.SOUTH KOREA 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 92.SOUTH KOREA 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 93.SOUTH KOREA 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 94.REST OF ASIA PACIFIC 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 95.REST OF ASIA PACIFIC 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 96.REST OF ASIA PACIFIC 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 97.REST OF ASIA PACIFIC 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 98.REST OF ASIA PACIFIC 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 99.LATIN AMERICA 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 100.LATIN AMERICA 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 101.LATIN AMERICA 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 102.LATIN AMERICA 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 103.LATIN AMERICA 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 104.LATIN AMERICA 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 105.LATIN AMERICA 5G IN DEFENSE MARKET, BY CORE NETWORK

TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 106.LATIN AMERICA 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 107.LATIN AMERICA 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 108.LATIN AMERICA 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 109.MIDDLE EAST 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 110.MIDDLE EAST 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 111.MIDDLE EAST 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 112.MIDDLE EAST 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 113.MIDDLE EAST 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 114.AFRICA 5G IN DEFENSE MARKET, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 ($MILLION)
TABLE 115.AFRICA 5G IN DEFENSE MARKET, BY CORE NETWORK TECHNOLOGY, 2020–2030 ($MILLION)
TABLE 116.AFRICA 5G IN DEFENSE MARKET, BY NETWORK TYPE, 2020–2030 ($MILLION)
TABLE 117.AFRICA 5G IN DEFENSE MARKET, BY CHIPSET, 2020–2030 ($MILLION)
TABLE 118.AFRICA 5G IN DEFENSE MARKET, BY PLATFORM, 2020–2030 ($MILLION)
TABLE 119.TELEFONAKTIEBOLAGET LM ERICSSON: COMPANY SNAPSHOT
TABLE 120.TELEFONAKTIEBOLAGET LM ERICSSON: OPERATING SEGMENTS
TABLE 121.TELEFONAKTIEBOLAGET LM ERICSSON: PRODUCT PORTFOLIO
TABLE 122.TELEFONAKTIEBOLAGET LM ERICSSON: KEY STRATEGIC MOVES AND DEVELOPMENTS
TABLE 123.HUAWEI INVESTMENT & HOLDING CO., LTD.: COMPANY SNAPSHOT
TABLE 124.HUAWEI INVESTMENT & HOLDING CO., LTD.: OPERATING SEGMENTS
TABLE 125.HUAWEI INVESTMENT & HOLDING CO., LTD.: PRODUCT PORTFOLIO
TABLE 126.HUAWEI INVESTMENT & HOLDING CO., LTD.: KEY STRATEGIC MOVES AND DEVELOPMENTS
TABLE 127.NOKIA CORPORATION: COMPANY SNAPSHOT
TABLE 128.NOKIA: OPERATING SEGMENTS

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TABLE 129.NOKIA CORPORATION: PRODUCT PORTFOLIO
TABLE 130.NOKIA CORPORATION: KEY STRATEGIC MOVES AND DEVELOPMENTS
TABLE 131.SAMSUNG ELECTRONICS CO., LTD.: COMPANY SNAPSHOT
TABLE 132.SAMSUNG ELECTRONICS CO., LTD.: OPERATING SEGMENTS
TABLE 133.SAMSUNG ELECTRONICS CO., LTD.: PRODUCT PORTFOLIO
TABLE 134.SAMSUNG ELECTRONICS CO., LTD.: KEY STRATEGIC MOVES AND DEVELOPMENTS
TABLE 135.NEC CORPORATION: COMPANY SNAPSHOT
TABLE 136.NEC CORPORATION: OPERATING SEGMENTS
TABLE 137.NEC CORPORATION: PRODUCT PORTFOLIO
TABLE 138.THALES GROUP: COMPANY SNAPSHOT
TABLE 139.THALES GROUP: OPERATING SEGMENTS
TABLE 140.THALES GROUP: PRODUCT PORTFOLIO
TABLE 141.THALES GROUP: KEY STRATEGIC MOVES AND DEVELOPMENTS
TABLE 142.L3HARRIS TECHNOLOGIES, INC.: COMPANY SNAPSHOT
TABLE 143.L3HARRIS TECHNOLOGIES, INC.: OPERATING SEGMENTS
TABLE 144.L3HARRIS TECHNOLOGIES, INC.: PRODUCT PORTFOLIO
TABLE 145.RAYTHEON TECHNOLOGIES CORPORATION: COMPANY SNAPSHOT
TABLE 146.RAYTHEON TECHNOLOGIES CORPORATION: OPERATING SEGMENTS
TABLE 147.RAYTHEON TECHNOLOGIES CORPORATION: PRODUCT PORTFOLIO
TABLE 148.RAYTHEON TECHNOLOGIES CORPORATION: KEY STRATEGIC MOVES AND DEVELOPMENTS
TABLE 149.LIGADO NETWORKS: COMPANY SNAPSHOT
TABLE 150.LIGADO NETWORKS: PRODUCT PORTFOLIO
TABLE 151.WIND RIVER SYSTEMS, INC.: COMPANY SNAPSHOT
TABLE 152.LIGADO NETWORKS: PRODUCT PORTFOLIO
TABLE 153.WIND RIVER SYSTEMS, INC.: KEY STRATEGIC MOVES AND DEVELOPMENTS

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List Of Figures

LIST OF FIGURES

FIGURE 01.KEY MARKET SEGMENTS
FIGURE 02.EXECUTIVE SUMMARY
FIGURE 03.EXECUTIVE SUMMARY
FIGURE 04.TOP IMPACTING FACTORS
FIGURE 05.TOP INVESTMENT POCKETS
FIGURE 06.TOP WINNING STRATEGIES, BY YEAR, 2018–2021*
FIGURE 07.TOP WINNING STRATEGIES, BY DEVELOPMENT, 2018–2020*
FIGURE 08.TOP WINNING STRATEGIES, BY COMPANY, 2018–2021*
FIGURE 09.LOW-TO-HIGH BARGAINING POWER OF SUPPLIERS
FIGURE 10.MODERATE-TO-HIGH THREAT OF NEW ENTRANTS
FIGURE 11.LOW – TO- MODERATE THREAT OF SUBSTITUTES
FIGURE 12.LOW -TO-HIGH INTENSITY OF RIVALRY
FIGURE 13.LOW-TO-MODERATE BARGAINING POWER OF BUYERS
FIGURE 14.KEY PLAYER POSITIONING (2020)
FIGURE 15.5G IN DEFENSE MARKET SHARE, BY COMMUNICATION INFRASTRUCTURE, 2020–2030 (%)
FIGURE 16.COMPARATIVE SHARE ANALYSIS OF 5G IN DEFENSE MARKET FOR SMALL CELL, BY COUNTRY, 2020 & 2030 (%)
FIGURE 17.COMPARATIVE SHARE ANALYSIS OF 5G IN DEFENSE MARKET FOR MACRO CELL, BY COUNTRY, 2020 & 2030 (%)
FIGURE 18.COMPARATIVE SHARE ANALYSIS OF 5G IN DEFENSE MARKET FOR RADIO ACCESS NETWORK (RAN), BY COUNTRY, 2020 & 2030 (%)
FIGURE 19.5G IN DEFENSE MARKET SHARE, BY CORE NETWORK TECHNOLOGY, 2020–2030 (%)
FIGURE 20.COMPARATIVE SHARE ANALYSIS OF 5G IN DEFENSE MARKET FOR SOFTWARE-DEFINED NETWORKING (SDN), BY COUNTRY, 2020 & 2030 (%)
FIGURE 21.COMPARATIVE SHARE ANALYSIS OF 5G IN DEFENSE MARKET FOR FOG COMPUTING (FC), BY COUNTRY, 2020 & 2030 (%)
FIGURE 22.COMPARATIVE SHARE ANALYSIS OF 5G IN DEFENSE MARKET FOR MOBILE EDGE COMPUTING (MEC), BY COUNTRY, 2020 & 2030 (%)
FIGURE 23.COMPARATIVE SHARE ANALYSIS OF 5G IN DEFENSE MARKET FOR NETWORK FUNCTIONS VIRTUALIZATION (NFV), BY COUNTRY, 2020 & 2030 (%)
FIGURE 24.5G IN DEFENSE MARKET SHARE, BY NETWORK TYPE, 2020–2030 (%)
FIGURE 25.COMPARATIVE SHARE ANALYSIS OF 5G IN DEFENSE MARKET FOR ENHANCED MOBILE BROADBAND (EMBB), BY COUNTRY, 2020 & 2030 (%)

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FIGURE 26.COMPARATIVE SHARE ANALYSIS OF 5G IN DEFENSE MARKET FOR ULTRA-RELIABLE LOW-LATENCY COMMUNICATIONS (URLLC), BY COUNTRY, 2020 & 2030 (%)
FIGURE 27.COMPARATIVE SHARE ANALYSIS OF 5G IN DEFENSE MARKET FOR MASSIVE MACHINE TYPE COMMUNICATIONS (MMTC), BY COUNTRY, 2020 & 2030 (%)
FIGURE 28.5G IN DEFENSE MARKET SHARE, BY CHIPSET, 2020–2030 (%)
FIGURE 29.COMPARATIVE SHARE ANALYSIS OF 5G IN DEFENSE MARKET FOR APPLICATION-SPECIFIC INTEGRATED CIRCUIT (ASIC) CHIPSET, BY COUNTRY, 2020 & 2030 (%)
FIGURE 30.COMPARATIVE SHARE ANALYSIS OF 5G IN DEFENSE MARKET FOR RADIO FREQUENCY INTEGRATED CIRCUIT (RFIC) CHIPSET, BY COUNTRY, 2020 & 2030 (%)
FIGURE 31.COMPARATIVE SHARE ANALYSIS OF 5G IN DEFENSE MARKET FOR MILLIMETER WAVE (MMWAVE) CHIPSET, BY COUNTRY, 2020 & 2030 (%)
FIGURE 32.5G IN DEFENSE MARKET SHARE, BY PLATFORM, 2020–2030 (%)
FIGURE 33.COMPARATIVE SHARE ANALYSIS OF 5G IN DEFENSE MARKET FOR LAND, BY COUNTRY, 2020 & 2030 (%)
FIGURE 34.COMPARATIVE SHARE ANALYSIS OF 5G IN DEFENSE MARKET FOR NAVAL, BY COUNTR

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