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3D Printing Ceramic Market by Type (Technical Ceramic and Classic Ceramic), Form (Filament, Powder, and Liquid), and End-User Industry (Aerospace & Defense, Healthcare, Automotive, Electronics, and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global 3D printing ceramic market was valued at $98.7 million in 2019, and is projected to reach $307.0 million by 2027, registering a CAGR of 15.2%. Ceramic used for 3D printing possess superior qualities compared to the standard 3D printing materials. Two types of ceramics are used for 3D printing, technical ceramics, including carbon and silica; and classic ceramics, including clay and porcelain. These ceramics can withstand temperatures up to 1,700° Celsius or 3,092° Fahrenheit and provide attractive colors such as turquoise, subtle shades, and oyster blue. 3D printing ceramics is utilized increasingly to print tableware and domestic decor for the food & beverages industry.

Increase in product improvement and surge in demand for 3D printing within dental applications are the main drivers of the 3D printing ceramic market. Lesser tendencies of hardness in ceramics in comparison to metals and plastics with low utility base, high value of 3D printing ceramics due to low consumption extent, and poor latest technology restrain the market growth. In addition, R&D investments by numerous end-user industries to maintain their position in the market provide lucrative opportunities for the growth of the 3D printing ceramic market.

Based on type, the market is bifurcated into technical ceramics and classic ceramics. By form, the market is segmented into filament, powder, and liquid. Based on the end-user

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industry, the market is divided into aerospace & defense, healthcare, automotive, electronics, and others. Region-wise, the market is studied across North America, Europe, Asia-Pacific, and LAMEA. North America is expected to hold a dominant position in the global 3D printing ceramics market, owing to increase in usage of ceramics in varied end-use industries in the region. The Asia-Pacific 3D printing ceramics market is expected to grow at the fastest rate attributed to the increase in production activities in automotive, consumer goods, and electronics industries.

The key players operating in the global 3D printing ceramic market include 3D Ceram, Admatec, The Exone Company, Kwambio, Lithoz GmbH, Prodways Group, Voxeljet AG, Steinbach AG, Tethon 3D, and EnvisionTEC. To stay competitive, these market players adopt different strategies such as product launch, partnership, merger, and acquisition. For instance, Prodways launched its new Movinglight V10 Ceramic 3d Printer at the International Additive Material Exhibition 2018 in China. It allows printing of parts using technical ceramic materials such as zircon, alumina, and hydroxyapatite.

KEY BENEFITS FOR STAKEHOLDERS

Porter’s five forces analysis helps analyze the potential of buyers & suppliers and the competitive scenario of the industry for building strategies.

It outlines the current trends and future estimations of the global 3D printing ceramic market size from 2019 to 2027 to understand the prevailing opportunities and potential investment pockets.

The key drivers, restraints, opportunities, and their detailed impact analyses are explained in the study.

The profiles of key players and their contribution to the global 3D printing ceramic market are enlisted in the report.

The global 3D printing ceramic market forecast is studied from 2019 to 2027.

KEY MARKET SEGMENTS

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By Type

- Technical Ceramic
- Classic Ceramic

By Form

- Filament
- Powder
- Liquid

By End-Use Industry

- Aerospace & Defense
- Healthcare
- Automotive
- Electronics
- Others

By Regions

- North America
  - U.S.
  - Canada
  - Mexico

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- Europe
  - UK
  - Germany
  - France
  - Italy
  - Spain
  - Rest of Europe
- Asia-Pacific
  - China
  - Japan
  - India
  - South Korea
  - Australia
  - Rest of Asia-Pacific
- LAMEA
  - Brazil
  - Saudi Arabia
  - South Africa
  - Rest of LAMEA

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Contents

CHAPTER 1: INTRODUCTION

1.1.Report description
1.2.Key benefits for stakeholders:
1.3.Key market segments
1.4.Research methodology
  1.4.1.Primary research
  1.4.2.Secondary research
  1.4.3.Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

2.1.Key findings
  2.1.1.Top investment pockets
2.2.CXO perspective

CHAPTER 3: MARKET OVERVIEW

3.1.Market definition and scope
3.2.Key forces shaping 3D printing Ceramic market
  3.2.1.Low Bargaining power of suppliers
  3.2.2.Low bargaining power of buyer
  3.2.3.Low threat of substitute
  3.2.4.High competitive rivalry
  3.2.5.Moderate threat of new entrants
3.3.Impact of government regulations on the global 3D printing Ceramic market
3.4.Patent Analysis
  3.4.1.By Region
3.5.Value Chain Analysis
3.6.Case studies
  3.6.1.Case Study
3.7.Market dynamics
  3.7.1.Drivers
    3.7.1.1.Increase in penetration of bio-based materials
    3.7.1.2.Technological advancement
  3.7.2.Restraint
    3.7.2.1.High cost of raw material

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3.7.3.Opportunity
3.7.3.1.Application into various industries
3.8.Impact of COVID-19 on the market

CHAPTER 4: GLOBAL 3D PRINTING CERAMICS MARKET, BY TYPE

4.1.Overview
4.1.1.Market size and forecast
4.2.Technical Ceramics
4.2.1.Key market trends, growth factors, and opportunities
4.2.2.Market size and forecast, by region
4.2.3.Market share analysis, by country
4.3.Classic Ceramics
4.3.1.Key market trends, growth factors, and opportunities
4.3.2.Market size and forecast, by region
4.3.3.Market share analysis, by country

CHAPTER 5: GLOBAL 3D PRINTING CERAMICS MARKET, BY FORM

5.1.Overview
5.1.1.Market size and forecast
5.2.Powder
5.2.1.Key market trends, growth factors, and opportunities
5.2.2.Market size and forecast, by region
5.2.3.Market share analysis, by country
5.3.Filament
5.3.1.Key market trends, growth factors, and opportunities
5.3.2.Market size and forecast, by region
5.3.3.Market share analysis, by country
5.4.Liquid
5.4.1.Key market trends, growth factors, and opportunities
5.4.2.Market size and forecast, by region
5.4.3.Market share analysis, by country

CHAPTER 6: GLOBAL 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY

6.1.Overview
6.1.1.Market size and forecast

+44 20 8123 2220
info@marketpublishers.com

6.2.Aerospace & Defense
6.2.1.Key market trends, growth factors, and opportunities
6.2.2.Market size and forecast, by region
6.2.3.Market share analysis, by country
6.3.Healthcare
6.3.1.Key market trends, growth factors, and opportunities
6.3.2.Market size and forecast, by region
6.3.3.Market share analysis, by country
6.4.Automotive
6.4.1.Key market trends, growth factors, and opportunities
6.4.2.Market size and forecast, by region
6.4.3.Market share analysis, by country
6.5.Electronics
6.5.1.Key market trends, growth factors, and opportunities
6.5.2.Market size and forecast, by region
6.5.3.Market share analysis, by country
6.6.Others
6.6.1.Key market trends, growth factors, and opportunities
6.6.2.Market size and forecast, by region
6.6.3.Market share analysis, by country

CHAPTER 7: GLOBAL 3D PRINTING CERAMICS MARKET, BY REGION

7.1.Overview
7.1.1.Market size and forecast
7.2.North America
7.2.1.Key market trends, growth factors, and opportunities
7.2.2.Market size and forecast, by type
7.2.3.Market size and forecast, by form
7.2.4.Market size and forecast, by End-user industry
7.2.5.Market share analysis, by country
7.2.5.1.U.S.
7.2.5.1.1.Market size and forecast, by type
7.2.5.1.2.Market size and forecast, by form
7.2.5.1.3.Market size and forecast, by end-user industry
7.2.5.2.Canada
7.2.5.2.1.Market size and forecast, by type
7.2.5.2.2.Market size and forecast, by form
7.2.5.2.3.Market size and forecast, by end-user industry

+44 20 8123 2220
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7.2.5.3.Mexico
7.2.5.3.1.Market size and forecast, by type
7.2.5.3.2.Market size and forecast, by form
7.2.5.3.3.Market size and forecast, by end-user industry
7.3.Europe
7.3.1.Key market trends, growth factors, and opportunities
7.3.2.Market size and forecast, by type
7.3.3.Market size and forecast, by form
7.3.4.Market size and forecast, by End-user industry
7.3.5.Market share analysis, by country
7.3.5.1.Germany
7.3.5.1.1.Market size and forecast, by type
7.3.5.1.2.Market size and forecast, by form
7.3.5.1.3.Market size and forecast, by end-user industry
7.3.5.2.France
7.3.5.2.1.Market size and forecast, by type
7.3.5.2.2.Market size and forecast, by form
7.3.5.2.3.Market size and forecast, by end-user industry
7.3.5.3.Italy
7.3.5.3.1.Market size and forecast, by type
7.3.5.3.2.Market size and forecast, by form
7.3.5.3.3.Market size and forecast, by end-user industry
7.3.5.4.Spain
7.3.5.4.1.Market size and forecast, by type
7.3.5.4.2.Market size and forecast, by form
7.3.5.4.3.Market size and forecast, by end-user industry
7.3.5.5.UK
7.3.5.5.1.Market size and forecast, by type
7.3.5.5.2.Market size and forecast, by form
7.3.5.5.3.Market size and forecast, by end-user industry
7.3.5.6.Rest of Europe
7.3.5.6.1.Market size and forecast, by type
7.3.5.6.2.Market size and forecast, by form
7.3.5.6.3.Market size and forecast, by end-user industry
7.4.Asia-Pacific
7.4.1.Key market trends, growth factors, and opportunities
7.4.2.Market size and forecast, by type
7.4.3.Market size and forecast, by form
7.4.4.Market size and forecast, by End-user industry

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7.4.5.Market share analysis, by country
7.4.5.1.China
7.4.5.1.1.Market size and forecast, by type
7.4.5.1.2.Market size and forecast, by form
7.4.5.1.3.Market size and forecast, by end-user industry
7.4.5.2.Japan
7.4.5.2.1.Market size and forecast, by type
7.4.5.2.2.Market size and forecast, by form
7.4.5.2.3.Market size and forecast, by end-user industry
7.4.5.3.South Korea
7.4.5.3.1.Market size and forecast, by type
7.4.5.3.2.Market size and forecast, by form
7.4.5.3.3.Market size and forecast, by end-user industry
7.4.5.4.India
7.4.5.4.1.Market size and forecast, by type
7.4.5.4.2.Market size and forecast, by form
7.4.5.4.3.Market size and forecast, by end-user industry
7.4.5.5.Australia
7.4.5.5.1.Market size and forecast, by type
7.4.5.5.2.Market size and forecast, by form
7.4.5.5.3.Market size and forecast, by end-user industry
7.4.5.6.Rest of Asia-Pacific
7.4.5.6.1.Market size and forecast, by type
7.4.5.6.2.Market size and forecast, by form
7.4.5.6.3.Market size and forecast, by end-user industry
7.5.LAMEA
7.5.1.Key market trends, growth factors, and opportunities
7.5.2.Market size and forecast, by type
7.5.3.Market size and forecast, by form
7.5.4.Market size and forecast, by End-user industry
7.5.5.Market share analysis, by country
7.5.5.1.Brazil
7.5.5.1.1.Market size and forecast, by type
7.5.5.1.2.Market size and forecast, by form
7.5.5.1.3.Market size and forecast, by end-user industry
7.5.5.2.Saudi Arabia
7.5.5.2.1.Market size and forecast, by type
7.5.5.2.2.Market size and forecast, by form
7.5.5.2.3.Market size and forecast, by end-user industry

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7.5.5.3.South Africa
7.5.5.3.1.Market size and forecast, by type
7.5.5.3.2.Market size and forecast, by form
7.5.5.3.3.Market size and forecast, by end-user industry
7.5.5.4.Rest of LAMEA
7.5.5.4.1.Market size and forecast, by type
7.5.5.4.2.Market size and forecast, by form
7.5.5.4.3.Market size and forecast, by end-user industry

CHAPTER 8: COMPETITIVE LANDSCAPE

8.1.Introduction
8.1.1.Top player positioning, 2019
8.2.Product mapping of top 10 players
8.3.Competitive Heatmap
8.4.Key developments
8.4.1.Acquisition
8.4.2.Expansions
8.4.3.Product Launch
8.5.Other key players profile
8.5.1.Key player competitive heat map

CHAPTER 9: COMPANY PROFILES

9.1.The ExOne Company
9.1.1.Company overview
9.1.2.Company snapshot
9.1.3.Product portfolio
9.1.4.Business performance
9.1.5.Key strategic moves and developments
9.2.Prodways Group
9.2.1.Company overview
9.2.2.Company snapshot
9.2.3.Operating business segments
9.2.4.Product portfolio
9.2.5.Business performance
9.2.6.Key strategic moves and developments
9.3.Voxeljet AG
9.3.1.Company overview

+44 20 8123 2220
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9.3.2.Company snapshot
9.3.3.Operating business segments
9.3.4.Product portfolio
9.3.5.Business performance
9.4.Admatec Europe B.V.
9.4.1.Company overview
9.4.2.Company snapshot
9.4.3.Product portfolio
9.4.4.Key strategic moves and developments
9.5.Sintokogio Ltd.
9.5.1.Company overview
9.5.2.Company snapshot
9.5.3.Operating business segments
9.5.4.Product portfolio
9.5.5.Business performance
9.5.6.Key strategic moves and developments
9.6.Kwambio Inc.
9.6.1.Company overview
9.6.2.Company snapshot
9.6.3.Product portfolio
9.6.4.Key strategic moves and developments
9.7.Lithoz GmbH
9.7.1.Company overview
9.7.2.Company snapshot
9.7.3.Product portfolio
9.8.Steinbach AG
9.8.1.Company overview
9.8.2.Company snapshot
9.8.3.Product portfolio
9.9.Tethon 3D
9.9.1.Company overview
9.9.2.Company snapshot
9.9.3.Product portfolio
9.10.EnvisionTEC Inc.
9.10.1.Company overview
9.10.2.Company snapshot
9.10.3.Product portfolio

+44 20 8123 2220
info@marketpublishers.com

List Of Tables

LIST OF TABLES

TABLE 01.GLOBAL 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 02.GLOBAL 3D PRINTING CERAMICS MARKET FOR TECHNICAL CERAMICS, BY REGION, 2019–2027 ($MILLION)
TABLE 03.GLOBAL 3D PRINTING CERAMICS MARKET FOR CLASSIC CERAMICS, BY REGION, 2019–2027 ($MILLION)
TABLE 04.GLOBAL 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 05.GLOBAL 3D PRINTING CERAMICS MARKET FOR POWDER, BY REGION, 2019–2027 ($MILLION)
TABLE 06.GLOBAL 3D PRINTING CERAMICS MARKET FOR FILAMENT, BY REGION, 2019–2027 ($MILLION)
TABLE 07.GLOBAL 3D PRINTING CERAMICS MARKET FOR LIQUID, BY REGION, 2019–2027 ($MILLION)
TABLE 08.GLOBAL 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 09.GLOBAL 3D PRINTING CERAMICS MARKET FOR AEROSPACE & DEFENSE, BY REGION, 2019–2027 ($MILLION)
TABLE 10.GLOBAL 3D PRINTING CERAMICS MARKET FOR HEALTHCARE, BY REGION, 2019–2027 ($MILLION)
TABLE 11.GLOBAL 3D PRINTING CERAMICS MARKET FOR AUTOMOTIVE, BY REGION, 2019–2027 ($MILLION)
TABLE 12.GLOBAL 3D PRINTING CERAMICS MARKET FOR ELECTRONICS, BY REGION, 2019–2027 ($MILLION)
TABLE 13.GLOBAL 3D PRINTING CERAMICS MARKET FOR OTHERS, BY REGION, 2019–2027 ($MILLION)
TABLE 14.GLOBAL 3D PRINTING CERAMICS MARKET, BY REGION, 2019-2027 ($MILLION)
TABLE 15.NORTH AMERICA 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 16.NORTH AMERICA 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 17.NORTH AMERICA 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 18.NORTH AMERICA 3D PRINTING CERAMICS MARKET, BY COUNTRY,

+44 20 8123 2220
info@marketpublishers.com

2019-2027 ($MILLION)
TABLE 19.U.S. 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 20.U.S. 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 21.U.S. 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 22.CANADA 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 23.CANADA 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 24.CANADA 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 25.MEXICO 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 26.MEXICO 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 27.MEXICO 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 28.EUROPE 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 29.EUROPE 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 30.EUROPE 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 31.EUROPE 3D PRINTING CERAMICS MARKET, BY COUNTRY, 2019-2027 ($MILLION)
TABLE 32.GERMANY 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 33.GERMANY 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 34.GERMANY 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 35.FRANCE 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 36.FRANCE 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 37.FRANCE 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)

+44 20 8123 2220
info@marketpublishers.com

TABLE 38.ITALY 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 39.ITALY 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 40.ITALY 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 41.SPAIN 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 42.SPAIN 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 43.SPAIN 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 44.UK 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 45.UK 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 46.UK 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 47.REST OF EUROPE 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 48.REST OF EUROPE 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 49.REST OF EUROPE 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 50.ASIA-PACIFIC 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 51.ASIA-PACIFIC 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 52.ASIA-PACIFIC 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 53.ASIA-PACIFIC 3D PRINTING CERAMICS MARKET, BY COUNTRY, 2019-2027 ($MILLION)
TABLE 54.CHINA 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 55.CHINA 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 56.CHINA 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 57.JAPAN 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 58.JAPAN 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027

+44 20 8123 2220
info@marketpublishers.com

($MILLION)
TABLE 59.JAPAN 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 60.SOUTH KOREA 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 61.SOUTH KOREA 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 62.SOUTH KOREA 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 63.INDIA 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 64.INDIA 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 65.INDIA 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 66.AUSTRALIA 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 67.AUSTRALIA 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 68.AUSTRALIA 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 69.REST OF ASIA-PACIFIC 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 70.REST OF ASIA-PACIFIC 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 71.REST OF ASIA-PACIFIC 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 72.LAMEA 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 73.LAMEA 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 74.LAMEA 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 75.LAMEA 3D PRINTING CERAMICS MARKET, BY COUNTRY, 2019-2027 ($MILLION)
TABLE 76.BRAZIL 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 77.BRAZIL 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)

+44 20 8123 2220
info@marketpublishers.com

TABLE 78.BRAZIL 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 79.SAUDI ARABIA 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 80.SAUDI ARABIA 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 81.SAUDI ARABIA 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 82.SOUTH AFRICA 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 83.SOUTH AFRICA 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 84.SOUTH AFRICA 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 85.REST OF LAMEA 3D PRINTING CERAMICS MARKET, BY TYPE, 2019-2027 ($MILLION)
TABLE 86.REST OF LAMEA 3D PRINTING CERAMICS MARKET, BY FORM, 2019-2027 ($MILLION)
TABLE 87.REST OF LAMEA 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019-2027 ($MILLION)
TABLE 88.KEY RESEARCH & DEVELOPMENT (2017)
TABLE 89.KEY EXPANSIONS (2019)
TABLE 90.KEY PRODUCT LAUNCH (2017-2019)
TABLE 91.THE EXONE COMPANY: COMPANY SNAPSHOT
TABLE 92.THE EXONE COMPANY: PRODUCT PORTFOLIO
TABLE 93.THE EXONE COMPANY: OVERALL FINANCIAL STATUS ($MILLION)
TABLE 94.THE EXONE COMPANY: KEY STRATEGIC MOVES AND DEVELOPMENTS
TABLE 95.PRODWAYS GROUP: COMPANY SNAPSHOT
TABLE 96.PRODWAYS GROUP: OPERATING SEGMENTS
TABLE 97.PRODWAYS GROUP: PRODUCT PORTFOLIO
TABLE 98.PRODWAYS GROUP: OVERALL FINANCIAL STATUS ($MILLION)
TABLE 99.PRODWAYS GROUP: KEY STRATEGIC MOVES AND DEVELOPMENTS
TABLE 100.VOXELJET AG: COMPANY SNAPSHOT
TABLE 101.VOXELJET AG: OPERATING SEGMENTS
TABLE 102.VOXELJET AG: PRODUCT PORTFOLIO
TABLE 103.VOXELJET AG: OVERALL FINANCIAL STATUS ($MILLION)
TABLE 104.ADMATEC: COMPANY SNAPSHOT
TABLE 105.ADMATEC: PRODUCT PORTFOLIO

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TABLE 106.SINTOKOGIO LTD.: KEY STRATEGIC MOVES AND DEVELOPMENTS
TABLE 107.SINTOKOGIO LTD.: COMPANY SNAPSHOT
TABLE 108.SINTOKOGIO LTD.: OPERATING SEGMENTS
TABLE 109.SINTOKOGIO LTD.: PRODUCT PORTFOLIO
TABLE 110.SINTOKOGIO LTD.: OVERALL FINANCIAL STATUS ($MILLION)
TABLE 111.SINTOKOGIO LTD.: KEY STRATEGIC MOVES AND DEVELOPMENTS
TABLE 112.KWAMBIO INC.: COMPANY SNAPSHOT
TABLE 113.KWAMBIO INC..: PRODUCT PORTFOLIO
TABLE 114.KWAMBIO INC.: KEY STRATEGIC MOVES AND DEVELOPMENTS
TABLE 115.LITHOZ GMBH: COMPANY SNAPSHOT
TABLE 116.LITHOZ GMBH: PRODUCT PORTFOLIO
TABLE 117.STEINBACH AG: COMPANY SNAPSHOT
TABLE 118.STEINBACH AG: PRODUCT PORTFOLIO
TABLE 119.TETHON 3D: COMPANY SNAPSHOT
TABLE 120.XUANCHENG JINGRUI NEW MATERIAL CO., LTD.: PRODUCT PORTFOLIO
TABLE 121.ENVISIONTEC INC.: COMPANY SNAPSHOT
TABLE 122.ENVISIONTEC INC.: PRODUCT PORTFOLIO

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List Of Figures

LIST OF FIGURES

FIGURE 01.KEY MARKET SEGMENTS
FIGURE 02.TOP INVESTMENT POCKETS
FIGURE 03.LOW BARGAINING POWER OF SUPPLIERS
FIGURE 04.LOW BARGAINING POWER OF BUYERS
FIGURE 05.LOW THREAT OF SUBSTITUTES
FIGURE 06.HIGH COMPETITIVE RIVALRY
FIGURE 07.MODERATE THREAT OF NEW ENTRANTS
FIGURE 08.PATENT ANALYSIS, BY REGION
FIGURE 09.VALUE CHAIN ANALYSIS
FIGURE 10.GLOBAL 3D PRINTING CERAMICS MARKET, BY TYPE, 2019 VS 2027 ($MILLION)
FIGURE 11.COMPARATIVE ANALYSIS OF 3D PRINTING CERAMICS MARKET FOR TECHNICAL CERAMICS, BY COUNTRY, 2019 VS 2027 ($MILLION)
FIGURE 12.COMPARATIVE ANALYSIS OF 3D PRINTING CERAMICS MARKET FOR CLASSIC CERAMICS, BY COUNTRY, 2019 VS 2027 ($MILLION)
FIGURE 13.GLOBAL 3D PRINTING CERAMICS MARKET, BY TYPE, 2019 VS 2027 ($MILLION)
FIGURE 14.COMPARATIVE ANALYSIS OF 3D PRINTING CERAMICS MARKET FOR POWDER, BY COUNTRY, 2019 VS 2027 ($MILLION)
FIGURE 15.COMPARATIVE ANALYSIS OF 3D PRINTING CERAMICS MARKET FOR FILAMENT, BY COUNTRY, 2019 VS 2027 ($MILLION)
FIGURE 16.COMPARATIVE ANALYSIS OF 3D PRINTING CERAMICS MARKET FOR LIQUID, BY COUNTRY, 2019 VS 2027 ($MILLION)
FIGURE 17.GLOBAL 3D PRINTING CERAMICS MARKET, BY END-USER INDUSTRY, 2019 VS 2027
FIGURE 18.COMPARATIVE ANALYSIS OF 3D PRINTING CERAMICS MARKET FOR AEROSPACE & DEFENSE, BY COUNTRY, 2019 VS 2027 ($MILLION)
FIGURE 19.COMPARATIVE ANALYSIS OF 3D PRINTING CERAMICS MARKET FOR HEALTHCARE, BY COUNTRY, 2019 VS 2027 ($MILLION)
FIGURE 20.COMPARATIVE ANALYSIS OF 3D PRINTING CERAMICS MARKET FOR AUTOMOTIVE, BY COUNTRY, 2019 VS 2027 ($MILLION)
FIGURE 21.COMPARATIVE ANALYSIS OF 3D PRINTING CERAMICS MARKET FOR ELECTRONICS, BY COUNTRY, 2019 VS 2027 ($MILLION)
FIGURE 22.COMPARATIVE ANALYSIS OF 3D PRINTING CERAMICS MARKET FOR OTHERS, BY COUNTRY, 2019 VS 2027 ($MILLION)

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FIGURE 23.U.S. 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 24.CANADA 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 25.MEXICO 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 26.GERMANY 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 27.FRANCE 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 28.ITALY 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 29.SPAIN 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 30.UK 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 31.REST OF EUROPE 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 32.CHINA 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 33.JAPAN 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 34.SOUTH KOREA 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 35.INDIA 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 36.AUSTRALIA 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 37.REST OF ASIA-PACIFIC 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 38.BRAZIL 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 39.SAUDI ARABIA 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 40.SOUTH AFRICA 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 41.REST OF LAMEA 3D PRINTING CERAMICS MARKET REVENUE, 2019–2027 ($MILLION)
FIGURE 42.TOP PLAYER POSITIONING, 2019

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FIGURE 43.PRODUCT MAPPING OF TOP 10 PLAYERS
FIGURE 44.COMPETITIVE HEATMAP OF KEY PLAYERS
FIGURE 45.COMPETITIVE HEAT MAP OF OTHER KEY PLAYERS
FIGURE 46.THE EXONE COMPANY: REVENUE, 2017–2019 ($MILLION)
FIGURE 47.THE EXONE COMPANY: REVENUE SHARE BY REGION, 2019 (%)
FIGURE 48.PRODWAYS GROUP: REVENUE, 2017–2019 ($MILLION)
FIGURE 49.VOXELJET AG: REVENUE, 2017–2019 ($MILLION)
FIGURE 50.VOXELJET AG: REVENUE SHARE BY SEGMENT, 2019 (%)
FIGURE 51.VOXELJET AG: REVENUE SHARE BY REGION, 2019 (%)
FIGURE 52.SINTOKOGIO LTD..: REVENUE, 2017–2019 ($MILLION)
FIGURE 53.SINTOKOGIO LTD.: REVENUE SHARE BY SEGMENT, 2019 (%)
FIGURE 54.SINTOKOGIO LTD.: REVENUE SHARE BY REGION, 2019 (%)

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