

# Global Powered Surgical Instruments Market Research Report 2021-2025

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## Abstracts

Over the last decade, the powered surgical instruments market witnessed considerable growth, primarily due to then rising volume of surgical procedures performed, growth in aging population, and high prevalence of chronic disorders across the globe. Innovative technological advancements in powered surgical instruments are also propelling market growth.

In this report, the global powered surgical instruments market is segmented by power source, product, and application. The market, by power source, is segmented into electric instruments, battery-powered, and pneumatic instruments. By product, the market covers the handpieces; power source and control; and accessories segments. The handpieces market is further subdivided into drills, saws, reamers, staplers, shavers, wire/pin drivers, and others. Moreover, the power source and control is divided into electrosurgical units, batteries, electric consoles, and pneumatic regulators.

The accessories market is subdivided into surgical accessories, electrical accessories, and other accessories. Furthermore, on the basis of application, the market is classified into orthopedic surgery, oral and maxillofacial surgery, ENT surgery, neurosurgery, plastic and reconstructive surgery, and cardiothoracic surgery.

The global powered surgical instruments market is expected to grow at a CAGR of 4.1% during the forecast period of 2015–2020. The market is mainly driven by the growth in aging population and rising healthcare spending globally. However, the need for highly specialized technical knowledge and skills, and the continued pressure to reduce healthcare costs are hampering the growth of the market to a certain extent.

The electric-powered surgical instruments segment accounts for the major share of the

powered surgical instruments market. However, the battery-powered surgical instruments segment is expected to show the fastest growth. The segment is growing primarily due to rapid technological evolution and improvements in batteries, such as longer lifecycles, increased energy per volume, improved reliability, and increasingly greater energy density. These instruments provide greater flexibility to users as they are cordless and allow for greater control to surgeons to adjust the speed and torque of powered saws, drills, and reamers.

By 2020, North America contributed the largest share to the global powered surgical instruments market, followed by Europe, Asia-Pacific, and RoW. Developed geographies like North America and Europe are likely to grow at a lower CAGR as compared to the Asia-Pacific market, which is expected to show the fastest growth during the forecast period, largely driven by the increased healthcare spending, advancing medical tourism industry, rising prevalence of chronic diseases, and increased accessibility to healthcare facilities.

Major players in the powered surgical instruments market are B. Braun Melsungen AG (Germany), CONMED Corporation (U.S.), Covidien Plc (Ireland), Johnson & Johnson (U.S.), Medtronic, Inc. (U.S.), Stryker Corporation (U.S.), Smith & Nephew (U.K.) and Zimmer Holdings (U.S.), among others.

## Contents

### **PART I POWERED SURGICAL INSTRUMENTS INDUSTRY OVERVIEW**

#### **CHAPTER ONE POWERED SURGICAL INSTRUMENTS INDUSTRY OVERVIEW**

- 1.1 Powered Surgical Instruments Definition
- 1.2 Powered Surgical Instruments Classification Analysis
  - 1.2.1 Powered Surgical Instruments Main Classification Analysis
  - 1.2.2 Powered Surgical Instruments Main Classification Share Analysis
- 1.3 Powered Surgical Instruments Application Analysis
  - 1.3.1 Powered Surgical Instruments Main Application Analysis
  - 1.3.2 Powered Surgical Instruments Main Application Share Analysis
- 1.4 Powered Surgical Instruments Industry Chain Structure Analysis
- 1.5 Powered Surgical Instruments Industry Development Overview
  - 1.5.1 Powered Surgical Instruments Product History Development Overview
  - 1.5.1 Powered Surgical Instruments Product Market Development Overview
- 1.6 Powered Surgical Instruments Global Market Comparison Analysis
  - 1.6.1 Powered Surgical Instruments Global Import Market Analysis
  - 1.6.2 Powered Surgical Instruments Global Export Market Analysis
  - 1.6.3 Powered Surgical Instruments Global Main Region Market Analysis
  - 1.6.4 Powered Surgical Instruments Global Market Comparison Analysis
  - 1.6.5 Powered Surgical Instruments Global Market Development Trend Analysis

#### **CHAPTER TWO POWERED SURGICAL INSTRUMENTS UP AND DOWN STREAM INDUSTRY ANALYSIS**

- 2.1 Upstream Raw Materials Analysis
  - 2.1.1 Proportion of Manufacturing Cost
  - 2.1.2 Manufacturing Cost Structure of Powered Surgical Instruments Analysis
- 2.2 Down Stream Market Analysis
  - 2.2.1 Down Stream Market Analysis
  - 2.2.2 Down Stream Demand Analysis
  - 2.2.3 Down Stream Market Trend Analysis

### **PART II ASIA POWERED SURGICAL INSTRUMENTS INDUSTRY (THE REPORT COMPANY INCLUDING THE BELOW LISTED BUT NOT ALL)**

#### **CHAPTER THREE ASIA POWERED SURGICAL INSTRUMENTS MARKET**

## **ANALYSIS**

- 3.1 Asia Powered Surgical Instruments Product Development History
- 3.2 Asia Powered Surgical Instruments Competitive Landscape Analysis
- 3.3 Asia Powered Surgical Instruments Market Development Trend

## **CHAPTER FOUR 2016-2021 ASIA POWERED SURGICAL INSTRUMENTS PRODUCTIONS SUPPLY SALES DEMAND MARKET STATUS AND FORECAST**

- 4.1 2016-2021 Powered Surgical Instruments Production Overview
- 4.2 2016-2021 Powered Surgical Instruments Production Market Share Analysis
- 4.3 2016-2021 Powered Surgical Instruments Demand Overview
- 4.4 2016-2021 Powered Surgical Instruments Supply Demand and Shortage
- 4.5 2016-2021 Powered Surgical Instruments Import Export Consumption
- 4.6 2016-2021 Powered Surgical Instruments Cost Price Production Value Gross Margin

## **CHAPTER FIVE ASIA POWERED SURGICAL INSTRUMENTS KEY MANUFACTURERS ANALYSIS**

- 5.1 Company A
  - 5.1.1 Company Profile
  - 5.1.2 Product Picture and Specification
  - 5.1.3 Product Application Analysis
  - 5.1.4 Capacity Production Price Cost Production Value
  - 5.1.5 Contact Information
- 5.2 Company B
  - 5.2.1 Company Profile
  - 5.2.2 Product Picture and Specification
  - 5.2.3 Product Application Analysis
  - 5.2.4 Capacity Production Price Cost Production Value
  - 5.2.5 Contact Information
- 5.3 Company C
  - 5.3.1 Company Profile
  - 5.3.2 Product Picture and Specification
  - 5.3.3 Product Application Analysis
  - 5.3.4 Capacity Production Price Cost Production Value
  - 5.3.5 Contact Information
- 5.4 Company D

- 5.4.1 Company Profile
- 5.4.2 Product Picture and Specification
- 5.4.3 Product Application Analysis
- 5.4.4 Capacity Production Price Cost Production Value
- 5.4.5 Contact Information

## **CHAPTER SIX ASIA POWERED SURGICAL INSTRUMENTS INDUSTRY DEVELOPMENT TREND**

- 6.1 2021-2025 Powered Surgical Instruments Production Overview
- 6.2 2021-2025 Powered Surgical Instruments Production Market Share Analysis
- 6.3 2021-2025 Powered Surgical Instruments Demand Overview
- 6.4 2021-2025 Powered Surgical Instruments Supply Demand and Shortage
- 6.5 2021-2025 Powered Surgical Instruments Import Export Consumption
- 6.6 2021-2025 Powered Surgical Instruments Cost Price Production Value Gross Margin

## **PART III NORTH AMERICAN POWERED SURGICAL INSTRUMENTS INDUSTRY (THE REPORT COMPANY INCLUDING THE BELOW LISTED BUT NOT ALL)**

### **CHAPTER SEVEN NORTH AMERICAN POWERED SURGICAL INSTRUMENTS MARKET ANALYSIS**

- 7.1 North American Powered Surgical Instruments Product Development History
- 7.2 North American Powered Surgical Instruments Competitive Landscape Analysis
- 7.3 North American Powered Surgical Instruments Market Development Trend

### **CHAPTER EIGHT 2016-2021 NORTH AMERICAN POWERED SURGICAL INSTRUMENTS PRODUCTIONS SUPPLY SALES DEMAND MARKET STATUS AND FORECAST**

- 8.1 2016-2021 Powered Surgical Instruments Production Overview
- 8.2 2016-2021 Powered Surgical Instruments Production Market Share Analysis
- 8.3 2016-2021 Powered Surgical Instruments Demand Overview
- 8.4 2016-2021 Powered Surgical Instruments Supply Demand and Shortage
- 8.5 2016-2021 Powered Surgical Instruments Import Export Consumption
- 8.6 2016-2021 Powered Surgical Instruments Cost Price Production Value Gross Margin

## **CHAPTER NINE NORTH AMERICAN POWERED SURGICAL INSTRUMENTS KEY MANUFACTURERS ANALYSIS**

### 9.1 Company A

9.1.1 Company Profile

9.1.2 Product Picture and Specification

9.1.3 Product Application Analysis

9.1.4 Capacity Production Price Cost Production Value

9.1.5 Contact Information

### 9.2 Company B

9.2.1 Company Profile

9.2.2 Product Picture and Specification

9.2.3 Product Application Analysis

9.2.4 Capacity Production Price Cost Production Value

9.2.5 Contact Information

## **CHAPTER TEN NORTH AMERICAN POWERED SURGICAL INSTRUMENTS INDUSTRY DEVELOPMENT TREND**

10.1 2021-2025 Powered Surgical Instruments Production Overview

10.2 2021-2025 Powered Surgical Instruments Production Market Share Analysis

10.3 2021-2025 Powered Surgical Instruments Demand Overview

10.4 2021-2025 Powered Surgical Instruments Supply Demand and Shortage

10.5 2021-2025 Powered Surgical Instruments Import Export Consumption

10.6 2021-2025 Powered Surgical Instruments Cost Price Production Value Gross Margin

## **PART IV EUROPE POWERED SURGICAL INSTRUMENTS INDUSTRY ANALYSIS (THE REPORT COMPANY INCLUDING THE BELOW LISTED BUT NOT ALL)**

### **CHAPTER ELEVEN EUROPE POWERED SURGICAL INSTRUMENTS MARKET ANALYSIS**

11.1 Europe Powered Surgical Instruments Product Development History

11.2 Europe Powered Surgical Instruments Competitive Landscape Analysis

11.3 Europe Powered Surgical Instruments Market Development Trend

### **CHAPTER TWELVE 2016-2021 EUROPE POWERED SURGICAL INSTRUMENTS PRODUCTIONS SUPPLY SALES DEMAND MARKET STATUS AND FORECAST**

- 12.1 2016-2021 Powered Surgical Instruments Production Overview
- 12.2 2016-2021 Powered Surgical Instruments Production Market Share Analysis
- 12.3 2016-2021 Powered Surgical Instruments Demand Overview
- 12.4 2016-2021 Powered Surgical Instruments Supply Demand and Shortage
- 12.5 2016-2021 Powered Surgical Instruments Import Export Consumption
- 12.6 2016-2021 Powered Surgical Instruments Cost Price Production Value Gross Margin

## **CHAPTER THIRTEEN EUROPE POWERED SURGICAL INSTRUMENTS KEY MANUFACTURERS ANALYSIS**

- 13.1 Company A
  - 13.1.1 Company Profile
  - 13.1.2 Product Picture and Specification
  - 13.1.3 Product Application Analysis
  - 13.1.4 Capacity Production Price Cost Production Value
  - 13.1.5 Contact Information
- 13.2 Company B
  - 13.2.1 Company Profile
  - 13.2.2 Product Picture and Specification
  - 13.2.3 Product Application Analysis
  - 13.2.4 Capacity Production Price Cost Production Value
  - 13.2.5 Contact Information

## **CHAPTER FOURTEEN EUROPE POWERED SURGICAL INSTRUMENTS INDUSTRY DEVELOPMENT TREND**

- 14.1 2021-2025 Powered Surgical Instruments Production Overview
- 14.2 2021-2025 Powered Surgical Instruments Production Market Share Analysis
- 14.3 2021-2025 Powered Surgical Instruments Demand Overview
- 14.4 2021-2025 Powered Surgical Instruments Supply Demand and Shortage
- 14.5 2021-2025 Powered Surgical Instruments Import Export Consumption
- 14.6 2021-2025 Powered Surgical Instruments Cost Price Production Value Gross Margin

## **PART V POWERED SURGICAL INSTRUMENTS MARKETING CHANNELS AND INVESTMENT FEASIBILITY**

## **CHAPTER FIFTEEN POWERED SURGICAL INSTRUMENTS MARKETING CHANNELS DEVELOPMENT PROPOSALS ANALYSIS**

- 15.1 Powered Surgical Instruments Marketing Channels Status
- 15.2 Powered Surgical Instruments Marketing Channels Characteristic
- 15.3 Powered Surgical Instruments Marketing Channels Development Trend
- 15.2 New Firms Enter Market Strategy
- 15.3 New Project Investment Proposals

## **CHAPTER SIXTEEN DEVELOPMENT ENVIRONMENTAL ANALYSIS**

- 16.1 China Macroeconomic Environment Analysis
- 16.2 European Economic Environmental Analysis
- 16.3 United States Economic Environmental Analysis
- 16.4 Japan Economic Environmental Analysis
- 16.5 Global Economic Environmental Analysis

## **CHAPTER SEVENTEEN POWERED SURGICAL INSTRUMENTS NEW PROJECT INVESTMENT FEASIBILITY ANALYSIS**

- 17.1 Powered Surgical Instruments Market Analysis
- 17.2 Powered Surgical Instruments Project SWOT Analysis
- 17.3 Powered Surgical Instruments New Project Investment Feasibility Analysis

## **PART VI GLOBAL POWERED SURGICAL INSTRUMENTS INDUSTRY CONCLUSIONS**

## **CHAPTER EIGHTEEN 2016-2021 GLOBAL POWERED SURGICAL INSTRUMENTS PRODUCTIONS SUPPLY SALES DEMAND MARKET STATUS AND FORECAST**

- 18.1 2016-2021 Powered Surgical Instruments Production Overview
- 18.2 2016-2021 Powered Surgical Instruments Production Market Share Analysis
- 18.3 2016-2021 Powered Surgical Instruments Demand Overview
- 18.4 2016-2021 Powered Surgical Instruments Supply Demand and Shortage
- 18.5 2016-2021 Powered Surgical Instruments Import Export Consumption
- 18.6 2016-2021 Powered Surgical Instruments Cost Price Production Value Gross Margin

## **CHAPTER NINETEEN GLOBAL POWERED SURGICAL INSTRUMENTS INDUSTRY**



## **DEVELOPMENT TREND**

- 19.1 2021-2025 Powered Surgical Instruments Production Overview
- 19.2 2021-2025 Powered Surgical Instruments Production Market Share Analysis
- 19.3 2021-2025 Powered Surgical Instruments Demand Overview
- 19.4 2021-2025 Powered Surgical Instruments Supply Demand and Shortage
- 19.5 2021-2025 Powered Surgical Instruments Import Export Consumption
- 19.6 2021-2025 Powered Surgical Instruments Cost Price Production Value Gross Margin

## **CHAPTER TWENTY GLOBAL POWERED SURGICAL INSTRUMENTS INDUSTRY RESEARCH CONCLUSIONS**

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