

# Global Facial Injectable Market Research Report 2021-2025

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## Abstracts

Facial Injectable or also known as dermal fillers are products which help in a trending application known as bio-engineering or facial rejuvenation. As humans age the facial skin is bound to lose subcutaneous fat naturally, the skin is lured closer to the facial working muscles hence smile lines and wrinkles over the face become more visible.

The global Facial Injectable market was estimated at USD\$ 4.98 Billion in 2016, and is anticipated to reach USD\$ 9.42 Billion by 2021, expanding at a CAGR of 13.6% between 2017 and 2021. The market for facial injectables is also driven by the rising geriatric population, growing preference for minimally invasive procedures, and increasing longevity of the effects of facial injectable products. While product innovation and product development offer new avenues for growth, side effects of certain products have limited the adoption of facial injectables.

Changing perception of beauty all over the world is demanding the increased use of dermal fillers and other facial injectable. Some of the trending applications of facial injectable include facial rejuvenation and bio-engineering of the facial skin, raising scar depressions and many other. Even though the surgical rejuvenation has been the choice of treatment by people, surgeons now a days are preferring facial dermal fillers as a complementary to surgical procedures such as face lift. Throughout the history of facial injectable many techniques have been introduced for facial rejuvenation. Above these all collagen injections are being used for decades as a dermal filler to treat facial imperfections.

However, the introduction of synthetic calcium hydroxylapatite fillers in global facial injectable market has changed the market trends overtime. Because of synthetic nature of calcium hydroxylapatite fillers, these products show more durability as compared to

natural collagen fillers and thus provide deep dermal effects. Some of the commercially available dermal fillers are Radiesse – synthetic calcium hydroxylapatite cohesive subdermal injectable implant, manufactured by Merz North America Inc., Restylane – hyaluronic acid fillers with range of applications, EVOLENCE Collagen Filler, Juvederm – hyaluronic acid injectable gel, Dysport – abobotulinumtoxinA and others.

The global facial injectables market is segmented on the basis of geography into Asia Pacific, North America, Europe, and Rest of the World. North America dominates the overall market owing to the growing demand to look younger, presence of a large pool of geriatric population, higher rate of spending on aesthetic procedures, presence of highly advanced healthcare infrastructure, strict implementation of regulatory guidelines, and a well-structured regulatory framework. Asia Pacific has been identified as having the most opportunities in the facial injectables market and this region is projected to expand at the fastest pace during the forecast period. Countries such as India, South Korea, and China have greatly contributed towards the development of the Asia Pacific facial injectables market. This growth can be attributed to factors such as the rise in disposable income, presence of a large aging population base, increase in healthcare spending, rapidly developing healthcare infrastructure, a booming entertainment industry, and rising demand for aesthetic surgical procedures.

In the context of China-US trade war and COVID-19 epidemic, it will have a big influence on this market. Facial Injectable Report by Material, Application, and Geography – Global Forecast to 2025 is a professional and comprehensive research report on the world's major regional market conditions, focusing on the main regions (North America, Europe and Asia-Pacific) and the main countries (United States, Germany, United Kingdom, Japan, South Korea and China).

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