

# Global Digital Orthodontics Market Research Report 2021-2025

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# Abstracts

Digital Orthodontics is the extension of conventional Orthodontic procedures. The Digital Orthodontics market is segmented into Intraoral Scanners, Digital Camera and 3D Printers. The Intraoral Scanners work on the X-ray or laser light. The Intraoral Scanners are used to scan the oral structure during diagnosis and post treatment. The Digital Cameras are of various types depending upon the lens used, precision and technology. The Orthodontist use 3D Intraoral Cameras too which give a 3 dimensional view of the mouth. This is important while developing braces, crowns and bridges. The 3D Printers are used at the final stage of the treatment for producing bridges and retainers. The 3D Printers use materials such as resin to develop the dental structures. The Digital Orthodontics is an asset for Hospitals, Clinics and Research Institutes.

North America is the most important end user in terms of geography for Digital Orthodontics. The high adoption rate across Hospitals, Clinics and Research Institutes is one of the driving factors for growth in this region. The Intraoral Scanners generated revenue of \$921.4 M in 2014. This market is estimated to grow consistently with CAGR of 18.5%. The decline in cost of Intraoral Scanners will drive the market towards positive growth. The 3D Printers market is estimated to be worth \$1 billion by 2020 with high growth rate of 18.6%. The growth of Lingual Orthodontics and Periodontics will boost the market.

The Digital Orthodontics will witness positive trend because of the advantages associated with it. The reduction in chair time, transparency during the treatment and patient safety are the major factors for developing a sustainable market.



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