

Global Aircraft Ground Handling Services Market Research Report 2021-2025

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Abstracts

Ground handling services include all the services an aircraft needs during the period it remains on the ground. Some airlines receive these services from a ground handling services companies while others prefer to use their own equipment. Under normal circumstances airlines provide ground handling services in five different operational areas: ramp services; passenger services; cargo and mail services; load control, communication and flight operations services; representation and supervision services.

Ramp Services

Meeting and marshalling the aircraft; Offloading and loading the aircraft; Equipment supply; Provision of Ground Power Unit, Air Condition Unit and Aircraft Push-Back Tractor services; Interior cleaning; Provision of toilet and water services to the aircraft; De-icing of aircraft in adverse weather conditions and taking measures for anti-icing; Passenger and crew transport between aircraft and passenger terminals; Storage of pallets, containers and other unit load devices.

Pasenger Services

Incoming passenger acceptance and guidance to baggage claim areas and terminal exit; Lost, damaged and transfer baggage processes of incoming passengers (if any); Outgoing passenger acceptance for flight and baggage processes; Safe acceptance of outgoing passengers to the aircraft; Incoming and outgoing VIP, unaccompanied children and special care passenger services; Specially trained personnel for disabled passengers.

Cargo and Mail Services

Acceptance of export cargo and mail documents; Physical control and preparation of export cargo and mail; Monitoring cargo and mail for proper loading to the aircraft;

Custom transactions of export cargo; Transfer of incoming cargo to import warehouse and incoming mails to Turkish Postal Services (PTT); Detection of disruption of imported cargo and mail if any, and taking necessary actions; Completion of custom clearance of the imported cargo and preparing it for delivery to recipients; Notification of recipients; Transfer cargo services.

Load Control, Communications and Flight Operation Services

Coordination of aircraft servicing units; Preparation and distribution of flight documents (customs declaration, loading instruction, load sheet, manifest, weather forecast, flight plan etc.); Load control, weight and balance calculations; Transmission and reception of all operational messages, notification of all related units; Communication and coordination between aircraft and ground services. Flight permit and airport slot applications; Preparation and distribution of flight plan to the cabin crew; Coordination with fuel and aircraft catering companies; Preparation of weather forecasts and navigation information and distribution to the cabin crew.

Representation and Supervision Services

Making payments and/or issuing guarantees on behalf of the airlines to related institutions such as terminal operators, airport authorities, customs, police, etc. against all services provided and listed above as per respective contracts; Establishing and maintaining contact with local authorities in the name of the airline company; Preparing, transmitting and filing reports, statistics, documents, etc related to flights.

The global aircraft ground handling services market is projected to reach USD 72.1 billion by 2020, at a CAGR of 7.3% from 2016 to 2020. By the regions, Asia-Pacific is the fastest growing market, North America and Europe are the relatively mature market, and is expected to grow at a steady growth rate in the next few years.

Aircraft Ground Handling Services Report by Material, and Geography – Global Forecast to 2025 is a professional and comprehensive research report on the world's major regional market conditions, focusing on the main regions (North America, Europe and Asia-Pacific) and the main countries (United States, Germany, United Kingdom, Japan, South Korea and China).

The report firstly introduced the Aircraft Ground Handling Services basics: definitions, classifications, applications and market overview; product specifications; manufacturing processes; cost structures, raw materials and so on. Then it analyzed the world's main region market conditions, including the product price, profit, capacity, production, supply, demand and market growth rate and forecast etc. In the end, the report

introduced new project SWOT analysis, investment feasibility analysis, and investment return analysis.

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