

United Kingdom Diesel Genset Market (2017–2023): Market Forecast By KVA Rating, Applications and Competitive Landscape

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Abstracts

United Kingdom Diesel Genset Market (2017–2023): Market Forecast By KVA Rating (5-75 KVA, 75.1-375 KVA, 375.1-750 KVA, 750.1-1000 KVA and 1000 KVA), Applications (Retail & Logistic, Manufacturing & Processing, Commercial, Government & Transport, Capacity Market, Residential and Others) and Competitive Landscape

Increasing installation of diesel farms in United Kingdom to maintain power supply along with steady growth in the retail and commercial sectors would spur the market of diesel gensets in UK. Additionally, United Kingdom is one of the key automotive sector hubs in Europe, which is also driving the demand for diesel gensets.

According to 6Wresearch, United Kingdom diesel genset market is projected to grow at a CAGR of 2.5% during 2017-23. England accounts for major portion of the diesel genset market in the United Kingdom owing to increasing construction activities, rising retail & hospitality sectors and surging investments to strive new business opportunities in the country. Though, the market declined in 2015 and would remain the same in 2016 and 2017, however, the market is likely to recover post 2017 due to clarification in business policies after Brexit. Changing government policies, establishment of IT/ITeS sector and automotive manufacturing expansion as well as growth in public infrastructure would fuel the market for diesel genset in the United Kingdom.

Amongst all the applications, retail, commercial and capacity market dominates, with Short Term Operating Reserve (STOR) being the major reason behind high share of capacity market. The key players in the United Kingdom diesel genset market include- Caterpillar, Cummins, MTU Onsite Energy and Kohler SDMO.

The report thoroughly covers the diesel genset market by KVA ratings, applications and countries. The report provides an unbiased and detailed analysis of the on-going trends, opportunities/high growth areas, market drivers which would help the stakeholders to device and align their market strategies according to the current and future market dynamics.

Key Highlights of the Report:

Historical Data of United Kingdom Diesel Genset Market Revenues & Volume for the Period 2015-2016.

Market Size & Forecast of United Kingdom Diesel Genset Market Revenues & Volume until 2023.

Historical Data of United Kingdom Diesel Genset Market Revenues & Volume by KVA Rating for the Period 2015-2016.

Market Size & Forecast of United Kingdom Diesel Genset Market Revenues & Volume by KVA Rating until 2023.

Historical Data of United Kingdom Diesel Genset Market Revenues & Volume by Application for the Period 2015-2016.

Market Size & Forecast of United Kingdom Diesel Genset Market Revenues & Volume by Application until 2023.

Historical Data of United Kingdom Diesel Genset Market Revenues by Region for the Period 2015-2016.

Market Size & Forecast of United Kingdom Diesel Genset Market Revenues by countries, 2016.

Market Drivers and Restraints.

Market Trends and Developments.

Players Market Share.

Company Profiles.

Key Strategic Pointers.

Markets Covered

The report provides the detailed analysis of the following market segments:

By KVA Rating

5-75 KVA

75.1-375 KVA

375.1-750 KVA

750.1-1000 KVA

Above 1000 KVA

By Applications

Retail & Logistic

Government and Transportation

Capacity Market

Commercial (BFSI, IT/ITES and Commercial Offices)

Manufacturing & Processing

Residential

Others Telecom, Hospital, Educational Institutes, Oil & Gas, industries, Mining)

By Countries

England

Northern Ireland

Scotland

Wales

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