

UAE Video Surveillance Market (2017-2023): Market Forecast by Types, Verticals, Regions and Competitive Landscape

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Abstracts

UAE Video Surveillance Market (2017-2023): Market Forecast by Types (Analog Video Surveillance Systems (Analog Camera and DVR), IP Video Surveillance Systems (IP Cameras, NVR and Encoder/ Decoder), Surveillance Software (Video Management Software, Video Analytics Software and Others)), Verticals (Banking & Financial Institutions, Government & Transportation, Retail & Logistics, Commercial Offices, Industrial & Manufacturing, Residential, Hospitality & Healthcare and Educational Institutions), Regions (Northern Emirates and Southern Emirates) and Competitive Landscape

Burgeoning construction market, increasing government spending, infrastructural development, surging FDI in retail, along with government regulation for compulsory installation of surveillance systems in public areas are few key factors that have led to the growth of video surveillance market in the UAE. Additionally, growing tourism industry in the country has resulted in increased construction projects in various sectors, primarily, hospitality and government & transportation, which further fueled the growth of video surveillance market in UAE.

According to 6Wresearch, UAE Video Surveillance market is projected to reach \$193.7 million by 2023. In 2016, the market declined due to falling government spending owing to declining oil prices. The market is anticipated to bounce back with the recovery of oil prices post 2017. Growing security concerns and increasing crime index in the UAE region are expected to boost growth of the video surveillance market in the forecast period. Amongst all verticals, the government & transportation vertical acquired highest revenue share of the market. Over the next six years, the hospitality & healthcare and education verticals are forecast to grow at a higher CAGR during 2017-23.

In the UAE region, northern region held major market for video surveillance systems in terms of revenues on the back of increasing infrastructure development activities, especially in the commercial and residential verticals. Northern region is expected to maintain its market share during the forecast period as well.

The report thoroughly covers the market by video surveillance types, by verticals and regions. The report provides an unbiased and detailed analysis of the on-going trends, opportunities/ high growth areas, market drivers, which would help stakeholders to device and align market strategies according to the current and future market dynamics.

Key Highlights of the Report:

Historical data of Global Video Surveillance Market for the Period 2014-2016

Market Size & Forecast of Global Video Surveillance Market until 2023

Market Size & Forecast of UAE Video Surveillance Revenues & Volume Market until 2023

Historic data of UAE Analog Video Surveillance Market Revenues and Volume 2014-2016

Market Size & Forecast of UAE Analog Video Surveillance Revenues & Volume Market until 2023

Historic data of UAE IP Video Surveillance Market Revenues and Volume 2014-2016

Market Size & Forecast of UAE IP Video Surveillance Revenues & Volume Market until 2023

Historic data of UAE Video Surveillance Software Market Revenues 2014-2016

Market Size & Forecast of UAE Video Surveillance Software Market Revenues until 2023

Historical data and Forecast of UAE Video Surveillance Market, By Verticals until 2023

Historical data and Forecast of UAE Video Surveillance Market, By Regions until 2023

Market Drivers and Restraints

Players Market Share and Competitive Landscape

Markets Covered:

The report provides detailed analysis of the following market segments:

By Types

Analog Video Surveillance Systems

Analog Camera

DVR

IP Video Surveillance Systems

IP Cameras

NVR

Encoder/ Decoder

Surveillance Software

Video Management Software

Video Analytics Software

Others

By Verticals

Banking & Financial Institutions

Government & Transportation

Retail & Logistics

Commercial Offices

Industrial & Manufacturing

Residential

Hospitality & Healthcare

Educational Institutions

By Regions

Northern Emirates

Southern Emirates

Contents

1 EXECUTIVE SUMMARY

2 INTRODUCTION

- 2.1 Key Highlights of the Report
- 2.2 Report Description
- 2.3 Market Scope & Segmentation
- 2.4 Research Methodology
- 2.5 Assumptions

3 GLOBAL VIDEO SURVEILLANCE MARKET OVERVIEW

- 3.1 Global Video Surveillance Market Overview
- 3.2 Global Video Surveillance Market Revenues (2014-2023F)
- 3.3 Global Video Surveillance Market Volume (2014-2023F)
- 3.4 Global Video Surveillance Market Revenue Share – By Region

4 UAE VIDEO SURVEILLANCE MARKET OVERVIEW

- 4.1 UAE Video Surveillance Market Revenues (2014-2023F)
- 4.2 UAE Video Surveillance Market Volume (2014-2023F)
- 4.3 UAE Video Surveillance Market, Industry Life Cycle
- 4.4 UAE Video Surveillance Market, Opportunity Matrix
- 4.5 UAE Video Surveillance Market, Porters Five Forces
- 4.6 UAE Video Surveillance Market Revenue Share, By Types
- 4.7 UAE Video Surveillance Market Revenue Share, By Verticals
- 4.8 UAE Video Surveillance Market Revenue Share, By Regions

5 UAE VIDEO SURVEILLANCE MARKET DYNAMICS

- 5.1 Impact Analysis
- 5.2 Market Drivers
 - 5.2.1 Burgeoning Construction Market
 - 5.2.2 Rise in Crime Rate
 - 5.2.3 Growing Tourism and Hospitality Sector
- 5.3 Market Restraints
 - 5.3.1 Complexity of Data Interpretation

6 UAE VIDEO SURVEILLANCE MARKET TRENDS

- 6.1 High Definition Cameras To Propel Video Surveillance
- 6.2 Increasing Demand For Intelligent Video Analytics Software
- 6.3 Increasing Popularity of VSaaS

7 UAE ANALOG VIDEO SURVEILLANCE MARKET OVERVIEW

- 7.1 UAE Analog Video Surveillance Market Revenues & Volume (2014-2023F)
- 7.2 UAE Analog Video Surveillance Market, By Product Type (2014-2023F)
- 7.3 UAE Analog Video Surveillance Market Revenues, By Verticals (2014-2023F)
- 7.4 UAE Analog Video Surveillance Market Price Trend

8 UAE IP VIDEO SURVEILLANCE MARKET OVERVIEW

- 8.1 UAE IP Video Surveillance Market Revenues & Volume (2014-2023F)
- 8.2 UAE IP Video Surveillance Market, By Product Type (2014-2023F)
- 8.3 UAE IP Video Surveillance Market Revenues, By Verticals (2014-2023F)
- 8.4 UAE IP Video Surveillance Market Price Trend

9 UAE VIDEO SURVEILLANCE SOFTWARE MARKET OVERVIEW

- 9.1 UAE Video Surveillance Software Market Revenues (2014-2023F)
- 9.2 UAE Surveillance Software Market Revenues, By Types (2014-2023F)
- 9.3 UAE Video Surveillance Software Market Revenue, By Verticals (2014-2023F)

10 UAE VIDEO SURVEILLANCE VERTICAL MARKET OVERVIEW

- 10.1 UAE BFSI Video Surveillance Market Revenues (2014-2023F)
- 10.2 UAE Government & Transportation Video Surveillance Market Revenues (2014-2023F)
- 10.3 UAE Retail Video Surveillance Market Revenues (2014-2023F)
- 10.4 UAE Commercial Office Video Surveillance Market Revenues (2014-2023F)
- 10.5 UAE Industrial Video Surveillance Market Revenues (2014-2023F)
- 10.6 UAE Residential Video Surveillance Market Revenues (2014-2023F)
- 10.7 UAE Hospitality & Healthcare Video Surveillance Market Revenues (2014-2023F)
- 10.8 UAE Educational Institutions Video Surveillance Market Revenues (2014-2023F)

11 UAE VIDEO SURVEILLANCE REGIONAL MARKET OVERVIEW

11.1 UAE Northern Region Video Surveillance Market Revenues (2014-2023F)

11.2 UAE Southern Region Video Surveillance Market Revenues (2014-2023F)

12 COMPETITIVE LANDSCAPE

12.1 UAE Video Surveillance Market Players Revenues Share (2016)

12.2 Competitive Benchmarking, By Operating Parameters (2016)

13 COMPANY PROFILES

13.1 Avigilon Corporation

13.2 Axis Communication AB

13.3 Bosch Security Systems, Inc.

13.4 Dahua Technology Middle East FZE

13.5 Hangzhou Hikvision Digital Technology Co. Ltd.

13.6 Hanwah Techwin Techwin Co Ltd.

13.7 Honeywell International Inc.

13.8 Panasonic Marketing Middle East & Africa FZE

13.9 Pelco Inc

14 KEY STRATEGIC POINTERS

15 DISCLAIMER

List Of Figures

LIST OF FIGURES

1. EVOLUTION OF VIDEO SURVEILLANCE SYSTEM
2. GLOBAL VIDEO SURVEILLANCE MARKET REVENUES, 2014-2023F (\$ BILLION)
3. GLOBAL VIDEO SURVEILLANCE MARKET VOLUME, 2014-2023F (MILLION UNITS)
4. GLOBAL VIDEO SURVEILLANCE MARKET REVENUE SHARE, BY REGION (2016)
5. UAE VIDEO SURVEILLANCE MARKET REVENUES, 2014-2023F (\$ BILLION)
- 6 UAE ANNUAL GDP GROWTH (%), 2012-2021F
- 7 UAE FDI INFLOW, 2003-2015 (\$ BILLION)
8. UAE VIDEO SURVEILLANCE MARKET VOLUME, 2014-2023F (MILLION UNITS)
9. UAE VIDEO SURVEILLANCE MARKET INDUSTRY LIFE CYCLE (2016)
10. UAE VIDEO SURVEILLANCE MARKET OPPORTUNITY MATRIX, BY VERTICALS (2016)
11. UAE VIDEO SURVEILLANCE MARKET PORTERS FIVE FORCES (2016)
12. UAE VIDEO SURVEILLANCE MARKET REVENUE SHARE, BY TYPES (2016 & 2023F)
13. UAE VIDEO SURVEILLANCE MARKET REVENUE SHARE, BY VERTICALS (2016)
14. UAE VIDEO SURVEILLANCE MARKET REVENUE SHARE, BY REGIONS (2016 & 2023F)
15. NET VALUE OF PROJECTS SHARE IN PRE-EXECUTION IN UAE, BY SECTOR (2016)
16. NET VALUE OF PROJECTS SHARE IN PRE-EXECUTION IN GCC, BY COUNTRIES (2016)
17. UAE CRIME INDEX (2012-2017E)
18. SHARE OF IP VIDEO SURVEILLANCE MARKET IN OVERALL UAE VIDEO SURVEILLANCE SYSTEM MARKET, 2014-2023F (%)
19. INTELLIGENT VIDEO ANALYTICS SOFTWARE MARKET CAGR BY COUNTRIES (2017-2023F)
20. UAE ANALOG VIDEO SURVEILLANCE MARKET REVENUES, 2014-2023F (\$ MILLION)
21. UAE ANALOG VIDEO SURVEILLANCE MARKET VOLUME, 2014-2023F (THOUSAND UNITS)
22. UAE ANALOG VIDEO SURVEILLANCE MARKET REVENUE SHARE, 2016 (PERCENTAGE)
23. UAE ANALOG CAMERA PRICE TREND, 2014-2023F (\$ PER UNIT)

24. UAE DVR PRICE TREND, 2014-2023F (\$ PER UNIT)
25. UAE IP VIDEO SURVEILLANCE MARKET REVENUES, 2014-2023F (\$ MILLION)
26. UAE IP VIDEO SURVEILLANCE MARKET VOLUME, 2014-2023F (MILLION UNITS)
27. UAE IP VIDEO SURVEILLANCE MARKET REVENUE SHARE, 2016 (PERCENTAGE)
28. UAE IP CAMERA PRICE TREND, 2014-2023F (\$ PER UNIT)
29. UAE NVR PRICE TREND, 2014-2023F (\$ PER UNIT)
30. UAE ENCODER/ DECODER PRICE TREND, 2014-2023F (\$ PER UNIT)
31. UAE VIDEO SURVEILLANCE SOFTWARE MARKET REVENUES, 2014-2016 (\$ MILLION)
32. UAE VIDEO SURVEILLANCE SOFTWARE MARKET REVENUES, 2017E-2023F (\$ MILLION)
33. UAE VIDEO SURVEILLANCE SOFTWARE MARKET REVENUE SHARE, 2016 (PERCENTAGE)
34. UAE VIDEO MANAGEMENT SOFTWARE MARKET REVENUES, 2014-2023F (\$ MILLION)
35. UAE VIDEO ANALYTICS SOFTWARE MARKET REVENUE, 2014-2023F (\$ MILLION)
36. UAE OTHER VIDEO MANAGEMENT SOFTWARE MARKET REVENUES, 2014-2023F (\$ MILLION)
37. UAE VIDEO SURVEILLANCE SOFTWARE MARKET REVENUE SHARE, (2016 & 2023F)
38. UAE BFSI VIDEO SURVEILLANCE MARKET REVENUES, 2014-2023F (\$ MILLION)
39. UAE BANK ATMS PER 100 THOUSAND PEOPLE (2010-2015)
40. UAE GOVERNMENT & TRANSPORTATION VIDEO SURVEILLANCE MARKET REVENUES, 2014-2023F (\$ MILLION)
41. UAE RETAIL VIDEO SURVEILLANCE MARKET REVENUES, 2014-2023F (\$ MILLION)
42. UAE NUMBER OF RETAIL UNIT 2013-2018F (MILLION SQ. M)
43. UAE COMMERCIAL OFFICES VIDEO SURVEILLANCE MARKET REVENUES, 2014-2023F (\$ MILLION)
44. UAE AREA OF COMMERCIAL OFFICE UNIT 2013-2018F (MILLION SQ. M)
45. UAE INDUSTRIAL VIDEO SURVEILLANCE MARKET REVENUES, 2014-2023F (\$ MILLION)
46. UAE RESIDENTIAL VIDEO SURVEILLANCE MARKET REVENUES, 2014-2023F (\$ MILLION)
47. UAE NUMBER OF RESIDENTIAL UNIT 2013-2018F (THOUSAND UNITS)

- 48. UAE HOSPITALITY & HEALTHCARE VIDEO SURVEILLANCE MARKET REVENUES, 2014-2023F (\$ MILLION)
- 49. UAE NUMBER OF HOTEL UNIT 2013-2018F (THOUSAND KEYS)
- 50. UAE EDUCATIONAL INSTITUTIONS VIDEO SURVEILLANCE MARKET REVENUES, 2014-2023F (\$ MILLION)
- 51. UAE NORTHERN REGION VIDEO SURVEILLANCE MARKET REVENUES, 2014-2023F (\$ MILLION)
- 52. UAE SOUTHERN REGION VIDEO SURVEILLANCE MARKET REVENUES, 2014-2023F (\$ MILLION)
- 53. UAE VIDEO SURVEILLANCE MARKET REVENUE, BY COMPANIES, 2016 (\$ MILLION)
- 54. UAE VIDEO SURVEILLANCE MARKET REVENUE SHARE, BY COMPANIES, 2016

List Of Tables

LIST OF TABLES

1. UAE ANALOG VIDEO SURVEILLANCE MARKET REVENUE, BY TYPES, 2014-2023F (\$ MILLION)
2. UAE ANALOG VIDEO SURVEILLANCE MARKET VOLUME, BY TYPES, 2014-2023F (THOUSAND UNITS)
3. UAE ANALOG VIDEO SURVEILLANCE MARKET REVENUE, BY VERTICALS, 2014-2023F (\$ MILLION)
4. UAE IP VIDEO SURVEILLANCE MARKET REVENUE SHARE, BY TYPES, 2014-2023F (\$ MILLION)
5. UAE IP VIDEO SURVEILLANCE MARKET VOLUME SHARE, BY TYPES, 2014-2023F (THOUSAND UNITS)
6. UAE IP VIDEO SURVEILLANCE MARKET REVENUE, BY VERTICALS, 2014-2023F (\$ MILLION)
7. UAE VIDEO SURVEILLANCE SOFTWARE MARKET REVENUE, BY VERTICALS, 2014-2023F (\$ MILLION)
8. NO OF BANK BRANCHES AND ATMS IN UAE (2012-2014)
9. UAE COMMERCIAL OFFICE SECTOR MAJOR CONSTRUCTION PROJECTS
10. UAE RESIDENTIAL SECTOR MAJOR CONSTRUCTION PROJECTS
11. UAE RESIDENTIAL SECTOR PROPOSED CONSTRUCTION PROJECTS
12. UAE HOSPITALITY SECTOR MAJOR CONSTRUCTION PROJECTS
13. UAE EMIRATE WISE CRIME INDEX (2016)

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