

UAE Video Surveillance Market (2017-2023): Market Forecast by Types, Verticals, Regions and Competitive Landscape

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Abstracts

UAE Video Surveillance Market (2017-2023): Market Forecast by Types (Analog Video Surveillance Systems (Analog Camera and DVR), IP Video Surveillance Systems (IP Cameras, NVR and Encoder/ Decoder), Surveillance Software (Video Management Software, Video Analytics Software and Others)), Verticals (Banking & Financial Institutions, Government & Transportation, Retail & Logistics, Commercial Offices, Industrial & Manufacturing, Residential, Hospitality & Healthcare and Educational Institutions), Regions (Northern Emirates and Southern Emirates) and Competitive Landscape

Burgeoning construction market, increasing government spending, infrastructural development, surging FDI in retail, along with government regulation for compulsory installation of surveillance systems in public areas are few key factors that have led to the growth of video surveillance market in the UAE. Additionally, growing tourism industry in the country has resulted in increased construction projects in various sectors, primarily, hospitality and government & transportation, which further fueled the growth of video surveillance market in UAE.

According to 6Wresearch, UAE Video Surveillance market is projected to reach \$193.7 million by 2023. In 2016, the market declined due to falling government spending owing to declining oil prices. The market is anticipated to bounce back with the recovery of oil prices post 2017. Growing security concerns and increasing crime index in the UAE region are expected to boost growth of the video surveillance market in the forecast period. Amongst all verticals, the government & transportation vertical acquired highest revenue share of the market. Over the next six years, the hospitality & healthcare and education verticals are forecast to grow at a higher CAGR during 2017-23.

In the UAE region, northern region held major market for video surveillance systems in terms of revenues on the back of increasing infrastructure development activities, especially in the commercial and residential verticals. Northern region is expected to maintain its market share during the forecast period as well.

The report thoroughly covers the market by video surveillance types, by verticals and regions. The report provides an unbiased and detailed analysis of the on-going trends, opportunities/ high growth areas, market drivers, which would help stakeholders to device and align market strategies according to the current and future market dynamics.

Key Highlights of the Report:

Historical data of Global Video Surveillance Market for the Period 2014-2016

Market Size & Forecast of Global Video Surveillance Market until 2023

Market Size & Forecast of UAE Video Surveillance Revenues & Volume Market until 2023

Historic data of UAE Analog Video Surveillance Market Revenues and Volume 2014-2016

Market Size & Forecast of UAE Analog Video Surveillance Revenues & Volume Market until 2023

Historic data of UAE IP Video Surveillance Market Revenues and Volume 2014-2016

Market Size & Forecast of UAE IP Video Surveillance Revenues & Volume Market until 2023

Historic data of UAE Video Surveillance Software Market Revenues 2014-2016

Market Size & Forecast of UAE Video Surveillance Software Market Revenues until 2023

Historical data and Forecast of UAE Video Surveillance Market, By Verticals until 2023

Historical data and Forecast of UAE Video Surveillance Market, By Regions until 2023

Market Drivers and Restraints

Players Market Share and Competitive Landscape

Markets Covered:

The report provides detailed analysis of the following market segments:

By Types

Analog Video Surveillance Systems

Analog Camera

DVR

IP Video Surveillance Systems

IP Cameras

NVR

Encoder/ Decoder

Surveillance Software

Video Management Software

Video Analytics Software

Others

By Verticals

Banking & Financial Institutions

Government & Transportation

Retail & Logistics

Commercial Offices

Industrial & Manufacturing

Residential

Hospitality & Healthcare

Educational Institutions

By Regions

Northern Emirates

Southern Emirates

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