

UAE Smart Homes Market (2016-2022): Market Forecast by Segments, Regions

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Abstracts

UAE Smart Homes Market (2016-2022): Market Forecast by Segments (Physical Security Systems (Video Surveillance System, Access Control System, Alarming System and Fire and Safety System), Home Energy Management Systems (Lighting Control System and HVAC System), Blinds Management System and Other Home Automation Systems), Regions (Abu Dhabi and Al-Ain Emirate, Dubai Emirate and Sharjah and Other Northern Emirates)

UAE is one of the leading markets for smart home systems in GCC region. Although, UAE market registered a slow growth during 2013-2015 owing to the decline in residential sector construction market coupled with the low FDI inflow. However, on account of growing awareness and increasing acceptance of automation technology, UAE market is expected to exhibit a major deployment of smart homes systems in the country.

Expected growth in the construction of villas, growing awareness and increasing acceptance of automation technology coupled with declining prices are some of the major factors driving the overall growth of smart homes market in UAE. In the UAE smart homes market, home energy management system segment accounted for majority of the market revenues owing to high pricing and installation of HVAC systems across the residential sector followed by the physical security system segment.

According to 6Wresearch, the UAE smart homes market is expected to grow at a CAGR of 14.8% during 2016-22. Growing construction of villas in UAE has fuelled the growth of smart homes market in the country. Abu Dhabi, Al-Ain Emirate and Dubai Emirate have accounted for the largest revenue share in the overall market. During the forecast period, Dubai Emirate region is forecast to grow at relatively higher CAGR on the back

of government initiatives to build smart city in the region.

The report thoroughly covers the market of smart homes by segments and by regions. The report provides unbiased and detailed analysis of the on-going trends, opportunities/ high growth areas and market drivers which would help stakeholders to device and align market strategies according to the current and future market dynamics.

KEY HIGHLIGHTS OF THE REPORT

Historical data of Global Smart Homes Market for the Period 2010-2015

Market Size & Forecast of Global Smart Homes Market until 2022

Historical data of UAE Smart Homes Market Revenue & Volume for the Period 2010-2015

Market Size & Forecast of UAE Smart Homes Revenue & Volume Market until 2022

Historical data of UAE Smart Homes Physical Security System Market Revenue & Volume for the Period 2010-2015

Market Size & Forecast of UAE Smart Homes Physical Security System Market Revenue & Volume until 2022

Historical data of UAE Smart Homes Energy Management System Market Revenue & Volume for the Period 2010-2015

Market Size & Forecast of UAE Smart Homes Energy Management System Market Revenue & Volume until 2022

Historical data of UAE Smart Homes Blinds Management System Market Revenue for the Period 2010-2015

Market Size & Forecast of UAE Smart Homes Blinds Management System Market Revenue until 2022

Historical data of UAE Smart Homes Regional Market Revenue for the Period 2010-2015

Market Size & Forecast of UAE Smart Homes Regional Market Revenue until 2022

Market Drivers and Restraints

Players Market Share and Competitive Landscape

MARKETS COVERED

The report provides the detailed analysis of the following market segments:

By Segments:

Physical Security Systems:

Video Surveillance System

Access Control System

Alarming System

Fire and Safety System

Home Energy Management Systems:

Lighting Control System

HVAC System

Blinds Management System

Other Home Automation Systems

By Regions:

Abu Dhabi and Al-Ain Emirate

Dubai Emirate

Sharjah and Other Northern Emirates

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