

# **UAE Air Conditioner Market (2016-2022): Market Forecast by Room, Ductless, Ducted, Centralized, Verticals and Regions and Competitive Landscape**

<https://marketpublishers.com/r/U983E460394EN.html>

Date: October 2016

Pages: 113

Price: US\$ 1,960.00 (Single User License)

ID: U983E460394EN

## **Abstracts**

**UAE Air Conditioner Market (2016-2022): Market Forecast by (Room (Window and Split), Ductless (Floor Standing, Cassette and Ceiling Suspended), Ducted (Packaged and Ceiling Concealed), Centralized (Chiller, VRF/Condensing Unit and AHU), Verticals (Residential, Healthcare, Hospitality, Commercial & Retail, Government & Transportation, Oil & Gas and Others) and Regions (Abu Dhabi & Al Ain, Dubai and Sharjah & Other Northern Emirates) and Competitive Landscape**

UAE is one of the prime revenue contributing countries in GCC air conditioner market. Led by factors such as government initiatives and developing infrastructure on the back of World Expo 2020. Additionally, as per Abu Dhabi Economic Vision 2030, the government is taking initiatives to increase the non-oil share dependency to 64% by 2030 by intensively investing in the areas of real-estate, retail, hospitality, manufacturing, infrastructure and transportation. These initiatives would drive the construction of public and private infrastructures resulting in rise in demand for air conditioners in the country.

According to 6Wresearch, UAE's Air Conditioner market is projected to grow at a CAGR of 6.1% during 2016-22. In the UAE air conditioner market, centralized AC segment accounted for highest revenue share in 2015. However, ducted AC segment is expected to record significant growth during 2016-22. Further, in the room AC segment, the window AC sub-segment is expected to decline over the next few years due to increasing demand for split ACs.

Amongst all the verticals, the residential vertical generated the largest share in the UAE

air conditioner market and is likely maintain its market leadership throughout the forecast period. The air conditioner market in the hospitality sector is expected to expand owing to the construction of new hotels due to anticipated surge in number of tourists and visitors for Dubai Expo 2020.

The report thoroughly covers the air conditioners market by types, by segments and by regions. The report provides the unbiased and detailed analysis of the on-going trends, opportunities/ high growth areas, market drivers, which would help the stakeholders to decide and align their market strategies according to the current and future market dynamics.

### Key Highlights of the Report

Historical & Forecast data of UAE Air Conditioner Market Revenue for the Period 2010-2022F

Historical & Forecast data of UAE Room AC Market Revenue & Volume for the Period 2010-2022F

Historical & Forecast data of UAE Ducted AC Market Revenue & Volume for the Period 2010-2022F

Historical & Forecast data of UAE Ductless AC Market Revenue & Volume for the Period 2010-2022F

Historical & Forecast data of UAE Centralized AC Market Revenue for the Period 2010-2022F

Historical & Forecast data of UAE Centralized AC Market Revenue, By Type for the Period 2010-2022F

Historical & Forecast data of UAE Air Conditioner Application Market Revenue for the Period 2010-2022F

Historical & Forecast data of UAE Air Conditioner Regional Market Revenue for the Period 2010-2022F

### Market Trends

Players Market Share

Competitive Landscape

Company Profiles

Key Strategic Pointers

Markets Covered

The report provides the detailed analysis of the following market segments:

By Air Conditioner Types:

Room AC

Window

Split

Ductless

Floor Standing

Cassette Type

Suspended Type

Ducted

Packaged

Ceiling Concealed/Ducted Split

Centralized Air Conditioner

Chiller

VRF/Condensing Unit

AHU

By Verticals:

Residential

Healthcare

Commercial Buildings & Retail

Govt. & Transportation

Hospitality

Oil & Gas

Others

By Regions:

Abu Dhabi & Al Ain

Dubai

Sharjah & Other Northern Emirates

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 INTRODUCTION**

- 2.1 Key Highlights of the Report
- 2.2 Report Description
- 2.3 Market Scope & Segmentation
- 2.4 Research Methodology
- 2.5 Assumption

### **3 UAE AIR CONDITIONER MARKET OVERVIEW**

- 3.1 UAE Air Conditioner Market Revenue (2010-2022F)
- 3.2 UAE Air Conditioner Market Industry Life Cycle
- 3.3 UAE Air Conditioner Market Opportunistic Matrix
- 3.4 UAE Air Conditioner Market Porter's Five Forces Analysis
- 3.5 UAE Air Conditioner Market Revenue Share, By Types (2015 & 2022F)
- 3.6 UAE Air Conditioner Market Revenue Share, By Vertical (2015 & 2022F)
- 3.7 UAE Air Conditioner Market Revenue Share, By Region (2015 & 2022F)

### **4 UAE AIR CONDITIONER MARKET DYNAMICS**

- 4.1 Market Drivers
  - 4.1.1 World Expo
  - 4.1.2 Surging Construction Market
  - 4.1.3 Growing Tourism Industry
- 4.2 Market Challenges
  - 4.2.1 Stringent Regulation in Air Conditioner Market of UAE

### **5 UAE AIR CONDITIONER MARKET TRENDS & DEVELOPMENTS**

- 5.1 Emergence of Solar Power Air Conditioners
- 5.2 Demand for Energy Efficient Air Conditioners

### **6 UAE AIR CONDITIONER MARKET – PRICE POINT ANALYSIS**

### **7 UAE ROOM AIR CONDITIONER MARKET OUTLOOK**

7.1 UAE Room Air Conditioner Market Revenues & Volume (2010 –2022)

7.2 UAE Room Air Conditioner Market Revenue Share, By Type (2015 & 2022)

## **8 UAE DUCTED (CEILING CONCEALED AND PACKAGED) AIR CONDITIONER MARKET OUTLOOK**

8.1 UAE Ducted Conditioner Market Revenues & Volume (2010 –2022)

8.2 UAE Ducted Air Conditioner Market Revenue Share, By Type (2015 & 2022)

## **9 UAE DUCTLESS (CASSETTE, FLOOR STANDING AND SUSPENDED TYPE) AIR CONDITIONER MARKET OUTLOOK**

9.1 UAE Ductless Air Conditioner Market Revenues & Volume (2010 –2022)

9.2 UAE Ductless Air Conditioner Market Revenue Share, By Type (2015 & 2022F)

## **10 UAE CENTRALIZED (AHU/FC, VRF/CONDENSING UNIT AND CHILLER) AIR CONDITIONER MARKET OUTLOOK**

10.1 UAE Centralized Air Conditioner Market Revenues (2010 –2022)

10.2 UAE Centralized Air Conditioner Market Revenue Share, By Types (2015 & 2022)

10.3 UAE Air Conditioner Market Revenues, By Types-Chiller and VRF/Condensing Unit (2010 -2022)

## **11 UAE AIR CONDITIONER MARKET OVERVIEW, BY VERTICAL**

11.1 UAE Residential Air Conditioner Market Revenues

11.2 UAE Hospitality Air Conditioner Market Revenues

11.3 UAE Healthcare Air Conditioner Market Revenues

11.4 UAE Commercial Building & Retail Air Conditioner Market Revenues

11.5 UAE Government & Transportation Air Conditioner Market Revenues

11.6 UAE Oil & Gas Air Conditioner Market Revenues

11.7 UAE Other End Users Air Conditioner Market Revenues

## **12 UAE AIR CONDITIONER MARKET, BY REGION**

12.1 Abu Dhabi & Al Ain Region

12.2 Dubai Region

12.3 Sharjah & Other Northern Emirates Region

## **13 COMPETITIVE LANDSCAPE**

13.1 Competitive Benchmarking, By Operation

13.2 UAE Air Conditioner Market Revenue Market Share, By Company, By Type (2015)

## **14 COMPANY PROFILES**

14.1 Daikin Middle-East and Africa FZE

14.2 FUJITSU GENERAL (MIDDLE EAST) FZE

14.3 GREE Electric Appliances Inc.

14.4 Johnson Controls, Inc.

14.5 LG Electronics Gulf FZE (LGEGF)

14.6 Midea Group Co. Ltd.

14.7 Mitsubishi Electric Corp.

14.8 S.K.M. Air Conditioning L.L.C.

14.9 Trane INC.

14.10 UTS Carrier LLC

## **15 KEY STRATEGIC POINTERS**

## **16 DISCLAIMER**

## List Of Figures

### LIST OF FIGURES

- Figure 1 UAE Air Conditioner Market Revenues, 2010-2022F (\$ Million)
- Figure 2 UAE Air Conditioner Market– Industry Life Cycle
- Figure 3 UAE Air Conditioner Market Opportunity Matrix, By Vertical
- Figure 4 UAE Air Conditioner Market Revenue Share, By Type (2015 & 2022)
- Figure 5 UAE Air Conditioner Market Revenue Share, By Vertical (2015)
- Figure 6 UAE Air Conditioner Market Revenues, By Region (2015 & 2022)
- Figure 7 UAE Construction Industry Value , 2010-2016E (\$ Billion)
- Figure 8 Visitors by Region in Dubai, UAE (2015)
- Figure 9 Tourists Arrival in Dubai, UAE (In Million)
- Figure 10 UAE Room Air Conditioner Market Revenues, 2010-2022F (\$ Million)
- Figure 11 UAE Room Air Conditioner Market Volume, 2010-2022F (000' Units)
- Figure 12 UAE Room Air Conditioner Market Revenue Share, By Type (2015 & 2022)
- Figure 13 UAE Ducted Air Conditioner Market Revenues, 2010-2022 (\$ Million)
- Figure 14 UAE Ducted Air Conditioner Market Volume, 2010-2022 (000' Units)
- Figure 15 UAE Ducted Air Conditioner Market Revenue Share, By Type (2015 & 2022)
- Figure 16 UAE Ductless Air Conditioner Market Revenues, 2010-2022 (\$ Million)
- Figure 17 UAE Ductless Air Conditioner Market Volume, 2010-2022 (000' Units)
- Figure 18 UAE Ductless Air Conditioner Market Revenue Share, By Type (2015 & 2022)
- Figure 19 UAE Centralized Air Conditioner Market Revenues, 2010-2022 (\$ Million)
- Figure 20 UAE Centralized Air Conditioner Market Revenue Share, By Type(2015 & 2022)
- Figure 21 UAE Chiller Market Revenues, 2010-2022 (\$ Million)
- Figure 22 UAE VRF/Condensing Unit Market Revenues, 2010-2022 (\$ Million)
- Figure 23 UAE Residential Air Conditioner Market Revenues, 2010-2022 (\$ Million)
- Figure 24 Abu Dhabi, Al Ain and Al Gharbia Residential Building Completion (2011-2015)
- Figure 25 UAE Hospitality Air Conditioner Market Revenues, 2010-2022 (\$ Million)
- Figure 26 UAE Hospitality Vertical Market Revenues, 2010-2022 (\$ Billion)
- Figure 27 UAE Healthcare Air Conditioner Market Revenues, 2010-2022 (\$ Million)
- Figure 28 UAE Commercial Building and Retail Air Conditioner Market Revenues, 2010-2022 (\$ Million)
- Figure 29 UAE Retail Market Revenues, 2013-2020 (\$ Billion)
- Figure 30 UAE Government and Transportation Air Conditioner Market Revenues, 2010-2022 (\$ Million)
- Figure 31 UAE Oil and Gas Air Conditioner Market Revenues, 2010-2022 (\$ Million)



Figure 32 UAE Other Verticals Air Conditioner Market Revenues, 2010-2022 (\$ Million)

Figure 33 UAE Air Conditioners Market Revenues, By Abu Dhabi & Al Ain Region , 2010-2022 (\$ Million)

Figure 34 Abu Dhabi Building Supply, By Various Sectors (2010-2015)

Figure 35 UAE Air Conditioners Market Revenues, By Dubai Region, 2010-2022 (\$ Million)

Figure 36 Dubai Building Supply, By Various Sectors (2010-2015)

Figure 37 Value of Projects in Execution and Planning Stage in Dubai (2015)

Figure 38 UAE Air Conditioners Market Revenues, By Sharjah & Other Northern Emirates Region, 2010-2022(\$ Million)

## List Of Tables

### LIST OF TABLES

Table 1 List of Major Projects Announced in UAE (2016)

Table 2 UAE Major Ongoing Projects

Table 3 Total Number of Hotel Rooms in Dubai, UAE, By Quarter (2015 & 2016)

Table 4 Energy Efficiency Ratio Limits for Air Conditioners

Table 5 Testing Standards, By Cooling Capacity

Table 6 UAE Room Air Conditioner Market Average Price Analysis, By Ton, By Type (2015)

Table 7 UAE Ducted Air Conditioner Market Competitor Average Price Analysis, By Ton, By Type (2015)

Table 8 UAE Ductless Air Conditioner Market Competitor Average Price Analysis, By Ton, By Type (2015)

Table 9 UAE Upcoming and Ongoing Residential Projects

Table 10 List of New Hotels Under Construction in UAE

Table 11 Number of Hospitals in UAE (2015)

Table 12 Upcoming Construction and Expansion Hospital project in UAE

Table 13 UAE Oil & Gas Projects

Table 14 UAE Air Conditioner Company Benchmarking, By Operation (2015)

Table 15 UAE Air Conditioner Company Market Revenue Share, By Type (2015)

Table 16 Fujitsu General Ltd. Financial Statement, 2012-2015 (\$ Billion)

## I would like to order

Product name: UAE Air Conditioner Market (2016-2022): Market Forecast by Room, Ductless, Ducted, Centralized, Verticals and Regions and Competitive Landscape

Product link: <https://marketpublishers.com/r/U983E460394EN.html>

Price: US\$ 1,960.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U983E460394EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

