

South Africa Video Surveillance Market (2016-2022): Market Forecast By Surveillance Type, Software, By Verticals and Regions

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Abstracts

South Africa Video Surveillance Market (2016-2022): Market Forecast By Surveillance Type (Analog & IP Surveillance), Software (Video Management Software, Video Analytics and Others), By Components (Cameras (Analog and IP)), DVR/NVR, Encoders/Decoders, By Verticals (Government & Transportation, Banking & Financial, Retail & Logistics, Industrial & Manufacturing, Commercial Offices, Residential, Hospitality & Healthcare and Educational Institutions) and Regions (Northern Cape, Eastern Cape, Western Cape, North West Province, Limpopo Province, Mpumalanga, Free State, KwaZulu Natal and Gauteng)

South Africa is the leading video surveillance systems market in African region. Compared to other African countries, South Africa's market is quite mature. Though, South African market dominates in Africa but has registered sluggish demand for video surveillance systems during 2013-15 owing to overall economic slowdown and depreciation of country's currency.

Expected growth in construction market, rising crime rate, upcoming new hotels & shopping malls, coupled with increasing urbanization rate are some of the few factors that have resulted in the overall growth of video surveillance market in South Africa. According to 6Wresearch, South Africa video surveillance market generated \$72.3 million in 2015.

In South Africa's video surveillance market, IP video surveillance segment accounted for majority of the market revenue owing to major deployments in government & transportation vertical. However, in terms of volume, analog video surveillance systems accounted for majority of the volume share owing to low pricing and accessibility.

Amongst all the verticals, government & transportation acquired largest revenue share of the market pie in the country. Over the next six years, commercial offices and healthcare & hospitality verticals are forecast to grow at relatively higher CAGR from 2016 to 2022.

Gauteng Province has accounted for the largest share in the market revenue due to growing construction activities in commercial and retail verticals. During the forecast period, Mpumalanga province region is forecast to grow at relatively higher CAGR from 2016 to 2022.

The report thoroughly covers the market by video surveillance types, by verticals, and by regions. The report provides unbiased and detailed analysis of the on-going trends, opportunities/ high growth areas, market drivers, which would help stakeholders to device and align market strategies according to the current and future market dynamics.

Key Highlights of the Report

Historical data of Global Video Surveillance Market for the Period 2010-2015

Market Size & Forecast of Global Video Surveillance Market until 2022

Historical data of South Africa Video Surveillance Market Revenue & Volume for the Period 2010-2015

Market Size & Forecast of South Africa Video Surveillance Revenue & Volume Market until 2022

Historical data of South Africa Analog Video Surveillance Market Revenue & Volume for the Period 2010-2015

Market Size & Forecast of South Africa Analog Video Surveillance Market Revenue & Volume until 2022

Historical data of South Africa IP Video Surveillance Market Revenue & Volume for the Period 2010-2015

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Historical data of South Africa Video Surveillance Vertical Market Revenue for the Period 2010-2015

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Historical & Forecast data of South Africa Video Surveillance Regional Market Revenue for the Period 2010-2015

Market Drivers and Restraints

Players Market Share and Competitive Landscape Markets Covered

The report provides the detailed analysis of the following market segments:

Segments

Analog Based Surveillance System

Analog Cameras

DVR

Software

IP Based Surveillance System

IP Camera

NVR

Encoders/ Decoders

Surveillance System Software

Video Analytics software

Video Management Software

Other Video Surveillance Software

Verticals

Banking & Financial

Government & Transportation

Retail & Logistics

Commercial Offices

Industrial & Manufacturing

Residential

Hospitality & Healthcare

Educational Institutions

Regions

Northern Cape

Eastern Cape

Western Cape

North West Province

LimPOPO Province

MPU Malanga

Free State

Kwazulu Natal

Gauteng

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