

# Saudi Arabia Switchgear Market (2016-2022): Market Forecast by Types, Voltage, Verticals and Regions and Competitive Landscape

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## Abstracts

**Saudi Arabia Switchgear Market (2016-2022): Market Forecast by Types (Air Insulated, Gas Insulated, Hybrid and Others), Voltage (Low (36 KV)), Verticals (Residential, Commercial, Industrial, Power Utilities and Infrastructure & Transportation) and Regions (Central, Eastern, Western and Southern) and Competitive Landscape**

Saudi Arabia is the leading switchgear market in GCC region attributed to large scale investments in power transmission and distribution sector along with regional interconnection of transmission networks. Further, increasing penetration of private players in power sector, growing infrastructure expansion activities in industrial and commercial verticals are some of the factors contributing to the demand for switchgear in the country.

According to 6Wresearch, Saudi Arabia switchgear market is projected to reach \$2.9 billion by 2022. The grid strengthening and interconnection of regions which involves establishment of more than 25 substations is likely to fuel the demand for switchgears. High voltage switchgears have acquired highest revenue share owing to increasing need for these in power utility segment. The power utility segment accounted for majority of the revenue share in the Saudi Arabia's switchgear market. Over the next six years, the commercial and industrial segments are forecast to exhibit strong growth in the market.

Amongst all regions, eastern, central and western regions captured largest revenue shares in the country. During 2016-22, central and western regions are expected to register larger number of switchgear installations.

The report thoroughly covers the market by switchgear types, by voltage, by verticals, and by regions. The report provides unbiased and detailed analysis of the on-going trends, opportunities/ high growth areas, market drivers, which would help stakeholders to device and align market strategies according to the current and future market dynamics.

## **Key Highlights of the Report**

Market Size & Revenue Forecast of Global Switchgear Market until 2022

Historical Market Revenue Trends for Saudi Arabia Switchgear Market, 2010 – 2015

Market Size & Revenue Forecast of Saudi Arabia Switchgear Market until 2022

Historical Market Volume Trends for Saudi Arabia Switchgear Market, 2010 – 2015

Market Size & Volume Forecast of Saudi Arabia Switchgear Market until 2022

Market Volume and Revenue Forecast and Estimations by Types until 2022

Market Volume and Revenue Forecast and Estimations by Voltage until 2022

Market Volume and Revenue Forecast and Estimations by Verticals until 2022

Market Revenue Trends and Forecast by Region until 2022

Market Dynamics Including Drivers, Restraints, Opportunity for Saudi Arabia Switchgear Market

Existing Market Trends

Industry Life Cycle

Porter's Five Forces Analysis

Players Market Share

Competitive Benchmarking

Company Profiles

Key Strategic Pointers

## **Markets Covered**

The report provides the detailed analysis of the following market segments:

By Switchgear Types:

Air Insulated Switchgear

Gas Insulated Switchgear

Hybrid Switchgear

Other Switchgear

By Voltage Types:

Low (

Medium (3 KV – 36 KV)

High (> 36 KV)

By Verticals:

Residential

Commercial

Industrial

Power Utilities

Infrastructure & Transportation

By Regions:

Central

Eastern

Western

Southern

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 INTRODUCTION**

- 2.1 Key Highlights of the Report
- 2.2 Report Description
- 2.3 Market Scope & Segmentation
- 2.4 Research Methodology
- 2.5 Assumptions

### **3 GLOBAL SWITCHGEAR MARKET OVERVIEW**

- 3.1 Global Switchgear Market Revenues (2010-2022F)
- 3.2 Global Switchgear Market Revenue Share, By Region (2015 & 2022F)

### **4 SAUDI ARABIA SWITCHGEAR MARKET OVERVIEW**

- 4.1 Saudi Arabia Switchgear Market Revenues (2010-2022F)
- 4.2 Saudi Arabia Switchgear Market Volume (2010-2022F)
- 4.3 Saudi Arabia Switchgear Market Revenue Share, By Type (2015 & 2022F)
- 4.4 Saudi Arabia Switchgear Market Revenue Share, By Voltage (2015 & 2022F)
- 4.5 Saudi Arabia Switchgear Market Revenue Share, By Verticals (2015 & 2022F)
- 4.6 Saudi Arabia Switchgear Market Revenue Share, By Regions (2015 & 2022F)
- 4.7 Saudi Arabia Switchgear Market Industry Life Cycle
- 4.8 Saudi Arabia Switchgear Market Porter's Five Forces
- 4.9 Saudi Arabia Switchgear Market Opportunity Matrix

### **5 SAUDI ARABIA SWITCHGEAR MARKET DYNAMICS**

- 5.1 Impact Analysis
- 5.2 Market Drivers
- 5.3 Market Restraints

### **6 SAUDI ARABIA SWITCHGEAR MARKET TRENDS**

- 6.1 Increasing Penetration of Gas Insulated Switchgears
- 6.2 Rising Demand for Smart Grids

## **7 SAUDI ARABIA AIR SWITCHGEAR MARKET OVERVIEW**

- 7.1 Saudi Arabia Air Switchgear Market Revenues (2010-2022F)
  - 7.1.1 Saudi Arabia Air Switchgear Market Revenues, By Voltage (2010-2022F)
- 7.2 Saudi Arabia Air Switchgear Market Volume (2010-2022F)
  - 7.2.1 Saudi Arabia Air Switchgear Market Volume, By Voltage (2010-2022F)
- 7.3 Saudi Arabia Air Switchgear Market Revenues, By Verticals
- 7.4 Saudi Arabia Air Switchgear Market Price Trend (2010-2022F)

## **8 SAUDI ARABIA GAS SWITCHGEAR MARKET OVERVIEW**

- 8.1 Saudi Arabia Gas Switchgear Market Revenues (2010-2022F)
  - 8.1.1 Saudi Arabia Gas Switchgear Market Revenues, By Voltage (2010-2022F)
- 8.2 Saudi Arabia Gas Switchgear Market Volume (2010-2022F)
  - 8.2.1 Saudi Arabia Gas Switchgear Market Volume, By Voltage (2010-2022F)
- 8.3 Saudi Arabia Gas Switchgear Market Revenues, By Verticals
- 8.4 Saudi Arabia Gas Switchgear Market Price Trend (2010-2022F)

## **9 SAUDI ARABIA HYBRID SWITCHGEAR MARKET OVERVIEW**

- 9.1 Saudi Arabia Hybrid Switchgear Market Revenues (2010-2022F)
- 9.2 Saudi Arabia Hybrid Switchgear Market Volume (2010-2022F)
- 9.3 Saudi Arabia Hybrid Switchgear Market Revenues, By Verticals
- 9.4 Saudi Arabia Hybrid Switchgear Market Price Trend (2010-2022F)

## **10 OTHER SAUDI ARABIA SWITCHGEAR MARKET OVERVIEW**

- 10.1 Other Saudi Arabia Hybrid Switchgear Market Revenues (2010-2022F)
  - 10.1.1 Other Saudi Arabia Hybrid Switchgear Market Revenues, By Voltage (2010-2022F)
- 10.2 Other Saudi Arabia Hybrid Switchgear Market Volume (2010-2022F)
  - 10.2.1 Other Saudi Arabia Hybrid Switchgear Market Volume, By Voltage (2010-2022F)
- 10.3 Other Saudi Arabia Hybrid Switchgear Market Revenues, By Verticals
- 10.4 Other Saudi Arabia Hybrid Switchgear Market Price Trend (2010-2022F)

## **11 SAUDI ARABIA LOW VOLTAGE SWITCHGEAR MARKET OVERVIEW**

- 11.1 Saudi Arabia Low Voltage Switchgear Market Revenues (2010-2022F)
- 11.2 Saudi Arabia Low Voltage Switchgear Market Volume (2010-2022F)
- 11.3 Saudi Arabia Low Voltage Switchgear Market Price Trend (2010-2022F)

## **12 SAUDI ARABIA MEDIUM VOLTAGE SWITCHGEAR MARKET OVERVIEW**

- 12.1 Saudi Arabia Medium Voltage Switchgear Market Revenue (2010-2022F)
- 12.2 Saudi Arabia Medium Voltage Switchgear Market Volume (2010-2022F)
- 12.3 Saudi Arabia Medium Voltage Switchgear Market Price Trend (2010-2022F)

## **13 SAUDI ARABIA HIGH VOLTAGE SWITCHGEAR MARKET OVERVIEW**

- 13.1 Saudi Arabia High Voltage Switchgear Market Revenue (2010-2022F)
- 13.2 Saudi Arabia High Voltage Switchgear Market Volume (2010-2022F)
- 13.3 Saudi Arabia High Voltage Switchgear Market Price Trend (2010-2022F)

## **14 SAUDI ARABIA SWITCHGEAR MARKET OVERVIEW, BY VERTICALS**

- 14.1 Saudi Arabia Residential Switchgear Market Revenues (2010-2022F)
- 14.2 Saudi Arabia Industrial Switchgear Market Revenues (2010-2022F)
- 14.3 Saudi Arabia Infrastructure & Transportation Switchgear Market Revenues (2010-2022F)
- 14.4 Saudi Arabia Commercial Switchgear Market Revenues (2010-2022F)
- 14.5 Saudi Arabia Power Utilities Switchgear Market Revenues (2010-2022F)

## **15 SAUDI ARABIA SWITCHGEAR MARKET OVERVIEW, BY REGIONS**

- 15.1 Saudi Arabia Central Region Market Revenues (2010 & 2022F)
- 15.2 Saudi Arabia Western Region Market Revenues (2010 & 2022F)
- 15.3 Saudi Arabia Eastern Region Market Revenues (2010 & 2022F)
- 15.4 Saudi Arabia Southern Region Market Revenues (2010 & 2022F)

## **16 COMPETITIVE LANDSCAPE**

- 16.1 Saudi Arabia Switchgear Market Revenue, By Company
- 16.2 Competitive Benchmarking, By Technology

## **17 COMPANY PROFILE**

- 17.1 AL Fanar Company Ltd.
- 17.2 ABB Ltd.
- 17.4 General Electric Company
- 17.5 Hitachi Ltd.
- 17.6 Hyundai Heavy Industries Co., LTD.
- 17.7 Hyosung Corporation
- 17.8 Larsen & Toubro
- 17.9 Schneider Electric SE
- 17.1 Siemens AG

## **18 KEY STRATEGIC POINTERS**

## **19 DISCLAIMER**



## List Of Figures

### LIST OF FIGURES

- Figure 1 Global Switchgear Market Revenues, 2015-2022F (\$ Million)
- Figure 2 Global Switchgear Market Revenue Share, By Region, (2015) (Million Units)
- Figure 3 Saudi Arabia Switchgear Market Revenues, 2010-2022F (\$ Million)
- Figure 4 Saudi Arabia Anticipated electrical Loads, By Region (MW)
- Figure 5 Upcoming Economic Cities in Saudi Arabia with Expected Investments
- Figure 6 Saudi Arabia Switchgear Market Volume, 2010-2022F (\$ Million)
- Figure 7 Saudi Arabia Switchgear Market Revenue Share, By Type(2015)
- Figure 8 Saudi Arabia Switchgear Market Revenue Share, By Type (2022F)
- Figure 9 Saudi Arabia Switchgear Market Revenue Share, By Voltage (2015)
- Figure 10 Saudi Arabia Switchgear Market Revenue Share, By Voltage (2022F)
- Figure 11 Saudi Arabia Switchgear Market Revenue Share, By Verticals (2015)
- Figure 12 Saudi Arabia Switchgear Market Revenue Share, By Verticals (2022F)
- Figure 13 Saudi Arabia Switchgear Market Revenue Share, By Region (2015 & 2022F)
- Figure 14 Saudi Arabia Electricity Consumption, By Verticals (2014)
- Figure 15 Saudi Arabia Electricity Generation Equipment, 2010-2014 (Units)
- Figure 16 Actual and Projected Peak Load, 2010-2020F (in GW)
- Figure 17 Saudi Arabia Electricity Consumption, By KWh/Capita, 2010-2014
- Figure 18 Saudi Arabia Electricity Consumer Trend, 2010-2014 (In Millions)
- Figure 19 Saudi Arabia Allocation of New and Existing Projects (2015)
- Figure 20 Saudi Arabia Construction Contractor Awards, 2013-2015 (\$ Million)
- Figure 21 Saudi Arabia Air Insulated Switchgear Market Revenues, 2010-22F (\$ Million)
- Figure 22 Saudi Arabia Air Insulated Switchgear Market Volume, 2010-22F (Thousand Units)
- Figure 23 Saudi Arabia Air Insulated Switchgear Market Price Trend, 2010-22F
- Figure 24 Saudi Arabia Gas Insulated Switchgear Market Revenues, 2010-22F (\$ Million)
- Figure 25 Saudi Arabia Gas Insulated Switchgear Market Volume, 2010-22F (\$ Million)
- Figure 26 Saudi Arabia Gas Insulated Switchgear Market Price Trend, 2010-22F
- Figure 27 Saudi Arabia Hybrid Switchgear Market Revenues, 2010-22F (\$ Million)
- Figure 28 Saudi Arabia Hybrid Switchgear Market Volume 2010-22F (\$ Million)
- Figure 29 Saudi Arabia Hybrid Switchgear Market Price Trend, 2010-22F
- Figure 30 Saudi Arabia Other Switchgear Market Revenues, 2010-22F (\$ Million)
- Figure 31 Saudi Arabia Other Switchgear Market Volume, 2010-22F (\$ Million)
- Figure 32 Saudi Arabia Other Switchgear Market Price Trend, 2010-22F
- Figure 33 Saudi Arabia Low Voltage Switchgear Market Revenues, 2010-22F (\$ Million)

- Figure 34 Saudi Arabia Low Voltage Switchgear Market Volume, 2010-22F (\$ Million)
- Figure 35 Saudi Arabia Low Voltage Switchgear Market Price Trend, 2010-22F
- Figure 36 Saudi Arabia Medium Voltage Switchgear Market Revenues, 2010-22F (\$ Million)
- Figure 37 Saudi Arabia Medium Voltage Switchgear Market Volume, 2010-22F (\$ Million)
- Figure 38 Saudi Arabia Medium Voltage Switchgear Market Price Trend, 2010-22F
- Figure 39 Saudi Arabia High Voltage Switchgear Market Revenues, 2010-22F (\$ Million)
- Figure 40 Saudi Arabia High Voltage Switchgear Market Volume, 2010-22F (\$ Million)
- Figure 41 Saudi Arabia High Voltage Switchgear Market Price Trend, 2010-22F
- Figure 42 Saudi Arabia Residential switchgear Market Revenues, 2010-22F (\$ Million)
- Figure 43 Riyadh No. of Residential Units, 2012-17F (Thousand Units)
- Figure 44 Jeddah No. of Residential Units, 2012-17F (Thousand Units)
- Figure 45 Upcoming Residential Projects in Saudi Arabia
- Figure 46 Saudi Arabia Industrial Switchgear Market Revenues, 2010-22F (\$ Million)
- Figure 47 Saudi Arabia Upcoming Industrial Projects
- Figure 48 Saudi Arabia Industrial Units, 2010-2015 (Units)
- Figure 49 Saudi Arabia Infrastructure & Transportation Switchgear Market Revenues, 2010-22F (\$ Million)
- Figure 50 Upcoming Transportation Projects in Saudi Arabia
- Figure 51 Upcoming Construction Projects in Saudi Arabia
- Figure 52 Saudi Arabia Commercial Switchgear Market Revenues, 2010-22F (\$ Million)
- Figure 53 Riyadh Office Supply, 2012-2017F (Sq. m, Thousand Units)
- Figure 54 Jeddah Office Supply, 2012-2017F (Sq. m, Thousand Units)
- Figure 55 Riyadh Retail Supply, 2012-2017F (Sq. m, Thousand Units)
- Figure 56 Jeddah Retail Supply, 2012-2017F (Sq. m, Thousand Units)
- Figure 57 Riyadh Hotel Supply, 2012-2017F (Sq. m, Thousand Units)
- Figure 58 Riyadh Hotel Supply, 2012-2017F (Sq. m, Thousand Units)
- Figure 59 Major Upcoming Healthcare Projects
- Figure 60 Saudi Arabia Power Utilities Switchgear Market Revenues, 2010-22F (\$ Million)
- Figure 61 Transmission and Distribution Lines (In Circuit Km.)
- Figure 62 Saudi Arabia Installed and Available Capacity (In GW)
- Figure 63 Saudi Arabia Number of Substations, 2010-2014 (Units)
- Figure 64 Saudi Arabia Number of Transmission and Distribution Transformers, 2010-2014 (Units)
- Figure 65 Saudi Arabia Central Region Switchgear Market Revenues, 2010-15 (\$ Million)

Figure 66 Saudi Arabia Central Region Switchgear Market Revenues, 2016E-22F (\$ Million)

Figure 67 Saudi Arabia Western Region Switchgear Market Revenues, 2010-15 (\$ Million)

Figure 68 Saudi Arabia Western Region Switchgear Market Revenues, 2016E-22F (\$ Million)

Figure 69 Saudi Arabia Eastern Region Switchgear Market Revenues, 2010-15 (\$ Million)

Figure 70 Saudi Arabia Eastern Region Switchgear Market Revenues, 2016E-22F (\$ Million)

Figure 71 Saudi Arabia Southern Region Switchgear Market Revenues, 2010-15 (\$ Million)

Figure 72 Saudi Arabia Southern Region Switchgear Market Revenues, 2016E-22F (\$ Million)

Figure 73 Saudi Arabia Transmission and Distribution Networks, By Region

Figure 74 Saudi Arabia Electricity Consumers, By Region

Figure 75 Saudi Arabia Switchgear Market Revenue Share, By Companies (2015)

## List Of Tables

### LIST OF TABLES

Table 1 Saudi Arabia Ninth and Tenth Development Plan (2010-2020)

Table 2 Saudi Arabia Major Infrastructure Projects (\$ Million)

Table 3 Saudi Arabia Air Insulated Switchgear Market Revenue Share, By Voltage, 2010-2015 (\$ Million)

Table 4 Saudi Arabia Air Insulated Switchgear Market Revenue Share, By Voltage, 2016E-2022F (\$ Million)

Table 5 Saudi Arabia Air Insulated Switchgear Market Volume Share, By Voltage, 2010-2015 (Thousand Units)

Table 6 Saudi Arabia Air Insulated Switchgear Market Volume Share, By Voltage, 2016E-2022F (Thousand Units)

Table 7 Saudi Arabia Air Insulated Switchgear Market Revenue Share, By Verticals, 2010-2015 (\$ Million)

Table 8 Saudi Arabia Air Insulated Switchgear Market Revenue Share, By Verticals, 2016E-2022F (\$ Million)

Table 9 Saudi Arabia Gas Insulated Switchgear Market Revenue Share, By Voltage, 2010-2015 (\$ Million)

Table 10 Saudi Arabia Gas Insulated Switchgear Market Revenue Share, By Voltage, 2016E-2022F (\$ Million)

Table 11 Saudi Arabia Gas Insulated Switchgear Market Volume Share, By Voltage, 2010-2015 (Thousand Units)

Table 12 Saudi Arabia Gas Insulated Switchgear Market Volume Share, By Voltage, 2016E-2022F (Thousand Units)

Table 13 Saudi Arabia Gas Insulated Switchgear Market Revenue Share, By Verticals, 2010-2015 (\$ Million)

Table 14 Saudi Arabia Gas Insulated Switchgear Market Revenue Share, By Verticals, 2016E-2022F (\$ Million)

Table 15 Saudi Arabia Hybrid Switchgear Market Revenue Share, By Verticals, 2010-2015 (\$ Million)

Table 16 Saudi Arabia Hybrid Switchgear Market Revenue Share, By Verticals, 2016E-2022F (\$ Million)

Table 17 Saudi Arabia Other Switchgear Market Revenue Share, By Voltage, 2010-2015 (\$ Million)

Table 18 Saudi Arabia Other Switchgear Market Revenue Share, By Voltage, 2016E-2022F (\$ Million)

Table 19 Saudi Arabia Other Switchgear Market Volume Share, By Voltage, 2010-2015

(Thousand Units)

Table 20 Saudi Arabia Other Switchgear Market Volume Share, By Voltage, 2016E-2022F (Thousand Units)

Table 21 Saudi Arabia Other Switchgear Market Revenue Share, By Verticals, 2010-2015 (\$ Million)

Table 22 Saudi Arabia Other Switchgear Market Revenue Share, By Verticals, 2016E-2022F (\$ Million)

Table 23 Saudi Arabia Upcoming Generation Projects

Table 24 Saudi Arabia Planned Transmission Interconnection Projects (380 KV)

Table 25 Saudi Arabia Switchgear Market Revenue Share of Top 3 Players, 2015 (\$ Million)

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