

Saudi Arabia Elevators and Escalators Market (2016-2022): Market Forecast by Elevators & Escalator Types, Services, Verticals and Regions

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Abstracts

Saudi Arabia Elevators and Escalators Market (2016-2022): Market Forecast by Elevators (Geared and Gear Less with Machine Room Elevators, Hydraulic Elevators, and Machine Room Less Elevators) & Escalator Types (Moving Stairs Escalators and Moving Walkways Escalators), Services (New Installation, Modernization and Maintenance), Verticals (Residential, Commercial and Industrial) and Regions (Southern, Eastern, Western and Central)

Saudi Arabia market recorded substantial demand for elevators & escalators in last five years, but the market growth is expected to decline owing to falling oil prices. With declining oil prices, infrastructure development activities are anticipated to be affected for the next two years. However, the market would regain momentum due to appreciating oil prices, rise in infrastructure spending and recovery of the economy.

According to 6Wresearch, Saudi Arabia Elevator & Escalator market revenue is projected to grow at a CAGR of 1.9% during 2016-22. In Saudi Arabia's elevator and escalator market, elevators segment market accounted for majority of the revenue share followed by the escalators. Investments to expand public and private infrastructures, construction of metros & airports and growth of retail & hospitality sectors would fuel elevator & escalator market in Saudi Arabia.

Amongst all verticals, commercial vertical has led the market revenue followed by residential and industrial verticals. Commercial market is expected to maintain its market leadership through the forecast period as well. Additionally, western and central regions of Saudi Arabia accounted for major share of the market.

The report thoroughly covers the market by types, verticals, and regions. The report provides unbiased and detailed analysis of the on-going trends, opportunities, high growth areas, and market drivers, which would help stakeholders to device and align market strategies according to the current and future market dynamics.

Key Highlights of the Report

Historical data of Global Elevator and Escalator Market for the Period 2010-2015.

Market Size & Forecast of Global Elevator and Escalator Market until 2022.

Historical data of Saudi Arabia Elevator and Escalator Market Revenue & Volume for the Period 2010-2015.

Market Size & Forecast of Saudi Arabia Elevator and Escalator Revenue & Volume Market until 2022.

Historical data of Saudi Arabia Elevators Market Revenue & Volume for the Period 2010-2015.

Market Size & Forecast of Saudi Arabia Elevators Market Revenue & Volume until 2022.

Historical data of Saudi Arabia Escalators Market Revenue & Volume for the Period 2010-2015.

Market Size & Forecast of Saudi Arabia Escalators Market Revenue & Volume until 2022.

Historical data of Saudi Arabia Elevator and Escalator Vertical Market Revenue for the Period 2010-2015.

Market Size & Forecast of Saudi Arabia Elevator and Escalator Vertical Market Revenue until 2022.

Historical data of Saudi Arabia Elevator and Escalator Regional Market Revenue for the Period 2010-2015.

Market Size & Forecast of Saudi Arabia Elevator and Escalator Regional Market Revenue until 2022.

Historical data of Saudi Arabia Elevator and Escalator Service Market Revenue for the Period 2010-2015.

Market Size & Forecast of Saudi Arabia Elevator and Escalator Service Market Revenue until 2022.

Market Trends.

Players Market Share and Competitive Landscape.

Markets Covered

The report provides the detailed analysis of the following market segments:

Segments

Elevators

Geared & Non Geared with Machine Room

Hydraulic

Machine Room Less

Excavators

Moving Stairs

Moving Walkways

Verticals

Commercial

Residential

Industrial

Services

New Installation

Modernization

Maintenance

Regions

Southern Region

Eastern Region

Western Region

Central Region

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About

Saudi Arabia is one of the key revenue generating countries in the Middle-East elevator and escalator market. The market registered growth on account of urbanization, government spending, surging construction market, expansion of metros & airports, upcoming new hotels & malls and growing skyscrapers.

According to 6Wresearch, Saudi Arabia Elevator & Escalator Market is projected to grow at a CAGR of 1.9% during 2016-22. Though, Saudi Arabia market recorded substantial demand for elevators & escalators in last five years, but the market growth is expected to decline owing to falling oil prices. With declining oil prices, infrastructure development activities are anticipated to be affected for the next two years. However, the market would regain momentum due to appreciating oil prices, rise in infrastructure spending and recovery of the economy.

According to Rajat Kharbanda, Senior Consultant, Research and Consulting, 6Wresearch, “Commercial vertical which comprises government & transportation, hospitality, commercial offices and retail segments has generated majority of the market revenues in the overall market. Also, increasing construction in the residential vertical would further stimulate the growth of the market”.

“Moreover, increasing number of foreign tourists has driven the construction of new hotels, especially in the western region, which is resulting into the increase in deployment of elevators in the country. “Rajat further added.

According to Shefali Goel, Research Analyst, Research and Consulting, 6Wresearch, “In elevator & escalator market, new installation segment has dominated the market followed by maintenance and modernization. The increasing construction projects and growing demand in the residential vertical would upshot the revenues of new installation segment”.

“Central and western regions are the key revenue generating regions in the elevator & escalator market. Increasing investments, rise in infrastructure, growing IT sector, and establishment of several skyscrapers in these regions have contributed for their growth. Riyadh, Jeddah, Makkah and Madinah have led for the growth of these regions,” Shefali concluded.

Some of the companies in Saudi Arabia elevator & escalator market include – Fujitec

Saudi Arabia Co. Ltd, Gulf Elevator & Escalator Co. Ltd., Hyundai Elevator Co. Ltd, Kone Areeco Ltd., Mitsubishi Electric Saudi Ltd, Otis Elevator Company Saudi Arabia Ltd., Schindler Olayan Elevator Co. Ltd., ThyssenKrupp Elevator Saudi Co. Ltd., and Toshiba Elevator Middle East.

“Saudi Arabia Elevator & Escalator Market (2016-2022)” report provides in depth analysis with 81 figures and 18 tables covered in more than 140 pages. The report estimates and forecast overall Saudi Arabia’s elevator & escalator market by revenue, type segments elevator and escalators, by services such as new installation, maintenance and modernization, by verticals such as residential, commercial (banking & financial institutions, government & transportation, retail & logistics, commercial offices, hospitality & healthcare and educational institutions), and industrial. The study highlights the key potential areas and provides insights on competitive landscape, company profiles, market drivers and restraints.

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