

Saudi Arabia Electric Motor Market (2017-23): Market Forecast By Types, Voltage, End Users, Applications, Regions, Import Statistics and Competitive Landscap

<https://marketpublishers.com/r/S25F5A3FE71EN.html>

Date: May 2017

Pages: 135

Price: US\$ 2,220.00 (Single User License)

ID: S25F5A3FE71EN

Abstracts

Saudi Arabia Electric Motor Market (2017-23): Market Forecast By Types (AC Motor & DC Motor), Voltage (Low, Medium & High), End Users (Petrochemical, Chemicals & Fertilizers, Oil and Gas, Water & Utilities, Cement, Metals & Mining and Others), Applications (Pump, Fan, Compressor, Conveyors, Extruders and Others), Regions (Eastern, Western, Central and Southern), Import Statistics and Competitive Landscap

Expansion of public infrastructure, government policies to support establishment of new industries and large scale investments in the power and water utility sectors are the key drivers for the growth of electric motor market in Saudi Arabia. However, the market volume declined in 2016 due to lower government spending as a result of budget deficit on the back of falling crude oil prices.

According to 6Wresearch, Saudi Arabia electric motor market revenues are projected to grow at a CAGR of 5.3% during 2017-23. The market has declined in 2015 and 2016 and same trend is expected in 2017 as well. However, the market is likely to recover post 2017 due to expected recovery of oil prices. Changing government policies, establishment of special economic zones and expansion of automotive manufacturing as well as growth in petrochemical industry would spur the market for electric motors in Saudi Arabia.

Amongst all end users, the Petrochemical, Chemicals and Fertilizers (PCF), oil & gas and water & utilities sectors dominated the market, where major growth is exhibited in the Petrochemical, Chemicals, and Fertilizers (PCF) and water and utilities segments. The key players in Saudi Arabia electric motor market include: ABB, Siemens, WEG,

Teco and Nidec.

The report thoroughly covers the Saudi Arabia electric motor market by types, voltage, applications, end users and regions. The report provides an unbiased and detailed analysis of the on-going trends, opportunities/high growth areas, market drivers which would help the stakeholders to device and align their market strategies according to the current and future market dynamics.

Key Highlights of the Report:

Historical Data of Saudi Arabia Electric Motors Market Revenues & Volume for the Period 2015-2016.

Market Size & Forecast of Saudi Arabia Electric Motors Market Revenues & Volume until 2023.

Historical Data of Saudi Arabia Electric Motors Market Revenues & Volume by Types for the Period 2015-2016.

Market Size & Forecast of Saudi Arabia Electric Motors Market Revenues & Volume by Types until 2023.

Historical Data of Saudi Arabia Electric Motors Market Revenues & Volume by Voltage for the Period 2015-2016.

Market Size & Forecast of Saudi Arabia Electric Motors Market Revenues & Volume by Voltage until 2023.

Historical Data of Saudi Arabia Electric Motors Market Revenues by End User for the Period 2015-2016.

Market Size & Forecast of Saudi Arabia Electric Motors Market Revenues by End User until 2023.

Historical Data of Saudi Arabia Electric Motors Market Revenues by Application for the Period 2015-2016.

Market Size & Forecast of Saudi Arabia Electric Motors Market Revenues by Application until 2023.

Market Drivers and Restraints.

Market Trends and Developments.

Players Market Share.

Company Profiles.

Key Strategic Pointers.

Markets Covered

The report provides the detailed analysis of the following market segments:

By Types

AC Motors

DC Motors

By Voltage

Low Voltage Motors (1 Kv)

Medium Voltage Motors (1 Kv-6.6 Kv)

High Voltage Motors (Above 6.6 Kv)

By End User

Oil and Gas

Petrochemical, Chemicals, and Fertilizers

Water and Utilities (Includes power sector and water and waste water management)

Metals & Mining

Cement

Others (includes Food and Beverages, Paper and Pulp etc.)

By Applications

Pumps

Compressors

Extruders

Fans

Conveyors

Other Applications

By Regions

Central

Southern

Eastern

Western

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