

# **Nigeria Diesel Genset Market (2016-2022): Market Forecast by KVA Ratings, Verticals, Regions and Competitive Landscape**

<https://marketpublishers.com/r/N0B1D6C048EEN.html>

Date: September 2016

Pages: 0

Price: US\$ 1,960.00 (Single User License)

ID: N0B1D6C048EEN

## **Abstracts**

**Nigeria Diesel Genset Market (2016-2022): Market Forecast by KVA Ratings (5 KVA-75 KVA, 75.1 KVA- 375 KVA, 375.1 KVA-750 KVA, 750.1 KVA-1000 KVA and 1000.1 KVA & Above), Verticals (Retail & Logistics, Oil & Gas and Power Utility, Commercial Offices, Telecom, Manufacturing, Residential and Others), Regions (Northern and Southern) and Competitive Landscape**

Nigeria is one of the biggest gensets markets in Africa region- with over 60 million of the population, the country heavily rely on gensets to meet the power back up requirement. Lack of power infrastructure and existing power plants working only at one third of their potential have led for the demand for diesel gensets in the country.

Economic crisis due to low crude oil prices has led the country into recession with manufacturing and construction sector witnessing negative growth in 2016. However, during the forecast period, the market of diesel genset in Nigeria is expected to surge owing to the economic stability with the recovery in global oil prices.

According to 6Wresearch, Nigeria diesel genset market is projected to touch \$694.8 million by 2022. In Nigeria, diesel gensets with rating less than 750 KVA accounted for majority of the market share due to extensive power shortage in the country. In the forecast period, 5-75 KVA range would continue to show its dominance in volume terms in Nigerian market.

The regional share of diesel genset market is dominated by northern Nigeria. Even though most of the industries and major tourist destinations are situated in the southern region but northern region with its large population and virtually zero generation of

electricity has led to the maximum revenue share of diesel gensets for this region.

The report thoroughly covers Nigeria Diesel Genset market by KVA ratings, verticals and regions. The report provides the unbiased and detailed analysis of the on-going trends, opportunities / high growth areas, market drivers which would help the stakeholders to device and align their market strategies according to the current and future market dynamics.

### **Key Highlights of the Report**

Historical Data of Global Diesel Genset Market Revenues and Volume for the Period 2010-2015.

Market Size & Forecast of Global Diesel Genset Market Revenues and Volume until 2022.

Historical Data of Nigeria Diesel Genset Market Revenues and Volume for the Period 2010-2015.

Market Size & Forecast of Nigeria Diesel Genset Market Revenues and Volume until 2022.

Historical Data of Nigeria Diesel Genset Market Revenues by KVA Rating for the Period 2010-2015.

Market Size & Forecast of Nigeria Diesel Genset Market Revenues by KVA Rating until 2022.

Historical Data of Nigeria Diesel Genset Market Volume by KVA Rating for the Period 2010-2015.

Market Size & Forecast of Nigeria Diesel Genset Market Volume by KVA Rating until 2022.

Historical Data of Nigeria Diesel Genset Market Revenues by Verticals for the Period 2010-2015.

Market Size & Forecast of Nigeria Diesel Genset Market Revenues by Verticals

until 2022.

Historical Data of Nigeria Diesel Genset Market Revenues by KVA Ratings by Verticals for the Period 2010-2015.

Market Size & Forecast of Nigeria Diesel Genset Market Revenues by KVA Ratings by Verticals until 2022.

Historical Data of Nigeria Diesel genset Market Revenues by Regions for the Period 2010-2015.

Market Size & Forecast of Nigeria Diesel genset Market Revenues by Regions until 2022.

Market Drivers and Restraints.

Market Trends and Developments.

Price Trends.

Import Statistics.

Company Profiles.

Key Strategic Pointers.

## **Markets Covered**

The report provides the detailed analysis of the following market segments

By KVA Ratings:

5KVA - 75KVA

75.1 KVA - 375 KVA

375.1 KVA - 750 KVA

750.1 KVA - 1000 KVA

1000.1 KVA & Above

By Verticals:

Residential

Telecom

Manufacturing

Oil & Gas and Power Utility

Commercial

Retail & Logistics

Others

By Regions:

Northern Region

Southern Region

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 INTRODUCTION**

- 2.1 Report Description
- 2.2 Key Highlights of the Report
- 2.3 Market Scope & Segmentation
- 2.4 Methodology Adopted and Key Data Points
- 2.5 Assumptions

### **3 GLOBAL DIESEL GENSET MARKET OVERVIEW**

- 3.1 Global Diesel Genset Market Revenues
- 3.2 Global Diesel Genset Market Volume

### **4 NIGERIA DIESEL GENSET MARKET OVERVIEW**

- 4.1 Nigeria Diesel Genset Market Revenues and Volume
- 4.2 Nigeria Independent Power Producers
- 4.3 Industry Life Cycle
- 4.3 Porter's Five Force Model
- 4.4 Nigeria Diesel Genset Market Revenue And Volume Share, By KVA Ratings
- 4.5 Nigeria Diesel Genset Market Revenue Share, By Verticals
- 4.6 Nigeria Diesel Genset Market Revenue Share, By Regions

### **5 NIGERIA DIESEL GENSET MARKET DYNAMICS**

- 5.1 Market Dynamics and Impact analysis
- 5.2 Drivers
  - 5.2.1 Electricity Demand Supply Gap
  - 5.2.2 Increasing Population
- 5.3 Restraints
  - 5.3.1 Weak Economic Condition

### **6 NIGERIA DIESEL GENSET MARKET TRENDS**

- 6.1 Solar Power Backup

6.2 Privatization of Sector

## **7 NIGERIA 5KVA-75KVA DIESEL GENSET MARKET OVERVIEW**

7.1 Nigeria 5KVA-75KVA Diesel Genset Market Revenues And Volume

7.2 Nigeria 5KVA-75KVA Diesel Genset Market Revenues By Verticals

7.3 Nigeria Telecom Sector

## **8 NIGERIA 75.1KVA-375KVA DIESEL GENSET MARKET OVERVIEW**

8.1 Nigeria 75.1KVA-375KVA Diesel Genset Market Revenues And Volume

8.2 Nigeria 75.1KVA-375KVA Diesel Genset Market Revenues By Verticals

8.3 Nigeria Banking Sector

## **9 NIGERIA 375.1KVA-750KVA DIESEL GENSET MARKET OVERVIEW**

9.1 Nigeria 375.1KVA-750KVA Diesel Genset Market Revenues And Volume

9.2 Nigeria 375.1KVA-750KVA Diesel Genset Market Revenues By Verticals

9.3 Nigeria Mining Sector

## **10 NIGERIA 750.1KVA-1000KVA DIESEL GENSET MARKET OVERVIEW**

10.1 Nigeria 750.1KVA-1000KVA Diesel Genset Market Revenues And Volume

10.2 Nigeria 750.1KVA-1000KVA Diesel Genset Market Revenues By Verticals

10.3 Nigeria Pharmaceutical Industry

## **11 NIGERIA 1000.1KVA-ABOVE DIESEL GENSET MARKET OVERVIEW**

11.1 Nigeria 1000.1KVA-Above Diesel Genset Market Revenues And Volume

11.2 Nigeria 1000.1KVA-Above Diesel Genset Market Revenues By Verticals

11.3 Nigeria Brewery Industry

## **12 NIGERIA DIESEL GENSET VERTICAL MARKET OVERVIEW**

12.1 Nigeria Diesel Genset Residential Vertical Market Overview

12.1.1 Nigeria Diesel Genset Residential Vertical Market Revenue And Volume

12.2 Nigeria Diesel Genset Telecom Vertical Market Overview

12.2.1 Nigeria Diesel Genset Telecom Vertical Market Revenue And Volume

12.3 Nigeria Diesel Genset Manufacturing Vertical Market Overview

- 12.3.1 Nigeria Diesel Genset Manufacturing Vertical Market Revenue And Volume
- 12.4 Nigeria Diesel Genset Commercial Vertical Market Overview
  - 12.4.1 Nigeria Diesel Genset Commercial Vertical Market Revenue And Volume
- 12.5 Nigeria Diesel Genset Retail And Logistics Vertical Market Overview
  - 12.5.1 Nigeria Diesel Genset Retail And Logistics Vertical Market Revenue And Volume
- 12.6 Nigeria Diesel Genset Oil And Gas Vertical Market Overview
  - 12.6.1 Nigeria Diesel Genset Oil And Gas Vertical Market Revenue And Volume
  - 12.6.2 Nigeria Oil Industry Overview
- 12.6 Nigeria Diesel Genset Others Vertical Market Overview
  - 12.6.1 Nigeria Diesel Genset Others Vertical Market Revenue And Volume

## **13 NIGERIA DIESEL GENSET REGIONAL MARKET OVERVIEW**

- 13.1 Nigeria Diesel Genset Regional Market Revenues
- 13.2 Nigeria Diesel Genset Regional Market Revenues

## **14 NIGERIA DIESEL GENSET MARKET PRICE TREND**

- 14.1 5-75 KVA Diesel Genset Price Trend
- 14.2 75.1-375 KVA Diesel Genset Price Trend
- 14.3 375.1-750 KVA Diesel Genset Price Trend
- 14.4 750.1-1000 KVA Diesel Genset Price Trend
- 14.5 1000 KVA-Above Diesel Genset Price Trend

## **15 NIGERIA DIESEL GENSET REGIONAL MARKET IMPORT SCENARIO**

- 15.1 Nigeria Gensets Import, By Country
- 15.2 Nigeria Below 75 KVA Diesel Gensets Import, By Country
- 15.3 Nigeria 75. 1-375 KVA Diesel Gensets Import, By Country
- 15.4 Nigeria above 375 KVA Diesel Gensets Import, By Country

## **16 NIGERIA DIESEL GENSET MARKET COMPETITIVE LANDSCAPE**

- 16.1 Competitive Benchmarking, By Genset Rating
- 16.2 Competitive Benchmarking, By Operating Parameters

## **17 COMPANY PROFILE**

- 17.1 Caterpillar Inc.
- 17.2 Cummins Inc.
- 17.3 YorPower Ltd.
- 17.4 Mikano International Ltd.
- 17.5 FG Wilson
- 17.6 Denyo
- 17.7 Mitsubishi Heavy Industries
- 17.8 Perkins Engines Co. Ltd.
- 17.9 Kirloskar Oil Engines Ltd.

## **18 KEY STRATEGIC POINTERS**

## **19 DISCLAIMER**



## List Of Figures

### LIST OF FIGURES

- Figure 1 Global Diesel Genset Market Revenues, 2010-2022F (\$ Billion)
- Figure 2 Global Diesel Genset Market Volume, 2010-2022F (Thousand Units)
- Figure 3 Nigeria Diesel Genset Market Revenues And Volume, 2010-2022F (\$ Million, Thousand Units)
- Figure 4 Nigeria Independent Power Producers Installed Capacity, 2015 (MW)
- Figure 5 Nigeria Diesel Genset Industry Life Cycle
- Figure 6 Nigeria Diesel Genset Market-Porters 5 Forces Model
- Figure 7 Nigeria Diesel Genset Market Revenue Share, By KVA Ratings, 2015 & 2022F
- Figure 8 Nigeria Diesel Genset Market Volume Share, By KVA Ratings, 2015 & 2022F
- Figure 9 Nigeria Diesel Genset Market Revenue Share, By Verticals, 2015
- Figure 10 Nigeria Diesel Genset Market Revenue Share, By Verticals, 2022F
- Figure 11 Nigeria Diesel Genset Market Revenue Share, By Regions, 2015
- Figure 12 Nigeria Population Forecast, 2010–2022F(Million)
- Figure 13 Nigeria Energy Demand, 2010–2022 (MW)
- Figure 14 Nigeria Urban Vs Rural Population, 2010–2022 (Million)
- Figure 15 Crude oil Prices 2010-2022F(\$/Barrel)
- Figure 16 Nigeria GDP Growth Rate Vs Oil Price, 2010-2022F (Percentage, \$/ Barrel)
- Figure 17 Nigeria 5KVA-75KVA Diesel Genset Market Revenues & Volume, 2010–2022F (\$ Million, Thousand units)
- Figure 18 Telecom towers in Nigeria, 2010-2022F (Thousand Units)
- Figure 19 Nigeria 75.1KVA-375KVA Diesel Genset Market Revenues and Volume, 2010–2022F (\$ Million, Thousand Units)
- Figure 20 Number of Commercial Bank Branches in Nigeria , 2010-2022F
- Figure 21 Nigeria 375.1KVA-750KVA Diesel Genset Market Revenues and Volume, 2010–2022F (\$ Million, Thousand units)
- Figure 22 Nigeria Mining and Quarrying Sector Quaterwise Growth(2014-2016)
- Figure 23 Nigeria 750.1KVA-1000KVA Diesel Genset Market Revenues and Volume, 2010–2022F (\$ Million)
- Figure 24 Nigeria 1000.1 KVA-Above Diesel Genset Market Revenues addn volume, 2010–2022F (\$ Million, Hundred Units)
- Figure 25 Nigeria Brewery Industry Market Revenue Share, By Company
- Figure 26 Nigeria Diesel Genset Residential vertical Market Revenues and Volume, 2010–2022F (\$ Million, Thousand Units)
- Figure 27 Nigeria Diesel Genset Telecom vertical Market Revenues and Volume, 2010–2022F (\$ Million, Thousand Units)

- Figure 28 Nigeria Diesel Genset Manufacturing vertical Market Revenues and Volume, 2010–2022F (\$ Million, Thousand Units)
- Figure 29 Manufacturing, Value added(% of GDP)
- Figure 30 Nigeria Diesel Genset Commercial vertical Market Revenues and Volume, 2010–2022F (\$ Million, Thousand Units)
- Figure 31 Financial Institutions GDP Growth Rate
- Figure 32 Nigeria Diesel Genset Retail & Logistics vertical Market Revenues and Volume, 2010–2022F (\$ Million, Units)
- Figure 33 Trade Sector GDP Growth Rate
- Figure 34 Nigeria Diesel Genset Oil & Gas vertical Market Revenues and Volume, 2010–2022F (\$ Million, Hundred Units)
- Figure 35 Nigeria Oil Industry Growth Rate, 2012-2015
- Figure 36 Nigeria Oil Production, 2010-2015 (Thousand Barrel Per Day)
- Figure 37 Nigeria Diesel Genset Others vertical Market Revenues and Volume, 2010–2022F (\$ Million, Thousand Units)
- Figure 38 Construction Market GDP Growth Rate
- Figure 39 Nigeria Diesel Genset Regional Market Revenues, 2010–2022F (\$ Million)
- Figure 40 Nigeria 5KVA-75KVA Diesel Genset Market Price Trend, 2010-2022F (\$)
- Figure 41 Nigeria 75.1KVA-375KVA Diesel Genset Market Price Trend, 2010-2022F (\$)
- Figure 42 Nigeria 375.1KVA-750KVA Diesel Genset Market Price Trend, 2010-2022F (\$)
- Figure 43 Nigeria 750.1KVA-1000KVA Diesel Genset Market Price Trend, 2010-2022F (\$)
- Figure 44 Nigeria Above 1000KVA Diesel Genset Market Price Trend, 2010-2022F (\$)
- Figure 45 Nigeria Diesel Gensets Import, By Country, 2014 (\$ Million)
- Figure 46 Nigeria Below 75 KVA Diesel Gensets Import, By Country, 2014 (\$ Million)
- Figure 47 Nigeria 75.1 - 375 KVA Diesel Gensets Import, By Country, 2014 (\$ Million)
- Figure 48 Nigeria Above 375 KVA Diesel Gensets Import, 2014 (\$ Million)

## List Of Tables

### LIST OF TABLES

Table 1 Key Players in Nigeria Reformed Power Sector

Table 2 Nigeria 5KVA-75KVA Diesel Genset Market Revenues, By Verticals, 2010-2015 (\$ Million)

Table 3 Nigeria 5KVA-75KVA Diesel Genset Market Revenues, By Verticals, 2016E-2022F (\$ Million)

Table 4 Nigeria 75.1KVA-375KVA Diesel Genset Market Revenues, By Verticals, 2010-2015 (\$ Million)

Table 5 Nigeria 75.1KVA-375KVA Diesel Genset Market Revenues, By Verticals, 2016E-2022F (\$ Million)

Table 6 Nigeria 375.1KVA-750KVA Diesel Genset Market Revenues, By Verticals, 2010-2015 (\$ Million)

Table 7 Nigeria 375.1KVA-750KVA Diesel Genset Market Revenues, By Verticals, 2016E-2022F (\$ Million)

Table 8 Nigeria 750.1KVA-1000KVA Diesel Genset Market Revenues, By Verticals, 2010-2015 (\$ Million)

Table 9 Nigeria 750.1KVA-1000KVA Diesel Genset Market Revenues, By Verticals, 2016E-2022F (\$ Million)

Table 10 Nigeria 1000.1KVA-2000KVA Diesel Genset Market Revenues, By Verticals, 2010-2015 (\$ Million)

Table 11 Nigeria 1000.1KVA-2000KVA Diesel Genset Market Revenues, By Verticals, 2016E-2022F (\$ Million)

## I would like to order

Product name: Nigeria Diesel Genset Market (2016-2022): Market Forecast by KVA Ratings, Verticals, Regions and Competitive Landscape

Product link: <https://marketpublishers.com/r/N0B1D6C048EEN.html>

Price: US\$ 1,960.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N0B1D6C048EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

