

Middle East Diesel Genset Market (2017–2023): Market Forecast By KVA Ratings, Applications, Countries and Competitive Landscape

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Abstracts

Middle East Diesel Genset Market (2017–2023): Market Forecast By KVA Ratings (5-75 KVA, 75.1-375 KVA, 375.1-750 KVA, 750.1-1000 KVA and Above 1000 KVA), Applications (Retail & Logistics, Oil & Gas, Government & Transportation, Rental, Commercial and Others), Countries (Saudi Arabia, UAE, Lebanon, Turkey, Qatar, Kuwait, Iran, Oman and Rest of Middle East) and Competitive Landscape

Continuous development of mega projects such as Dahiyat Al Fursan New City (Saudi Arabia), Al Maktoum International Airport expansion (UAE) and Lusail City (Qatar) are driving the demand for diesel genset in the construction industry in Middle East region. Low crude oil prices have affected the growth of Middle East countries, which has led to initiatives taken by the governments to diversify their economies towards non-oil sectors.

According to 6Wresearch, Middle East Diesel Genset market is anticipated to grow at a CAGR of 4.3% during 2017-23. UAE, Saudi Arabia and Kuwait governments are taking major steps to strengthen the non-oil sectors due to recent decline in crude oil prices, which has impacted the market. With expected recovery of crude oil prices in 2017 and increase in public infrastructure development for next six years, the market would rebound during the forecast period.

Small and medium rating diesel gensets (5-75 KVA and 75-375 KVA) are expected to register strong growth over the coming years due to high demand from residential and construction sectors. Upcoming mega projects such as Lusail city, railway network expansion and economic cities would also drive the diesel genset market in Middle East region. Key players in the Middle East diesel genset market include- Caterpillar,

Cummins, MTU Onsite Energy, Kohler SDMO, Arken and Teksan Generator.

The report thoroughly covers Middle East Diesel Genset Market by KVA Ratings, Applications and Countries. The report provides an unbiased and detailed analysis of the on-going trends, opportunities/high growth areas, market drivers which would help the stakeholders to device and align their market strategies according to the current and future market dynamics.

Key Highlights of the Report:

Historical Data of Global Diesel Genset Market Revenues and Volume for the Period 2011-16.

Market Size & Forecast of Global Diesel Genset Market Revenues and Volume until 2023.

Historical Data of Middle East Diesel Genset Market Revenues and Volume for the Period 2011-16.

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Market Drivers and Restraints.

Market Trends and Developments.

Import Statistics.

Players Market Share and Competitive Landscape.

Company Profiles.

Markets Covered:

The report provides the detailed analysis of the following market segments:

By KVA Ratings:

5-75 KVA

75.1-375 KVA

375.1-750 KVA

750.1-1000 KVA

Above 1000 KVA

By Applications:

Retail and Logistics

Oil & Gas and Power Utility

Commercial

Rental

Residential

Telecom

Government & Transportation

Others

By Countries:

Saudi Arabia

UAE

Lebanon

Turkey

Qatar

Kuwait

Iran

Oman

Rest of Middle East

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