

# Indonesia Switchgear Market (2017-2023): Market Forecast By Voltage, By Insulation, By Types, By Verticals, By Regions and Competitive Landscape

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## Abstracts

**Indonesia Switchgear Market (2017-2023):Market Forecast By Voltage (Low Voltage ( 24 kV)), By Insulation (Medium Voltage (AIS, GIS and Others), High Voltage (AIS, GIS and Others)), By Types (Low Voltage (MCB, MCCB, C&R, ACB, COS and Others), Medium Voltage (ISG, OSG and Others)), By Verticals (Residential, Commercial, Industrial, Power Utilities and Infrastructure & Transportation), By Regions (Java, Sumatra, Kalimantan, Sulawesi, Papua – Kep. Maluku and Bali – Nusa Tenggara) and Competitive Landscape**

Improving access to electricity across the nation is one of the prime objectives of the present Indonesian government. As a part of this objective, initiatives are underway to increase the national average electrification ratio and bring more people onto the country's power grid. In an attempt to increase the national power capacity by 35GW by 2019, various new power plants are being set up across the nation. Additionally, growing residential sector in Indonesia would also contribute to the rise in sale of switchgears, thus driving the overall switchgear market. However, it is expected that the market growth would experience a slowdown during the Presidential Elections in 2019.

According to 6Wresearch, Indonesian switchgear market is projected to reach \$317.3 Million by 2023. According to the National Energy Policy 2014, Dewan Energi Nasional (DEN) plans to increase the share of new and renewable energy sources in the national energy mix to at least 23% by 2025. The same is stated in Electricity Supply Business Plan (RUPTL 2016). The overall switchgear market is dominated by low voltage segment. In the medium voltage segment, AIS has the majority revenue share while GIS is anticipated to gain market share in the future.

The region of Java had the largest market share in-terms of revenues in 2016. During 2017-23, the regions of Java and Sumatra are expected to maintain their dominance in market as a large number of real estate projects are either under construction or in planning stage in these regions.

The report comprehensively covers the Indonesian Switchgear Market by voltage, insulation, types, verticals and regions. The report provides an unbiased and detailed analysis of the on-going trends, opportunities/high growth areas, market drivers which would help the stakeholders to device and align their market strategies according to the current and future market dynamics.

### **Key Highlights of the Report**

**Historical Data of Global Switchgear Market Revenues for the Period 2015-2016**

**Market Size & Forecast of Global Switchgear Market Revenues until 2020**

**Historical Data of Indonesia Switchgear Market Revenues for the Period 2014-2016**

**Market Size & Forecast of Indonesia Switchgear Market Revenues Market until 2023**

**Historical Data of Indonesia Low Voltage Switchgear Market Revenues for the Period 2014-2016**

**Market Size & Forecast of Indonesia Low Voltage Switchgear Market Revenues until 2023**

**Historical Data of Indonesia Medium Voltage Switchgear Market Revenues & Volume for the Period 2012-2016**

**Market Size & Forecast of Indonesia Medium Voltage Switchgear Market Revenues & Volume until 2023**

**Historical Data of Indonesia High Voltage Switchgear Market Revenues & Volume for the Period 2014-2016**

**Market Size & Forecast of Indonesia High Voltage Switchgear Market Revenues & Volume until 2023**

**Historical Data of Indonesia Switchgear Market Revenues for the Period 2014-2016, By Verticals**

**Market Size & Forecast of Indonesia Switchgear Market Revenues until 2023, By Verticals**

**Historical & Forecast Data of Indonesia Switchgear Regional Market Revenues for the Period 2014-2023**

**Market Drivers and Restraints**

**Market Trends and Developments**

**Players Market Share and Competitive Landscape**

**Company Profiles**

**Strategic Pointers**

**Markets Covered:**

**The report provides detailed analysis of the following market segments:**

**By Voltage**

**Low Voltage (Medium Voltage (1 kV – 24 kV)**

**High Voltage (> 24 kV)**

**By Insulation**

**Medium Voltage  
AIS**

**GIS**

**Others**

**High Voltage**

**AIS**

**GIS**

**Others**

**By Types**

**Low Voltage**

**MCB**

**MCCB**

**C&R**

**ACB**

**COS**

**Others**

**Medium Voltage**

**ISG**

**OSG**

**Others**

**By Verticals**

**Residential**

**Commercial**

**Industrial**

**Power Utilities**

**Infrastructure & Transportation**

**By Regions**

**Java**

**Sumatra**

**Kalimantan**

**Sulawesi**

**Papua – Kep. Maluku**

**Bali – Nusa Tenggara**

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 INTRODUCTION**

- 2.1 Report Description
- 2.2 Key Highlights of The Report
- 2.3 Market Scope & Segmentation
- 2.4 Research Methodology
- 2.5 Assumptions

### **3 GLOBAL SWITCHGEAR MARKET OVERVIEW**

- 3.1 Global Switchgear Market Revenues (2015-2020F)
- 3.2 Global Switchgear Market Revenue Share, By Regions (2016)

### **4 INDONESIA POWER SECTOR OUTLOOK**

- 4.1 Indonesia Power Sector Overview
- 4.2 Indonesia Transmission & Distribution Sector Overview

### **5 INDONESIA SWITCHGEAR MARKET OVERVIEW**

- 5.1 Indonesia Switchgear Market Revenues (2016 & 2023F)
- 5.2 Indonesia Switchgear Market Revenue Share, By Voltage (2016 & 2023F)
- 5.3 Indonesia Switchgear Market Revenue Share, By Verticals (2016 & 2023F)
- 5.4 Indonesia Switchgear Market Revenue Share, By Regions (2016 & 2023F)
- 5.5 Indonesia Switchgear Market Industry Life Cycle (2016)
- 5.6 Indonesia Switchgear Market Porter's Five Forces (2016)

### **6 INDONESIA SWITCHGEAR MARKET DYNAMICS**

- 6.1 Impact Analysis
- 6.2 Market Drivers
- 6.3 Market Restraints

### **7 INDONESIA SWITCHGEAR MARKET TRENDS**

7.1 Increasing Penetration of Gas Insulated Switchgears

7.2 Epoxy-Covered Bus Bars

## **8 INDONESIA LOW VOLTAGE (**

**8.1 Indonesia Low Voltage (8.2 Indonesia Low Voltage ( 8.2.1 Indonesia Low**

**Voltage ( 8.2.2 Indonesia Low Voltage (8.3 Indonesia Low Voltage ( 8.3.1**

**Indonesia Low Voltage ( 8.3.2 Indonesia Low Voltage (**

## **9 INDONESIA MEDIUM VOLTAGE (1-24KV) SWITCHGEAR MARKET OVERVIEW**

**9.1 Indonesia Medium Voltage (1-24kV) Switchgear Market Revenues (2014-2023F)**

**9.2 Indonesia Medium Voltage (1-24kV) Switchgear Market Volume (2014-2023F)**

**9.3 Indonesia Medium Voltage (1-24kV) Switchgear Market Overview, By Types**

**9.3.1 Indonesia Medium Voltage (1-24kV) Switchgear Market Revenues, By Types**

**9.4 Indonesia Medium Voltage (1-24kV) Switchgear Market Revenues/Volume, By Insulation**

**9.4.1 Indonesia Medium Voltage (1-24kV) AIS Market Revenues/Volume (2014-2023F)**

**9.4.2 Indonesia Medium Voltage (1-24kV) GIS Market Revenues/Volume (2014-2023F)**

**9.4.3 Indonesia Medium Voltage (1-24kV) Others Market Revenues/Volume (2014-2023F)**

**9.5 Indonesia Medium Voltage (1-24kV) Switchgear Market Revenues, By Verticals**

**9.5.1 Indonesia Medium Voltage (1-24kV) Switchgear Market Revenues, By Verticals (2014-2016)**

**9.5.2 Indonesia Medium Voltage (1-24kV) Switchgear Market Revenues, By Verticals (2017E-2023F)**

## **10 INDONESIA HIGH VOLTAGE (> 24KV) SWITCHGEAR MARKET OVERVIEW**

**10.1 Indonesia High Voltage (> 24kV) Switchgear Market Revenues (2014-2023F)**

**10.2 Indonesia High Voltage (> 24kV) Switchgear Market Volume (2014-2023F)**

**10.3 Indonesia High Voltage (> 24kV) Switchgear Market Revenues/Volume, By Insulation**

**10.3.1 Indonesia High Voltage (> 24kV) AIS Market Revenues/Volume (2014-2023F)**

**10.3.2 Indonesia High Voltage (> 24kV) GIS Market Revenues/Volume (2014-2023F)**

**10.3.3 Indonesia High Voltage (> 24kV) Others Market Revenues/Volume**

**(2014-2023F)**

**10.4 Indonesia High Voltage (> 24kV) Switchgear Market Revenues, By Verticals**

**10.4.1 Indonesia High Voltage (> 24kV) Switchgear Market Revenues, By Verticals (2014-2016)**

**10.4.2 Indonesia High Voltage (> 24kV) Switchgear Market Revenues, By Verticals (2017E-2023F)**

## **11 INDONESIA SWITCHGEAR MARKET OVERVIEW, BY VERTICALS**

**11.1 Indonesia Residential Switchgear Market Revenues (2014-2023F)**

**11.2 Indonesia Industrial Switchgear Market Revenues (2014-2023F)**

**11.3 Indonesia Infrastructure & Transportation Switchgear Market Revenues (2014-2023F)**

**11.4 Indonesia Commercial Switchgear Market Revenues (2014-2023F)**

**11.5 Indonesia Power Utilities Switchgear Market Revenues (2014-2023F)**

## **12 INDONESIA SWITCHGEAR MARKET OVERVIEW, BY REGIONS**

**12.1 Indonesia Switchgear Market Revenues, By Regions**

## **13 INDONESIA SWITCHGEAR MARKET OPPORTUNITY ASSESSMENT**

**13.1 Indonesia Switchgear Market Opportunity Assessment, By Regions**

**13.2 Indonesia Switchgear Market Opportunity Assessment, By Verticals**

## **14 COMPETITIVE LANDSCAPE**

**14.1 Indonesia Switchgear Market Revenue Share, By Company, 2016**

**14.2 Competitive Benchmarking, By Voltage**

## **15 COMPANY PROFILES**

**15.1 PT. ABB Sakti Industri**

**15.2 PT. Siemens Indonesia**

**15.3 PT. Schneider Electric Indonesia**

**15.4 PT. General Electric Services Indonesia**

**15.5 PT. Tamco Indonesia (PTTI)**

**15.6 PT. Fuji Electric Indonesia**

**15.7 PT. Hitachi Asia Indonesia**



**15.8 PT. Mitsubishi Electric Indonesia**

**15.9 PT. Legrand Indonesia**

**15.10 PT. Crompton Prima Switchgear Indonesia**

**16 KEY STRATEGIC POINTERS**

**17 DISCLAIMER**

## List Of Figures

### LIST OF FIGURES

- 1 Global Switchgear Market Revenues, 2015-2022F (\$ Billion)
- 2 Global Switchgear Market Revenue Share, By Region, 2016
- 3 Indonesia Year-Wise Split of Coal Electricity Generation, 2016-2025F (TWh)
- 4 Indonesia Year-Wise Split of Liquefied Natural Gas Electricity Generation, 2016-2025F (TWh)
- 5 Indonesia Year-Wise Split of Hydro Electricity Generation, 2016-2025F (TWh)
- 6 Indonesia Year-Wise Split of Geothermal Electricity Generation, 2016-2025F (TWh)
- 7 Transmission Lines Network in Indonesia (kmc)
- 8 Indonesia Switchgear Market Revenues, 2014-2023F (\$ Million)
- 9 Indonesia Switchgear Market Revenue Share, By Voltage, 2016
- 10 Indonesia Switchgear Market Revenue Share, By Voltage, 2023F
- 11 Indonesia Switchgear Market Revenue Share, By Verticals, 2016
- 12 Indonesia Switchgear Market Revenue Share, By Verticals 2023F
- 13 Indonesia Switchgear Market Revenue Share, By Regions, 2016 & 2023F
- 14 Indonesia Switchgear Market Industry Life Cycle
- 15 Indonesia Switchgear Market Porter's Five Forces
- 16 Electrification Ratio in Indonesia
- 17 Indonesia Installed Power Generation Capacity (GW)
- 18 Number of New Houses Built in Indonesia
- 19 Indonesia Energy Mix
- 20 Indonesia Low Voltage Switchgear Market Revenues, 2014-2023F (\$ Million)
- 21 Indonesia Medium Voltage Switchgear Market Revenues, 2014-2023F (\$ Million)
- 22 Indonesia Medium Voltage Switchgear Market Volume , 2014-2023F (Units)
- 23 Indonesia Medium Voltage AIS Market Revenues, 2014-2023F (\$ Million)
- 24 Indonesia Medium Voltage AIS Market Volume, 2014-2023F (Units)
- 25 Indonesia Medium Voltage GIS Market Revenues, 2014-2023F (\$ Million)
- 26 Indonesia Medium Voltage GIS Market Volume, 2014-2023F (Units)
- 27 Indonesia Medium Voltage Other Insulated Switchgear Market Revenues, 2014-2023F (\$ Million)
- 28 Indonesia Medium Voltage Other Insulated Switchgear Market Volume, 2014-2023F (Units)
- 29 Indonesia High Voltage Switchgear Market Revenues, 2014-2023F (\$ Million)
- 30 Indonesia High Voltage Switchgear Market Volume, 2014-2023F (Units)
- 31 Indonesia High Voltage AIS Market Revenues, 2014-2023F (\$ Million)
- 32 Indonesia High Voltage AIS Market Volume, 2014-2023F (Units)

- 33 Indonesia High Voltage GIS Market Revenues, 2014-2023F (\$ Million)
- 34 Indonesia High Voltage GIS Market Volume, 2014-2023F (Hundred Units)
- 35 Indonesia High Voltage Other Insulated Switchgear Market Revenues, 2014-2023F (\$ Million)
- 36 Indonesia High Voltage Other Insulated Switchgear Market Volume, 2014-2023F (Units )
- 37 Indonesia Residential Switchgear Market Revenues, 2014-2023F (\$ Million)
- 38 Indonesia Industrial Switchgear Market Revenues, 2014-2023F (\$ Million)
- 39 Indonesia Infrastructure & Transportation Switchgear Market Revenues, 2014-2023F (\$ Million)
- 40 Indonesia Infrastructure & Transportation Sector Projects (Contd.)
- 41 Indonesia Commercial Switchgear Market Revenues, 2014-2023F (\$ Million)
- 42 Indonesia Power Utilities Switchgear Market Revenues, 2014-2023F (\$ Million)
- 43 Indonesia Switchgear Market Revenues, By Regions, 2014-2023 (\$ Million)
- 44 Indonesia New Power Plant Projects During 2015-2019 (\$ Million)
- 45 Indonesia Switchgear Opportunity Assessment, By Region
- 46 Indonesia Switchgear Opportunity Assessment, By Verticals
- 47 Indonesia Switchgear Market Revenue Share, By Company, 2016

## List Of Tables

### LIST OF TABLES

- 1 Indonesia Major Real Estate Construction Projects
- 2 Indonesia Low Voltage Switchgear Market Revenues, By Type, 2014-2016 (\$ Million)
- 3 Indonesia Low Voltage Switchgear Market Revenues, By Type, 2017E-2023F (\$ Million)
- 4 Indonesia Low Voltage Switchgear Market Revenues, By Verticals, 2014-2016 (\$ Million)
- 5 Indonesia Low Voltage Switchgear Market Revenues, By Verticals, 2017E-2023F (\$ Million)
- 6 Indonesia Medium Voltage Switchgear Market Revenues, By Type, 2014-2023F (\$ Million)
- 7 Indonesia Medium Voltage Switchgear Market Revenues, By Verticals, 2014-2016 (\$ Million)
- 8 Indonesia Medium Voltage Switchgear Market Revenues, By Verticals, 2017E-2023F (\$ Million)
- 9 Indonesia High Voltage Switchgear Market Revenues, By Verticals 2014-2016 (\$ Million)
- 10 Indonesia High Voltage Switchgear Market Revenues, By Verticals, 2017E-2023F (\$ Million)
- 11 Indonesia Upcoming Residential Projects
- 12 Indonesia Upcoming Residential Projects (Contd.)
- 13 Indonesia Upcoming Office Projects
- 14 Indonesia Upcoming Shopping Centre Projects
- 15 Indonesia Upcoming Hotel Projects
- 16 Indonesia Upcoming Coal Power Plants
- 17 Investment Required for 35,000 MW Power Projects During 2015-19 (\$ Billion)

### COMPANIES

PT. ABB Sakti Industri  
PT. Siemens Indonesia  
PT. Schneider Electric Indonesia  
PT. General Electric Services Indonesia  
PT. Tamco Indonesia (PTTI)  
PT. Fuji Electric Indonesia  
PT. Hitachi Asia Indonesia

PT. Mitsubishi Electric Indonesia  
PT. Legrand Indonesia  
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