

Indonesia Switchgear Market (2017-2023): Market Forecast By Voltage, By Insulation, By Types, By Verticals, By Regions and Competitive Landscape

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Abstracts

Indonesia Switchgear Market (2017-2023):Market Forecast By Voltage (Low Voltage (24 kV)), By Insulation (Medium Voltage (AIS, GIS and Others), High Voltage (AIS, GIS and Others)), By Types (Low Voltage (MCB, MCCB, C&R, ACB, COS and Others), Medium Voltage (ISG, OSG and Others)), By Verticals (Residential, Commercial, Industrial, Power Utilities and Infrastructure & Transportation), By Regions (Java, Sumatra, Kalimantan, Sulawesi, Papua – Kep. Maluku and Bali – Nusa Tenggara) and Competitive Landscape

Improving access to electricity across the nation is one of the prime objectives of the present Indonesian government. As a part of this objective, initiatives are underway to increase the national average electrification ratio and bring more people onto the country's power grid. In an attempt to increase the national power capacity by 35GW by 2019, various new power plants are being set up across the nation. Additionally, growing residential sector in Indonesia would also contribute to the rise in sale of switchgears, thus driving the overall switchgear market. However, it is expected that the market growth would experience a slowdown during the Presidential Elections in 2019.

According to 6Wresearch, Indonesian switchgear market is projected to reach \$317.3 Million by 2023. According to the National Energy Policy 2014, Dewan Ee nr gi Nasional (DEN) plans to increase the share of new and renewable energy sources in the national energy mix to at least 23% by 2025. The same is stated in Electricity Supply Business Plan (RUPTL 2016). The overall switchgear market is dominated by low voltage segment. In the medium voltage segment, AIS has the majority revenue share while GIS is anticipated to gain market share in the future.

The region of Java had the largest market share in-terms of revenues in 2016. During 2017-23, the regions of Java and Sumatra are expected to maintain their dominance in market as a large number of real estate projects are either under construction or in planning stage in these regions.

The report comprehensively covers the Indonesian Switchgear Market by voltage, insulation, types, verticals and regions. The report provides an unbiased and detailed analysis of the on-going trends, opportunities/high growth areas, market drivers which would help the stakeholders to device and align their market strategies according to the current and future market dynamics.

Key Highlights of the Report

Historical Data of Global Switchgear Market Revenues for the Period 2015-2016

Market Size & Forecast of Global Switchgear Market Revenues until 2020

Historical Data of Indonesia Switchgear Market Revenues for the Period 2014-2016

Market Size & Forecast of Indonesia Switchgear Market Revenues Market until 2023

Historical Data of Indonesia Low Voltage Switchgear Market Revenues for the Period 2014-2016

Market Size & Forecast of Indonesia Low Voltage Switchgear Market Revenues until 2023

Historical Data of Indonesia Medium Voltage Switchgear Market Revenues & Volume for the Period 2012-2016

Market Size & Forecast of Indonesia Medium Voltage Switchgear Market Revenues & Volume until 2023

Historical Data of Indonesia High Voltage Switchgear Market Revenues & Volume for the Period 2014-2016

**Market Size & Forecast of Indonesia High Voltage Switchgear Market
Revenues & Volume until 2023**

**Historical Data of Indonesia Switchgear Market Revenues for the Period
2014-2016, By Verticals**

**Market Size & Forecast of Indonesia Switchgear Market Revenues until
2023, By Verticals**

**Historical & Forecast Data of Indonesia Switchgear Regional Market
Revenues for the Period 2014-2023**

Market Drivers and Restraints

Market Trends and Developments

Players Market Share and Competitive Landscape

Company Profiles

Strategic Pointers

Markets Covered:

The report provides detailed analysis of the following market segments:

By Voltage

Low Voltage (
Medium Voltage (1 kV – 24 kV)

High Voltage (> 24 kV)

By Insulation

Medium Voltage
AIS

GIS

Others

**High Voltage
AIS**

GIS

Others

By Types

**Low Voltage
MCB**

MCCB

C&R

ACB

COS

Others

**Medium Voltage
ISG**

OSG

Others

By Verticals

Residential

Commercial

Industrial

Power Utilities

Infrastructure & Transportation

By Regions

Java

Sumatra

Kalimantan

Sulawesi

Papua – Kep. Maluku

Bali – Nusa Tenggara

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COMPANIES

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PT. Tamco Indonesia (PTTI)
PT. Fuji Electric Indonesia
PT. Hitachi Asia Indonesia

PT. Mitsubishi Electric Indonesia

PT. Legrand Indonesia

PT. Crompton Prima Switchgear Indonesia

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