

# **India Switchgear Market (2017-2022): By Voltage, By Insulation, Verticals, Regions and Competitive Landscape**

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## **Abstracts**

**India Switchgear Market (2017-2022): By Voltage (Low Voltage Switchgear ( 36 KV)), By Insulation (Medium Voltage Switchgear (Air Insulated, Gas Insulated and Others) and High Voltage Switchgear (Air Insulated, Gas Insulated, Hybrid and Others)), Verticals (Residential, Industrial, Commercial, Power Utilities and Infrastructure and Transportation), Regions (Northern, Southern, Eastern and Western) and Competitive Landscape.**

Growing transmission and distribution network and rural electrification program coupled with infrastructure development are the key factors driving the switchgear market in India. Government schemes and initiatives such as UDAY and DDUGJY are expected to further fuel the growth of switchgear market in the forecast period.

According to 6Wresearch, India switchgear market is projected to reach \$3.7 Billion by 2022. According to Niti Ayog, the government of India is planning to reach a renewable energy capacity of 175 GW by 2022. Further, government initiatives to increase the penetration of clean energy in the forecast period is also a major source of growth for the switchgear market in India. Low voltage switchgear dominated the overall India Switchgear market and also reflects the highest growth due to rapidly growing commercial and residential sectors. In medium voltage, AIS holds the major revenue share, however, gas insulated switchgear is expected to increase its market share in the forecast period.

The Northern region accounted for the largest revenue share in the country during 2015-16 followed by the Western region. Uttar Pradesh, Tamil Nadu and Haryana states dominated the market with around 53.82% market share in terms of power sector

investments in 2016. During 2016-22, the Northern and Southern region are anticipated to witness highest growth rate.

The report thoroughly covers the India Switchgear market by voltage, verticals and regions. The report provides an unbiased and detailed analysis of the on-going trends, opportunities/high growth areas, market drivers which would help the stakeholders to device and align their market strategies according to the current and future market dynamics.

### Key Highlights of the Report

Historical Data of Global Switchgear Market Revenues for the Period 2012-2016

Market Size & Forecast of Global Switchgear Market Revenues until 2020

Historical Data of India Switchgear Market Revenues for the Period 2012-2016

Market Size & Forecast of India Switchgear Market Revenues Market until 2022

Historical Data of India Low Voltage Switchgear Market Revenues for the Period 2012-2016

Market Size & Forecast of India Low Voltage Switchgear Market Revenues until 2022

Historical Data of India Medium Voltage Switchgear Market Revenues & Volume for the Period 2012-2016

Market Size & Forecast of India Medium Voltage Switchgear Market Revenues & Volume until 2022

Historical Data of India High Voltage Switchgear Market Revenues & Volume for the Period 2012-2016

Market Size & Forecast of India High Voltage Switchgear Market Revenues & Volume until 2022

Historical Data of India Switchgear Vertical Market Revenues for the Period 2012-2016

## Market Size & Forecast of India Switchgear Vertical Market Revenues until 2022

Historical & Forecast Data of India Switchgear Regional Market Revenues for the Period 2012-2016

Market Drivers and Restraints

Market Trends and Developments

Players Market Share and Competitive Landscape

Company Profiles

Strategic Pointers

Markets Covered

The report provides the detailed analysis of the following market segments:

By Voltage:

Low Voltage Switchgear (1.1 KV)

MCB

MCCB

C&R

ACB

DB

RCD

COS

Others

Medium Voltage Switchgear (3 KV – 36 KV)

Indoor Switchgear (ISG)

Outdoor Switchgear (OSG)

Ring Main Unit (RMU)

Compact Secondary Switchgear (CSS)

High Voltage Switchgear (36 KV)

By Insulation:

Medium Voltage Switchgear

Air Insulated

Gas Insulated

Others

High Voltage Switchgear

Air Insulated

Gas Insulated

Hybrid

Others

By Verticals:

Residential

Industrial

Commercial

Power Utilities

Infrastructure and Transportation

By Regions:

Northern

Southern

Eastern

Western

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