

India Set Top Box Market (2014-2019): Market Forecast by STB Type, Technology, Recording, Production Source and Region

https://marketpublishers.com/r/I9CAE963F43EN.html

Date: March 2014

Pages: 121

Price: US\$ 1,680.00 (Single User License)

ID: I9CAE963F43EN

Abstracts

Set top box is an instrument or devicefitted with television sets to support digital broadcasting standards. Set top box comes in two variants - standard definition and high definition. The report includes set top box market by technologies such as DVB-C, DVB-S, and others; by regions such as North, South, East, West, And North-East; by types such as standard and high definition; by features such as recorder and simple; by production source such as foreign and domestic and provides their market trend and forecast in terms of volume ('000 units) and revenue (\$ Million) from the year 2011 to 2019with CAGR forecast from the year 2014 to 2019. Additionally, report also provides the market share of major players for all four quarters of 2013. Further, report provides market dynamics, challenges, and trends in Indian set top box market.

Markets Covered

By Type (Video Quality) – Standard Definition and High Definition

By Technology – DVB-C, DVB-S and others

By Region - North, South, East, West, and North East India

Feature – Simple, Recorder

Production Source – Foreign, Domestic



Contents

1. EXECUTIVE SUMMARY

2. INTRODUCTION

- 2.1 Key Highlights of the Report
- 2.2 Report Description
- 2.3 Markets Covered
- 2.4 Market Segmentation
- 2.5 Assumptions and Methodology
- 2.6 Table of Acronyms

3. MARKET OVERVIEW

- 3.1 Cable TV Digitization Primer
- 3.2 Market Dynamics Impact of Drivers
 - 3.2.1 Drivers
 - 3.2.1.1 Government Mandates
 - 3.2.1.2 Growing TV Market in India
 - 3.2.1.3 Aggressive marketing strategy of operators
 - 3.2.1.4 Growing per capita income and urbanization trend
 - 3.2.1.5 Growing number of households in urban and rural India
 - 3.2.1.6 Declining price trend
- 3.3 Market Dynamics Impact of Restraints
 - 3.3.1 Restraints
 - 3.3.1.1 Slow pace of digitization
 - 3.3.1.2 Lack of awareness
- 3.4 Market Dynamics Opportunities
 - 3.4.1 Local STB manufacturing prospects
 - 3.4.2 Possible demands expected from export markets
- 3.5 Market Dynamics Challenges
 - 3.5.1 DTH STBs to face stiff competition from Cable STBs
 - 3.5.2 Acquisition of bandwidths (MPEG-2, MPEG-4)
 - 3.5.3 Timely installation of STBs
- 3.6 Market Dynamics Trends
 - 3.6.1 Rural markets would be dominated by DTH service providers
 - 3.6.2 High definition STBs to cannibalize standard definition STBs in coming decade
 - 3.6.3 Product features will no longer lure customers instead they will become necessity



- 3.6.4 Launch of HD compatible and new features
- 3.6.5 Bundling of services at right quantity and price will make way for the leaders
- 3.6.6 Smart TV vs. Set Top Box
- 3.6.7 Domestic production gradually gaining traction
- 3.6.8 Reducing Price Differential between SD and HD STBs
- 3.7 Industry Service Chain
- 3.8 India STB Market, 2011 2019
 - 3.8.1 India STB Market Volume, Q1 Q4 2013
 - 3.8.2 India STB Market Revenue, Q1- Q4 2013
 - 3.8.3 STB Market Volume Share By Production Source, 2013
- 3.8.4 STB Market Volume Share By Type, 2013
- 3.8.5 STB Market Volume Share, By Technology, 2013
- 3.8.6 STB Market Volume Share, By Region, 2013
- 3.8.7 STB Market Revenue Share By Production Source, 2013
- 3.8.8 STB Market Revenue Share By Video Quality, 2013
- 3.8.9 STB Market Revenue Share, By Technology, 2013
- 3.8.10 STB Market Revenue Share, By Region, 2013
- 3.8.11 STB Market Volume By Production Source, 2011–2019
- 3.8.12 STB Market Volume By Video Quality 2011-2019
- 3.8.13 STB Market Volume, By Technology 2011–2019
- 3.8.14 STB Market Volume, By Region 2011–2019
- 3.8.15 STB Revenue By Production Source, 2011–2019
- 3.8.16 STB Revenue By Video Quality 2011–2019
- 3.8.17 STB Revenue, By Technology 2011-2019
- 3.8.18 STB Revenue, By Region 2011-2019
- 3.8.19 Average STB Prices, By Major Companies, 2013
 - 3.8.19.1 Average STB Prices, By Major Companies, Q1 2013 (\$)
 - 3.8.19.2 Average STB Prices, By Major Companies, Q2 2013 (\$)
 - 3.8.19.3 Average STB Prices, By Major Companies, Q3 2013 (\$)
 - 3.8.19.4 Average STB Prices, By Major Companies, Q4 2013 (\$)
- 3.9 Porter's Analysis
- 3.10 STB Market Share, By Company
 - 3.10.1 STB Market Volume Share, By Company (Q1 2013)
 - 3.10.2 STB Market Volume Share, By Company (Q2 2013)
 - 3.10.3 STB Market Volume Share, By Company (Q3 2013)
 - 3.10.4 STB Market Volume Share, By Company (Q4 2013)
 - 3.10.5 STB Market Volume Share, By Company (2013)
 - 3.10.6 SD STB Market Volume Share, By Company (2013)
 - 3.10.7 HD STB Market Volume Share, By Company (2013)



- 3.10.8 DVB-S STB Market Volume Share, By Company (2013)
- 3.10.9 DVB-C STB Market Volume Share, By Company (2013)
- 3.10.10 IPTV STB Market Volume Share, By Company (2013)
- 3.10.11 HYBRID STB Market Volume Share, By Company (2013)
- 3.10.12 DVB-T STB Market Volume Share, By Company (2013)
- 3.10.13 ANDROID STB Market Volume Share, By Company (2013)
- 3.10.14 MPEG-2 STB Market Volume Share, By Company (2013)
- 3.10.15 MPEG-4 STB Market Volume Share, By Company (2013)
- 3.10.16 In-built memory and USB Storage STB Market Volume Share, By Company (2013)
- 3.10.17 In-built memory OR USB Storage STB Market Volume Share, By Company (2013)
 - 3.10.18 USB Storage STB Market Volume Share, By Company (2013)
- 3.10.19 Without in-built memory and USB Storage STB Market Volume Share, By Company (2013)
 - 3.10.20 Comparative Analysis, By Company

4. MARKET BY VIDEO QUALITY

- 4.1 Introduction
 - 4.1.1 Standard Definition
 - 4.1.2 High Definition
- 4.2 Standard Definition Market By Technology
 - 4.2.1 DVB-C
 - 4.2.2 DVB-S
- 4.3 High Definition Market By Technology
 - 4.3.1 DVB-C
 - 4.3.2 DVB-S

5. MARKET BY TECHNOLOGY

- 5.1 Introduction
 - 5.1.1 DVB-C
 - 5.1.2 DVB-S
 - 5.1.3 Others
- 5.2 DVB-C Market By Type
 - 5.2.1 Standard Definition
 - 5.2.2 High Definition
- 5.3 DVB-S Market By Type



- 5.3.1 Standard Definition
- 5.3.2 High Definition

6. MARKET BY PRODUCTION SOURCE

- 6.1 Introduction
 - 6.1.1 Foreign Supply
 - 6.1.2 Domestic Supply

7. MARKET BY REGION

- 7.1 Introduction
 - 7.1.1 North
 - 7.1.2 South
 - 7.1.3 West
 - 7.1.4 East
 - 7.1.5 North- East

8. MARKET BY RECORDING FEATURE

- 8.1 Introduction
 - 8.1.1 Simple
 - 8.1.2 Recorder

9. OUTLOOK

10. APPENDIX

- 10.1 Consensus
- 10.2 Designations Interviewed



List Of Tables

LIST OF TABLES

Digital Addressable Cable TV Systems Deadline India STB Market Volume, By Video Quality 2011- 2019 ('000 Units) India STB Market Revenue, By Video Quality 2011- 2019 (\$ Million) India SD STB Market Volume, By Type 2011- 2019 ('000 Units) India SD STB Market Revenue, By Type 2011- 2019 (\$ Million) India HD STB Market Volume, By Type 2011- 2019 ('000 Units) India HD STB Market Revenue, By Type 2011- 2019 (\$ Million) India STB Market Volume, By Technology 2011- 2019 ('000 Units) India STB Market Revenue, By Technology 2011- 2019 (\$ Million) DVB-C Market Volume, By Video Quality 2011- 2019 ('000 Units) DVB-C Market Revenue, By Video Quality 2011- 2019 (\$ Million) DVB-S Market Volume, By Video Quality 2011- 2019 ('000 Units) DVB-S Market Revenue, By Video Quality 2011- 2019 (\$ Million) STB Market Volume, By Production Source 2011- 2019 ('000 Units) STB Market Revenue, By Production Source 2011- 2019 (\$ Million) India STB Market Volume, By Region 2011- 2019 ('000 Units) India STB Market Revenue, By Region 2011- 2019 (\$ Million) STB Market Volume, By Recording Feature 2011- 2019 ('000 Units) STB Market Revenue, By Recording Feature 2011- 2019 (\$ Million)



List Of Figures

LIST OF FIGURES

Set Top Box (STB) Segments

Market Dynamics - Impact of Drivers

India: Number of TV Households, 2011 – 2015 (Million)

India Per Capita Income, 2010 – 2014 (INR)

India: Number of Households, 1971 – 2011 (Million)

India: Average STB Price, 2012 – 2019 (\$)

India STB Domestic Production Share In Total STB Market Volume

HD Vs. HD Price Differential, Q1-Q4 2013 (\$)

Industry Service Chain

India STB Market, 2011 - 2019

India STB Market Volume, Q1 – Q4 2013 ('000 Units)

India STB Market Revenue, Q1- Q4 2013 (\$ Million)

STB Market Volume Share By Production Source

STB Market Volume Share By Video Quality

STB Market Volume Share, By Technology

STB Market Volume Share, By Region

STB Market Revenue Share By Production Source

STB Market Revenue Share By Video Quality

STB Market Revenue Share, By Technology

STB Market Revenue Share, By Region

STB Market Volume By Production Source, 2011–2019 ('000 Units)

STB Market Volume By Video Quality 2011–2019 ('000 Units)

STB Market Volume, By Technology 2011–2019 ('000 Units)

STB Market Volume, By Region 2011–2019 ('000 Units)

STB Revenue By Production Source, 2011–2019 (\$ Million)

STB Revenue By Video Quality 2011–2019 (\$ Million)

STB Revenue, By Technology 2011–2019 (\$ Million)

STB Revenue, By Region 2011–2019 (\$ Million)

Average STB Prices, By Major Companies Q1, 2013, (\$)

Average STB Prices, By Major Companies Q2, 2013, (\$)

Average STB Prices, By Major Companies Q3, 2013, (\$)

Average STB Prices, By Major Companies Q4, 2013, (\$)

Porter's Analysis

Q1 2013 Market Volume Share, By Company

Q2 2013 Market Volume Share, By Company



Q3 2013 Market Volume Share, By Company

Q4 2013 Market Volume Share, By Company

STB Market Volume Share, By Company (2013)

SD STB Market Volume Share, By Company (2013)

HD STB Market Volume Share, By Company (2013)

DVB-S STB Market Volume Share, By Company (2013)

DVB-C STB Market Volume Share, By Company (2013)

IPTV STB Market Volume Share, By Company (2013)

HYBRID STB Market Volume Share, By Company (2013)

DVB-T STB Market Volume Share, By Company (2013)

ANDROID STB Market Volume Share, By Company (2013)

MPEG-2 STB Market Volume Share, By Company (2013)

MPEG-4 STB Market Volume Share, By Company (2013)

In-built memory and USB Storage STB Market Volume Share, By Company (2013)

In-built memory OR USB Storage STB Market Volume Share, By Company (2013)

USB Storage STB Market Volume Share, By Company (2013)

Without in-built memory and USB Storage STB Market Volume Share, By Company (2013)

India STB Market Volume Share, By Video Quality 2014

India STB Market Revenue Share, By Video Quality 2014

India SD STB Market Volume Share, By Type 2014

India SD STB Market Revenue Share, By Type 2014

India HD STB Market Volume Share, By Type 2014

India HD STB Market Revenue Share, By Type 2014

India STB Market Volume Share, By Type 2014

India STB Market Revenue Share, By Type 2014

DVB-C Market Volume Share, By Video Quality 2014

DVB-C Market Revenue Share, By Video Quality 2014

DVB-S Market Volume Share, By Video Quality 2014

DVB-S Market Revenue Share, By Video Quality 2014

STB Market Volume Share, By Production Source, 2014

STB Market Revenue Share, By Production Source, 2014

India STB Market Volume Share, By Region, 2014

India STB Market Revenue Share, By Region, 2014

STB Market Volume Share, By Recording Feature, 2014

STB Market Revenue Share, By Recording Feature, 2014



I would like to order

Product name: India Set Top Box Market (2014-2019): Market Forecast by STB Type, Technology,

Recording, Production Source and Region

Product link: https://marketpublishers.com/r/l9CAE963F43EN.html

Price: US\$ 1,680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/I9CAE963F43EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

