

# **India Power & Distribution Transformer Market (2017-2022): Market Forecast by Types, Applications, Regions and Competitive Landscape**

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## **Abstracts**

**India Power & Distribution Transformer Market (2017-2022): Market Forecast by Types (Power Transformer and Distribution Transformer), Power Rating (Power Transformer (5.1 MVA – 50 MVA, 50.1 MVA – 160 MVA, 160.1 MVA – 350 MVA and Above 350 MVA) and Distribution Transformer (Up to 100 kVA, 100.1 – 315 kVA and 315.1 – 5 MVA)), Cooling System (Dry Type and Liquid Type), Applications (Power Utilities and Industrial), Regions (Northern, Western, Southern, Eastern and North Eastern) and Competitive Landscape**

“India Power and Distribution Market (2017–2022)” report provides in-depth analysis with 66 figures and 29 tables covered in more than 160 pages.

Economic development and need for reliable power supply due to population growth have accelerated the demand for power in India. Further, growth in industrialization and infrastructure development have resulted into demand for Power & Distribution transformers across the country. Currently, India has the fifth largest installed capacity in the power sector worldwide. Reforms such as “Power for all” and plans to add 88.5 GW of capacity by 2017 and 93 GW by 2022 would fuel the demand for power transmission and distribution equipment.

According to 6Wresearch, the India Power & Distribution Transformer market is forecast to reach \$2.9 billion by 2022. Government is taking major steps to strengthen the power transmission & distribution network and has undertaken initiatives such as UDAY for financial turnaround of power distribution companies. Further, the Government of India has projected an investment of INR 146,000 crore in power transmission sector by FY 2019 to strengthen the transmission network thus increasing the demand for power

transformers.

The Western region accounted for the largest revenue share in the country in 2016. However, the major investment in transmission sector is expected in the Southern region, followed by the Northern and Western region. In the distribution sector, the Western region is expected to receive highest investments followed by the Southern and Northern region.

The report thoroughly covers the market by transformer types, by power rating, by cooling system, by applications and by regions. The report provides an unbiased and detailed analysis of the on-going trends, opportunities/ high growth areas, market drivers, which would help stakeholders to device and align market strategies according to the current and future market dynamics.

#### **KEY HIGHLIGHTS OF THE REPORT:**

Historical data of Global Power & Distribution Transformer Market Revenues for the Period 2012-2016.

Market Size & Forecast of Global Power & Distribution Transformer Market Revenues until 2022.

Historical data of India Power & Distribution Transformer Market Revenues & Volume for the Period 2012-2016.

Market Size & Forecast of India Power & Distribution Transformer Market Revenues & Volume Market until 2022.

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Market Size & Forecast of India Power & Distribution Transformer Regional Market Revenues until 2022.

Market Drivers and Restraints.

Market Trends and Developments.

Players Market Share and Competitive Landscape.

Company Profile.

Strategic Pointers.

## **MARKETS COVERED:**

The report provides the detailed analysis of the following market segments:

*India Power & Distribution Transformer Market (2017-2022): Market Forecast by Types, Applications, Regions and...*

## By Types

Power Transformer

Distribution Transformer

## By Power Rating

Power Transformer

5.1 MVA – 50 MVA

50.1 MVA – 160 MVA

160.1 MVA – 350 MVA

Above 350 MVA

Distribution Transformer

Up to 100 kVA

100.1 – 315 kVA

315.1 – 5 MVA

## By Cooling System

Dry Type

Liquid Type

## By Applications

Power Utilities

Industrial

## By Regions

Northern

Western

Southern

Eastern

North Eastern

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