

India Night Vision Device Market (2016-2022): Market Forecast by Form-Factors, Applications and Competitive Landscape

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Abstracts

India Night Vision Device Market (2016-2022): Market Forecast by Form-Factors (Fixed-Mounted, Scope, Handheld and Head-Mounted), Applications (Air Force, Army and Navy) and Competitive Landscape

Rising terrorist activities, border intrusion from northern, western and eastern borders, civil unrest, increasing defense spending and growing localization of defense equipment have led for the growth of Night Vision Devices (NVDs) in India. Over the last five years, India's defense spending has increased significantly due to the need for modernizing defense equipment, rising terrorism and strengthening border security. The defense spending reached \$53.8 billion in 2015, growing at a CAGR of 3.1% during 2010-15, resulted in the demand for equipment such as night vision devices (NVD).

According to 6Wresearch, India Night Vision Device market is projected to reach \$215 million by 2022. Currently, fixed-mounted night vision devices accounted for majority of the market revenues, followed by scope, handheld and head-mounted type of NVDs. The market for NVDs registered demand from tri-services (Army, Air Force and Navy). NVDs are extensively getting deployed for border security & surveillance applications. Presently, 2nd generation NVDs captured key share in the market; however, the trend is now shifting gradually towards 3rd generation NVDs.

Amongst all applications, army application segment acquired largest revenue share owing to deployment of NVDs for border security, counter insurgencies, surveillance and other military applications. Over the next six years, army application segment is forecast to grow at a relatively higher CAGR attributed to increasing coverage of NVDs toward surveillance application coupled with deployment of handheld NVDs for infantry

units.

The report thoroughly covers NVDs market types and applications. The report provides an unbiased and detailed analysis of the on-going trends, opportunities/ high growth areas, market drivers which would help the stakeholders to decide and align their market strategies according to the current and future market dynamics.

Key Highlights of the Report:

Market Dynamics Including Drivers, Restraints, Opportunity for India Night Vision Devices/ Systems Market

Historical Market Revenues Trends for Global Night Vision Devices/ Systems Market, 2010 – 2015

Market Size & Revenue Forecast of Global Night Vision Devices/ Systems Market until 2022

Historical Market Revenue Trends for India Night Vision Devices / Systems Market, 2010 – 2015

Market Size & Revenue Forecast of India Night Vision Devices/ Systems Market until 2022

Historical Market Volume Trends for India Night Vision Devices/ Systems Market, 2010 – 2015

Market Size & Volume Forecast of India Night Vision Devices/ Systems Market until 2022

Market Revenue and Volume Forecast and Estimations by Type until 2022

Market Revenue Trends and Forecast by Applications until 2022

India Night Vision Devices Market –Key Performance Indicators

Existing Market Trends

Industry Life Cycle & Value Chain Analysis

Porter's Five Forces Analysis

Players Market Share

Company Profiles and Key Strategic Pointers

Key Markets Covered:

The report provides the detailed analysis of the following market segments:

Form-Factors:

Fixed-Mounted Night Vision Devices

Night Vision Scope

Handheld Night Vision Devices

Head-Mounted Night Vision Devices

Applications:

Air Force

Army

Navy

Contents

1 EXECUTIVE SUMMARY

2 INTRODUCTION

- 2.1 Key Highlights of the Report
- 2.2 Report Description
- 2.3 Market Scope & Segmentation
- 2.4 Assumptions & Methodology

3 GLOBAL NIGHT VISION MARKET OVERVIEW

- 3.1 Global Night Vision Market Revenues (2010-2022F)
- 3.2 Global Night Vision Market Revenues, By Region (2015 & 2022F)

4 INDIA DEFENSE INDUSTRY OVERVIEW

- 4.1 India Defense Industry Structure

5 INDIA NIGHT VISION DEVICES MARKET OVERVIEW

- 5.1 India Night Vision Devices Market Revenues (2010-2022F)
- 5.2 India Night Vision Devices Market Volume (2010-2022F)
- 5.3 India Night Vision Devices Industry Life Cycle
- 5.4 India Night Vision Devices Market Opportunistic Matrix
- 5.5 India Night Vision Devices Market Value Chain Analysis
- 5.6 India Night Vision Devices Market Porter's Five Forces Model
- 5.7 India Night Vision Devices Market Revenue Share, By Type (2015 & 2022F)

6 INDIA NIGHT VISION DEVICES MARKET DYNAMICS

- 6.1 Impact Analysis
- 6.2 Market Drivers
- 6.3 Market Restraints

7 INDIA NIGHT VISION DEVICES MARKET CURRENT & FUTURE TRENDS

- 7.1 "Make in India" Opportunities for Domestic Players

7.2 3rd Generation Night Vision Devices

8 INDIA NIGHT VISION DEVICES MARKET OVERVIEW, BY TYPE

8.1 India Fixed-Mounted Night Vision Devices Market Revenues & Volume (2010-2022F)

8.2 India Scope Night Vision Devices Market Revenues & Volume (2010-2022F)

8.3 India Handheld Night Vision Devices Market Revenues & Volume (2010-2022F)

8.4 India Head-Mounted Night Vision Devices Market Revenues & Volume (2010-2022F)

9 INDIA NIGHT VISION DEVICES MARKET OVERVIEW, BY APPLICATION

9.1 India Night Vision Devices Air Force Application Market Revenues, 2010-2022F (\$ Million)

9.2 India Night Vision Devices Army Application Market Revenues, 2010-2022F (\$ Million)

9.3 India Night Vision Devices Navy Application Market Revenues, 2010-2022F (\$ Million)

10 INDIA NIGHT VISION DEVICES MARKET- KEY PERFORMANCE INDICATORS

10.1 India Military Spending -Army, Navy and Air force (2013-2022F)

10.2 India Defense Capital Expenditure (2010-2022F)

11 COMPETITIVE LANDSCAPE

11.1 India Night Vision Devices Market Volume Share, By Company (2015)

12 COMPANY PROFILES

12.1 Bharat Electronics Limited (BEL)

12.2 Thales India Pvt. Ltd.

12.3 Tak Technologies Pvt. Ltd.

12.4 Elbit Systems Ltd.

12.5 Tata Advanced Systems Limited

13 KEY STRATEGIC POINTERS

14 DISCLAIMER

List Of Figures

LIST OF FIGURES

- Figure 1 Global Night Vision Devices Market Revenues, 2010-2022F (\$ Billion)
- Figure 2 Global Night Vision Devices Market Revenue, By Region (2015)
- Figure 3 India Night Vision Devices Market Revenues, 2010-2022F (\$ Million)
- Figure 4 India Homeland Security Expenditure, 2010-2022F (\$ Billion)
- Figure 5 India Night Vision Devices Market Volume, 2010-2022F (Units)
- Figure 6 India Night Vision Devices Industry Life Cycle (2015)
- Figure 7 Value Chain Analysis of India Night Vision Devices Market
- Figure 8 India Night Vision Devices Market Revenue Share, By Type(2015)
- Figure 9 India Night Vision Devices Market Revenue Share, By Type (2022F)
- Figure 10 India Military Spending, 2010-2022F (\$ Billion)
- Figure 11 India Fixed-Mounted Night Vision Devices Market Revenues, 2010-2015 (\$ Million)
- Figure 12 India Fixed-Mounted Night Vision Devices Market Revenues, 2016-2022F (\$ Million)
- Figure 13 India Fixed-Mounted Night Vision Devices Market Volume, 2010-2015 (Units)
- Figure 14 India Fixed-Mounted Night Vision Devices Market Volume, 2016-2022F (Units)
- Figure 15 India Scope Night Vision Devices Market Revenues, 2010-2015 (\$ Million)
- Figure 16 India Scope Night Vision Devices Market Revenues, 2016-2022F (\$ Million)
- Figure 17 India Scope Night Vision Devices Market Volume, 2010-2015 (Units)
- Figure 18 India Scope Night Vision Devices Market Volume, 2016-2022F (Units)
- Figure 19 India Handheld Night Vision Devices Market Revenues, 2010-2015 (\$ Million)
- Figure 20 India Handheld Night Vision Devices Market Revenues, 2016-2022F (\$ Million)
- Figure 21 India Handheld Night Vision Devices Market Volume, 2010-2015 (Units)
- Figure 22 India Handheld Night Vision Devices Market Volume, 2016-2022F (Units)
- Figure 23 India Head-Mounted Night Vision Devices Market Revenues, 2010-2015 (\$ Million)
- Figure 24 India Head-Mounted Night Vision Devices Market Revenues, 2016-2022F (\$ Million)
- Figure 25 India Head-Mounted Night Vision Devices Market Volume, 2010-2015 (Units)
- Figure 26 India Head-Mounted Night Vision Devices Market Volume, 2016-2022F (Units)
- Figure 27 India Night Vision Devices Air Force Application Market Revenues, 2010-2022F (\$ Million)

Figure 28 India Night Vision Devices Army Application Market Revenues, 2010-2022F (\$ Million)

Figure 29 India Night Vision Devices Navy Application Market Revenues, 2010-2022F (\$ Thousand)

Figure 30 India Defense Spending, By Application, 2013-2022F (\$ Billion)

Figure 31 India Defense Capital Expenditure, 2010-2022F (\$ Billion)

Figure 32 India Night Vision Devices Market Volume Share, By Company (2015)

Figure 33 Thales Group Market Revenues, By Geographical Regions (2013 & 2014)

List Of Tables

LIST OF TABLES

Table 1 Indigenization Levels and “Make in India” Opportunity for Indian Companies

Table 2 Key Defense Projects for Night Vision Devices

Table 3 Organizations under the Department of Defense Production

Table 4 Value of Production of Defense PSUs and OFB, 2011-2015 (\$ Million)

Table 5 Financial Allocation for Different Category of Projects, 2014-2015 (\$ Million)

Table 6 Products/ Systems/ Technologies Developed by DRDO till 2015, (\$ Million)

Table 7 Service/ Department-wise Break-up of Defense Expenditure, (\$ Million)

Table 8 India Night Vision Devices Market Volume Share of Top 2 Players, 2015 (Units)

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