

India LED Lighting Market (2017-2023): Market Forecast by Types, By Wattage, Applications, End Users, Regions and Competitive Landscape

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Abstracts

India LED Lighting Market (2017-2023): Market Forecast by Types (LED Lamps (Self-Ballasted, Down Lighters and Street Lights) and LED Luminaires (Indoor and Outdoor Luminaires)), By Wattage (Upto 5W, 6W-10W, 11W-15W, 16W-20W and Above 20W), Applications (Outdoor Lighting, Indoor Lighting, Automotive Lighting, Railway Lighting and Others Lighting), End Users (Commercial, Residential and Industrial), Regions (Northern, Western, Southern, Eastern and North Eastern) and Competitive Landscape

LED based lighting solutions are gaining popularity in India due to growing need for energy efficient lighting, falling prices and initiatives taken by the government to replace traditional bulbs especially in street lighting application. The prices of LED's have declined tremendously in last few years leading to surge in penetration across the country.

According to 6Wresearch, India LED Lighting market is projected to grow at a CAGR of 26.6% during 2017-23. The Government of India launched an initiative in 2016 to replace conventional lights by LED lights by deploying 770 million bulbs and 35 million street lights by 2019. Further, under DeenDayal Upadhyaya Gram Jyoti Yojana (DDUGJY), 273 lakhs LED bulbs have to be distributed to BPL households. Additionally, prices of LED lights are also expected to decline in the coming years, which would drive the growth of the market over the next six years.

The northern region accounted for the largest revenue share in the country in the year 2015-16, followed by Southern region. The LED street lights installations are maximum in Southern region followed by Andhra Pradesh. Government of India distributed LED

bulbs under the 'UJALA' scheme with maximum number of bulbs distributed in Gujarat.

The report thoroughly covers the LED lighting market by types, applications, wattage, end users and regions. The report provides the unbiased and detailed analysis of the on-going trends, opportunities high growth areas, market drivers which would help the stakeholders to device and align their market strategies according to the current and future market dynamics.

Key Highlights of the Report:

Historical Data of India Lighting Market Revenues for the Period 2014-2016.

Market Size & Forecast of India Lighting Market Revenues until 2023.

Historical Data of India LED Lighting Market Revenues for the Period 2014-2016.

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Market Drivers and Restraints.

Market Trends and Developments.

Player Market Share and Competitive Landscape.

Company Profiles.

Key Strategic Pointers

Markets Covered

The report provides the detailed analysis of the following market segments:

By Types:

LED Lamps

Self-Ballasted LED lamps

Down Lighters LED

Street Lights LED

LED Luminaires

Indoor Luminaires

Outdoor Luminaires

By Wattage:

Upto 5W

6W-10W

11W-15W

16W-20W

Above 20W

By Applications:

Outdoor Lighting

Indoor Lighting

Automotive Lighting

Railway Lighting

Others Lighting

By End Users:

Commercial

Residential

Industrial

By Regions:

Northern

Western

Southern

Eastern

North Eastern

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