

Global Cellular Machine to Machine (M2M) modules Market (2012-2017): Market Forecast by, M2M modules , Verticals and Geography

https://marketpublishers.com/r/G3005B4EF84EN.html

Date: May 2012 Pages: 113 Price: US\$ 3,300.00 (Single User License) ID: G3005B4EF84EN

Abstracts

Global Cellular Machine to Machine (M2M) modules Market (2012-2017): Market Forecast by, M2M modules (GPRS, EDGE, CDMA 2000, UMTS/HSPA, WiMAX, LTE), Verticals (Utilities, Security, Automotive, Transport & Logistics, Networking, Banking & Financial Services, Healthcare) and Geography (North America (US, Canada, Others), Europe (Germany, UK, France, Italy Others), Asia- Pacific (China, Japan, Korea, India, Taiwan, Australia, Others) and RoW (Middle East, Africa, South America)

Government mandates, launch of 3G & 4G networks, new income opportunities for Mobile Network Operators and declining module prices have catalyzed the market for global cellular M2M modules. Also, with the increasing demand for handheld devices such as smartphones and tablet PC's the market is expected to propel in the coming years.

Cellular Machine to Machine (M2M) modules can be classified as GPRS, EDGE, CDMA2000, UMTS/HSPA, WiMAX and LTE modules. GPRS modules and EDGE modules have captured major share of the market, however UMTS/HSPA, WiMAX and LTE modules are expected to drive the future growth of the market. Cellular M2M modules are getting deployed across industry verticals such as utilities, security, automotive, transport & logistics, networking, banking & financial services and healthcare.

According to 6Wresearch, global cellular M2M modules market generated \$888.2 million in 2011 and is expected to reach \$2,324.7 million by 2017, with a CAGR of 17.3% from 2012-2017. The shipments of cellular M2M modules are expected to reach



145.3 million by 2017, with a CAGR of 22.9% for the same period. Amongst vertical market, automotive, transport & logistics accounts for largest share. The key players of the market are namely, Sierra Wireless, Gemalto, Telit, SimCom and Novatel Wireless.

Key Highlights of the report

Market dynamics of cellular M2M modules market.

Revenue forecast by different cellular M2M modules.

Unit Shipments by different cellular M2M modules.

Market forecast by verticals.

Revenue forecasts by geography and key countries.

Price-Volume Analysis.

Value Chain Analysis.

Market Trends.

Market share Analysis (Revenue & Shipments)

Competitive Landscape.

Competitive Benchmarking.



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