

GCC Video Surveillance Systems Market (2017-2023): Market Forecast by Types, Verticals, Countries and Competitive Landscape

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Abstracts

GCC Video Surveillance Systems Market (2017-2023): Market Forecast by Types (Analog Video Surveillance (Analog Cameras and DVR), IP Video Surveillance (IP Cameras, NVR and Decoder/Encoder) and Video Surveillance Software (Video Management Software, Video Analytics and Others)), Verticals (Banking & Financial, Government & Transportation, Retail & Logistics, Commercial Offices, Industrial & Manufacturing, Residential, Hospitality & Healthcare and Educational Institutions), Countries (Saudi Arabia, UAE, Qatar, Kuwait, Oman and Bahrain) and Competitive Landscape.

Surging construction market, increasing government spendings, infrastructural development, rising FDI in the retail and construction market coupled with government regulation for compulsory installation of the surveillance systems in public areas are few factors that have led for the growth of video surveillance systems in GCC region. Additionally, growing tourism industry in the region has resulted in an increased construction projects in various sectors primarily, hospitality and government & transportation, and retail.

According to 6Wresearch, GCC Video Surveillance market is projected to grow at a CAGR of 9.6% during 2017-23. In last 2 years, the market declined due to falling government spending owing to declining oil prices. The market is anticipated to bounce back with the recovery of oil prices post 2017. Growing security concerns and increasing crime index in the GCC region are expected to boost growth of the video surveillance market in the forecast period. Amongst all verticals, government & transportation vertical acquired highest revenue share of the market. Over the next six years, the hospitality & healthcare and education verticals are forecast to grow at higher

CAGR during 2017-23.

In the GCC region, Saudi Arabia held major market for video surveillance systems in terms of revenues owing to increasing infrastructure development activities, especially in the commercial and residential verticals. However, in the coming six years, UAE and Qatar markets are expected to witness higher growth in the GCC region.

“GCC Video Surveillance Market (2017-2023)” provides in-depth analysis with 207 figures and 35 tables covered in more than 280 pages. The report thoroughly covers the market by video surveillance types, by verticals and countries. The report provides an unbiased and detailed analysis of the on-going trends, opportunities/ high growth areas market drivers, which would help stakeholders to device and align market strategies according to the current and future market dynamics.

Key Highlights of the Report:

Historical data of Global Video Surveillance Market for the Period 2014-2016

Market Size & Forecast of Global Video Surveillance Market until 2023

Market Size & Forecast of GCC Video Surveillance Revenue & Volume Market until 2023

Market Size & Forecast of Saudi Arabia Video Surveillance Revenue & Volume Market until 2023

Market Size & Forecast of UAE Video Surveillance Revenue & Volume Market until 2023

Market Size & Forecast of Qatar Video Surveillance Revenue & Volume Market until 2023

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Historical data and Forecast of Saudi Arabia Video Surveillance Market, By

Types, Verticals and regions

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Historical data and Forecast of Kuwait Video Surveillance Market, By Types, Verticals and regions

Historical data and Forecast of Oman and Bahrain Video Surveillance Market, By Types, Verticals and regions

Market Drivers and Restraints

Players Market Share and Competitive Landscape

Markets Covered

The report provides the detailed analysis of the following market segments:

Segments

Analog Based Surveillance System

Analog Cameras

DVR

IP Based Surveillance System

IP Camera

NVR

Encoders/ Decoders

Surveillance System Software

Video Analytics Software

Video Management Software

Other Video Surveillance Software

Verticals

Banking & Financial

Government & Transportation

Retail & Logistics

Commercial Offices

Industrial & Manufacturing

Residential

Hospitality & Healthcare

Educational Institutions

Countries

Saudi Arabia

UAE

Qatar

Kuwait

Oman and Bahrain

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