

China Industrial Robotics Market (2014-2019): Forecast by Robots Types, Verticals, Regions and Imports VS Domestic Market

<https://marketpublishers.com/r/CE42C74EEDDEN.html>

Date: November 2014

Pages: 106

Price: US\$ 1,680.00 (Single User License)

ID: CE42C74EEDDEN

Abstracts

China's industrial robotics market is projected to reach 87,125 units by 2019. In Chinese industrial robotics market, articulated robots have prominently fueled the growth of the overall market. Extensive usage of these robots in automotive sector has become the key driving factor for the growth of market. Increasing vehicle production capacity is expected to further boost the market for articulated robots in the country. However, in the forecast period, shares of SCARA and Parallel robots are expected to surge due to their adoption in electrical/electronics, semiconductor, and food & beverage verticals. In China's industrial robotics market, international players such as FANUC, Yaskawa, KUKA and ABB have dominated the market. However, over the next five years, shares of domestic players are expected to increase with players such as Siasun, STS, Effort, Triowin and GSK contributing majorly in the domestic market. Industrial automation, rising manufacturing infrastructure, rising wage rates, need to improve the productivity & efficiency, declining prices and emergence of domestic players have spurred the market for industrial robots in China. Amongst all regions, Eastern region leads the market as the region is the home for various manufacturing industries. Zhejiang Province, Jiangsu Province, Shandong Province, Beijing, Hebei Province, Guangdong Province, Tianjin, Shanghai, Fujian Province and Hainan Province are key the provinces in eastern region. Over the next five years, a shift in demand towards Western and North-Eastern regions is anticipated due to growing industrialization in the two regions.

Key Highlights of the Report

Market Revenues by Industrial Robots Types.

Market Volume by Type of Industrial Robots.

Historical data of China Industrial Robotics Market since 2011.

Market Revenue Size & Forecast for Industrial Robotics until 2019.

Market Volume Size & Forecast for Industrial Robotics until 2019.

Market Size & Forecast by Verticals.

Imports VS Domestic Production.

Market Size & Forecast by Regions.

Market Drivers and Restraints.

Competitive Landscape.

Market Players Share.

Company Profiles.

Key Strategic Pointers.

Markets Covered

The report provides the detailed analysis of following market segments:

Industrial Robots by types:

Articulated Robots

Linear Robots

SCARA Robots

Parallel Robots

Cylindrical Robots

Verticals:

Automotive

Consumer Electronics

Food/Beverage/Personal Care

Electronics/Electricals

Metal Products

Rubber/Plastics

Semiconductor

Others

Regions:

Eastern China

Central China

Western China

North-Eastern China

Imports VS Domestic Market

Contents

1 INTRODUCTION

- 1.1 Key Highlights of the Report
- 1.2 Report Description
- 1.3 Market Scope & Segmentation
- 1.4 Assumptions and Methodology

2 GLOBAL INDUSTRIAL ROBOTICS MARKET OVERVIEW

- 2.1 Global Industrial Robotics Market Revenues
- 2.2 Opportunistic Matrix

3 CHINA INDUSTRIAL ROBOTICS MARKET

- 3.1 China Industrial Robotics Market Revenues
- 3.2 China Industrial Robotics Market Shipments
- 3.3 Industry Life Cycle
- 3.4 Porter's 5 Forces Model
- 3.5 China Industrial Robotics Market Share, By Types
- 3.6 China Industrial Robotics Market Share, By Verticals

4 CHINA INDUSTRIAL ROBOTICS MARKET DYNAMICS

- 4.1 Market Drivers
 - 4.1.1 Manufacturing Hub
 - 4.1.2 Government Policies
 - 4.1.3 Rising Labor Wages
- 4.2 Market Restraints
 - 4.2.1 Lack of Awareness
 - 4.2.2 High Cost

5 CHINA ARTICULATED ROBOTS MARKET

- 5.1 China Articulated Robots Market Revenues
- 5.2 China Articulated Robots Market Unit Shipments

6 CHINA LINEAR ROBOTS MARKET

6.1 China Linear Robots Market Revenues

6.2 China Linear Robots Market Unit Shipments

7 CHINA SCARA ROBOTS MARKET

7.1 China SCARA Robots Market Revenues

7.2 China SCARA Robots Market Unit Shipments

8 CHINA PARALLEL ROBOTS MARKET

8.1 China Parallel Robots Market Revenues

8.2 China Parallel Robots Market Unit Shipments

9 CHINA CYLINDRICAL ROBOTS MARKET

9.1 China Cylindrical Robots Market Revenues

9.2 China Cylindrical Robots Market Unit Shipments

10 CHINA INDUSTRIAL ROBOTICS MARKET, DOMESTIC VS IMPORTS

10.1 China Industrial Robotics Market Share, By Unit Shipments, Domestic VS Imports

11 CHINA INDUSTRIAL ROBOTICS MARKET, BY REGIONS

11.1 Eastern China Industrial Robotics Market Revenues

11.2 Central China Industrial Robotics Market Revenues

11.3 Western China Industrial Robotics Market Revenues

11.4 North Eastern China Industrial Robotics Market Revenues

12 PRICE TRENDS

12.1 Articulated Robots Price Trends

12.2 Linear Robots Price Trends

12.3 SCARA Robots Price Trends

12.4 Parallel Robots Price Trends

12.5 Cylindrical Robots Price Trends

13 COMPETITIVE LANDSCAPE

13.1 China Industrial Robotics Market, Players Market Share

14 COMPANY PROFILES

14.1 ABB (China) Ltd.

14.2 BEIJING-FANUC Mechatronics Co., LTD

14.3 Kawasaki Robotics (Tianjin) Co., Ltd

14.4 KUKA Robotics China Co., Ltd.

14.5 NACHI (SHANGHAI) CO., LTD.

14.6 OTC DAIHEN ASIA CO., LTD.

14.7 Panasonic Industrial Devices Sales (China) Co., Ltd

14.8 Shanghai SIASUN Robot & Automation Co., Ltd.

14.9 YASKAWA (CHINA) ROBOTICS CO., LTD.

15 KEY STRATEGIC POINTERS

16 DISCLAIMER

List Of Figures

LIST OF FIGURES

- Figure 1 Global Industrial Robotics Market Revenues, 2011-2019 (\$ Billion)
- Figure 2 Global Consumer Electronics Device Market Revenues, 2012-2019 (\$ Billion)
- Figure 3 China Industrial Robotics Market Revenues, 2011 - 2013 (\$ Million)
- Figure 4 China Industrial Robotics Market Revenues, 2014 - 2019 (\$ Million)
- Figure 5 China Industrial Automation Market, 2013-2019 (\$ Billion)
- Figure 6 China Industrial Robotics Market Unit Shipments, 2011 - 2013 (Units)
- Figure 7 China Industrial Robotics Market Unit Shipments, 2014 - 2019 (Units)
- Figure 8 China Industrial Robotics Market- Industry Life Cycle
- Figure 9 China Industrial Robotics Market- Porters 5 Forces Model
- Figure 10 China Industrial Robotics Market Share, By Revenue, By Types (2013)
- Figure 11 China Industrial Robotics Market Share, By Revenue, By Types (2019)
- Figure 12 China Industrial Robotics Market Share, By Revenue, By Verticals (2013)
- Figure 13 China Industrial Robotics Market Share, By Revenue, By Verticals (2019)
- Figure 14 China Industrial Robotics Market Dynamics
- Figure 15 China Total Vehicle Production, 2008 - 2013 (Million Units)
- Figure 16 China Monthly Minimum Wage in Class A Districts, 2013 (RMB)
- Figure 17 China Industrial Robots Average Selling Price, 2011 - 2019 (\$)
- Figure 18 China Articulated Robots Market Revenues, 2011 - 2013 (\$ Million)
- Figure 19 China Articulated Robots Market Revenues, 2014 - 2019 (\$ Million)
- Figure 20 China Total Car Production Market, 2011-2019 (Million Units)
- Figure 21 China Articulated Robots Market Unit Shipments, 2011 - 2013 (Units)
- Figure 22 China Articulated Robots Market Unit Shipments, 2014 - 2019 (Units)
- Figure 23 China Linear Robots Market Revenues, 2011 - 2013 (\$ Million)
- Figure 24 China Linear Robots Market Revenues, 2014 - 2019 (\$ Million)
- Figure 25 China Plastics and Synthetic Resin Market, 2013-2019 (\$ Billion)
- Figure 26 China Linear Robots Market Unit Shipments, 2011 - 2013 (Units)
- Figure 27 China Linear Robots Market Unit Shipments, 2014 - 2019 (Units)
- Figure 28 China SCARA Robots Market Revenues, 2011 - 2013 (\$ Million)
- Figure 29 China SCARA Robots Market Revenues, 2014 - 2019 (\$ Million)
- Figure 30 China Electronics Component Manufacturing Market, 2012-2019 (\$ Billion)
- Figure 31 China SCARA Robots Market Unit Shipments, 2011 - 2013 (Units)
- Figure 32 China SCARA Robots Market Unit Shipments, 2014 - 2019 (Units)
- Figure 33 China F&B Manufacturing and Processing Market, 2012-2019(\$ Million)
- Figure 34 China Parallel Robots Market Revenues, 2011 - 2013 (\$ Million)
- Figure 35 China Parallel Robots Market Revenues, 2014 - 2019 (\$ Million)

- Figure 36 China Consumer Electronics Market, 2011-2019 (\$ Billion)
- Figure 37 China Parallel Robots Market Unit Shipments, 2011 - 2013 (Units)
- Figure 38 China Parallel Robots Market Unit Shipments, 2014 - 2019 (Units)
- Figure 39 China Cylindrical Robots Market Revenues, 2011 - 2013 (\$ Million)
- Figure 40 China Cylindrical Robots Market Revenues, 2014 - 2019 (\$ Million)
- Figure 41 China Cylindrical Robots Market Unit Shipments, 2011 - 2013 (Units)
- Figure 42 China Cylindrical Robots Market Unit Shipments, 2014 - 2019 (Units)
- Figure 43 China Industrial Robotics Market Share, By Shipments, Domestic VS Imports, 2013
- Figure 44 China Industrial Robotics Market Share, By Shipments, Domestic VS Imports, 2019
- Figure 45 China Industrial Robotics Market Share, By Revenue, By Region (2013)
- Figure 46 China Industrial Robotics Market Share, By Revenue, By Region (2019)
- Figure 47 Eastern China Industrial Robotics Market Revenues, 2011 - 2013 (\$ Million)
- Figure 48 Eastern China Industrial Robotics Market Revenues, 2014 - 2019 (\$ Million)
- Figure 49 Central China Industrial Robotics Market Revenues, 2011 - 2013 (\$ Million)
- Figure 50 Central China Industrial Robotics Market Revenues, 2014 - 2019 (\$ Million)
- Figure 51 Western China Industrial Robotics Market Revenues, 2011 - 2013 (\$ Million)
- Figure 52 Western China Industrial Robotics Market Revenues, 2014 - 2019 (\$ Million)
- Figure 53 Northeastern China Industrial Robotics Market Revenues, 2011 - 2013 (\$ Million)
- Figure 54 Northeastern China Industrial Robotics Market Revenues, 2014 - 2019 (\$ Million)
- Figure 55 China Articulated Industrial Robots, ASP, 2011 - 2019 (\$)
- Figure 56 China Linear Industrial Robots, ASP, 2011 - 2019 (\$)
- Figure 57 China SCARA Industrial Robots, ASP, 2011 - 2019 (\$)
- Figure 58 China Parallel Industrial Robots, ASP, 2011 - 2019 (\$)
- Figure 59 China Cylindrical Industrial Robots, ASP, 2011 - 2019 (\$)
- Figure 60 China Industrial Robotics Market Share, By Companies, 2013
- Figure 61 China Industrial Robotics Market Share, By Companies, 2019

List Of Tables

LIST OF TABLES

Table 1 China Industrial Robotics Market Revenues, By Verticals, 2010-2013 (\$ Million)

Table 2 China Industrial Robotics Market Revenues, By Verticals, 2014-2019 (\$ Million)

Table 3 Asia Wage Rate Comparison, By Country, 2013 (\$)

Table 4 China Industrial Robotics Market Share, By Shipments, Domestic VS Imports, 2011-2013

Table 5 China Industrial Robotics Market Share, By Shipments, Domestic VS Imports, 2014-2019

I would like to order

Product name: China Industrial Robotics Market (2014-2019): Forecast by Robots Types, Verticals, Regions and Imports VS Domestic Market

Product link: <https://marketpublishers.com/r/CE42C74EEDDEN.html>

Price: US\$ 1,680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CE42C74EEDDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

