

# Bahrain Air Conditioner Market (2017-2023): Market Forecast By Types, By Applications and By Regions and Competitive Landscape

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### **Abstracts**

Bahrain Air Conditioner Market (2017-2023): Market Forecast By Types (Window AC, Spilt AC, Floor Standing, Cassette Type, Ducted Split/Ceiling Concealed, Packaged and Centralized (Chiller, VRF, AHU/FCU and Others)), By Applications (Residential, Healthcare, Commercial Buildings & Retail, Government & Transportation, Hospitality, Oil & Gas and Others) and By Regions (Northern, Central and Southern) and Competitive Landscape

Bahrain air conditioner market is comparatively small, in comparison with neighboring GCC countries. However, there has been a relative growth in air conditioner sales in Bahrain over the past few years. Despite plunge in oil prices, construction sector in Bahrain remained resilient, growing at an annual growth rate of 7.2% over the past two years. The total value of projects more than doubled from a total of \$1,251 million in 2015 to \$3,056 million in 2016.

According to 6Wresearch, Bahrain Air Conditioner market is projected to grow at a CAGR of 4.5% during 2017-23. Contracts worth more than \$395 million funded by Gulf development programme, has been awarded to the contractors for development of housing units across the country. Additionally, announcement of tenders worth \$300 million for projects related to infrastructure is expected to drive the installation of air conditioners in the country.

Centralized air conditioner segment has been the fastest and best performing segment in Bahrain air conditioner market followed by the split segment. The segment, predominantly VRF has emerged significantly over the past few years and is expected to lead the market over the coming years as well following the strong demand among



residential and commercial applications.

Amongst the end user applications, sales of air conditioner units in the residential sector accounted for largest revenue share in Bahrain air conditioner market. Bahrain witnessed considerable growth in residential construction sector over the last decade. Government of Bahrain earmarked \$3.2 billion to construct 30,000 housing units in 2016.

The report thoroughly covers the air conditioner market by AC types, applications, and regions. The report provides an unbiased and detailed analysis of the on-going trends, opportunities/high growth areas, market drivers, which would help the stakeholders to decide and align their market strategies according to the current and future market dynamics.

Key Highlights of the Report:

Historical & Forecast data of GCC Air Conditioner Market for the Period 2014-2023

Historical & Forecast data of Bahrain Air Conditioner Market Revenue for the Period 2014-2023

Historical & Forecast data of Bahrain Window AC Market Revenue & Volume for the Period 2014-2023

Historical & Forecast data of Bahrain Split AC Market Revenue & Volume for the Period 2014-2023

Historical & Forecast data of Bahrain Packaged AC Market Revenue & Volume for the Period 2014-2023

Historical & Forecast data of Bahrain Ducted Split/Ceiling Concealed AC Market Revenue & Volume for the Period 2014-2023

Historical & Forecast data of Bahrain Free Standing AC Market Revenue & Volume for the Period 2014-2023

Historical & Forecast data of Bahrain Cassette AC Market Revenue & Volume for the Period 2014-2023



Historical & Forecast data of Bahrain Ceiling Suspended AC Market Revenue & Volume for the Period 2014-2023

Historical & Forecast data of Bahrain Centralized AC Market Revenue for the Period 2014-2023

Historical & Forecast data of Bahrain Centralized AC Market Revenue, By Components for the Period 2014-2023

Historical & Forecast data of Bahrain Air Conditioner Application Market Revenue for the period 2014-2023

Historical data of Bahrain Air Conditioner Regional Market Revenue for the Period 2014-2023

Market Size & Forecast of Bahrain Air Conditioner Market Revenue until 2023, By Regions

**Recent Market Trends** 

Players Market Share

Recommendations

Markets Covered:

The report provides detailed analysis of the following market segments:

By Types:

Window AC

Spilt AC

Floor Standing

Cassette Type



Packaged	
Ducted Split/Ceiling Concealed	
Centralized	
Chiller	
VRF	
AHU/FCU	
Others	
By Applications:	
Residential	
Healthcare	
Commercial Buildings & Retail	
Government & Transportation	
Hospitality	
Oil & Gas	
Others	
By Regions:	
Northern	
Central	
Southern	





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