

Veterinary Medicine Market Research Report by Mode of Delivery (Oral and Parenteral), by Product (Biologics, Medicated Feed Additives, and Pharmaceuticals), by Animal Type, by End-user - Global Forecast to 2025 - Cumulative Impact of COVID-19

<https://marketpublishers.com/r/V36E39A49D4CEN.html>

Date: January 2021

Pages: 191

Price: US\$ 3,949.00 (Single User License)

ID: V36E39A49D4CEN

Abstracts

Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Veterinary Medicine Market is expected to grow from USD 22.77 Billion in 2019 to USD 34.93 Billion by the end of 2025.
2. The Global Veterinary Medicine Market is expected to grow from EUR 20.33 Billion in 2019 to EUR 30.62 Billion by the end of 2025.
3. The Global Veterinary Medicine Market is expected to grow from GBP 17.84 Billion in 2019 to GBP 27.22 Billion by the end of 2025.
4. The Global Veterinary Medicine Market is expected to grow from JPY 2,482.38 Billion in 2019 to JPY 3,728.21 Billion by the end of 2025.
5. The Global Veterinary Medicine Market is expected to grow from AUD 32.76 Billion in 2019 to AUD 50.72 Billion by the end of 2025.

Market Segmentation & Coverage:

This research report categorizes the Veterinary Medicine to forecast the revenues and analyze the trends in each of the following sub-markets:

'The Parenteral is projected to witness the highest growth during the forecast period'

Based on Mode of Delivery, the Veterinary Medicine Market studied across Oral and Parenteral. The Parenteral commanded the largest size in the Veterinary Medicine Market in 2019, and it is expected to grow at the fastest CAGR during the forecast period.

'The Medicated Feed Additives is projected to witness the highest growth during the forecast period'

Based on Product , the Veterinary Medicine Market studied across Biologics, Medicated Feed Additives, and Pharmaceuticals. The Biologics further studied across DNA Vaccines, Inactivated Vaccines, Live attenuated vaccines, and Recombinant Vaccines. The Pharmaceuticals further studied across Analgesics, Anti-infectives, Anti-inflammatory, and Parasiticides. The Biologics commanded the largest size in the Veterinary Medicine Market in 2019. On the other hand, the Medicated Feed Additives is expected to grow at the fastest CAGR during the forecast period.

'The Production is projected to witness the highest growth during the forecast period'

Based on Animal Type, the Veterinary Medicine Market studied across Companion and Production. The Companion further studied across Cats, Dogs, and Horses. The Production further studied across Cattle, Fish, Poultry, Sheep & Goats, and Swine. The Companion commanded the largest size in the Veterinary Medicine Market in 2019. On the other hand, the Production is expected to grow at the fastest CAGR during the forecast period.

'The Point-of-care Testing/In-House Testing is projected to witness the highest growth during the forecast period'

Based on End-user, the Veterinary Medicine Market studied across Point-of-care Testing/In-House Testing, Reference Laboratories, and Veterinary Hospitals & Clinics. The Veterinary Hospitals & Clinics commanded the largest size in the Veterinary Medicine Market in 2019. On the other hand, the Point-of-care Testing/In-House Testing is expected to grow at the fastest CAGR during the forecast period.

'The Asia-Pacific is projected to witness the highest growth during the forecast period'

Based on Geography, the Veterinary Medicine Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom. The Europe, Middle East & Africa commanded the largest size in the Veterinary Medicine Market in 2019. On the other hand, the Asia-Pacific is expected to grow at the fastest CAGR during the forecast period.

Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Veterinary Medicine Market including Archer-Daniels-Midland Company, Biogenesis Bago SA, C. H. Boehringer Sohn AG & Co. KG, Ceva Sante Animale, Dechra Pharmaceuticals PLC, Elanco Animal Health Incorporated, Evonik Industries AG, Hester Biosciences Limited, Indian Immunologicals Ltd, Kindred Biosciences, Inc., Merck & Co. Inc., Neogen Corporation, Nutreco N.V., Phibro Animal Health Corporation, Vetoquinol S.A., Virbac SA, and Zoetis Inc..

Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so far and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Veterinary Medicine Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in

terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. **Market Penetration:** Provides comprehensive information on the market offered by the key players
2. **Market Development:** Provides in-depth information about lucrative emerging markets and analyzes the markets
3. **Market Diversification:** Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. **Competitive Assessment & Intelligence:** Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
5. **Product Development & Innovation:** Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Veterinary Medicine Market?
2. What are the inhibiting factors and impact of COVID-19 shaping the Global Veterinary Medicine Market during the forecast period?
3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Veterinary Medicine Market?
4. What is the competitive strategic window for opportunities in the Global Veterinary Medicine Market?
5. What are the technology trends and regulatory frameworks in the Global Veterinary Medicine Market?
6. What are the modes and strategic moves considered suitable for entering the Global Veterinary Medicine Market?

Contents

1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Research Process
 - 2.1.1. Define: Research Objective
 - 2.1.2. Determine: Research Design
 - 2.1.3. Prepare: Research Instrument
 - 2.1.4. Collect: Data Source
 - 2.1.5. Analyze: Data Interpretation
 - 2.1.6. Formulate: Data Verification
 - 2.1.7. Publish: Research Report
 - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
 - 2.2.1. Initiation: Research Process
 - 2.2.2. Planning: Develop Research Plan
 - 2.2.3. Execution: Conduct Research
 - 2.2.4. Verification: Finding & Analysis
 - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. End-user Outlook
- 3.4. Animal Type Outlook
- 3.5. Mode of Delivery Outlook
- 3.6. Product Outlook

- 3.7. Geography Outlook
- 3.8. Competitor Outlook

4. MARKET OVERVIEW

- 4.1. Introduction
- 4.2. Cumulative Impact of COVID-19

5. MARKET INSIGHTS

- 5.1. Market Dynamics
 - 5.1.1. Drivers
 - 5.1.1.1. Rapid growth in global livestock population due to rising demand for meat and dairy production
 - 5.1.1.2. Rise in pet adoption rates
 - 5.1.1.3. Increasing cases of zoonotic and chronic diseases
 - 5.1.2. Restraints
 - 5.1.2.1. High influx of counterfeit drugs
 - 5.1.3. Opportunities
 - 5.1.3.1. Rising R&D and procedural advancements in vet medicine
 - 5.1.3.2. Rising spending on pet care in urban areas
 - 5.1.4. Challenges
 - 5.1.4.1. Short product exclusivity period
- 5.2. Porters Five Forces Analysis
 - 5.2.1. Threat of New Entrants
 - 5.2.2. Threat of Substitutes
 - 5.2.3. Bargaining Power of Customers
 - 5.2.4. Bargaining Power of Suppliers
 - 5.2.5. Industry Rivalry

6. GLOBAL VETERINARY MEDICINE MARKET, BY MODE OF DELIVERY

- 6.1. Introduction
- 6.2. Oral
- 6.3. Parenteral

7. GLOBAL VETERINARY MEDICINE MARKET, BY PRODUCT

- 7.1. Introduction

- 7.2. Biologics
 - 7.2.1. DNA Vaccines
 - 7.2.2. Inactivated Vaccines
 - 7.2.3. Live attenuated vaccines
 - 7.2.4. Recombinant Vaccines
- 7.3. Medicated Feed Additives
- 7.4. Pharmaceuticals
 - 7.4.1. Analgesics
 - 7.4.2. Anti-infectives
 - 7.4.3. Anti-inflammatory
 - 7.4.4. Parasiticides

8. GLOBAL VETERINARY MEDICINE MARKET, BY ANIMAL TYPE

- 8.1. Introduction
- 8.2. Companion
 - 8.2.1. Cats
 - 8.2.2. Dogs
 - 8.2.3. Horses
- 8.3. Production
 - 8.3.1. Cattle
 - 8.3.2. Fish
 - 8.3.3. Poultry
 - 8.3.4. Sheep & Goats
 - 8.3.5. Swine

9. GLOBAL VETERINARY MEDICINE MARKET, BY END-USER

- 9.1. Introduction
- 9.2. Point-of-care Testing/In-House Testing
- 9.3. Reference Laboratories
- 9.4. Veterinary Hospitals & Clinics

10. AMERICAS VETERINARY MEDICINE MARKET

- 10.1. Introduction
- 10.2. Argentina
- 10.3. Brazil
- 10.4. Canada

10.5. Mexico

10.6. United States

11. ASIA-PACIFIC VETERINARY MEDICINE MARKET

11.1. Introduction

11.2. Australia

11.3. China

11.4. India

11.5. Indonesia

11.6. Japan

11.7. Malaysia

11.8. Philippines

11.9. South Korea

11.10. Thailand

12. EUROPE, MIDDLE EAST & AFRICA VETERINARY MEDICINE MARKET

12.1. Introduction

12.2. France

12.3. Germany

12.4. Italy

12.5. Netherlands

12.6. Qatar

12.7. Russia

12.8. Saudi Arabia

12.9. South Africa

12.10. Spain

12.11. United Arab Emirates

12.12. United Kingdom

13. COMPETITIVE LANDSCAPE

13.1. FPNV Positioning Matrix

13.1.1. Quadrants

13.1.2. Business Strategy

13.1.3. Product Satisfaction

13.2. Market Ranking Analysis

13.3. Market Share Analysis

13.4. Competitive Scenario

- 13.4.1. Merger & Acquisition
- 13.4.2. Agreement, Collaboration, & Partnership
- 13.4.3. New Product Launch & Enhancement
- 13.4.4. Investment & Funding
- 13.4.5. Award, Recognition, & Expansion

14. COMPANY USABILITY PROFILES

- 14.1. Archer-Daniels-Midland Company
- 14.2. Biogenesis Bago SA
- 14.3. C. H. Boehringer Sohn AG & Co. KG
- 14.4. Ceva Sante Animale
- 14.5. Dechra Pharmaceuticals PLC
- 14.6. Elanco Animal Health Incorporated
- 14.7. Evonik Industries AG
- 14.8. Hester Biosciences Limited
- 14.9. Indian Immunologicals Ltd
- 14.10. Kindred Biosciences, Inc.
- 14.11. Merck & Co. Inc.
- 14.12. Neogen Corporation
- 14.13. Nutreco N.V.
- 14.14. Phibro Animal Health Corporation
- 14.15. Vetoquinol S.A.
- 14.16. Virbac SA
- 14.17. Zoetis Inc.

15. APPENDIX

- 15.1. Discussion Guide
- 15.2. License & Pricing

List Of Tables

LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES

TABLE 2. GLOBAL VETERINARY MEDICINE MARKET SIZE, 2017-2025
(USD/EUR/GBP/JPY/AUD BILLION)

TABLE 3. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY,
2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 4. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY MODE OF
DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 5. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY ORAL, BY
GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 6. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY PARENTERAL, BY
GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 7. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY PRODUCT ,
2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 8. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY BIOLOGICS, BY
GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 9. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY DNA VACCINES, BY
GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 10. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY INACTIVATED
VACCINES, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 11. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY LIVE
ATTENUATED VACCINES, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD
BILLION)

TABLE 12. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY RECOMBINANT
VACCINES, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 13. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY MEDICATED FEED
ADDITIVES, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 14. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY
PHARMACEUTICALS, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD
BILLION)

TABLE 15. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY ANALGESICS, BY
GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 16. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY ANTI-INFECTIVES,
BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 17. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY ANTI-
INFLAMMATORY, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 18. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY PARASITICIDES, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 19. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 20. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY COMPANION, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 21. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY CATS, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 22. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY DOGS, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 23. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY HORSES, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 24. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY PRODUCTION, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 25. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY CATTLE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 26. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY FISH, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 27. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY POULTRY, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 28. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY SHEEP & GOATS, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 29. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY SWINE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 30. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 31. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY POINT-OF-CARE TESTING/IN-HOUSE TESTING, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 32. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY REFERENCE LABORATORIES, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 33. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY VETERINARY HOSPITALS & CLINICS, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 34. AMERICAS VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 35. AMERICAS VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 36. AMERICAS VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE,

2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 37. AMERICAS VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 38. AMERICAS VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 39. ARGENTINA VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 40. ARGENTINA VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 41. ARGENTINA VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 42. ARGENTINA VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 43. BRAZIL VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 44. BRAZIL VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 45. BRAZIL VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 46. BRAZIL VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 47. CANADA VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 48. CANADA VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 49. CANADA VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 50. CANADA VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 51. MEXICO VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 52. MEXICO VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 53. MEXICO VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 54. MEXICO VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 55. UNITED STATES VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 56. UNITED STATES VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 57. UNITED STATES VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 58. UNITED STATES VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 59. ASIA-PACIFIC VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 60. ASIA-PACIFIC VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 61. ASIA-PACIFIC VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 62. ASIA-PACIFIC VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 63. ASIA-PACIFIC VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 64. AUSTRALIA VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 65. AUSTRALIA VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 66. AUSTRALIA VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 67. AUSTRALIA VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 68. CHINA VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 69. CHINA VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 70. CHINA VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 71. CHINA VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 72. INDIA VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 73. INDIA VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 74. INDIA VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 75. INDIA VETERINARY MEDICINE MARKET SIZE, BY PRODUCT ,

2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 76. INDONESIA VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 77. INDONESIA VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 78. INDONESIA VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 79. INDONESIA VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 80. JAPAN VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 81. JAPAN VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 82. JAPAN VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 83. JAPAN VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 84. MALAYSIA VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 85. MALAYSIA VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 86. MALAYSIA VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 87. MALAYSIA VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 88. PHILIPPINES VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 89. PHILIPPINES VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 90. PHILIPPINES VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 91. PHILIPPINES VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 92. SOUTH KOREA VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 93. SOUTH KOREA VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 94. SOUTH KOREA VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 95. SOUTH KOREA VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 96. THAILAND VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 97. THAILAND VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 98. THAILAND VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 99. THAILAND VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 100. EUROPE, MIDDLE EAST & AFRICA VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 101. EUROPE, MIDDLE EAST & AFRICA VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 102. EUROPE, MIDDLE EAST & AFRICA VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 103. EUROPE, MIDDLE EAST & AFRICA VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 104. EUROPE, MIDDLE EAST & AFRICA VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 105. FRANCE VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 106. FRANCE VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 107. FRANCE VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 108. FRANCE VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 109. GERMANY VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 110. GERMANY VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 111. GERMANY VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 112. GERMANY VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 113. ITALY VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 114. ITALY VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE,

2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 115. ITALY VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 116. ITALY VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 117. NETHERLANDS VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 118. NETHERLANDS VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 119. NETHERLANDS VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 120. NETHERLANDS VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 121. QATAR VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 122. QATAR VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 123. QATAR VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 124. QATAR VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 125. RUSSIA VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 126. RUSSIA VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 127. RUSSIA VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 128. RUSSIA VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 129. SAUDI ARABIA VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 130. SAUDI ARABIA VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 131. SAUDI ARABIA VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 132. SAUDI ARABIA VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 133. SOUTH AFRICA VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 134. SOUTH AFRICA VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 135. SOUTH AFRICA VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 136. SOUTH AFRICA VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 137. SPAIN VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 138. SPAIN VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 139. SPAIN VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 140. SPAIN VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 141. UNITED ARAB EMIRATES VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 142. UNITED ARAB EMIRATES VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 143. UNITED ARAB EMIRATES VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 144. UNITED ARAB EMIRATES VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 145. UNITED KINGDOM VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 146. UNITED KINGDOM VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 147. UNITED KINGDOM VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 148. UNITED KINGDOM VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2017-2025 (USD/EUR/GBP/JPY/AUD BILLION)

TABLE 149. GLOBAL VETERINARY MEDICINE MARKET: SCORES

TABLE 150. GLOBAL VETERINARY MEDICINE MARKET: BUSINESS STRATEGY

TABLE 151. GLOBAL VETERINARY MEDICINE MARKET: PRODUCT SATISFACTION

TABLE 152. GLOBAL VETERINARY MEDICINE MARKET: RANKING

TABLE 153. GLOBAL VETERINARY MEDICINE MARKET: MERGER & ACQUISITION

TABLE 154. GLOBAL VETERINARY MEDICINE MARKET: AGREEMENT, COLLABORATION, & PARTNERSHIP

TABLE 155. GLOBAL VETERINARY MEDICINE MARKET: NEW PRODUCT LAUNCH

& ENHANCEMENT

TABLE 156. GLOBAL VETERINARY MEDICINE MARKET: INVESTMENT & FUNDING

TABLE 157. GLOBAL VETERINARY MEDICINE MARKET: AWARD, RECOGNITION,
& EXPANSION

TABLE 158. GLOBAL VETERINARY MEDICINE MARKET: LICENSE & PRICING

List Of Figures

LIST OF FIGURES

FIGURE 1. GLOBAL VETERINARY MEDICINE MARKET: RESEARCH PROCESS

FIGURE 2. GLOBAL VETERINARY MEDICINE MARKET: RESEARCH EXECUTION

FIGURE 3. GLOBAL VETERINARY MEDICINE MARKET SIZE, 2019 VS 2025 (USD BILLION)

FIGURE 4. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2019 (USD BILLION)

FIGURE 5. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2019 (USD BILLION)

FIGURE 6. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2019 (USD BILLION)

FIGURE 7. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2019 (USD BILLION)

FIGURE 8. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2019 (USD BILLION)

FIGURE 9. GLOBAL VETERINARY MEDICINE MARKET SIZE, 2017-2025 (USD BILLION)

FIGURE 10. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2019 VS 2025 (%)

FIGURE 11. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2019 VS 2025 (USD BILLION)

FIGURE 12. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 13. GLOBAL VETERINARY MEDICINE MARKET: MARKET DYNAMICS

FIGURE 14. GLOBAL VETERINARY MEDICINE MARKET: PORTERS FIVE FORCES ANALYSIS

FIGURE 15. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2019 VS 2025 (%)

FIGURE 16. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2019 VS 2025 (USD BILLION)

FIGURE 17. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL VETERINARY MEDICINE MARKET SIZE, BY MODE OF DELIVERY, 2025

FIGURE 18. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY ORAL, 2019 VS 2025 (USD BILLION)

FIGURE 19. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY PARENTERAL, 2019 VS 2025 (USD BILLION)

FIGURE 20. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2019 VS 2025 (%)

FIGURE 21. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2019 VS 2025 (USD BILLION)

FIGURE 22. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL VETERINARY MEDICINE MARKET SIZE, BY PRODUCT , 2025

FIGURE 23. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY BIOLOGICS, 2019 VS 2025 (USD BILLION)

FIGURE 24. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY DNA VACCINES, 2019 VS 2025 (USD BILLION)

FIGURE 25. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY INACTIVATED VACCINES, 2019 VS 2025 (USD BILLION)

FIGURE 26. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY LIVE ATTENUATED VACCINES, 2019 VS 2025 (USD BILLION)

FIGURE 27. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY RECOMBINANT VACCINES, 2019 VS 2025 (USD BILLION)

FIGURE 28. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY MEDICATED FEED ADDITIVES, 2019 VS 2025 (USD BILLION)

FIGURE 29. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY PHARMACEUTICALS, 2019 VS 2025 (USD BILLION)

FIGURE 30. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY ANALGESICS, 2019 VS 2025 (USD BILLION)

FIGURE 31. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY ANTI-INFECTIVES, 2019 VS 2025 (USD BILLION)

FIGURE 32. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY ANTI-INFLAMMATORY, 2019 VS 2025 (USD BILLION)

FIGURE 33. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY PARASITICIDES, 2019 VS 2025 (USD BILLION)

FIGURE 34. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2019 VS 2025 (%)

FIGURE 35. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2019 VS 2025 (USD BILLION)

FIGURE 36. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL VETERINARY MEDICINE MARKET SIZE, BY ANIMAL TYPE, 2025

FIGURE 37. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY COMPANION, 2019 VS 2025 (USD BILLION)

FIGURE 38. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY CATS, 2019 VS 2025 (USD BILLION)

FIGURE 39. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY DOGS, 2019 VS

2025 (USD BILLION)

FIGURE 40. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY HORSES, 2019 VS 2025 (USD BILLION)

FIGURE 41. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY PRODUCTION, 2019 VS 2025 (USD BILLION)

FIGURE 42. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY CATTLE, 2019 VS 2025 (USD BILLION)

FIGURE 43. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY FISH, 2019 VS 2025 (USD BILLION)

FIGURE 44. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY POULTRY, 2019 VS 2025 (USD BILLION)

FIGURE 45. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY SHEEP & GOATS, 2019 VS 2025 (USD BILLION)

FIGURE 46. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY SWINE, 2019 VS 2025 (USD BILLION)

FIGURE 47. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2019 VS 2025 (%)

FIGURE 48. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2019 VS 2025 (USD BILLION)

FIGURE 49. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL VETERINARY MEDICINE MARKET SIZE, BY END-USER, 2025

FIGURE 50. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY POINT-OF-CARE TESTING/IN-HOUSE TESTING, 2019 VS 2025 (USD BILLION)

FIGURE 51. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY REFERENCE LABORATORIES, 2019 VS 2025 (USD BILLION)

FIGURE 52. GLOBAL VETERINARY MEDICINE MARKET SIZE, BY VETERINARY HOSPITALS & CLINICS, 2019 VS 2025 (USD BILLION)

FIGURE 53. AMERICAS VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2019 VS 2025 (%)

FIGURE 54. AMERICAS VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2019 VS 2025 (USD BILLION)

FIGURE 55. COMPETITIVE STRATEGIC WINDOW FOR AMERICAS VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 56. ARGENTINA VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 57. BRAZIL VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 58. CANADA VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 59. MEXICO VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 60. UNITED STATES VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 61. ASIA-PACIFIC VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2019 VS 2025 (%)

FIGURE 62. ASIA-PACIFIC VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2019 VS 2025 (USD BILLION)

FIGURE 63. COMPETITIVE STRATEGIC WINDOW FOR ASIA-PACIFIC VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 64. AUSTRALIA VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 65. CHINA VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 66. INDIA VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 67. INDONESIA VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 68. JAPAN VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 69. MALAYSIA VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 70. PHILIPPINES VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 71. SOUTH KOREA VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 72. THAILAND VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 73. EUROPE, MIDDLE EAST & AFRICA VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2019 VS 2025 (%)

FIGURE 74. EUROPE, MIDDLE EAST & AFRICA VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2019 VS 2025 (USD BILLION)

FIGURE 75. COMPETITIVE STRATEGIC WINDOW FOR EUROPE, MIDDLE EAST & AFRICA VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 76. FRANCE VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 77. GERMANY VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 78. ITALY VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY,

2017-2025 (USD BILLION)

FIGURE 79. NETHERLANDS VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 80. QATAR VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 81. RUSSIA VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 82. SAUDI ARABIA VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 83. SOUTH AFRICA VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 84. SPAIN VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 85. UNITED ARAB EMIRATES VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 86. UNITED KINGDOM VETERINARY MEDICINE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD BILLION)

FIGURE 87. GLOBAL VETERINARY MEDICINE MARKET: 360IRESEARCH FPNV POSITIONING MATRIX

FIGURE 88. GLOBAL VETERINARY MEDICINE MARKET: 360IRESEARCH MARKET SHARE ANALYSIS

FIGURE 89. COMPETITIVE SCENARIO ANALYSIS IN GLOBAL VETERINARY MEDICINE MARKET, BY TYPE

I would like to order

Product name: Veterinary Medicine Market Research Report by Mode of Delivery (Oral and Parenteral), by Product (Biologics, Medicated Feed Additives, and Pharmaceuticals), by Animal Type, by End-user - Global Forecast to 2025 - Cumulative Impact of COVID-19

Product link: <https://marketpublishers.com/r/V36E39A49D4CEN.html>

Price: US\$ 3,949.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V36E39A49D4CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970