

# **Variable Frequency Drive Market Research Report by Type (AC Drives, DC Drives, and Servo Drives), by Voltage (Low Voltage and Medium Voltage), by Power Range, by Application, by End User - Global Forecast to 2025 - Cumulative Impact of COVID-19**

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## **Abstracts**

### Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR, GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Variable Frequency Drive Market is expected to grow from USD 19,081.22 Million in 2019 to USD 23,680.34 Million by the end of 2025.
2. The Global Variable Frequency Drive Market is expected to grow from EUR 17,037.27 Million in 2019 to EUR 20,763.37 Million by the end of 2025.
3. The Global Variable Frequency Drive Market is expected to grow from GBP 14,953.03 Million in 2019 to GBP 18,458.68 Million by the end of 2025.
4. The Global Variable Frequency Drive Market is expected to grow from JPY 2,080,004.73 Million in 2019 to JPY 2,527,292.33 Million by the end of 2025.
5. The Global Variable Frequency Drive Market is expected to grow from AUD 27,452.24 Million in 2019 to AUD 34,387.00 Million by the end of 2025.

### Market Segmentation & Coverage:

This research report categorizes the Variable Frequency Drive to forecast the revenues and analyze the trends in each of the following sub-markets:

'The Servo Drives is projected to witness the highest growth during the forecast period'

Based on Type, the Variable Frequency Drive Market studied across AC Drives, DC Drives, and Servo Drives. The AC Drives commanded the largest size in the Variable Frequency Drive Market in 2019. On the other hand, the Servo Drives is expected to grow at the fastest CAGR during the forecast period.

'The Medium Voltage is projected to witness the highest growth during the forecast period'

Based on Voltage, the Variable Frequency Drive Market studied across Low Voltage and Medium Voltage. The Low Voltage commanded the largest size in the Variable Frequency Drive Market in 2019. On the other hand, the Medium Voltage is expected to grow at the fastest CAGR during the forecast period.

'The Micro Power Drives is projected to witness the highest growth during the forecast period'

Based on Power Range, the Variable Frequency Drive Market studied across High Power Drives, Low Power Drives, Medium Power Drives, and Micro Power Drives. The Low Power Drives commanded the largest size in the Variable Frequency Drive Market in 2019. On the other hand, the Micro Power Drives is expected to grow at the fastest CAGR during the forecast period.

'The Heating, Ventilation, & Air Conditioning is projected to witness the highest growth during the forecast period'

Based on Application, the Variable Frequency Drive Market studied across Compressors, Conveyors, Fans, Heating, Ventilation, & Air Conditioning, and Pumps. The Compressors commanded the largest size in the Variable Frequency Drive Market in 2019. On the other hand, the Heating, Ventilation, & Air Conditioning is expected to grow at the fastest CAGR during the forecast period.

'The Oil & Gas is projected to witness the highest growth during the forecast period'

Based on End User, the Variable Frequency Drive Market studied across Industrial, Infrastructure, Marine, Material Handling, Mining & Metals, Oil & Gas, Power Generation, and Water & Wastewater Treatment. The Power Generation commanded the largest size in the Variable Frequency Drive Market in 2019. On the other hand, the Oil & Gas is expected to grow at the fastest CAGR during the forecast period.

'The Europe, Middle East & Africa is projected to witness the highest growth during the forecast period'

Based on Geography, the Variable Frequency Drive Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom. The Asia-Pacific commanded the largest size in the Variable Frequency Drive Market in 2019. On the other hand, the Europe, Middle East & Africa is expected to grow at the fastest CAGR during the forecast period.

#### Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Variable Frequency Drive Market including ABB Ltd., CG Power and Industrial Solutions Limited, Danfoss A/S, Eaton Corporation, Fuji Electric Co., Ltd., Hitachi Ltd., Inovance Technology Europe GmbH, Larsen & Toubro Limited, Mitsubishi Electric Corporation, Nidec Corporation, Parker-Hannifin Corporation, Rockwell Automation Incorporated, Schneider Electric SE, Shenzhen INVT Electric Co., Ltd., Siemens AG, TMEIC, Weg SA, and Yaskawa Electric Corporation.

#### Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so far and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

#### 360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Variable Frequency Drive Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive

landscape.

**360iResearch Competitive Strategic Window:**

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. **Market Penetration:** Provides comprehensive information on the market offered by the key players
2. **Market Development:** Provides in-depth information about lucrative emerging markets and analyzes the markets
3. **Market Diversification:** Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. **Competitive Assessment & Intelligence:** Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
5. **Product Development & Innovation:** Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Variable Frequency Drive Market?
2. What are the inhibiting factors and impact of COVID-19 shaping the Global Variable Frequency Drive Market during the forecast period?
3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Variable Frequency Drive Market?
4. What is the competitive strategic window for opportunities in the Global Variable Frequency Drive Market?
5. What are the technology trends and regulatory frameworks in the Global Variable Frequency Drive Market?
6. What are the modes and strategic moves considered suitable for entering the Global Variable Frequency Drive Market?

## Contents

### **1. PREFACE**

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

### **2. RESEARCH METHODOLOGY**

- 2.1. Research Process
  - 2.1.1. Define: Research Objective
  - 2.1.2. Determine: Research Design
  - 2.1.3. Prepare: Research Instrument
  - 2.1.4. Collect: Data Source
  - 2.1.5. Analyze: Data Interpretation
  - 2.1.6. Formulate: Data Verification
  - 2.1.7. Publish: Research Report
  - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
  - 2.2.1. Initiation: Research Process
  - 2.2.2. Planning: Develop Research Plan
  - 2.2.3. Execution: Conduct Research
  - 2.2.4. Verification: Finding & Analysis
  - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

### **3. EXECUTIVE SUMMARY**

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. Type Outlook
- 3.4. Power Range Outlook
- 3.5. Application Outlook
- 3.6. End User Outlook

- 3.7. Voltage Outlook
- 3.8. Geography Outlook
- 3.9. Competitor Outlook

## **4. MARKET OVERVIEW**

- 4.1. Introduction
- 4.2. Cumulative Impact of COVID-19

## **5. MARKET INSIGHTS**

### 5.1. Market Dynamics

#### 5.1.1. Drivers

- 5.1.1.1. Rising demand for process optimization
- 5.1.1.2. Growing use of VFDs across major vertical industries
- 5.1.1.3. Rising need for energy efficiency
- 5.1.1.4. Supportive regulatory environment

#### 5.1.2. Restraints

- 5.1.2.1. Technical irregularities and heating problem associated with VFD
- 5.1.2.2. Stagnant growth of the oil & gas industry

#### 5.1.3. Opportunities

- 5.1.3.1. Aging power infrastructure
- 5.1.3.2. Industrial internet of things (IIoT)

#### 5.1.4. Challenges

- 5.1.4.1. Gray market providing low-quality and cheap products

### 5.2. Porters Five Forces Analysis

- 5.2.1. Threat of New Entrants
- 5.2.2. Threat of Substitutes
- 5.2.3. Bargaining Power of Customers
- 5.2.4. Bargaining Power of Suppliers
- 5.2.5. Industry Rivalry

## **6. GLOBAL VARIABLE FREQUENCY DRIVE MARKET, BY TYPE**

- 6.1. Introduction
- 6.2. AC Drives
- 6.3. DC Drives
- 6.4. Servo Drives

## **7. GLOBAL VARIABLE FREQUENCY DRIVE MARKET, BY VOLTAGE**

- 7.1. Introduction
- 7.2. Low Voltage
- 7.3. Medium Voltage

## **8. GLOBAL VARIABLE FREQUENCY DRIVE MARKET, BY POWER RANGE**

- 8.1. Introduction
- 8.2. High Power Drives
- 8.3. Low Power Drives
- 8.4. Medium Power Drives
- 8.5. Micro Power Drives

## **9. GLOBAL VARIABLE FREQUENCY DRIVE MARKET, BY APPLICATION**

- 9.1. Introduction
- 9.2. Compressors
- 9.3. Conveyors
- 9.4. Fans
- 9.5. Heating, Ventilation, & Air Conditioning
- 9.6. Pumps

## **10. GLOBAL VARIABLE FREQUENCY DRIVE MARKET, BY END USER**

- 10.1. Introduction
- 10.2. Industrial
- 10.3. Infrastructure
- 10.4. Marine
- 10.5. Material Handling
- 10.6. Mining & Metals
- 10.7. Oil & Gas
- 10.8. Power Generation
- 10.9. Water & Wastewater Treatment

## **11. AMERICAS VARIABLE FREQUENCY DRIVE MARKET**

- 11.1. Introduction
- 11.2. Argentina

- 11.3. Brazil
- 11.4. Canada
- 11.5. Mexico
- 11.6. United States

## **12. ASIA-PACIFIC VARIABLE FREQUENCY DRIVE MARKET**

- 12.1. Introduction
- 12.2. Australia
- 12.3. China
- 12.4. India
- 12.5. Indonesia
- 12.6. Japan
- 12.7. Malaysia
- 12.8. Philippines
- 12.9. South Korea
- 12.10. Thailand

## **13. EUROPE, MIDDLE EAST & AFRICA VARIABLE FREQUENCY DRIVE MARKET**

- 13.1. Introduction
- 13.2. France
- 13.3. Germany
- 13.4. Italy
- 13.5. Netherlands
- 13.6. Qatar
- 13.7. Russia
- 13.8. Saudi Arabia
- 13.9. South Africa
- 13.10. Spain
- 13.11. United Arab Emirates
- 13.12. United Kingdom

## **14. COMPETITIVE LANDSCAPE**

- 14.1. FPNV Positioning Matrix
  - 14.1.1. Quadrants
  - 14.1.2. Business Strategy
  - 14.1.3. Product Satisfaction



- 14.2. Market Ranking Analysis
- 14.3. Market Share Analysis
- 14.4. Competitive Scenario
  - 14.4.1. Merger & Acquisition
  - 14.4.2. Agreement, Collaboration, & Partnership
  - 14.4.3. New Product Launch & Enhancement
  - 14.4.4. Investment & Funding
  - 14.4.5. Award, Recognition, & Expansion

## **15. COMPANY USABILITY PROFILES**

- 15.1. ABB Ltd.
- 15.2. CG Power and Industrial Solutions Limited
- 15.3. Danfoss A/S
- 15.4. Eaton Corporation
- 15.5. Fuji Electric Co., Ltd.
- 15.6. Hitachi Ltd.
- 15.7. Inovance Technology Europe GmbH
- 15.8. Larsen & Toubro Limited
- 15.9. Mitsubishi Electric Corporation
- 15.10. Nidec Corporation
- 15.11. Parker-Hannifin Corporation
- 15.12. Rockwell Automation Incorporated
- 15.13. Schneider Electric SE
- 15.14. Shenzhen INVT Electric Co., Ltd.
- 15.15. Siemens AG
- 15.16. TMEIC
- 15.17. Weg SA
- 15.18. Yaskawa Electric Corporation

## **16. APPENDIX**

- 16.1. Discussion Guide
- 16.2. License & Pricing

## List Of Tables

### LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES

TABLE 2. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, 2017-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 3. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY  
GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 4. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE,  
2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 5. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY AC DRIVES,  
BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 6. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY DC DRIVES,  
BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 7. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY SERVO  
DRIVES, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 8. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE,  
2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 9. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY LOW  
VOLTAGE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 10. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY MEDIUM  
VOLTAGE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 11. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER  
RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 12. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY HIGH  
POWER DRIVES, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 13. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY LOW  
POWER DRIVES, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 14. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY MEDIUM  
POWER DRIVES, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 15. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY MICRO  
POWER DRIVES, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 16. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY  
APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 17. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY  
COMPRESSORS, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 18. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY  
CONVEYORS, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 19. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY FANS, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 20. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY HEATING, VENTILATION, & AIR CONDITIONING, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 21. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY PUMPS, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 22. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 23. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY INDUSTRIAL, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 24. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY INFRASTRUCTURE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 25. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY MARINE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 26. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY MATERIAL HANDLING, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 27. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY MINING & METALS, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 28. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY OIL & GAS, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 29. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER GENERATION, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 30. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY WATER & WASTEWATER TREATMENT, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 31. AMERICAS VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 32. AMERICAS VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 33. AMERICAS VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 34. AMERICAS VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 35. AMERICAS VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 36. AMERICAS VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 37. ARGENTINA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 38. ARGENTINA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 39. ARGENTINA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 40. ARGENTINA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 41. ARGENTINA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 42. BRAZIL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 43. BRAZIL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 44. BRAZIL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 45. BRAZIL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 46. BRAZIL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 47. CANADA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 48. CANADA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 49. CANADA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 50. CANADA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 51. CANADA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 52. MEXICO VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 53. MEXICO VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 54. MEXICO VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 55. MEXICO VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 56. MEXICO VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE,

2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 57. UNITED STATES VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 58. UNITED STATES VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 59. UNITED STATES VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 60. UNITED STATES VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 61. UNITED STATES VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 62. ASIA-PACIFIC VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 63. ASIA-PACIFIC VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 64. ASIA-PACIFIC VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 65. ASIA-PACIFIC VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 66. ASIA-PACIFIC VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 67. ASIA-PACIFIC VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 68. AUSTRALIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 69. AUSTRALIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 70. AUSTRALIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 71. AUSTRALIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 72. AUSTRALIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 73. CHINA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 74. CHINA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 75. CHINA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 76. CHINA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 77. CHINA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 78. INDIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 79. INDIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 80. INDIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 81. INDIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 82. INDIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 83. INDONESIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 84. INDONESIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 85. INDONESIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 86. INDONESIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 87. INDONESIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 88. JAPAN VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 89. JAPAN VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 90. JAPAN VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 91. JAPAN VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 92. JAPAN VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 93. MALAYSIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 94. MALAYSIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 95. MALAYSIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY

APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 96. MALAYSIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 97. MALAYSIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 98. PHILIPPINES VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 99. PHILIPPINES VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 100. PHILIPPINES VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 101. PHILIPPINES VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 102. PHILIPPINES VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 103. SOUTH KOREA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 104. SOUTH KOREA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 105. SOUTH KOREA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 106. SOUTH KOREA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 107. SOUTH KOREA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 108. THAILAND VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 109. THAILAND VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 110. THAILAND VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 111. THAILAND VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 112. THAILAND VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 113. EUROPE, MIDDLE EAST & AFRICA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 114. EUROPE, MIDDLE EAST & AFRICA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

- TABLE 115. EUROPE, MIDDLE EAST & AFRICA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 116. EUROPE, MIDDLE EAST & AFRICA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 117. EUROPE, MIDDLE EAST & AFRICA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 118. EUROPE, MIDDLE EAST & AFRICA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 119. FRANCE VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 120. FRANCE VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 121. FRANCE VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 122. FRANCE VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 123. FRANCE VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 124. GERMANY VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 125. GERMANY VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 126. GERMANY VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 127. GERMANY VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 128. GERMANY VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 129. ITALY VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 130. ITALY VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 131. ITALY VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 132. ITALY VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 133. ITALY VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 134. NETHERLANDS VARIABLE FREQUENCY DRIVE MARKET SIZE, BY



TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 135. NETHERLANDS VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 136. NETHERLANDS VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 137. NETHERLANDS VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 138. NETHERLANDS VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 139. QATAR VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 140. QATAR VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 141. QATAR VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 142. QATAR VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 143. QATAR VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 144. RUSSIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 145. RUSSIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 146. RUSSIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 147. RUSSIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 148. RUSSIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 149. SAUDI ARABIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 150. SAUDI ARABIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 151. SAUDI ARABIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 152. SAUDI ARABIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 153. SAUDI ARABIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 154. SOUTH AFRICA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 155. SOUTH AFRICA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 156. SOUTH AFRICA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 157. SOUTH AFRICA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 158. SOUTH AFRICA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 159. SPAIN VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 160. SPAIN VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 161. SPAIN VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 162. SPAIN VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 163. SPAIN VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 164. UNITED ARAB EMIRATES VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 165. UNITED ARAB EMIRATES VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 166. UNITED ARAB EMIRATES VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 167. UNITED ARAB EMIRATES VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 168. UNITED ARAB EMIRATES VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 169. UNITED KINGDOM VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 170. UNITED KINGDOM VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 171. UNITED KINGDOM VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 172. UNITED KINGDOM VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 173. UNITED KINGDOM VARIABLE FREQUENCY DRIVE MARKET SIZE, BY

VOLTAGE, 2017-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 174. GLOBAL VARIABLE FREQUENCY DRIVE MARKET: SCORES

TABLE 175. GLOBAL VARIABLE FREQUENCY DRIVE MARKET: BUSINESS STRATEGY

TABLE 176. GLOBAL VARIABLE FREQUENCY DRIVE MARKET: PRODUCT SATISFACTION

TABLE 177. GLOBAL VARIABLE FREQUENCY DRIVE MARKET: RANKING

TABLE 178. GLOBAL VARIABLE FREQUENCY DRIVE MARKET: MERGER & ACQUISITION

TABLE 179. GLOBAL VARIABLE FREQUENCY DRIVE MARKET: AGREEMENT, COLLABORATION, & PARTNERSHIP

TABLE 180. GLOBAL VARIABLE FREQUENCY DRIVE MARKET: NEW PRODUCT LAUNCH & ENHANCEMENT

TABLE 181. GLOBAL VARIABLE FREQUENCY DRIVE MARKET: INVESTMENT & FUNDING

TABLE 182. GLOBAL VARIABLE FREQUENCY DRIVE MARKET: AWARD, RECOGNITION, & EXPANSION

TABLE 183. GLOBAL VARIABLE FREQUENCY DRIVE MARKET: LICENSE & PRICING

## List Of Figures

### LIST OF FIGURES

FIGURE 1. GLOBAL VARIABLE FREQUENCY DRIVE MARKET: RESEARCH PROCESS

FIGURE 2. GLOBAL VARIABLE FREQUENCY DRIVE MARKET: RESEARCH EXECUTION

FIGURE 3. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, 2019 VS 2025 (USD MILLION)

FIGURE 4. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2019 (USD MILLION)

FIGURE 5. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2019 (USD MILLION)

FIGURE 6. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2019 (USD MILLION)

FIGURE 7. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2019 (USD MILLION)

FIGURE 8. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2019 (USD MILLION)

FIGURE 9. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2019 (USD MILLION)

FIGURE 10. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, 2017-2025 (USD MILLION)

FIGURE 11. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2019 VS 2025 (%)

FIGURE 12. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2019 VS 2025 (USD MILLION)

FIGURE 13. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 14. GLOBAL VARIABLE FREQUENCY DRIVE MARKET: MARKET DYNAMICS

FIGURE 15. GLOBAL VARIABLE FREQUENCY DRIVE MARKET: PORTERS FIVE FORCES ANALYSIS

FIGURE 16. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2019 VS 2025 (%)

FIGURE 17. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2019 VS 2025 (USD MILLION)

FIGURE 18. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL VARIABLE

FREQUENCY DRIVE MARKET SIZE, BY TYPE, 2025

FIGURE 19. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY AC DRIVES, 2019 VS 2025 (USD MILLION)

FIGURE 20. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY DC DRIVES, 2019 VS 2025 (USD MILLION)

FIGURE 21. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY SERVO DRIVES, 2019 VS 2025 (USD MILLION)

FIGURE 22. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2019 VS 2025 (%)

FIGURE 23. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2019 VS 2025 (USD MILLION)

FIGURE 24. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY VOLTAGE, 2025

FIGURE 25. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY LOW VOLTAGE, 2019 VS 2025 (USD MILLION)

FIGURE 26. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY MEDIUM VOLTAGE, 2019 VS 2025 (USD MILLION)

FIGURE 27. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2019 VS 2025 (%)

FIGURE 28. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2019 VS 2025 (USD MILLION)

FIGURE 29. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER RANGE, 2025

FIGURE 30. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY HIGH POWER DRIVES, 2019 VS 2025 (USD MILLION)

FIGURE 31. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY LOW POWER DRIVES, 2019 VS 2025 (USD MILLION)

FIGURE 32. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY MEDIUM POWER DRIVES, 2019 VS 2025 (USD MILLION)

FIGURE 33. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY MICRO POWER DRIVES, 2019 VS 2025 (USD MILLION)

FIGURE 34. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2019 VS 2025 (%)

FIGURE 35. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2019 VS 2025 (USD MILLION)

FIGURE 36. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY APPLICATION, 2025

FIGURE 37. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY COMPRESSORS, 2019 VS 2025 (USD MILLION)

- FIGURE 38. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY CONVEYORS, 2019 VS 2025 (USD MILLION)
- FIGURE 39. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY FANS, 2019 VS 2025 (USD MILLION)
- FIGURE 40. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY HEATING, VENTILATION, & AIR CONDITIONING, 2019 VS 2025 (USD MILLION)
- FIGURE 41. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY PUMPS, 2019 VS 2025 (USD MILLION)
- FIGURE 42. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2019 VS 2025 (%)
- FIGURE 43. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2019 VS 2025 (USD MILLION)
- FIGURE 44. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY END USER, 2025
- FIGURE 45. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY INDUSTRIAL, 2019 VS 2025 (USD MILLION)
- FIGURE 46. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY INFRASTRUCTURE, 2019 VS 2025 (USD MILLION)
- FIGURE 47. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY MARINE, 2019 VS 2025 (USD MILLION)
- FIGURE 48. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY MATERIAL HANDLING, 2019 VS 2025 (USD MILLION)
- FIGURE 49. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY MINING & METALS, 2019 VS 2025 (USD MILLION)
- FIGURE 50. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY OIL & GAS, 2019 VS 2025 (USD MILLION)
- FIGURE 51. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY POWER GENERATION, 2019 VS 2025 (USD MILLION)
- FIGURE 52. GLOBAL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY WATER & WASTEWATER TREATMENT, 2019 VS 2025 (USD MILLION)
- FIGURE 53. AMERICAS VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2019 VS 2025 (%)
- FIGURE 54. AMERICAS VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2019 VS 2025 (USD MILLION)
- FIGURE 55. COMPETITIVE STRATEGIC WINDOW FOR AMERICAS VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2025
- FIGURE 56. ARGENTINA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD MILLION)
- FIGURE 57. BRAZIL VARIABLE FREQUENCY DRIVE MARKET SIZE, BY

GEOGRAPHY, 2017-2025 (USD MILLION)

FIGURE 58. CANADA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD MILLION)

FIGURE 59. MEXICO VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD MILLION)

FIGURE 60. UNITED STATES VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD MILLION)

FIGURE 61. ASIA-PACIFIC VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2019 VS 2025 (%)

FIGURE 62. ASIA-PACIFIC VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2019 VS 2025 (USD MILLION)

FIGURE 63. COMPETITIVE STRATEGIC WINDOW FOR ASIA-PACIFIC VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 64. AUSTRALIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD MILLION)

FIGURE 65. CHINA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD MILLION)

FIGURE 66. INDIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD MILLION)

FIGURE 67. INDONESIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD MILLION)

FIGURE 68. JAPAN VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD MILLION)

FIGURE 69. MALAYSIA VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD MILLION)

FIGURE 70. PHILIPPINES VARIABLE FREQUENCY DRIVE MARKET SIZE, BY GEOGRAPHY, 2017-2025 (USD MILLION)

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