

Tunnel Boring Machine Market Research Report by Product Type (Hard Ground TBM and Soft Ground TBM), by Application (Municipal Engineering and Railway & Highway) - Global Forecast to 2025 - Cumulative Impact of COVID-19

<https://marketpublishers.com/r/T623750CA442EN.html>

Date: February 2021

Pages: 180

Price: US\$ 3,949.00 (Single User License)

ID: T623750CA442EN

Abstracts

Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Tunnel Boring Machine Market is expected to grow from USD 5,534.94 Million in 2020 to USD 7,865.30 Million by the end of 2025.
2. The Global Tunnel Boring Machine Market is expected to grow from EUR 4,853.14 Million in 2020 to EUR 6,896.45 Million by the end of 2025.
3. The Global Tunnel Boring Machine Market is expected to grow from GBP 4,314.45 Million in 2020 to GBP 6,130.96 Million by the end of 2025.
4. The Global Tunnel Boring Machine Market is expected to grow from JPY 590,719.08 Million in 2020 to JPY 839,427.75 Million by the end of 2025.
5. The Global Tunnel Boring Machine Market is expected to grow from AUD 8,037.47 Million in 2020 to AUD 11,421.47 Million by the end of 2025.

Market Segmentation & Coverage:

This research report categorizes the Tunnel Boring Machine to forecast the revenues and analyze the trends in each of the following sub-markets:

Based on Product Type, the Tunnel Boring Machine Market studied across Hard Ground TBM and Soft Ground TBM.

Based on Application, the Tunnel Boring Machine Market studied across Municipal Engineering and Railway & Highway.

Based on Geography, the Tunnel Boring Machine Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom.

Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Tunnel Boring Machine Market including Herrenknecht AG, Hitachi Zosen Corporation, Kawasaki Heavy Industries, Ltd., Komatsu, Mitsubishi Heavy Industries, Ltd., Qinhuangdao Tianye Tolian Heavy Industry Co., Ltd., SELI S.p.A., Terratec Ltd., and The Robbins Company Inc..

Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so far and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Tunnel Boring Machine Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in

terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. **Market Penetration:** Provides comprehensive information on the market offered by the key players
2. **Market Development:** Provides in-depth information about lucrative emerging markets and analyzes the markets
3. **Market Diversification:** Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. **Competitive Assessment & Intelligence:** Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
5. **Product Development & Innovation:** Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Tunnel Boring Machine Market?
2. What are the inhibiting factors and impact of COVID-19 shaping the Global Tunnel Boring Machine Market during the forecast period?
3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Tunnel Boring Machine Market?
4. What is the competitive strategic window for opportunities in the Global Tunnel Boring Machine Market?
5. What are the technology trends and regulatory frameworks in the Global Tunnel Boring Machine Market?
6. What are the modes and strategic moves considered suitable for entering the Global Tunnel Boring Machine Market?

Contents

1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Research Process
 - 2.1.1. Define: Research Objective
 - 2.1.2. Determine: Research Design
 - 2.1.3. Prepare: Research Instrument
 - 2.1.4. Collect: Data Source
 - 2.1.5. Analyze: Data Interpretation
 - 2.1.6. Formulate: Data Verification
 - 2.1.7. Publish: Research Report
 - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
 - 2.2.1. Initiation: Research Process
 - 2.2.2. Planning: Develop Research Plan
 - 2.2.3. Execution: Conduct Research
 - 2.2.4. Verification: Finding & Analysis
 - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. Product Type Outlook
- 3.4. Application Outlook
- 3.5. Geography Outlook
- 3.6. Competitor Outlook

4. MARKET OVERVIEW

- 4.1. Introduction
- 4.2. Cumulative Impact of COVID-19

5. MARKET INSIGHTS

- 5.1. Market Dynamics
 - 5.1.1. Drivers
 - 5.1.2. Restraints
 - 5.1.3. Opportunities
 - 5.1.4. Challenges
- 5.2. Porters Five Forces Analysis
 - 5.2.1. Threat of New Entrants
 - 5.2.2. Threat of Substitutes
 - 5.2.3. Bargaining Power of Customers
 - 5.2.4. Bargaining Power of Suppliers
 - 5.2.5. Industry Rivalry

6. GLOBAL TUNNEL BORING MACHINE MARKET, BY PRODUCT TYPE

- 6.1. Introduction
- 6.2. Hard Ground TBM
- 6.3. Soft Ground TBM

7. GLOBAL TUNNEL BORING MACHINE MARKET, BY APPLICATION

- 7.1. Introduction
- 7.2. Municipal Engineering
- 7.3. Railway & Highway

8. AMERICAS TUNNEL BORING MACHINE MARKET

- 8.1. Introduction
- 8.2. Argentina
- 8.3. Brazil
- 8.4. Canada
- 8.5. Mexico

8.6. United States

9. ASIA-PACIFIC TUNNEL BORING MACHINE MARKET

9.1. Introduction

9.2. Australia

9.3. China

9.4. India

9.5. Indonesia

9.6. Japan

9.7. Malaysia

9.8. Philippines

9.9. South Korea

9.10. Thailand

10. EUROPE, MIDDLE EAST & AFRICA TUNNEL BORING MACHINE MARKET

10.1. Introduction

10.2. France

10.3. Germany

10.4. Italy

10.5. Netherlands

10.6. Qatar

10.7. Russia

10.8. Saudi Arabia

10.9. South Africa

10.10. Spain

10.11. United Arab Emirates

10.12. United Kingdom

11. COMPETITIVE LANDSCAPE

11.1. FPNV Positioning Matrix

11.1.1. Quadrants

11.1.2. Business Strategy

11.1.3. Product Satisfaction

11.2. Market Ranking Analysis

11.3. Market Share Analysis

11.4. Competitor SWOT Analysis

11.5. Competitive Scenario

- 11.5.1. Merger & Acquisition
- 11.5.2. Agreement, Collaboration, & Partnership
- 11.5.3. New Product Launch & Enhancement
- 11.5.4. Investment & Funding
- 11.5.5. Award, Recognition, & Expansion

12. COMPANY USABILITY PROFILES

- 12.1. Herrenknecht AG
- 12.2. Hitachi Zosen Corporation
- 12.3. Kawasaki Heavy Industries, Ltd.
- 12.4. Komatsu
- 12.5. Mitsubishi Heavy Industries, Ltd.
- 12.6. Qinhuangdao Tianye Tolian Heavy Industry Co., Ltd.
- 12.7. SELI S.p.A.
- 12.8. Terratec Ltd.
- 12.9. The Robbins Company Inc.

13. APPENDIX

- 13.1. Discussion Guide
- 13.2. License & Pricing

List Of Tables

LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES

TABLE 2. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 3. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 4. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT
TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 5. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY HARD GROUND
TBM, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 6. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY SOFT GROUND
TBM, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 7. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 8. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY MUNICIPAL
ENGINEERING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 9. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY RAILWAY &
HIGHWAY, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 10. AMERICAS TUNNEL BORING MACHINE MARKET SIZE, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 11. AMERICAS TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT
TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 12. AMERICAS TUNNEL BORING MACHINE MARKET SIZE, BY
APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 13. ARGENTINA TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT
TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 14. ARGENTINA TUNNEL BORING MACHINE MARKET SIZE, BY
APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 15. BRAZIL TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT
TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 16. BRAZIL TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 17. CANADA TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT
TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 18. CANADA TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 19. MEXICO TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 20. MEXICO TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 21. UNITED STATES TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 22. UNITED STATES TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 23. ASIA-PACIFIC TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 24. ASIA-PACIFIC TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 25. ASIA-PACIFIC TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 26. AUSTRALIA TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 27. AUSTRALIA TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 28. CHINA TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 29. CHINA TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 30. INDIA TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 31. INDIA TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 32. INDONESIA TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 33. INDONESIA TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 34. JAPAN TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 35. JAPAN TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 36. MALAYSIA TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 37. MALAYSIA TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 38. PHILIPPINES TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT

TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 39. PHILIPPINES TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 40. SOUTH KOREA TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 41. SOUTH KOREA TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 42. THAILAND TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 43. THAILAND TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 44. EUROPE, MIDDLE EAST & AFRICA TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 45. EUROPE, MIDDLE EAST & AFRICA TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 46. EUROPE, MIDDLE EAST & AFRICA TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 47. FRANCE TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 48. FRANCE TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 49. GERMANY TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 50. GERMANY TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 51. ITALY TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 52. ITALY TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 53. NETHERLANDS TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 54. NETHERLANDS TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 55. QATAR TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 56. QATAR TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 57. RUSSIA TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 58. RUSSIA TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 59. SAUDI ARABIA TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 60. SAUDI ARABIA TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 61. SOUTH AFRICA TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 62. SOUTH AFRICA TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 63. SPAIN TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 64. SPAIN TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 65. UNITED ARAB EMIRATES TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 66. UNITED ARAB EMIRATES TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 67. UNITED KINGDOM TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 68. UNITED KINGDOM TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 69. GLOBAL TUNNEL BORING MACHINE MARKET: SCORES

TABLE 70. GLOBAL TUNNEL BORING MACHINE MARKET: BUSINESS STRATEGY

TABLE 71. GLOBAL TUNNEL BORING MACHINE MARKET: PRODUCT SATISFACTION

TABLE 72. GLOBAL TUNNEL BORING MACHINE MARKET: RANKING

TABLE 73. GLOBAL TUNNEL BORING MACHINE MARKET: MERGER & ACQUISITION

TABLE 74. GLOBAL TUNNEL BORING MACHINE MARKET: AGREEMENT, COLLABORATION, & PARTNERSHIP

TABLE 75. GLOBAL TUNNEL BORING MACHINE MARKET: NEW PRODUCT LAUNCH & ENHANCEMENT

TABLE 76. GLOBAL TUNNEL BORING MACHINE MARKET: INVESTMENT & FUNDING

TABLE 77. GLOBAL TUNNEL BORING MACHINE MARKET: AWARD, RECOGNITION, & EXPANSION

TABLE 78. GLOBAL TUNNEL BORING MACHINE MARKET: LICENSE & PRICING

List Of Figures

LIST OF FIGURES

FIGURE 1. GLOBAL TUNNEL BORING MACHINE MARKET: RESEARCH PROCESS

FIGURE 2. GLOBAL TUNNEL BORING MACHINE MARKET: RESEARCH EXECUTION

FIGURE 3. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, 2020 VS 2025 (USD MILLION)

FIGURE 4. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2020 (USD MILLION)

FIGURE 5. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2020 (USD MILLION)

FIGURE 6. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2020 (USD MILLION)

FIGURE 7. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, 2018-2025 (USD MILLION)

FIGURE 8. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 9. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 10. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 11. GLOBAL TUNNEL BORING MACHINE MARKET: MARKET DYNAMICS

FIGURE 12. GLOBAL TUNNEL BORING MACHINE MARKET: PORTERS FIVE FORCES ANALYSIS

FIGURE 13. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2020 VS 2025 (%)

FIGURE 14. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2020 VS 2025 (USD MILLION)

FIGURE 15. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY PRODUCT TYPE, 2025

FIGURE 16. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY HARD GROUND TBM, 2020 VS 2025 (USD MILLION)

FIGURE 17. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY SOFT GROUND TBM, 2020 VS 2025 (USD MILLION)

FIGURE 18. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2020 VS 2025 (%)

FIGURE 19. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY

APPLICATION, 2020 VS 2025 (USD MILLION)

FIGURE 20. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY APPLICATION, 2025

FIGURE 21. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY MUNICIPAL ENGINEERING, 2020 VS 2025 (USD MILLION)

FIGURE 22. GLOBAL TUNNEL BORING MACHINE MARKET SIZE, BY RAILWAY & HIGHWAY, 2020 VS 2025 (USD MILLION)

FIGURE 23. AMERICAS TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 24. AMERICAS TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 25. COMPETITIVE STRATEGIC WINDOW FOR AMERICAS TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 26. ARGENTINA TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 27. BRAZIL TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 28. CANADA TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 29. MEXICO TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 30. UNITED STATES TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 31. ASIA-PACIFIC TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 32. ASIA-PACIFIC TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 33. COMPETITIVE STRATEGIC WINDOW FOR ASIA-PACIFIC TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 34. AUSTRALIA TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 35. CHINA TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 36. INDIA TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 37. INDONESIA TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 38. JAPAN TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

- FIGURE 39. MALAYSIA TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 40. PHILIPPINES TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 41. SOUTH KOREA TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 42. THAILAND TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 43. EUROPE, MIDDLE EAST & AFRICA TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)
- FIGURE 44. EUROPE, MIDDLE EAST & AFRICA TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)
- FIGURE 45. COMPETITIVE STRATEGIC WINDOW FOR EUROPE, MIDDLE EAST & AFRICA TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2025
- FIGURE 46. FRANCE TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 47. GERMANY TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 48. ITALY TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 49. NETHERLANDS TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 50. QATAR TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 51. RUSSIA TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 52. SAUDI ARABIA TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 53. SOUTH AFRICA TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 54. SPAIN TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 55. UNITED ARAB EMIRATES TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 56. UNITED KINGDOM TUNNEL BORING MACHINE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 57. GLOBAL TUNNEL BORING MACHINE MARKET: 360IRESEARCH FPNV POSITIONING MATRIX
- FIGURE 58. GLOBAL TUNNEL BORING MACHINE MARKET: 360IRESEARCH

MARKET SHARE ANALYSIS

FIGURE 59. GLOBAL TUNNEL BORING MACHINE MARKET: COMPETITOR SWOT ANALYSIS

FIGURE 60. COMPETITIVE SCENARIO ANALYSIS IN GLOBAL TUNNEL BORING MACHINE MARKET, BY TYPE

I would like to order

Product name: Tunnel Boring Machine Market Research Report by Product Type (Hard Ground TBM and Soft Ground TBM), by Application (Municipal Engineering and Railway & Highway) - Global Forecast to 2025 - Cumulative Impact of COVID-19

Product link: <https://marketpublishers.com/r/T623750CA442EN.html>

Price: US\$ 3,949.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T623750CA442EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970