

Structural Adhesives Market Research Report by Substrate (Composites, Metals, Plastics, and Wood), by Technology (Solvent-Based & Reactive and Water-Based), by Resin, by Application - Global Forecast to 2025 - Cumulative Impact of COVID-19

<https://marketpublishers.com/r/S113D3F16103EN.html>

Date: February 2021

Pages: 197

Price: US\$ 3,949.00 (Single User License)

ID: S113D3F16103EN

Abstracts

Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Structural Adhesives Market is expected to grow from USD 15,687.91 Million in 2020 to USD 21,659.42 Million by the end of 2025.
2. The Global Structural Adhesives Market is expected to grow from EUR 13,755.45 Million in 2020 to EUR 18,991.39 Million by the end of 2025.
3. The Global Structural Adhesives Market is expected to grow from GBP 12,228.63 Million in 2020 to GBP 16,883.39 Million by the end of 2025.
4. The Global Structural Adhesives Market is expected to grow from JPY 1,674,297.72 Million in 2020 to JPY 2,311,609.39 Million by the end of 2025.
5. The Global Structural Adhesives Market is expected to grow from AUD 22,780.93 Million in 2020 to AUD 31,452.36 Million by the end of 2025.

Market Segmentation & Coverage:

This research report categorizes the Structural Adhesives to forecast the revenues and analyze the trends in each of the following sub-markets:

Based on Substrate, the Structural Adhesives Market studied across Composites, Metals, Plastics, and Wood.

Based on Technology, the Structural Adhesives Market studied across Solvent-Based & Reactive and Water-Based.

Based on Resin, the Structural Adhesives Market studied across Acrylic, Cyanoacrylate, Epoxy, Methyl Methacrylate, Polyurethane, and Silicon.

Based on Application, the Structural Adhesives Market studied across Aerospace, Automotive, Building & Construction, Marine, Rail, and Wind Energy.

Based on Geography, the Structural Adhesives Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom.

Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Structural Adhesives Market including 3M, Acralock, Arkema S.A., Ashland Global Specialty Chemicals Inc, Bondloc UK Ltd, Cabot Corporation, DuPont de Nemours, Inc, Forgeway Ltd, H.B. Fuller, Henkel AG & Co. KGAA, Huntsman International LLC, Illinois Tool Works Inc., LORD Corporation, Sika AG, and Uniseal Inc..

Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so far and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in

the Structural Adhesives Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. **Market Penetration:** Provides comprehensive information on the market offered by the key players
2. **Market Development:** Provides in-depth information about lucrative emerging markets and analyzes the markets
3. **Market Diversification:** Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. **Competitive Assessment & Intelligence:** Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
5. **Product Development & Innovation:** Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Structural Adhesives Market?
2. What are the inhibiting factors and impact of COVID-19 shaping the Global Structural Adhesives Market during the forecast period?
3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Structural Adhesives Market?
4. What is the competitive strategic window for opportunities in the Global Structural Adhesives Market?
5. What are the technology trends and regulatory frameworks in the Global Structural Adhesives Market?
6. What are the modes and strategic moves considered suitable for entering the Global Structural Adhesives Market?

Contents

1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Research Process
 - 2.1.1. Define: Research Objective
 - 2.1.2. Determine: Research Design
 - 2.1.3. Prepare: Research Instrument
 - 2.1.4. Collect: Data Source
 - 2.1.5. Analyze: Data Interpretation
 - 2.1.6. Formulate: Data Verification
 - 2.1.7. Publish: Research Report
 - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
 - 2.2.1. Initiation: Research Process
 - 2.2.2. Planning: Develop Research Plan
 - 2.2.3. Execution: Conduct Research
 - 2.2.4. Verification: Finding & Analysis
 - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. Substrate Outlook
- 3.4. Technology Outlook
- 3.5. Application Outlook
- 3.6. Resin Outlook

3.7. Geography Outlook

3.8. Competitor Outlook

4. MARKET OVERVIEW

4.1. Introduction

4.2. Cumulative Impact of COVID-19

5. MARKET INSIGHTS

5.1. Market Dynamics

5.1.1. Drivers

5.1.1.1. Increasing trend of lightweight and low carbon-emitting vehicles

5.1.1.2. Growing demand for structural adhesives in the aerospace industry

5.1.1.3. Huge demand for adhesives in building & construction and wind energy

applications

5.1.2. Restraints

5.1.2.1. Strict environmental regulations in European and North American countries

5.1.2.2. Characteristic limitations of various adhesives

5.1.3. Opportunities

5.1.3.1. Increasing growth opportunities for non-hazardous, green, and sustainable structural adhesives

5.1.4. Challenges

5.1.4.1. Limited opportunities in developed countries

5.1.4.2. Changing regulatory policies and standards

5.2. Porters Five Forces Analysis

5.2.1. Threat of New Entrants

5.2.2. Threat of Substitutes

5.2.3. Bargaining Power of Customers

5.2.4. Bargaining Power of Suppliers

5.2.5. Industry Rivalry

6. GLOBAL STRUCTURAL ADHESIVES MARKET, BY SUBSTRATE

6.1. Introduction

6.2. Composites

6.3. Metals

6.4. Plastics

6.5. Wood

7. GLOBAL STRUCTURAL ADHESIVES MARKET, BY TECHNOLOGY

- 7.1. Introduction
- 7.2. Solvent-Based & Reactive
- 7.3. Water-Based

8. GLOBAL STRUCTURAL ADHESIVES MARKET, BY RESIN

- 8.1. Introduction
- 8.2. Acrylic
- 8.3. Cyanoacrylate
- 8.4. Epoxy
- 8.5. Methyl Methacrylate
- 8.6. Polyurethane
- 8.7. Silicon

9. GLOBAL STRUCTURAL ADHESIVES MARKET, BY APPLICATION

- 9.1. Introduction
- 9.2. Aerospace
- 9.3. Automotive
- 9.4. Building & Construction
- 9.5. Marine
- 9.6. Rail
- 9.7. Wind Energy

10. AMERICAS STRUCTURAL ADHESIVES MARKET

- 10.1. Introduction
- 10.2. Argentina
- 10.3. Brazil
- 10.4. Canada
- 10.5. Mexico
- 10.6. United States

11. ASIA-PACIFIC STRUCTURAL ADHESIVES MARKET

- 11.1. Introduction

- 11.2. Australia
- 11.3. China
- 11.4. India
- 11.5. Indonesia
- 11.6. Japan
- 11.7. Malaysia
- 11.8. Philippines
- 11.9. South Korea
- 11.10. Thailand

12. EUROPE, MIDDLE EAST & AFRICA STRUCTURAL ADHESIVES MARKET

- 12.1. Introduction
- 12.2. France
- 12.3. Germany
- 12.4. Italy
- 12.5. Netherlands
- 12.6. Qatar
- 12.7. Russia
- 12.8. Saudi Arabia
- 12.9. South Africa
- 12.10. Spain
- 12.11. United Arab Emirates
- 12.12. United Kingdom

13. COMPETITIVE LANDSCAPE

- 13.1. FPNV Positioning Matrix
 - 13.1.1. Quadrants
 - 13.1.2. Business Strategy
 - 13.1.3. Product Satisfaction
- 13.2. Market Ranking Analysis
- 13.3. Market Share Analysis
- 13.4. Competitor SWOT Analysis
- 13.5. Competitive Scenario
 - 13.5.1. Merger & Acquisition
 - 13.5.2. Agreement, Collaboration, & Partnership
 - 13.5.3. New Product Launch & Enhancement
 - 13.5.4. Investment & Funding

13.5.5. Award, Recognition, & Expansion

14. COMPANY USABILITY PROFILES

- 14.1. 3M
- 14.2. Acralock
- 14.3. Arkema S.A.
- 14.4. Ashland Global Specialty Chemicals Inc
- 14.5. Bondloc UK Ltd
- 14.6. Cabot Corporation
- 14.7. DuPont de Nemours, Inc
- 14.8. Forgeway Ltd
- 14.9. H.B. Fuller
- 14.10. Henkel AG & Co. KGAA
- 14.11. Huntsman International LLC
- 14.12. Illinois Tool Works Inc.
- 14.13. LORD Corporation
- 14.14. Sika AG
- 14.15. Uniseal Inc.

15. APPENDIX

- 15.1. Discussion Guide
- 15.2. License & Pricing

List Of Tables

LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES

TABLE 2. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, 2018-2025
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 3. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 4. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 5. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY COMPOSITES,
BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 6. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY METALS, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 7. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY PLASTICS, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 8. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY WOOD, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 9. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 10. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY SOLVENT-
BASED & REACTIVE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD
MILLION)

TABLE 11. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY WATER-BASED,
BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 12. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 13. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY ACRYLIC, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 14. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY
CYANOACRYLATE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD
MILLION)

TABLE 15. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY EPOXY, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 16. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY METHYL
METHACRYLATE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 17. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY
POLYURETHANE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 18. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY SILICON, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 19. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 20. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY AEROSPACE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 21. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY AUTOMOTIVE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 22. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY BUILDING & CONSTRUCTION, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 23. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY MARINE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 24. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY RAIL, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 25. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY WIND ENERGY, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 26. AMERICAS STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 27. AMERICAS STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 28. AMERICAS STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 29. AMERICAS STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 30. AMERICAS STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 31. ARGENTINA STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 32. ARGENTINA STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 33. ARGENTINA STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 34. ARGENTINA STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 35. BRAZIL STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 36. BRAZIL STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 37. BRAZIL STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION,

2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 38. BRAZIL STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 39. CANADA STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 40. CANADA STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 41. CANADA STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 42. CANADA STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 43. MEXICO STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 44. MEXICO STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 45. MEXICO STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 46. MEXICO STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 47. UNITED STATES STRUCTURAL ADHESIVES MARKET SIZE, BY
SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 48. UNITED STATES STRUCTURAL ADHESIVES MARKET SIZE, BY
TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 49. UNITED STATES STRUCTURAL ADHESIVES MARKET SIZE, BY
APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 50. UNITED STATES STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 51. ASIA-PACIFIC STRUCTURAL ADHESIVES MARKET SIZE, BY
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 52. ASIA-PACIFIC STRUCTURAL ADHESIVES MARKET SIZE, BY
SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 53. ASIA-PACIFIC STRUCTURAL ADHESIVES MARKET SIZE, BY
TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 54. ASIA-PACIFIC STRUCTURAL ADHESIVES MARKET SIZE, BY
APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 55. ASIA-PACIFIC STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 56. AUSTRALIA STRUCTURAL ADHESIVES MARKET SIZE, BY
SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 57. AUSTRALIA STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 58. AUSTRALIA STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 59. AUSTRALIA STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 60. CHINA STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 61. CHINA STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 62. CHINA STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 63. CHINA STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 64. INDIA STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 65. INDIA STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 66. INDIA STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 67. INDIA STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 68. INDONESIA STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 69. INDONESIA STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 70. INDONESIA STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 71. INDONESIA STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 72. JAPAN STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 73. JAPAN STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 74. JAPAN STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 75. JAPAN STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 76. MALAYSIA STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE,

2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 77. MALAYSIA STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 78. MALAYSIA STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 79. MALAYSIA STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 80. PHILIPPINES STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 81. PHILIPPINES STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 82. PHILIPPINES STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 83. PHILIPPINES STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 84. SOUTH KOREA STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 85. SOUTH KOREA STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 86. SOUTH KOREA STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 87. SOUTH KOREA STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 88. THAILAND STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 89. THAILAND STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 90. THAILAND STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 91. THAILAND STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 92. EUROPE, MIDDLE EAST & AFRICA STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 93. EUROPE, MIDDLE EAST & AFRICA STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 94. EUROPE, MIDDLE EAST & AFRICA STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 95. EUROPE, MIDDLE EAST & AFRICA STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 96. EUROPE, MIDDLE EAST & AFRICA STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 97. FRANCE STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 98. FRANCE STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 99. FRANCE STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 100. FRANCE STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 101. GERMANY STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 102. GERMANY STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 103. GERMANY STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 104. GERMANY STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 105. ITALY STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 106. ITALY STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 107. ITALY STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 108. ITALY STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 109. NETHERLANDS STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 110. NETHERLANDS STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 111. NETHERLANDS STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 112. NETHERLANDS STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 113. QATAR STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 114. QATAR STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 115. QATAR STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION,

2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 116. QATAR STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 117. RUSSIA STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 118. RUSSIA STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 119. RUSSIA STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 120. RUSSIA STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 121. SAUDI ARABIA STRUCTURAL ADHESIVES MARKET SIZE, BY
SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 122. SAUDI ARABIA STRUCTURAL ADHESIVES MARKET SIZE, BY
TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 123. SAUDI ARABIA STRUCTURAL ADHESIVES MARKET SIZE, BY
APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 124. SAUDI ARABIA STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 125. SOUTH AFRICA STRUCTURAL ADHESIVES MARKET SIZE, BY
SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 126. SOUTH AFRICA STRUCTURAL ADHESIVES MARKET SIZE, BY
TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 127. SOUTH AFRICA STRUCTURAL ADHESIVES MARKET SIZE, BY
APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 128. SOUTH AFRICA STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 129. SPAIN STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 130. SPAIN STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 131. SPAIN STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 132. SPAIN STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN,
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 133. UNITED ARAB EMIRATES STRUCTURAL ADHESIVES MARKET SIZE,
BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 134. UNITED ARAB EMIRATES STRUCTURAL ADHESIVES MARKET SIZE,
BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 135. UNITED ARAB EMIRATES STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 136. UNITED ARAB EMIRATES STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 137. UNITED KINGDOM STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 138. UNITED KINGDOM STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 139. UNITED KINGDOM STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 140. UNITED KINGDOM STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 141. GLOBAL STRUCTURAL ADHESIVES MARKET: SCORES

TABLE 142. GLOBAL STRUCTURAL ADHESIVES MARKET: BUSINESS STRATEGY

TABLE 143. GLOBAL STRUCTURAL ADHESIVES MARKET: PRODUCT SATISFACTION

TABLE 144. GLOBAL STRUCTURAL ADHESIVES MARKET: RANKING

TABLE 145. GLOBAL STRUCTURAL ADHESIVES MARKET: MERGER & ACQUISITION

TABLE 146. GLOBAL STRUCTURAL ADHESIVES MARKET: AGREEMENT, COLLABORATION, & PARTNERSHIP

TABLE 147. GLOBAL STRUCTURAL ADHESIVES MARKET: NEW PRODUCT LAUNCH & ENHANCEMENT

TABLE 148. GLOBAL STRUCTURAL ADHESIVES MARKET: INVESTMENT & FUNDING

TABLE 149. GLOBAL STRUCTURAL ADHESIVES MARKET: AWARD, RECOGNITION, & EXPANSION

TABLE 150. GLOBAL STRUCTURAL ADHESIVES MARKET: LICENSE & PRICING

List Of Figures

LIST OF FIGURES

- FIGURE 1. GLOBAL STRUCTURAL ADHESIVES MARKET: RESEARCH PROCESS
- FIGURE 2. GLOBAL STRUCTURAL ADHESIVES MARKET: RESEARCH EXECUTION
- FIGURE 3. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, 2020 VS 2025 (USD MILLION)
- FIGURE 4. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2020 (USD MILLION)
- FIGURE 5. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2020 (USD MILLION)
- FIGURE 6. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2020 (USD MILLION)
- FIGURE 7. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2020 (USD MILLION)
- FIGURE 8. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2020 (USD MILLION)
- FIGURE 9. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, 2018-2025 (USD MILLION)
- FIGURE 10. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)
- FIGURE 11. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)
- FIGURE 12. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2025
- FIGURE 13. GLOBAL STRUCTURAL ADHESIVES MARKET: MARKET DYNAMICS
- FIGURE 14. GLOBAL STRUCTURAL ADHESIVES MARKET: PORTERS FIVE FORCES ANALYSIS
- FIGURE 15. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2020 VS 2025 (%)
- FIGURE 16. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2020 VS 2025 (USD MILLION)
- FIGURE 17. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY SUBSTRATE, 2025
- FIGURE 18. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY COMPOSITES, 2020 VS 2025 (USD MILLION)
- FIGURE 19. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY METALS, 2020 VS 2025 (USD MILLION)

FIGURE 20. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY PLASTICS, 2020 VS 2025 (USD MILLION)

FIGURE 21. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY WOOD, 2020 VS 2025 (USD MILLION)

FIGURE 22. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2020 VS 2025 (%)

FIGURE 23. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2020 VS 2025 (USD MILLION)

FIGURE 24. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2025

FIGURE 25. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY SOLVENT-BASED & REACTIVE, 2020 VS 2025 (USD MILLION)

FIGURE 26. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY WATER-BASED, 2020 VS 2025 (USD MILLION)

FIGURE 27. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2020 VS 2025 (%)

FIGURE 28. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2020 VS 2025 (USD MILLION)

FIGURE 29. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY RESIN, 2025

FIGURE 30. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY ACRYLIC, 2020 VS 2025 (USD MILLION)

FIGURE 31. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY CYANOACRYLATE, 2020 VS 2025 (USD MILLION)

FIGURE 32. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY EPOXY, 2020 VS 2025 (USD MILLION)

FIGURE 33. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY METHYL METHACRYLATE, 2020 VS 2025 (USD MILLION)

FIGURE 34. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY POLYURETHANE, 2020 VS 2025 (USD MILLION)

FIGURE 35. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY SILICON, 2020 VS 2025 (USD MILLION)

FIGURE 36. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2020 VS 2025 (%)

FIGURE 37. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2020 VS 2025 (USD MILLION)

FIGURE 38. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY APPLICATION, 2025

FIGURE 39. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY AEROSPACE,

2020 VS 2025 (USD MILLION)

FIGURE 40. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY AUTOMOTIVE, 2020 VS 2025 (USD MILLION)

FIGURE 41. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY BUILDING & CONSTRUCTION, 2020 VS 2025 (USD MILLION)

FIGURE 42. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY MARINE, 2020 VS 2025 (USD MILLION)

FIGURE 43. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY RAIL, 2020 VS 2025 (USD MILLION)

FIGURE 44. GLOBAL STRUCTURAL ADHESIVES MARKET SIZE, BY WIND ENERGY, 2020 VS 2025 (USD MILLION)

FIGURE 45. AMERICAS STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 46. AMERICAS STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 47. COMPETITIVE STRATEGIC WINDOW FOR AMERICAS STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 48. ARGENTINA STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 49. BRAZIL STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 50. CANADA STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 51. MEXICO STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 52. UNITED STATES STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 53. ASIA-PACIFIC STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 54. ASIA-PACIFIC STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 55. COMPETITIVE STRATEGIC WINDOW FOR ASIA-PACIFIC STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 56. AUSTRALIA STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 57. CHINA STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 58. INDIA STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

- FIGURE 59. INDONESIA STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 60. JAPAN STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 61. MALAYSIA STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 62. PHILIPPINES STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 63. SOUTH KOREA STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 64. THAILAND STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 65. EUROPE, MIDDLE EAST & AFRICA STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)
- FIGURE 66. EUROPE, MIDDLE EAST & AFRICA STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)
- FIGURE 67. COMPETITIVE STRATEGIC WINDOW FOR EUROPE, MIDDLE EAST & AFRICA STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2025
- FIGURE 68. FRANCE STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 69. GERMANY STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 70. ITALY STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 71. NETHERLANDS STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 72. QATAR STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 73. RUSSIA STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 74. SAUDI ARABIA STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 75. SOUTH AFRICA STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 76. SPAIN STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 77. UNITED ARAB EMIRATES STRUCTURAL ADHESIVES MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)
- FIGURE 78. UNITED KINGDOM STRUCTURAL ADHESIVES MARKET SIZE, BY

GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 79. GLOBAL STRUCTURAL ADHESIVES MARKET: 360IRESEARCH FPNV
POSITIONING MATRIX

FIGURE 80. GLOBAL STRUCTURAL ADHESIVES MARKET: 360IRESEARCH
MARKET SHARE ANALYSIS

FIGURE 81. GLOBAL STRUCTURAL ADHESIVES MARKET: COMPETITOR SWOT
ANALYSIS

FIGURE 82. COMPETITIVE SCENARIO ANALYSIS IN GLOBAL STRUCTURAL
ADHESIVES MARKET, BY TYPE

I would like to order

Product name: Structural Adhesives Market Research Report by Substrate (Composites, Metals, Plastics, and Wood), by Technology (Solvent-Based & Reactive and Water-Based), by Resin, by Application - Global Forecast to 2025 - Cumulative Impact of COVID-19

Product link: <https://marketpublishers.com/r/S113D3F16103EN.html>

Price: US\$ 3,949.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S113D3F16103EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970