

# **Smart Agriculture Market Research Report by Offering (Hardware, Services, and Software), by Application (Fish Farming, Livestock Monitoring, Precision Farming, and Smart Greenhouse) - Global Forecast to 2025 - Cumulative Impact of COVID-19**

<https://marketpublishers.com/r/S94C56B0EB4BEN.html>

Date: February 2021

Pages: 180

Price: US\$ 3,949.00 (Single User License)

ID: S94C56B0EB4BEN

## **Abstracts**

### Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

1. The Global Smart Agriculture Market is expected to grow from USD 9,530.20 Million in 2020 to USD 16,714.03 Million by the end of 2025.
2. The Global Smart Agriculture Market is expected to grow from EUR 8,356.26 Million in 2020 to EUR 14,655.18 Million by the end of 2025.
3. The Global Smart Agriculture Market is expected to grow from GBP 7,428.73 Million in 2020 to GBP 13,028.48 Million by the end of 2025.
4. The Global Smart Agriculture Market is expected to grow from JPY 1,017,114.29 Million in 2020 to JPY 1,783,810.74 Million by the end of 2025.
5. The Global Smart Agriculture Market is expected to grow from AUD 13,839.12 Million in 2020 to AUD 24,270.99 Million by the end of 2025.

### Market Segmentation & Coverage:

This research report categorizes the Smart Agriculture to forecast the revenues and analyze the trends in each of the following sub-markets:

Based on Offering, the Smart Agriculture Market studied across Hardware, Services, and Software. The Hardware further studied across Automation & Control System and

Sensing & Monitoring Devices. The Services further studied across Assisted Professional Services, Connectivity Services, Maintenance and Support, Managed Services, and System Integration & Consulting. The Software further studied across Cloud-Based and Local/Web-Based.

Based on Application, the Smart Agriculture Market studied across Fish Farming, Livestock Monitoring, Precision Farming, and Smart Greenhouse. The Fish Farming further studied across Feeding Management, Fish Tracking & Fleet Navigation, and Water Quality Management. The Livestock Monitoring further studied across Animal Comfort Management, Behaviour Monitoring & Management, Breeding Management, Feeding Management, Heat Stress Management, and Milk Harvesting Management. The Precision Farming further studied across Crop Scouting, Farm Labor Management, Field Mapping, Financial Management, Inventory Management, Irrigation Management, Weather Tracking & Forecasting, and Yield Monitoring. The Smart Greenhouse further studied across HVAC Management, Water & Fertilizer Management, and Yield Monitoring.

Based on Geography, the Smart Agriculture Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom.

#### Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Smart Agriculture Market including AG Leader Technology, Inc., AGCO Corporation, AgJunction, Inc., Agribotix LLC, CropMetrics LLC, Dairy Master, Deere & Company, DeLaval Inc., DICKEY-john Corporation, GEA Group AG, Geosys, Raven Industries, SST Development Group, Inc., Teejet Technologies, The Climate Corporation, Topcon Corporation, and Trimble, Inc..

#### Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so far and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer

behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

#### 360iResearch FPNV Positioning Matrix:

The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Smart Agriculture Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

#### 360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

1. Market Penetration: Provides comprehensive information on the market offered by the key players
2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes the markets
3. Market Diversification: Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
5. Product Development & Innovation: Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

1. What is the market size and forecast of the Global Smart Agriculture Market?
2. What are the inhibiting factors and impact of COVID-19 shaping the Global Smart Agriculture Market during the forecast period?
3. Which are the products/segments/applications/areas to invest in over the forecast

period in the Global Smart Agriculture Market?

4. What is the competitive strategic window for opportunities in the Global Smart Agriculture Market?

5. What are the technology trends and regulatory frameworks in the Global Smart Agriculture Market?

6. What are the modes and strategic moves considered suitable for entering the Global Smart Agriculture Market?

## Contents

### 1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

### 2. RESEARCH METHODOLOGY

- 2.1. Research Process
  - 2.1.1. Define: Research Objective
  - 2.1.2. Determine: Research Design
  - 2.1.3. Prepare: Research Instrument
  - 2.1.4. Collect: Data Source
  - 2.1.5. Analyze: Data Interpretation
  - 2.1.6. Formulate: Data Verification
  - 2.1.7. Publish: Research Report
  - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
  - 2.2.1. Initiation: Research Process
  - 2.2.2. Planning: Develop Research Plan
  - 2.2.3. Execution: Conduct Research
  - 2.2.4. Verification: Finding & Analysis
  - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

### 3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. Offering Outlook
- 3.4. Application Outlook
- 3.5. Geography Outlook
- 3.6. Competitor Outlook

## **4. MARKET OVERVIEW**

- 4.1. Introduction
- 4.2. Cumulative Impact of COVID-19

## **5. MARKET INSIGHTS**

- 5.1. Market Dynamics
  - 5.1.1. Drivers
  - 5.1.2. Restraints
  - 5.1.3. Opportunities
  - 5.1.4. Challenges
- 5.2. Porters Five Forces Analysis
  - 5.2.1. Threat of New Entrants
  - 5.2.2. Threat of Substitutes
  - 5.2.3. Bargaining Power of Customers
  - 5.2.4. Bargaining Power of Suppliers
  - 5.2.5. Industry Rivalry

## **6. GLOBAL SMART AGRICULTURE MARKET, BY OFFERING**

- 6.1. Introduction
- 6.2. Hardware
  - 6.2.1. Automation & Control System
    - 6.2.1.1. Displays
    - 6.2.1.2. Drones/UAVs
    - 6.2.1.3. Flow & Application Control Devices
    - 6.2.1.4. GPS/GNSS
    - 6.2.1.5. Guidance & Steering
    - 6.2.1.6. HVAC Systems
    - 6.2.1.7. Handheld Mobile Devices/Handheld Computers
    - 6.2.1.8. Irrigation Controller
    - 6.2.1.9. Led Grow Lights
  - 6.2.2. Sensing & Monitoring Devices
    - 6.2.2.1. Climate Sensors
    - 6.2.2.2. Led Grow Lights
    - 6.2.2.3. Rfid Tags & Readers
    - 6.2.2.4. Soil Sensors

6.2.2.5. Water Sensors

6.2.2.6. Yield Monitors

### 6.3. Services

6.3.1. Assisted Professional Services

6.3.1.1. Climate Information Services

6.3.1.2. Supply Chain Management Services

6.3.2. Connectivity Services

6.3.3. Maintenance and Support

6.3.4. Managed Services

6.3.4.1. Analytics

6.3.4.2. Data Services

6.3.4.3. Farm Operation Services

6.3.5. System Integration & Consulting

### 6.4. Software

6.4.1. Cloud-Based

6.4.2. Local/Web-Based

## 7. GLOBAL SMART AGRICULTURE MARKET, BY APPLICATION

7.1. Introduction

7.2. Fish Farming

7.2.1. Feeding Management

7.2.2. Fish Tracking & Fleet Navigation

7.2.3. Water Quality Management

7.3. Livestock Monitoring

7.3.1. Animal Comfort Management

7.3.2. Behaviour Monitoring & Management

7.3.3. Breeding Management

7.3.4. Feeding Management

7.3.5. Heat Stress Management

7.3.6. Milk Harvesting Management

7.4. Precision Farming

7.4.1. Crop Scouting

7.4.2. Farm Labor Management

7.4.3. Field Mapping

7.4.4. Financial Management

7.4.5. Inventory Management

7.4.6. Irrigation Management

7.4.7. Weather Tracking & Forecasting

- 7.4.8. Yield Monitoring
- 7.5. Smart Greenhouse
  - 7.5.1. HVAC Management
  - 7.5.2. Water & Fertilizer Management
  - 7.5.3. Yield Monitoring

## **8. AMERICAS SMART AGRICULTURE MARKET**

- 8.1. Introduction
- 8.2. Argentina
- 8.3. Brazil
- 8.4. Canada
- 8.5. Mexico
- 8.6. United States

## **9. ASIA-PACIFIC SMART AGRICULTURE MARKET**

- 9.1. Introduction
- 9.2. Australia
- 9.3. China
- 9.4. India
- 9.5. Indonesia
- 9.6. Japan
- 9.7. Malaysia
- 9.8. Philippines
- 9.9. South Korea
- 9.10. Thailand

## **10. EUROPE, MIDDLE EAST & AFRICA SMART AGRICULTURE MARKET**

- 10.1. Introduction
- 10.2. France
- 10.3. Germany
- 10.4. Italy
- 10.5. Netherlands
- 10.6. Qatar
- 10.7. Russia
- 10.8. Saudi Arabia
- 10.9. South Africa



- 10.10. Spain
- 10.11. United Arab Emirates
- 10.12. United Kingdom

## **11. COMPETITIVE LANDSCAPE**

- 11.1. FPNV Positioning Matrix
  - 11.1.1. Quadrants
  - 11.1.2. Business Strategy
  - 11.1.3. Product Satisfaction
- 11.2. Market Ranking Analysis
- 11.3. Market Share Analysis
- 11.4. Competitor SWOT Analysis
- 11.5. Competitive Scenario
  - 11.5.1. Merger & Acquisition
  - 11.5.2. Agreement, Collaboration, & Partnership
  - 11.5.3. New Product Launch & Enhancement
  - 11.5.4. Investment & Funding
  - 11.5.5. Award, Recognition, & Expansion

## **12. COMPANY USABILITY PROFILES**

- 12.1. AG Leader Technology, Inc.
- 12.2. AGCO Corporation
- 12.3. AgJunction, Inc.
- 12.4. Agrobotix LLC
- 12.5. CropMetrics LLC
- 12.6. Dairy Master
- 12.7. Deere & Company
- 12.8. DeLaval Inc.
- 12.9. DICKEY-john Corporation
- 12.10. GEA Group AG
- 12.11. Geosys
- 12.12. Raven Industries
- 12.13. SST Development Group, Inc.
- 12.14. Teejet Technologies
- 12.15. The Climate Corporation
- 12.16. Topcon Corporation
- 12.17. Trimble, Inc.

## **13. APPENDIX**

13.1. Discussion Guide

13.2. License & Pricing

## List Of Tables

### LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES

TABLE 2. GLOBAL SMART AGRICULTURE MARKET SIZE, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 3. GLOBAL SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY,  
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 4. GLOBAL SMART AGRICULTURE MARKET SIZE, BY OFFERING,  
2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 5. GLOBAL SMART AGRICULTURE MARKET SIZE, BY HARDWARE, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 6. GLOBAL SMART AGRICULTURE MARKET SIZE, BY AUTOMATION &  
CONTROL SYSTEM, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD  
MILLION)

TABLE 7. GLOBAL SMART AGRICULTURE MARKET SIZE, BY DISPLAYS, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 8. GLOBAL SMART AGRICULTURE MARKET SIZE, BY DRONES/UAVS, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 9. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FLOW &  
APPLICATION CONTROL DEVICES, BY GEOGRAPHY, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 10. GLOBAL SMART AGRICULTURE MARKET SIZE, BY GPS/GNSS, BY  
GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 11. GLOBAL SMART AGRICULTURE MARKET SIZE, BY GUIDANCE &  
STEERING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 12. GLOBAL SMART AGRICULTURE MARKET SIZE, BY HVAC SYSTEMS,  
BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 13. GLOBAL SMART AGRICULTURE MARKET SIZE, BY HANDHELD  
MOBILE DEVICES/HANDHELD COMPUTERS, BY GEOGRAPHY, 2018-2025  
(USD/EUR/GBP/JPY/AUD MILLION)

TABLE 14. GLOBAL SMART AGRICULTURE MARKET SIZE, BY IRRIGATION  
CONTROLLER, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 15. GLOBAL SMART AGRICULTURE MARKET SIZE, BY LED GROW  
LIGHTS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 16. GLOBAL SMART AGRICULTURE MARKET SIZE, BY SENSING &  
MONITORING DEVICES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD  
MILLION)

- TABLE 17. GLOBAL SMART AGRICULTURE MARKET SIZE, BY CLIMATE SENSORS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 18. GLOBAL SMART AGRICULTURE MARKET SIZE, BY LED GROW LIGHTS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 19. GLOBAL SMART AGRICULTURE MARKET SIZE, BY RFID TAGS & READERS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 20. GLOBAL SMART AGRICULTURE MARKET SIZE, BY SOIL SENSORS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 21. GLOBAL SMART AGRICULTURE MARKET SIZE, BY WATER SENSORS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 22. GLOBAL SMART AGRICULTURE MARKET SIZE, BY YIELD MONITORS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 23. GLOBAL SMART AGRICULTURE MARKET SIZE, BY SERVICES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 24. GLOBAL SMART AGRICULTURE MARKET SIZE, BY ASSISTED PROFESSIONAL SERVICES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 25. GLOBAL SMART AGRICULTURE MARKET SIZE, BY CLIMATE INFORMATION SERVICES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 26. GLOBAL SMART AGRICULTURE MARKET SIZE, BY SUPPLY CHAIN MANAGEMENT SERVICES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 27. GLOBAL SMART AGRICULTURE MARKET SIZE, BY CONNECTIVITY SERVICES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 28. GLOBAL SMART AGRICULTURE MARKET SIZE, BY MAINTENANCE AND SUPPORT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 29. GLOBAL SMART AGRICULTURE MARKET SIZE, BY MANAGED SERVICES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 30. GLOBAL SMART AGRICULTURE MARKET SIZE, BY ANALYTICS, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 31. GLOBAL SMART AGRICULTURE MARKET SIZE, BY DATA SERVICES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 32. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FARM OPERATION SERVICES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 33. GLOBAL SMART AGRICULTURE MARKET SIZE, BY SYSTEM INTEGRATION & CONSULTING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 34. GLOBAL SMART AGRICULTURE MARKET SIZE, BY SOFTWARE, BY

GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 35. GLOBAL SMART AGRICULTURE MARKET SIZE, BY CLOUD-BASED, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 36. GLOBAL SMART AGRICULTURE MARKET SIZE, BY LOCAL/WEB-BASED, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 37. GLOBAL SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 38. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FISH FARMING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 39. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FEEDING MANAGEMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 40. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FISH TRACKING & FLEET NAVIGATION, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 41. GLOBAL SMART AGRICULTURE MARKET SIZE, BY WATER QUALITY MANAGEMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 42. GLOBAL SMART AGRICULTURE MARKET SIZE, BY LIVESTOCK MONITORING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 43. GLOBAL SMART AGRICULTURE MARKET SIZE, BY ANIMAL COMFORT MANAGEMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 44. GLOBAL SMART AGRICULTURE MARKET SIZE, BY BEHAVIOUR MONITORING & MANAGEMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 45. GLOBAL SMART AGRICULTURE MARKET SIZE, BY BREEDING MANAGEMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 46. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FEEDING MANAGEMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 47. GLOBAL SMART AGRICULTURE MARKET SIZE, BY HEAT STRESS MANAGEMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 48. GLOBAL SMART AGRICULTURE MARKET SIZE, BY MILK HARVESTING MANAGEMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 49. GLOBAL SMART AGRICULTURE MARKET SIZE, BY PRECISION FARMING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 50. GLOBAL SMART AGRICULTURE MARKET SIZE, BY CROP SCOUTING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 51. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FARM LABOR MANAGEMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 52. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FIELD MAPPING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 53. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FINANCIAL MANAGEMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 54. GLOBAL SMART AGRICULTURE MARKET SIZE, BY INVENTORY MANAGEMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 55. GLOBAL SMART AGRICULTURE MARKET SIZE, BY IRRIGATION MANAGEMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 56. GLOBAL SMART AGRICULTURE MARKET SIZE, BY WEATHER TRACKING & FORECASTING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 57. GLOBAL SMART AGRICULTURE MARKET SIZE, BY YIELD MONITORING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 58. GLOBAL SMART AGRICULTURE MARKET SIZE, BY SMART GREENHOUSE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 59. GLOBAL SMART AGRICULTURE MARKET SIZE, BY HVAC MANAGEMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 60. GLOBAL SMART AGRICULTURE MARKET SIZE, BY WATER & FERTILIZER MANAGEMENT, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 61. GLOBAL SMART AGRICULTURE MARKET SIZE, BY YIELD MONITORING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 62. AMERICAS SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 63. AMERICAS SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 64. AMERICAS SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 65. ARGENTINA SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 66. ARGENTINA SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 67. BRAZIL SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 68. BRAZIL SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 69. CANADA SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 70. CANADA SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 71. MEXICO SMART AGRICULTURE MARKET SIZE, BY OFFERING,

2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 72. MEXICO SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 73. UNITED STATES SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 74. UNITED STATES SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 75. ASIA-PACIFIC SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 76. ASIA-PACIFIC SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 77. ASIA-PACIFIC SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 78. AUSTRALIA SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 79. AUSTRALIA SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 80. CHINA SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 81. CHINA SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 82. INDIA SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 83. INDIA SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 84. INDONESIA SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 85. INDONESIA SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 86. JAPAN SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 87. JAPAN SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 88. MALAYSIA SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 89. MALAYSIA SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 90. PHILIPPINES SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

- TABLE 91. PHILIPPINES SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 92. SOUTH KOREA SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 93. SOUTH KOREA SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 94. THAILAND SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 95. THAILAND SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 96. EUROPE, MIDDLE EAST & AFRICA SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 97. EUROPE, MIDDLE EAST & AFRICA SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 98. EUROPE, MIDDLE EAST & AFRICA SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 99. FRANCE SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 100. FRANCE SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 101. GERMANY SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 102. GERMANY SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 103. ITALY SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 104. ITALY SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 105. NETHERLANDS SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 106. NETHERLANDS SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 107. QATAR SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 108. QATAR SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 109. RUSSIA SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
- TABLE 110. RUSSIA SMART AGRICULTURE MARKET SIZE, BY APPLICATION,



2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 111. SAUDI ARABIA SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 112. SAUDI ARABIA SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 113. SOUTH AFRICA SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 114. SOUTH AFRICA SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 115. SPAIN SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 116. SPAIN SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 117. UNITED ARAB EMIRATES SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 118. UNITED ARAB EMIRATES SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 119. UNITED KINGDOM SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 120. UNITED KINGDOM SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 121. GLOBAL SMART AGRICULTURE MARKET: SCORES

TABLE 122. GLOBAL SMART AGRICULTURE MARKET: BUSINESS STRATEGY

TABLE 123. GLOBAL SMART AGRICULTURE MARKET: PRODUCT SATISFACTION

TABLE 124. GLOBAL SMART AGRICULTURE MARKET: RANKING

TABLE 125. GLOBAL SMART AGRICULTURE MARKET: MERGER & ACQUISITION

TABLE 126. GLOBAL SMART AGRICULTURE MARKET: AGREEMENT, COLLABORATION, & PARTNERSHIP

TABLE 127. GLOBAL SMART AGRICULTURE MARKET: NEW PRODUCT LAUNCH & ENHANCEMENT

TABLE 128. GLOBAL SMART AGRICULTURE MARKET: INVESTMENT & FUNDING

TABLE 129. GLOBAL SMART AGRICULTURE MARKET: AWARD, RECOGNITION, & EXPANSION

TABLE 130. GLOBAL SMART AGRICULTURE MARKET: LICENSE & PRICING

## List Of Figures

### LIST OF FIGURES

FIGURE 1. GLOBAL SMART AGRICULTURE MARKET: RESEARCH PROCESS

FIGURE 2. GLOBAL SMART AGRICULTURE MARKET: RESEARCH EXECUTION

FIGURE 3. GLOBAL SMART AGRICULTURE MARKET SIZE, 2020 VS 2025 (USD MILLION)

FIGURE 4. GLOBAL SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2020 (USD MILLION)

FIGURE 5. GLOBAL SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2020 (USD MILLION)

FIGURE 6. GLOBAL SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2020 (USD MILLION)

FIGURE 7. GLOBAL SMART AGRICULTURE MARKET SIZE, 2018-2025 (USD MILLION)

FIGURE 8. GLOBAL SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 9. GLOBAL SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 10. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 11. GLOBAL SMART AGRICULTURE MARKET: MARKET DYNAMICS

FIGURE 12. GLOBAL SMART AGRICULTURE MARKET: PORTERS FIVE FORCES ANALYSIS

FIGURE 13. GLOBAL SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2020 VS 2025 (%)

FIGURE 14. GLOBAL SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2020 VS 2025 (USD MILLION)

FIGURE 15. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL SMART AGRICULTURE MARKET SIZE, BY OFFERING, 2025

FIGURE 16. GLOBAL SMART AGRICULTURE MARKET SIZE, BY HARDWARE, 2020 VS 2025 (USD MILLION)

FIGURE 17. GLOBAL SMART AGRICULTURE MARKET SIZE, BY AUTOMATION & CONTROL SYSTEM, 2020 VS 2025 (USD MILLION)

FIGURE 18. GLOBAL SMART AGRICULTURE MARKET SIZE, BY DISPLAYS, 2020 VS 2025 (USD MILLION)

FIGURE 19. GLOBAL SMART AGRICULTURE MARKET SIZE, BY DRONES/UAVS, 2020 VS 2025 (USD MILLION)

- FIGURE 20. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FLOW & APPLICATION CONTROL DEVICES, 2020 VS 2025 (USD MILLION)
- FIGURE 21. GLOBAL SMART AGRICULTURE MARKET SIZE, BY GPS/GNSS, 2020 VS 2025 (USD MILLION)
- FIGURE 22. GLOBAL SMART AGRICULTURE MARKET SIZE, BY GUIDANCE & STEERING, 2020 VS 2025 (USD MILLION)
- FIGURE 23. GLOBAL SMART AGRICULTURE MARKET SIZE, BY HVAC SYSTEMS, 2020 VS 2025 (USD MILLION)
- FIGURE 24. GLOBAL SMART AGRICULTURE MARKET SIZE, BY HANDHELD MOBILE DEVICES/HANDHELD COMPUTERS, 2020 VS 2025 (USD MILLION)
- FIGURE 25. GLOBAL SMART AGRICULTURE MARKET SIZE, BY IRRIGATION CONTROLLER, 2020 VS 2025 (USD MILLION)
- FIGURE 26. GLOBAL SMART AGRICULTURE MARKET SIZE, BY LED GROW LIGHTS, 2020 VS 2025 (USD MILLION)
- FIGURE 27. GLOBAL SMART AGRICULTURE MARKET SIZE, BY SENSING & MONITORING DEVICES, 2020 VS 2025 (USD MILLION)
- FIGURE 28. GLOBAL SMART AGRICULTURE MARKET SIZE, BY CLIMATE SENSORS, 2020 VS 2025 (USD MILLION)
- FIGURE 29. GLOBAL SMART AGRICULTURE MARKET SIZE, BY LED GROW LIGHTS, 2020 VS 2025 (USD MILLION)
- FIGURE 30. GLOBAL SMART AGRICULTURE MARKET SIZE, BY RFID TAGS & READERS, 2020 VS 2025 (USD MILLION)
- FIGURE 31. GLOBAL SMART AGRICULTURE MARKET SIZE, BY SOIL SENSORS, 2020 VS 2025 (USD MILLION)
- FIGURE 32. GLOBAL SMART AGRICULTURE MARKET SIZE, BY WATER SENSORS, 2020 VS 2025 (USD MILLION)
- FIGURE 33. GLOBAL SMART AGRICULTURE MARKET SIZE, BY YIELD MONITORS, 2020 VS 2025 (USD MILLION)
- FIGURE 34. GLOBAL SMART AGRICULTURE MARKET SIZE, BY SERVICES, 2020 VS 2025 (USD MILLION)
- FIGURE 35. GLOBAL SMART AGRICULTURE MARKET SIZE, BY ASSISTED PROFESSIONAL SERVICES, 2020 VS 2025 (USD MILLION)
- FIGURE 36. GLOBAL SMART AGRICULTURE MARKET SIZE, BY CLIMATE INFORMATION SERVICES, 2020 VS 2025 (USD MILLION)
- FIGURE 37. GLOBAL SMART AGRICULTURE MARKET SIZE, BY SUPPLY CHAIN MANAGEMENT SERVICES, 2020 VS 2025 (USD MILLION)
- FIGURE 38. GLOBAL SMART AGRICULTURE MARKET SIZE, BY CONNECTIVITY SERVICES, 2020 VS 2025 (USD MILLION)
- FIGURE 39. GLOBAL SMART AGRICULTURE MARKET SIZE, BY MAINTENANCE

AND SUPPORT, 2020 VS 2025 (USD MILLION)

FIGURE 40. GLOBAL SMART AGRICULTURE MARKET SIZE, BY MANAGED SERVICES, 2020 VS 2025 (USD MILLION)

FIGURE 41. GLOBAL SMART AGRICULTURE MARKET SIZE, BY ANALYTICS, 2020 VS 2025 (USD MILLION)

FIGURE 42. GLOBAL SMART AGRICULTURE MARKET SIZE, BY DATA SERVICES, 2020 VS 2025 (USD MILLION)

FIGURE 43. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FARM OPERATION SERVICES, 2020 VS 2025 (USD MILLION)

FIGURE 44. GLOBAL SMART AGRICULTURE MARKET SIZE, BY SYSTEM INTEGRATION & CONSULTING, 2020 VS 2025 (USD MILLION)

FIGURE 45. GLOBAL SMART AGRICULTURE MARKET SIZE, BY SOFTWARE, 2020 VS 2025 (USD MILLION)

FIGURE 46. GLOBAL SMART AGRICULTURE MARKET SIZE, BY CLOUD-BASED, 2020 VS 2025 (USD MILLION)

FIGURE 47. GLOBAL SMART AGRICULTURE MARKET SIZE, BY LOCAL/WEB-BASED, 2020 VS 2025 (USD MILLION)

FIGURE 48. GLOBAL SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2020 VS 2025 (%)

FIGURE 49. GLOBAL SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2020 VS 2025 (USD MILLION)

FIGURE 50. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL SMART AGRICULTURE MARKET SIZE, BY APPLICATION, 2025

FIGURE 51. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FISH FARMING, 2020 VS 2025 (USD MILLION)

FIGURE 52. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FEEDING MANAGEMENT, 2020 VS 2025 (USD MILLION)

FIGURE 53. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FISH TRACKING & FLEET NAVIGATION, 2020 VS 2025 (USD MILLION)

FIGURE 54. GLOBAL SMART AGRICULTURE MARKET SIZE, BY WATER QUALITY MANAGEMENT, 2020 VS 2025 (USD MILLION)

FIGURE 55. GLOBAL SMART AGRICULTURE MARKET SIZE, BY LIVESTOCK MONITORING, 2020 VS 2025 (USD MILLION)

FIGURE 56. GLOBAL SMART AGRICULTURE MARKET SIZE, BY ANIMAL COMFORT MANAGEMENT, 2020 VS 2025 (USD MILLION)

FIGURE 57. GLOBAL SMART AGRICULTURE MARKET SIZE, BY BEHAVIOUR MONITORING & MANAGEMENT, 2020 VS 2025 (USD MILLION)

FIGURE 58. GLOBAL SMART AGRICULTURE MARKET SIZE, BY BREEDING MANAGEMENT, 2020 VS 2025 (USD MILLION)

- FIGURE 59. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FEEDING MANAGEMENT, 2020 VS 2025 (USD MILLION)
- FIGURE 60. GLOBAL SMART AGRICULTURE MARKET SIZE, BY HEAT STRESS MANAGEMENT, 2020 VS 2025 (USD MILLION)
- FIGURE 61. GLOBAL SMART AGRICULTURE MARKET SIZE, BY MILK HARVESTING MANAGEMENT, 2020 VS 2025 (USD MILLION)
- FIGURE 62. GLOBAL SMART AGRICULTURE MARKET SIZE, BY PRECISION FARMING, 2020 VS 2025 (USD MILLION)
- FIGURE 63. GLOBAL SMART AGRICULTURE MARKET SIZE, BY CROP SCOUTING, 2020 VS 2025 (USD MILLION)
- FIGURE 64. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FARM LABOR MANAGEMENT, 2020 VS 2025 (USD MILLION)
- FIGURE 65. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FIELD MAPPING, 2020 VS 2025 (USD MILLION)
- FIGURE 66. GLOBAL SMART AGRICULTURE MARKET SIZE, BY FINANCIAL MANAGEMENT, 2020 VS 2025 (USD MILLION)
- FIGURE 67. GLOBAL SMART AGRICULTURE MARKET SIZE, BY INVENTORY MANAGEMENT, 2020 VS 2025 (USD MILLION)
- FIGURE 68. GLOBAL SMART AGRICULTURE MARKET SIZE, BY IRRIGATION MANAGEMENT, 2020 VS 2025 (USD MILLION)
- FIGURE 69. GLOBAL SMART AGRICULTURE MARKET SIZE, BY WEATHER TRACKING & FORECASTING, 2020 VS 2025 (USD MILLION)
- FIGURE 70. GLOBAL SMART AGRICULTURE MARKET SIZE, BY YIELD MONITORING, 2020 VS 2025 (USD MILLION)
- FIGURE 71. GLOBAL SMART AGRICULTURE MARKET SIZE, BY SMART GREENHOUSE, 2020 VS 2025 (USD MILLION)
- FIGURE 72. GLOBAL SMART AGRICULTURE MARKET SIZE, BY HVAC MANAGEMENT, 2020 VS 2025 (USD MILLION)
- FIGURE 73. GLOBAL SMART AGRICULTURE MARKET SIZE, BY WATER & FERTILIZER MANAGEMENT, 2020 VS 2025 (USD MILLION)
- FIGURE 74. GLOBAL SMART AGRICULTURE MARKET SIZE, BY YIELD MONITORING, 2020 VS 2025 (USD MILLION)
- FIGURE 75. AMERICAS SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)
- FIGURE 76. AMERICAS SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)
- FIGURE 77. COMPETITIVE STRATEGIC WINDOW FOR AMERICAS SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2025
- FIGURE 78. ARGENTINA SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY,

2018-2025 (USD MILLION)

FIGURE 79. BRAZIL SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 80. CANADA SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 81. MEXICO SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 82. UNITED STATES SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 83. ASIA-PACIFIC SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 84. ASIA-PACIFIC SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 85. COMPETITIVE STRATEGIC WINDOW FOR ASIA-PACIFIC SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 86. AUSTRALIA SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 87. CHINA SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 88. INDIA SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 89. INDONESIA SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 90. JAPAN SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 91. MALAYSIA SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 92. PHILIPPINES SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 93. SOUTH KOREA SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 94. THAILAND SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 95. EUROPE, MIDDLE EAST & AFRICA SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 96. EUROPE, MIDDLE EAST & AFRICA SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 97. COMPETITIVE STRATEGIC WINDOW FOR EUROPE, MIDDLE EAST & AFRICA SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 98. FRANCE SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 99. GERMANY SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 100. ITALY SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 101. NETHERLANDS SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 102. QATAR SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 103. RUSSIA SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 104. SAUDI ARABIA SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 105. SOUTH AFRICA SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 106. SPAIN SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 107. UNITED ARAB EMIRATES SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 108. UNITED KINGDOM SMART AGRICULTURE MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 109. GLOBAL SMART AGRICULTURE MARKET: 360IRESEARCH FPNV POSITIONING MATRIX

FIGURE 110. GLOBAL SMART AGRICULTURE MARKET: 360IRESEARCH MARKET SHARE ANALYSIS

FIGURE 111. GLOBAL SMART AGRICULTURE MARKET: COMPETITOR SWOT ANALYSIS

FIGURE 112. COMPETITIVE SCENARIO ANALYSIS IN GLOBAL SMART AGRICULTURE MARKET, BY TYPE

## I would like to order

Product name: Smart Agriculture Market Research Report by Offering (Hardware, Services, and Software), by Application (Fish Farming, Livestock Monitoring, Precision Farming, and Smart Greenhouse) - Global Forecast to 2025 - Cumulative Impact of COVID-19

Product link: <https://marketpublishers.com/r/S94C56B0EB4BEN.html>

Price: US\$ 3,949.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S94C56B0EB4BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970