

Robotic Vacuum Cleaners Market Research Report by Type (Robotic Floor Vacuum Cleaner and Robotic Pool Vacuum Cleaner), by Type of Charging (Automatic Charging and Manual Charging), by Distribution Channel, by End-User - Global Forecast to 2025 - Cumulative Impact of COVID-19

https://marketpublishers.com/r/RB60AA577F19EN.html

Date: February 2021

Pages: 189

Price: US\$ 3,949.00 (Single User License)

ID: RB60AA577F19EN

Abstracts

Market Statistics:

The report provides market sizing and forecast across five major currencies - USD, EUR GBP, JPY, and AUD. This helps organization leaders make better decisions when currency exchange data is readily available.

- 1. The Global Robotic Vacuum Cleaners Market is expected to grow from USD 3,600.05 Million in 2020 to USD 6,581.88 Million by the end of 2025.
- 2. The Global Robotic Vacuum Cleaners Market is expected to grow from EUR 3,156.59 Million in 2020 to EUR 5,771.12 Million by the end of 2025.
- 3. The Global Robotic Vacuum Cleaners Market is expected to grow from GBP 2,806.22 Million in 2020 to GBP 5,130.53 Million by the end of 2025.
- 4. The Global Robotic Vacuum Cleaners Market is expected to grow from JPY 384,217.05 Million in 2020 to JPY 702,453.89 Million by the end of 2025.
- 5. The Global Robotic Vacuum Cleaners Market is expected to grow from AUD 5,227.75 Million in 2020 to AUD 9,557.77 Million by the end of 2025.

Market Segmentation & Coverage:

This research report categorizes the Robotic Vacuum Cleaners to forecast the revenues and analyze the trends in each of the following sub-markets:



Based on Type, the Robotic Vacuum Cleaners Market studied across Robotic Floor Vacuum Cleaner and Robotic Pool Vacuum Cleaner.

Based on Type of Charging, the Robotic Vacuum Cleaners Market studied across Automatic Charging and Manual Charging.

Based on Distribution Channel, the Robotic Vacuum Cleaners Market studied across Institutional/direct Sales and Retail Sales.

Based on End-User, the Robotic Vacuum Cleaners Market studied across Commercial and Residential.

Based on Geography, the Robotic Vacuum Cleaners Market studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas region surveyed across Argentina, Brazil, Canada, Mexico, and United States. The Asia-Pacific region surveyed across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, South Korea, and Thailand. The Europe, Middle East & Africa region surveyed across France, Germany, Italy, Netherlands, Qatar, Russia, Saudi Arabia, South Africa, Spain, United Arab Emirates, and United Kingdom.

Company Usability Profiles:

The report deeply explores the recent significant developments by the leading vendors and innovation profiles in the Global Robotic Vacuum Cleaners Market including Dyson Inc., Ecovacs Robotics, Inc., iRobot Corporation, LG Electronics Inc., Miele & Cie. KG, Neato Robotics, Inc., Panasonic Corporation, Philips Electronics N.V, Robert Bosch GmbH, and Samsung Electronics Co., Ltd.

Cumulative Impact of COVID-19:

COVID-19 is an incomparable global public health emergency that has affected almost every industry, so for and, the long-term effects projected to impact the industry growth during the forecast period. Our ongoing research amplifies our research framework to ensure the inclusion of underlaying COVID-19 issues and potential paths forward. The report is delivering insights on COVID-19 considering the changes in consumer behavior and demand, purchasing patterns, re-routing of the supply chain, dynamics of current market forces, and the significant interventions of governments. The updated study provides insights, analysis, estimations, and forecast, considering the COVID-19 impact on the market.

360iResearch FPNV Positioning Matrix:



The 360iResearch FPNV Positioning Matrix evaluates and categorizes the vendors in the Robotic Vacuum Cleaners Market on the basis of Business Strategy (Business Growth, Industry Coverage, Financial Viability, and Channel Support) and Product Satisfaction (Value for Money, Ease of Use, Product Features, and Customer Support) that aids businesses in better decision making and understanding the competitive landscape.

360iResearch Competitive Strategic Window:

The 360iResearch Competitive Strategic Window analyses the competitive landscape in terms of markets, applications, and geographies. The 360iResearch Competitive Strategic Window helps the vendor define an alignment or fit between their capabilities and opportunities for future growth prospects. During a forecast period, it defines the optimal or favorable fit for the vendors to adopt successive merger and acquisition strategies, geography expansion, research & development, and new product introduction strategies to execute further business expansion and growth.

The report provides insights on the following pointers:

- 1. Market Penetration: Provides comprehensive information on the market offered by the key players
- 2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes the markets
- 3. Market Diversification: Provides detailed information about new product launches, untapped geographies, recent developments, and investments
- 4. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, and manufacturing capabilities of the leading players
- 5. Product Development & Innovation: Provides intelligent insights on future technologies, R&D activities, and new product developments

The report answers questions such as:

- 1. What is the market size and forecast of the Global Robotic Vacuum Cleaners Market?
- 2. What are the inhibiting factors and impact of COVID-19 shaping the Global Robotic Vacuum Cleaners Market during the forecast period?
- 3. Which are the products/segments/applications/areas to invest in over the forecast period in the Global Robotic Vacuum Cleaners Market?
- 4. What is the competitive strategic window for opportunities in the Global Robotic Vacuum Cleaners Market?
- 5. What are the technology trends and regulatory frameworks in the Global Robotic



Vacuum Cleaners Market?

6. What are the modes and strategic moves considered suitable for entering the Global Robotic Vacuum Cleaners Market?



Contents

1. PREFACE

- 1.1. Objectives of the Study
- 1.2. Market Segmentation & Coverage
- 1.3. Years Considered for the Study
- 1.4. Currency & Pricing
- 1.5. Language
- 1.6. Limitations
- 1.7. Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Research Process
 - 2.1.1. Define: Research Objective
 - 2.1.2. Determine: Research Design
 - 2.1.3. Prepare: Research Instrument
 - 2.1.4. Collect: Data Source
 - 2.1.5. Analyze: Data Interpretation
 - 2.1.6. Formulate: Data Verification
 - 2.1.7. Publish: Research Report
 - 2.1.8. Repeat: Report Update
- 2.2. Research Execution
 - 2.2.1. Initiation: Research Process
 - 2.2.2. Planning: Develop Research Plan
 - 2.2.3. Execution: Conduct Research
 - 2.2.4. Verification: Finding & Analysis
 - 2.2.5. Publication: Research Report
- 2.3. Research Outcome

3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Market Outlook
- 3.3. End-User Outlook
- 3.4. Type Outlook
- 3.5. Type of Charging Outlook
- 3.6. Distribution Channel Outlook



- 3.7. Geography Outlook
- 3.8. Competitor Outlook

4. MARKET OVERVIEW

- 4.1. Introduction
- 4.2. Cumulative Impact of COVID-19

5. MARKET INSIGHTS

- 5.1. Market Dynamics
 - 5.1.1. Drivers
 - 5.1.2. Restraints
 - 5.1.3. Opportunities
 - 5.1.4. Challenges
- 5.2. Porters Five Forces Analysis
 - 5.2.1. Threat of New Entrants
 - 5.2.2. Threat of Substitutes
 - 5.2.3. Bargaining Power of Customers
 - 5.2.4. Bargaining Power of Suppliers
 - 5.2.5. Industry Rivalry

6. GLOBAL ROBOTIC VACUUM CLEANERS MARKET, BY TYPE

- 6.1. Introduction
- 6.2. Robotic Floor Vacuum Cleaner
- 6.3. Robotic Pool Vacuum Cleaner

7. GLOBAL ROBOTIC VACUUM CLEANERS MARKET, BY TYPE OF CHARGING

- 7.1. Introduction
- 7.2. Automatic Charging
- 7.3. Manual Charging

8. GLOBAL ROBOTIC VACUUM CLEANERS MARKET, BY DISTRIBUTION CHANNEL

- 8.1. Introduction
- 8.2. Institutional/direct Sales



8.3. Retail Sales

9. GLOBAL ROBOTIC VACUUM CLEANERS MARKET, BY END-USER

- 9.1. Introduction
- 9.2. Commercial
- 9.3. Residential

10. AMERICAS ROBOTIC VACUUM CLEANERS MARKET

- 10.1. Introduction
- 10.2. Argentina
- 10.3. Brazil
- 10.4. Canada
- 10.5. Mexico
- 10.6. United States

11. ASIA-PACIFIC ROBOTIC VACUUM CLEANERS MARKET

- 11.1. Introduction
- 11.2. Australia
- 11.3. China
- 11.4. India
- 11.5. Indonesia
- 11.6. Japan
- 11.7. Malaysia
- 11.8. Philippines
- 11.9. South Korea
- 11.10. Thailand

12. EUROPE, MIDDLE EAST & AFRICA ROBOTIC VACUUM CLEANERS MARKET

- 12.1. Introduction
- 12.2. France
- 12.3. Germany
- 12.4. Italy
- 12.5. Netherlands
- 12.6. Qatar
- 12.7. Russia



- 12.8. Saudi Arabia
- 12.9. South Africa
- 12.10. Spain
- 12.11. United Arab Emirates
- 12.12. United Kingdom

13. COMPETITIVE LANDSCAPE

- 13.1. FPNV Positioning Matrix
 - 13.1.1. Quadrants
 - 13.1.2. Business Strategy
 - 13.1.3. Product Satisfaction
- 13.2. Market Ranking Analysis
- 13.3. Market Share Analysis
- 13.4. Competitor SWOT Analysis
- 13.5. Competitive Scenario
 - 13.5.1. Merger & Acquisition
 - 13.5.2. Agreement, Collaboration, & Partnership
 - 13.5.3. New Product Launch & Enhancement
 - 13.5.4. Investment & Funding
 - 13.5.5. Award, Recognition, & Expansion

14. COMPANY USABILITY PROFILES

- 14.1. Dyson Inc.
- 14.2. Ecovacs Robotics, Inc.
- 14.3. iRobot Corporation
- 14.4. LG Electronics Inc.
- 14.5. Miele & Cie. KG
- 14.6. Neato Robotics, Inc.
- 14.7. Panasonic Corporation
- 14.8. Philips Electronics N.V
- 14.9. Robert Bosch GmbH
- 14.10. Samsung Electronics Co., Ltd

15. APPENDIX

- 15.1. Discussion Guide
- 15.2. License & Pricing







List Of Tables

LIST OF TABLES

TABLE 1. CURRENCY CONVERSION RATES

TABLE 2. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 3. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 4. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 5. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY ROBOTIC FLOOR VACUUM CLEANER, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 6. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY ROBOTIC POOL VACUUM CLEANER, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 7. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 8. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY AUTOMATIC CHARGING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 9. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY MANUAL CHARGING, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 10. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 11. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY

INSTITUTIONAL/DIRECT SALES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 12. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY RETAIL SALES, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 13. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 14. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY COMMERCIAL, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 15. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY RESIDENTIAL, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 16. AMERICAS ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION) TABLE 17. AMERICAS ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-



USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 18. AMERICAS ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 19. AMERICAS ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 20. AMERICAS ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 21. ARGENTINA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 22. ARGENTINA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 23. ARGENTINA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 24. ARGENTINA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 25. BRAZIL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 26. BRAZIL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 27. BRAZIL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 28. BRAZIL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 29. CANADA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 30. CANADA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 31. CANADA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 32. CANADA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 33. MEXICO ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 34. MEXICO ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 35. MEXICO ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 36. MEXICO ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 37. UNITED STATES ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 38. UNITED STATES ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 39. UNITED STATES ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 40. UNITED STATES ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 41. ASIA-PACIFIC ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 42. ASIA-PACIFIC ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 43. ASIA-PACIFIC ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 44. ASIA-PACIFIC ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 45. ASIA-PACIFIC ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 46. AUSTRALIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 47. AUSTRALIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 48. AUSTRALIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 49. AUSTRALIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 50. CHINA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 51. CHINA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 52. CHINA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 53. CHINA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 54. INDIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 55. INDIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 56. INDIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF



CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 57. INDIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY

DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 58. INDONESIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 59. INDONESIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 60. INDONESIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 61. INDONESIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 62. JAPAN ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 63. JAPAN ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 64. JAPAN ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 65. JAPAN ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 66. MALAYSIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 67. MALAYSIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 68. MALAYSIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 69. MALAYSIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 70. PHILIPPINES ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 71. PHILIPPINES ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 72. PHILIPPINES ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 73. PHILIPPINES ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 74. SOUTH KOREA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 75. SOUTH KOREA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 76. SOUTH KOREA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 77. SOUTH KOREA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 78. THAILAND ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 79. THAILAND ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 80. THAILAND ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 81. THAILAND ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 82. EUROPE, MIDDLE EAST & AFRICA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 83. EUROPE, MIDDLE EAST & AFRICA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 84. EUROPE, MIDDLE EAST & AFRICA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 85. EUROPE, MIDDLE EAST & AFRICA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
MILLION)

TABLE 86. EUROPE, MIDDLE EAST & AFRICA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 87. FRANCE ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 88. FRANCE ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 89. FRANCE ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 90. FRANCE ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 91. GERMANY ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 92. GERMANY ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 93. GERMANY ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 94. GERMANY ROBOTIC VACUUM CLEANERS MARKET SIZE, BY



DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)
TABLE 95. ITALY ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER,

2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 96. ITALY ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 97. ITALY ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 98. ITALY ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 99. NETHERLANDS ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 100. NETHERLANDS ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 101. NETHERLANDS ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 102. NETHERLANDS ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 103. QATAR ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 104. QATAR ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 105. QATAR ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 106. QATAR ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 107. RUSSIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 108. RUSSIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 109. RUSSIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 110. RUSSIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 111. SAUDI ARABIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 112. SAUDI ARABIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 113. SAUDI ARABIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)



TABLE 114. SAUDI ARABIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 115. SOUTH AFRICA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 116. SOUTH AFRICA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 117. SOUTH AFRICA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 118. SOUTH AFRICA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 119. SPAIN ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 120. SPAIN ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 121. SPAIN ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 122. SPAIN ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 123. UNITED ARAB EMIRATES ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 124. UNITED ARAB EMIRATES ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 125. UNITED ARAB EMIRATES ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 126. UNITED ARAB EMIRATES ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 127. UNITED KINGDOM ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 128. UNITED KINGDOM ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 129. UNITED KINGDOM ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 130. UNITED KINGDOM ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2018-2025 (USD/EUR/GBP/JPY/AUD MILLION)

TABLE 131. GLOBAL ROBOTIC VACUUM CLEANERS MARKET: SCORES

TABLE 132. GLOBAL ROBOTIC VACUUM CLEANERS MARKET: BUSINESS STRATEGY

TABLE 133. GLOBAL ROBOTIC VACUUM CLEANERS MARKET: PRODUCT SATISFACTION



TABLE 134. GLOBAL ROBOTIC VACUUM CLEANERS MARKET: RANKING TABLE 135. GLOBAL ROBOTIC VACUUM CLEANERS MARKET: MERGER & ACQUISITION

TABLE 136. GLOBAL ROBOTIC VACUUM CLEANERS MARKET: AGREEMENT, COLLABORATION, & PARTNERSHIP

TABLE 137. GLOBAL ROBOTIC VACUUM CLEANERS MARKET: NEW PRODUCT LAUNCH & ENHANCEMENT

TABLE 138. GLOBAL ROBOTIC VACUUM CLEANERS MARKET: INVESTMENT & FUNDING

TABLE 139. GLOBAL ROBOTIC VACUUM CLEANERS MARKET: AWARD, RECOGNITION, & EXPANSION

TABLE 140. GLOBAL ROBOTIC VACUUM CLEANERS MARKET: LICENSE & PRICING



List Of Figures

LIST OF FIGURES

FIGURE 1. GLOBAL ROBOTIC VACUUM CLEANERS MARKET: RESEARCH PROCESS

FIGURE 2. GLOBAL ROBOTIC VACUUM CLEANERS MARKET: RESEARCH EXECUTION

FIGURE 3. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, 2020 VS 2025 (USD MILLION)

FIGURE 4. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2020 (USD MILLION)

FIGURE 5. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2020 (USD MILLION)

FIGURE 6. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2020 (USD MILLION)

FIGURE 7. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2020 (USD MILLION)

FIGURE 8. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2020 (USD MILLION)

FIGURE 9. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, 2018-2025 (USD MILLION)

FIGURE 10. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 11. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 12. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 13. GLOBAL ROBOTIC VACUUM CLEANERS MARKET: MARKET DYNAMICS

FIGURE 14. GLOBAL ROBOTIC VACUUM CLEANERS MARKET: PORTERS FIVE FORCES ANALYSIS

FIGURE 15. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2020 VS 2025 (%)

FIGURE 16. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2020 VS 2025 (USD MILLION)

FIGURE 17. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE, 2025

FIGURE 18. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY ROBOTIC



FLOOR VACUUM CLEANER, 2020 VS 2025 (USD MILLION)

FIGURE 19. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY ROBOTIC POOL VACUUM CLEANER, 2020 VS 2025 (USD MILLION)

FIGURE 20. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2020 VS 2025 (%)

FIGURE 21. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2020 VS 2025 (USD MILLION)

FIGURE 22. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL ROBOTIC

VACUUM CLEANERS MARKET SIZE, BY TYPE OF CHARGING, 2025

FIGURE 23. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY

AUTOMATIC CHARGING, 2020 VS 2025 (USD MILLION)

FIGURE 24. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY MANUAL CHARGING, 2020 VS 2025 (USD MILLION)

FIGURE 25. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2020 VS 2025 (%)

FIGURE 26. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2020 VS 2025 (USD MILLION)

FIGURE 27. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL ROBOTIC

VACUUM CLEANERS MARKET SIZE, BY DISTRIBUTION CHANNEL, 2025

FIGURE 28. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY INSTITUTIONAL/DIRECT SALES, 2020 VS 2025 (USD MILLION)

FIGURE 29. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY RETAIL SALES, 2020 VS 2025 (USD MILLION)

FIGURE 30. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2020 VS 2025 (%)

FIGURE 31. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2020 VS 2025 (USD MILLION)

FIGURE 32. COMPETITIVE STRATEGIC WINDOW FOR GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY END-USER, 2025

FIGURE 33. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY COMMERCIAL, 2020 VS 2025 (USD MILLION)

FIGURE 34. GLOBAL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY RESIDENTIAL, 2020 VS 2025 (USD MILLION)

FIGURE 35. AMERICAS ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 36. AMERICAS ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 37. COMPETITIVE STRATEGIC WINDOW FOR AMERICAS ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2025



FIGURE 38. ARGENTINA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 39. BRAZIL ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 40. CANADA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 41. MEXICO ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 42. UNITED STATES ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 43. ASIA-PACIFIC ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 44. ASIA-PACIFIC ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 45. COMPETITIVE STRATEGIC WINDOW FOR ASIA-PACIFIC ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2025

FIGURE 46. AUSTRALIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 47. CHINA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 48. INDIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 49. INDONESIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 50. JAPAN ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 51. MALAYSIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 52. PHILIPPINES ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 53. SOUTH KOREA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 54. THAILAND ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 55. EUROPE, MIDDLE EAST & AFRICA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (%)

FIGURE 56. EUROPE, MIDDLE EAST & AFRICA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2020 VS 2025 (USD MILLION)

FIGURE 57. COMPETITIVE STRATEGIC WINDOW FOR EUROPE, MIDDLE EAST &



AFRICA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2025 FIGURE 58. FRANCE ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 59. GERMANY ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 60. ITALY ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 61. NETHERLANDS ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 62. QATAR ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 63. RUSSIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 64. SAUDI ARABIA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 65. SOUTH AFRICA ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 66. SPAIN ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 67. UNITED ARAB EMIRATES ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 68. UNITED KINGDOM ROBOTIC VACUUM CLEANERS MARKET SIZE, BY GEOGRAPHY, 2018-2025 (USD MILLION)

FIGURE 69. GLOBAL ROBOTIC VACUUM CLEANERS MARKET: 360IRESEARCH FPNV POSITIONING MATRIX

FIGURE 70. GLOBAL ROBOTIC VACUUM CLEANERS MARKET: 360IRESEARCH MARKET SHARE ANALYSIS

FIGURE 71. GLOBAL ROBOTIC VACUUM CLEANERS MARKET: COMPETITOR SWOT ANALYSIS

FIGURE 72. COMPETITIVE SCENARIO ANALYSIS IN GLOBAL ROBOTIC VACUUM CLEANERS MARKET, BY TYPE



I would like to order

Product name: Robotic Vacuum Cleaners Market Research Report by Type (Robotic Floor Vacuum

Cleaner and Robotic Pool Vacuum Cleaner), by Type of Charging (Automatic Charging and Manual Charging), by Distribution Channel, by End-User - Global Forecast to 2025 -

Cumulative Impact of COVID-19

Product link: https://marketpublishers.com/r/RB60AA577F19EN.html

Price: US\$ 3,949.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/RB60AA577F19EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html



To place an order via fax simply print this form, fill in the information below and fax the completed form to $+44\ 20\ 7900\ 3970$